

[Return to Mergers & Acquisitions](#)**Deal Overview**

Buyer:	First Financial Bancorp.	Seller:	Liberty Capital, Inc.
Actual Acquirer:	First Financial Bank, National Association	Agreement Date:	6/2/2011
Target:	16 Branches	Announcement Date:	6/3/2011
Deal Type:	Bank & Thrift Branch	Number of Target Branches	16
		Branch Locations	Beavercreek OH Centerville (3) OH Dayton (4) OH Englewood OH Fairborn OH Hillsboro OH Huber Heights OH Kettering OH Lynchburg OH Springboro OH Wilmington OH
		Franchise Premium (\$ 000)	25,617
		Tangible Book Premium/Deposits (%)	7.40
		Status:	Completed
		Completion Date:	9/23/2011

Deal Terms**Description of Consideration**

NA

Financials

Deposits (\$ 000)	346,174
Total Assets (\$ 000)	320,557

Deal Advisers**Financial Advisers**

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Raymond James & Assoc. Inc.
Seller	Yes	Keefe Bruyette & Woods Inc.

Legal Counsel

Party Advised	Adviser Hired?	Firm Name
Buyer	NA	NA
Seller	NA	NA