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Deal Overview

Buyer: Actual Acquirer: Target: Deal Type:

First Financial Bancorp. First Financial Bank, National Association 17 Branches Bank & Thrift Branch

Seller: Agreement Date: Announcement Date: Number of Target Branches Branch Locations

Peoples Community Bancorp, Inc. 5/15/2009 5/18/2009 17

> Cincinnati (07) ОН Cleves ОН Lawrenceburg (2) IN Liberty Township

Aurora

Maineville ОН Mason OH Rising Sun

IN West Chester (2) ОН 15,500

Franchise Premium (\$

000)

Tangible Book Premium/

Deposits (%)

Status: Completion Date:

5.00 Terminated

7/31/2009

Deal Terms

Description of Consideration

NA

Financials

Deposits (\$ 000) 310,000

Total Assets (\$ 000) 294,500

Deal Advisers

Financial Advisers

Legal Co	unsel
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Party Advised	Adviser Hired?	Firm Name	Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Sandler O'Neill & Partners LP	Buyer	Yes	Manatt Phelps & Phillips LLP
Seller	Yes	Donnelly Penman & Partners Inc	Seller	Yes	Patton Boggs LLP

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