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Irwin Financial Corporation 7/1/2009 7/1/2009

# Deal Overview

Buyer: First Financial Bancorp.
Actual Acquirer: First Financial Bank, National Association
Target: 3 Branches
Deal Type: Bank & Thrift Branch

Seller:
Agreement Date:
Announcement Date:
Number of Target
Branches
Branch Locations

Carmel IN Greensburg IN

Shelbyville IN

0

0.00

Franchise Premium (\$

000) Tangible Book Premium/ Deposits (%)

Status: Completed Completion Date: 8/28/2009

# Deal Terms

#### **Description of Consideration**

NA

### Financials

Deposits (\$ 000) 143,000

Total Assets (\$ 000) 143,000

# **Deal Advisers**

Financial Advisers Legal Counsel

Party Advised	Adviser Hired?	Firm Name	Party Advised	Adviser Hired?	Firm Name
Buyer	No	NA	Buyer	Yes	Manatt Phelps & Phillips LLP
Seller	Yes	Stifel Nicolaus & Co.	Seller	Yes	Barnes & Thornburg LLP

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