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Deal Overview

Buyer:	First Financial Bancorp.	Agreement Date:	11/8/1994
Actual Acquirer:	First Financial Bancorp.	Announcement Date:	11/8/1994
Target:	Peoples Bank & Trust Company	Announced Deal Value (\$ M):	11.90
Deal Type:	Bank & Thrift Company	Status:	Completed
		Completion Date:	7/15/1995
		Announced Deal Value Per Share (\$ )	340.00

Consideration Breakout

Common Stock (\$M)	12.2
Common Stock Issued	353,500

Deal Pricing Ratios

	Announcement	Completion
Price / Book (%)	154.2	150.6
Price / Tangible Book (%)	154.2	150.6
Price / Earnings (x)	14.2	17.4
Price / Deposits (%)	26.86	28.60
Price / Assets (%)	22.66	23.81
Tangible Book Premium/ Deposits (%)	9.58	9.74

Deal Terms

Description of Consideration

Peoples' shareholders received 10.1 shares of First Financial common for each share held.

Accounting Method	Pooling of Interests
In-State Transaction?	No
Merger of Equals?	No
Geographic Expansion?	Market Expansion
Goodwill Generated (\$ 000)	0
Estimated Cost Savings (%)	NA
Estimated Cost Savings (\$ 000)	NA
Est. Restructuring Charges (\$ 000)	NA
Maximum Termination Fee (\$ 000)	0
Minimum Termination Fee (\$ 000)	NA
Exchange Ratio (Common For Common)	10.100000
Exchange Ratio (Common For Preferred)	NA
Exchange Ratio (Preferred For Common)	NA
Exchange Ratio (Preferred For Preferred)	NA
Lockup Agreement	No
Strike Price (\$ )	NA
% of Shares Outstanding	NA

Shares Under Option	NA
Core Deposit Intangibles (\$ 000)	0

### Deal Advisers

#### Financial Advisers

Party Advised	Adviser Hired?	Firm Name
Buyer	No	NA
Seller	Yes	NatCity Investments Inc.

#### Legal Counsel

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Frost Brown Todd LLC
Seller	Yes	Krieg DeVault LLP