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Buyer:	First Financial Bancorp.	Agreement Date:	2/1/2004
Actual Acquirer:	Flagstone Insurance and Financial Services	Announcement Date:	2/1/2004
Target:	White & Havens Insurance Services	Announced Deal Value (\$	NA
Deal Type:	Insurance Broker Company	M):	
		Status:	Completed
		Completion Date:	2/1/2004

**Deal Terms****Description of Consideration**

The terms of the deal were not disclosed.

Percent Acquired (%)	100.00
Accounting Method	Purchase
Merger of Equals?	No
Geographic Expansion?	NA
Estimated Cost Savings (%)	NA
Est. Restructuring Charges (\$ 000)	NA

**Deal Advisers****Financial Advisers**

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Reagan Consulting Inc.

**Legal Counsel**

Party Advised	Adviser Hired?	Firm Name
Buyer	NA	NA
Seller	NA	NA