Mergers & Acquisitions	Home / Mergers & Acquisit	ions
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◊ Return to Mergers & Acquisitions

Completed 12/11/2003

Deal Overview			
Buyer: Actual Acquirer: Target: Deal Type:	FCN Banc Corp. FCN Bank, NA 1 Branch Bank & Thrift Branch	Seller: Agreement Date: Announcement Date: Number of Target	First Financial Bancorp. 9/12/2003 9/12/2003
		Branches Branch Locations	Sunman
		Bruien Locations	IN
		Franchise Premium (\$ 000)	4,367
		Tangible Book Premium/ Deposits (%)	11.00

Status: Completion Date:

Deal Terms

Description of Consideration

NA

 Financials

 Deposits (\$ 000)
 39,700

Total Assets (\$ 000) 35,333

Deal Advisers

Financial Advisers Legal Counsel

Party Advised	Adviser Hired?	Firm Name	Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Young & Associates Inc.	Buyer	Yes	Krieg DeVault LLP
			Seller	Yes	Frost Brown Todd LLC

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