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Deal			
Dear	v	VCI	VICN

Buyer: Actual Acquirer: Target: Deal Type:

OSB Bancorp, Incorporated Osgood State Bank

1 Branch Bank & Thrift Branch Seller: Agreement Date: Announcement Date: Number of Target Branches Branch Locations

First Financial Bancorp. 5/13/2003 5/13/2003 Chickasaw

Franchise Premium (\$ 000) Tangible Book Premium/ NA Deposits (%) Completed 9/11/2003 Status: Completion Date:

Deal Terms

Description of Consideration

NA

Financials

Deposits (\$ 000)

14,000

NA

Total Assets (\$ 000) NA

Deal Advisers

Financial Advisers

Legal Counsel

Party Advised	Adviser Hired?	Firm Name	Party Advised	Adviser Hired?	Firm Name
Buyer	NA	NA	Buyer	NA	NA
			Seller	Yes	Frost Brown Todd LLC

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