

[Return to Mergers & Acquisitions](#)**Deal Overview**

Buyer:	MutualFirst Financial, Inc.	Seller:	First Financial Bancorp.
Actual Acquirer:	Mutual Federal Savings Bank	Agreement Date:	5/11/2006
Target:	3 Branches	Announcement Date:	5/11/2006
Deal Type:	Bank & Thrift Branch	Number of Target Branches	3
		Branch Locations	Wabash IN Warsaw IN Winchester IN
		Franchise Premium (\$ 000)	984
		Tangible Book Premium/ Deposits (%)	8.00
		Status:	Completed
		Completion Date:	8/18/2006

**Deal Terms****Description of Consideration**

NA

**Financials**

Deposits (\$ 000)	12,300
Total Assets (\$ 000)	11,316

**Deal Advisers****Financial Advisers**

Party Advised	Adviser Hired?	Firm Name
Buyer	No	NA
Seller	Yes	Sandler O'Neill & Partners LP

**Legal Counsel**

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Silver Freedman Taff & Tiernan
Seller	NA	NA