

[Return to Mergers & Acquisitions](#)**Deal Overview**

Buyer:	MainSource Financial Group, Inc.	Seller:	First Financial Bancorp.
Actual Acquirer:	MainSource Bank	Agreement Date:	4/24/2006
Target:	5 Branches	Announcement Date:	4/24/2006
Deal Type:	Bank & Thrift Branch	Number of Target Branches	5
		Branch Locations	East Enterprise IN Liberty IN Madison IN Vevay (2) IN
		Franchise Premium (\$ 000)	4,500
		Tangible Book Premium/Deposits (%)	8.76
		Status:	Completed
		Completion Date:	8/18/2006

Deal Terms**Description of Consideration**

NA

Financials

Deposits (\$ 000)	51,375
Total Assets (\$ 000)	46,875

Deal Advisers**Financial Advisers**

Party Advised	Adviser Hired?	Firm Name
Buyer	No	NA
Seller	Yes	Sandler O'Neill & Partners LP

Legal Counsel

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Bose McKinney & Evans LLP
Seller	No	NA