

## Frontier Communications Outstanding Debt Maturities

as of December 31, 2023 (unaudited)

Issuer	Description	Maturity Date	Principal Outstanding (\$ in millions)	Interest Rate	Notes
<b>Secured debt issued by Frontier</b>					
	Term Loan	10/8/2027	\$1,434	9.220%	Variable
	First Lien notes	10/15/2027	1,150	5.875%	
	First Lien notes	5/1/2028	1,550	5.000%	
	First Lien notes	5/15/2030	1,200	8.750%	
	First Lien notes	3/15/2031	750	8.625%	
	Second Lien notes	5/1/2029	1,000	6.750%	
	Second Lien notes	11/1/2029	750	5.875%	
	Second Lien notes	1/15/2030	1,000	6.000%	
	IDRB	5/1/2030	14	6.200%	
Total secured debt issued by Frontier			\$8,848		
<b>Secured debt issued by subsidiaries</b>					
	Debentures	11/15/2031	47	8.500%	
	Series 2023-1 Revenue Term Notes Class A-2	7/20/2028 <sup>(1)</sup>	1,120	6.600%	
	Series 2023-1 Revenue Term Notes Class B	7/20/2028 <sup>(1)</sup>	155	8.300%	
	Series 2023-1 Revenue Term Notes Class C	7/20/2028 <sup>(1)</sup>	312	11.500%	
Total secured debt issued by subsidiaries			\$1,633		
<b>Unsecured debt issued by subsidiaries</b>					
	Debentures	5/15/2027	200	6.750%	
	Debentures	2/1/2028	300	6.860%	
	Debentures	2/15/2028	200	6.730%	
	Debentures	10/15/2029	50	8.400%	
Total unsecured debt issued by subsidiaries			\$750		
<b>Principal Outstanding</b>			<b>\$11,231</b>	<b>7.103% (2)</b>	

<sup>(1)</sup> On August 8, 2023, our limited-purpose, bankruptcy remote, subsidiary, Frontier Issuer LLC ("Frontier Issuer"), issued \$1.6 billion of aggregate principal amount of secured fiber network revenue term notes consisting of \$1.120 billion 6.60% Series 2023-1, Class A-2 term notes, \$155 million 8.30% Series 2023-1, Class B term notes and \$312 million 11.50% Series 2023-1, Class C term notes, each with an anticipated repayment term of five years (collectively, the "Fiber Term Notes")

<sup>(2)</sup> Interest rate represents a weighted average of the stated interest rates of multiple issuances. The anticipated repayment date is used for the Series 2023-1 Revenue Term Notes, classes A-2 B, and C when calculating the weighted average.

<sup>(3)</sup> As of December 31, 2023, the Company extinguished \$53 million of notes issued by its subsidiary Frontier Southwest Incorporated and transferred assets to an escrow account to pay the future interest and principal on the remaining \$47 million of notes, which remain on the Company's balance sheet as outstanding debt and restricted assets.