Frontier Communications Outstanding Debt Maturities

as of September 30, 2025 (unaudited)

Issuer, Description	Maturity Date	Principal Outstanding ($ in millions)	Interest Rate	Notes
Secured debt issued by Frontier				
Term Loan	7/1/2031	$1,018	6.650%	Variable
First Lien notes	10/15/2027	1,150	5.875%	
First Lien notes	5/1/2028	1,550	5.000%	
First Lien notes	5/15/2030	1,200	8.750%	
First Lien notes	3/15/2031	750	8.625%	
Second Lien notes	5/1/2029	1,000	6.750%	
Second Lien notes	11/1/2029	750	5.875%	
Second Lien notes	1/15/2030	1,000	6.000%	
IDRB	5/1/2030	13	6.200%	
Total secured debt issued by Frontier		$8,431		
Secured debt issued by subsidiaries				
Debentures [1]	11/15/2031	47	8.500%	
Series 2023-1 Revenue Term Notes Class A-2	7/20/2028 [2]	1,119	6.600%	
Series 2023-1 Revenue Term Notes Class B	7/20/2028 [2]	155	8.300%	
Series 2023-1 Revenue Term Notes Class C	7/20/2028 [2]	312	11.500%	
6.19% Series 2024-1 Revenue Term Notes Class A due 2031	5/20/2031 [2]	530	6.190%	
7.02% Series 2024-1 Revenue Term Notes Class B due 2031	5/20/2031 [2]	73	7.020%	
11.16% Series 2024-1 Revenue Term Notes Class C due 2031	5/20/2031 [2]	147	11.160%	
DDTL Facility	12/31/2029	480	5.908%	Variable
Total secured debt issued by subsidiaries		$2,863		
Unsecured debt issued by subsidiaries				
Debentures	5/15/2027	200	6.750%	
Debentures	2/1/2028	300	6.860%	
Debentures	2/15/2028	200	6.730%	
Debentures	10/15/2029	50	8.400%	
Total unsecured debt issued by subsidiaries		$750		
Principal Outstanding		$12,044	6.774% [2]	

[1] In connection with the closing of the securitization transaction in 2023, interest and principal on $47 million in remaining debt of our subsidiary Frontier Southwest Incorporated was defeased in 2023.

[2] Interest rate represents a weighted average of the stated interest rates of multiple issuances. The anticipated repayment date of July 2028 is used for the Series 2023-1 Revenue Term Notes, classes A-2, B, and C when calculating the weighted average, and the anticipated repayment date of May 2031 is used for the Series 2024-1 Revenue Term Notes, classes A-2, B, and C when calculating the weighted average.