Except for the historical information contained herein, certain matters in this presentation including, but not limited to, statements as to: the benefits, impact, performance, features and availability of our products, technologies, and services, including Grace, Grace Hopper, BlueField-3, NVIDIA L40, NVIDIA L4, NVIDIA H100 including DGX H100, cuLitho, Spark RAPIDS, cuQuantum, NVIDIA AI Foundations, NVIDIA DGX Cloud, CUDA, NVIDIA NeMo, NVIDIA Picasso, NVIDIA BioNeMo including BioNeMo Models, NVIDIA AI, NVIDIA Omniverse, NVIDIA HGX, NVIDIA EGX, NVIDIA AGX, NVIDIA IGX, NVIDIA CLARA, NVIDIA DRIVE, NVIDIA cuOpt, NVIDIA Omniverse Avatar Cloud Engine, NVIDIA Tokkio, NVIDIA Riva, NVIDIA DRIVE Orin, NVIDIA Inference Platform, and NVIDIA Holoscan; NVIDIA's accelerated computing ecosystem expanding; NVIDIA CLARA driving innovation across the pharmaceutical industry; our markets and market opportunity; our collaborations and partnerships; third parties adopting our products, technologies, and services; and the growing NVIDIA DRIVE design win pipeline are forward-looking statements.

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NVIDIA has based these forward-looking statements largely on its current expectations and projections about future events and trends that it believes may affect its financial condition, results of operations, business strategy, short-term and long-term business operations and objectives, and financial needs. These forward-looking statements are subject to a number of risks and uncertainties, and you should not rely upon the forward-looking statements as predictions of future events. The future events and trends discussed in this presentation may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements. Although NVIDIA believes that the expectations reflected in the forward-looking statements are reasonable, the company cannot guarantee that future results, levels of activity, performance, achievements or events and circumstances reflected in the forward-looking statements will occur. Except as required by law, NVIDIA disclaims any obligation to update these forward-looking statements to reflect future events or circumstances. For a complete discussion of factors that could materially affect our financial results and operations, please refer to the reports we file from time to time with the SEC, including our most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K. Copies of reports we file with the SEC are posted on our website and are available from NVIDIA without charge.
ACCELERATED COMPUTING AND AI HAVE ARRIVED

<table>
<thead>
<tr>
<th>GENERATIVE AI DRIVES ACCELERATING DEMAND FOR NVIDIA PLATFORMS</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>NEW CHIPS RAMPING IN 2H 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grace</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NEW INFERENCE PLATFORMS FOR GENERATIVE AI INFLECTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>NVIDIA L40 for Image Generation</td>
</tr>
<tr>
<td>NVIDIA H100 NVL for Large Language Model Deployment</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NVIDIA ACCELERATION LIBRARIES OPEN NEW MARKETS</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>NEW</em> cuLitho for Computational Lithography — Adopted by TSMC, ASML and Synopsys</td>
</tr>
<tr>
<td>Spark RAPIDS for Data Processing — Google Cloud Platform, Amazon, Databricks, Cloudera</td>
</tr>
<tr>
<td>cuQuantum for Quantum Circuit Simulations — IBM, Google, Baidu, QMWare, QuEra, Xanadu, Agnostiq, AWS</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NVIDIA CLOUD SERVICES EXPAND BUSINESS MODEL</th>
</tr>
</thead>
<tbody>
<tr>
<td>NVIDIA AI Foundations — Generative AI Cloud Services</td>
</tr>
<tr>
<td>NVIDIA DGX Cloud — AI Infrastructure-as-a-Service</td>
</tr>
</tbody>
</table>
NVIDIA’S EXPANDING ACCELERATED COMPUTING ECOSYSTEM

**Acceleration Libraries**

- **300 Libraries**
- **400 AI Models**
- 100 Updated in the Last Year

**Developers**

- 1.8M in 2020, 4M in 2023

**CUDA Downloads***

- 20M in 2020, 40M in 2023

*Cumulative

**AI Startups**

- 6K in 2020, 14K in 2023

**GPU-Accelerated Applications**

- 700 in 2020, 3,000 in 2023
NVIDIA CLOUD SERVICES
Engaging with Customers at Every Layer

CUSTOM AI MODEL MAKING SERVICE

- NEMO
- PICASSO
- BIONEMO

PLATFORM-AS-A-SERVICE

- NVIDIA AI
- NVIDIA Omniverse

AI INFRASTRUCTURE-AS-A-SERVICE

- ON PREM
- DGX
- HYBRID CLOUD
- MULTI CLOUD

DGX Cloud
NVIDIA'S CLOUD BUSINESS MODEL

ENTERPRISE CUSTOMERS

AI-as-a-Service  Consumption/Value Based Revenue

NVIDIA CLOUD SERVICES

NVIDIA AI
NVIDIA Omniverse

DGX CLOUD

AI FOUNDATIONS
NeMo | Picasso | BioNeMo

Hosting Service  Consumption Based Cost

PARTNER CLOUD SERVICE PROVIDERS

Google Cloud  Microsoft Azure  Oracle Cloud Infrastructure
NVIDIA GO-TO-MARKET ACROSS CLOUD AND ON-PREMISES
Reaching Customers Everywhere

CLOUD
- NeMo
- Picasso
- BioNeMo

ON-PREM
- DGX

PARTNERS
- AWS
- Google Cloud
- Microsoft Azure
- Oracle Cloud Infrastructure

- Dell Technologies
- Hewlett Packard Enterprise
- Lenovo

DGX Cloud

HGX
INFEERENCE

EGX
AGX
IGX
NVIDIA CLARA AI COMPUTING PLATFORM
Driving Innovation Across the Healthcare Industry

GENOMICS PARABRICKS
NATURAL LANGUAGE NEMO
DRUG DISCOVERY BIONEMO
IMAGING AI MONAI
MEDICAL DEVICES HOLOSCAN

Target  Lead  Optimize  Pre-Clinical  Clinical  Commercial

NVIDIA AI
NVIDIA OMNIVERSE ENABLES DIGITALIZATION ACROSS AUTOMOTIVE LIFECYCLE
Connecting Teams, Applications, and Processes
GROWING NVIDIA DRIVE PIPELINE
$14B Design Win Pipeline — 6 Year Horizon
MAJOR CLOUDS AND ENTERPRISES RUN NVIDIA AI

Adobe
NVIDIA Picasso Cloud Service for Generative AI-Powered Image, Video, and 3D Applications

AT&T
NVIDIA RAPIDS Accelerator for Apache Spark
NVIDIA cuOpt for Real-Time Vehicle Routing and Optimization
NVIDIA Omniverse Avatar Cloud Engine & NVIDIA Tokkio
NVIDIA Riva for Conversational AI

BYD
NVIDIA DRIVE Orin Centralized Compute Platform for AI and Autonomous Vehicle Functionality

Google Cloud
NVIDIA Inference Platform for Generative AI Based on New NVIDIA L4 GPU Hosted in Google Cloud
NVIDIA L4 GPU to be Integrated into the Backend of Google Cloud’s AI Model Store, Cloud Vertex AI

Medtronic
NVIDIA Holoscan Real-Time AI Computing Software
NVIDIA IGX Industrial-Grade Edge AI Hardware

Microsoft
NVIDIA DGX Cloud Hosted in Microsoft Azure
NVIDIA Omniverse Cloud Hosted in Microsoft Azure
Connecting NVIDIA Omniverse to Microsoft 365 Applications

Oracle Cloud Infrastructure
NVIDIA BlueField-3 DPU for Data Center Infrastructure Acceleration

TSMC
NVIDIA cuLitho Software Library for Computational Lithography
DGX H100 AI Supercomputing Systems for Computational Lithography