FORWARD-LOOKING STATEMENTS

Except for the historical information contained herein, certain matters in this presentation including, but not limited to, statements as to: demand for AI and accelerated computing, our financial position, our markets and market opportunity, our growth and growth drivers, and our supply expectations are forward-looking statements. These forward-looking statements and any other forward-looking statements that go beyond historical facts that are made in this presentation are subject to risks and uncertainties that may cause actual results to differ materially. Important factors that could cause actual results to differ materially include: global economic conditions; our reliance on third parties to manufacture, assemble, package and test our products; the impact of technological development and competition; development of new products and technologies or enhancements to our existing product and technologies; market acceptance of our products or our partners’ products; design, manufacturing or software defects; changes in consumer preferences and demands; changes in industry standards and interfaces; unexpected loss of performance of our products or technologies when integrated into systems and other factors.

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Tremendous demand for AI and accelerated computing
Addressing the Entire Data Center

$1T+ data center infrastructure installed base

Source: Mercury Research, Dell'Oro
Assumes NVIDIA Fiscal Year aligns to Calendar Year (e.g. FY23 = CY22)
**Full-Stack & Data Center Scale Acceleration**

Significant cost savings and workload scaling

**Classical Computing** — 960 CPU-only servers

- Application
- CPU server racks

**Accelerated Computing** — 2 GPU servers

- Application
- Re-Engineered for Acceleration
- CUDA-X Acceleration Libraries
- Magnum IO
- 25X lower cost
- 84X better energy-efficiency

LLM Workload: Bert-Large Training and Inference | CPU Server: Dual-EYPC 7763
GPU Server: Dual-EYPC 7763 + 8x H100 PCIe GPUs
NVIDIA Data Center Networking Growth

Turbocharged by AI

* Most recent quarter prior to Mellanox close, which occurred on April 27, 2020
Ramping Supply to Meet Tremendous Demand

Supply expected to increase each quarter through next year

Total Supply defined as: Inventories + Purchase Obligations + Prepaid Supply and Capacity Agreements

Purchase Obligations defined as: outstanding inventory purchase and long-term supply and capacity obligations

Prepaid Supply and Capacity Agreements
Purchase Obligations
Inventories

Q3 FY23: $14.6B
Q4 FY23: $13.5B
Q1 FY24: $15.3B
Q2 FY24: $19.3B
$1 Trillion Long-Term Annual Market Opportunity

- Automotive
  - Omniverse Enterprise Software $150B
  - NVIDIA AI Enterprise Software $150B
  - Chips & Systems $300B
- Gaming $100B