Mexico: The Cornerstone of Coeur Mining

COEUR MINING®

NYSE: CDE

Mitchell J. Krebs, President and Chief Executive Officer

X International Mining Conference, Chihuahua 2014
April 4, 2014

Cautionary Statements

This presentation contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding anticipated production, recoveries, costs, expenses, capital and exploration expenditures, growth, cash flow, rates of return, and amortization. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause Coeur's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the risks and hazards inherent in the mining business (including risks inherent in developing large-scale mining projects, environmental hazards, industrial accidents, weather or geologically related conditions), changes in the market prices of gold and silver and a sustained lower price environment, the uncertainties inherent in Coeur's production, exploratory and developmental activities, including risks relating to permitting and regulatory delays, ground conditions, grade variability, any future labor disputes or work stoppages, the uncertainties inherent in the estimation of gold and silver ore reserves, changes that could result from Coeur's future acquisition of new mining properties or businesses, reliance on third parties to operate certain mines where Coeur owns silver production and reserves and the absence of control over mining operations in which Coeur or its subsidiaries hold royalty or streaming interests and risks related to these mining operations including results of mining and exploration activities, environmental, economic and political risks of the jurisdiction in which the mining operations are located, the loss of any third-party smelter to which Coeur markets silver and gold, the effects of environmental and other governmental regulations, the risks inherent in the ownership or operation of or investment in mining properties or businesses in foreign countries, Coeur's ability to raise additional financing necessary to conduct its business, make payments or refinance its debt, as well as other uncertainties and risk factors set out in filings made from time to time with the United States Securities and Exchange Commission, and the Canadian securities regulators, including, without limitation, Coeur's most recent reports on Form 10-K and Form 10-Q. Actual results, developments and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward-looking statements. Coeur disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, Coeur undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of Coeur, its financial or operating results or its securities.

The La Preciosa PEA referenced in this presentation is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves. There is no certainty that the results reflected in the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for minability, selectivity, mining loss and dilution. There is no certainty that the inferred mineral resources will be converted to the measured and indicated categories or that the measured and indicated mineral resources will be converted to the proven and probable mineral reserve categories. There are no mineral reserves at La Preciosa. The Canadian National Instrument 43-101-compliant Technical Report, disclosing results of the PEA, is available on www.sedar.com.

W. David Tyler, Coeur's Vice President, Technical Services and a qualified person under Canadian National Instrument 43-101, supervised the preparation of the scientific and technical information concerning Coeur's mineral projects in this news release. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as data verification procedures and a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, please see the Technical Reports for each of Coeur's properties as filed on SEDAR at www.sedar.com.

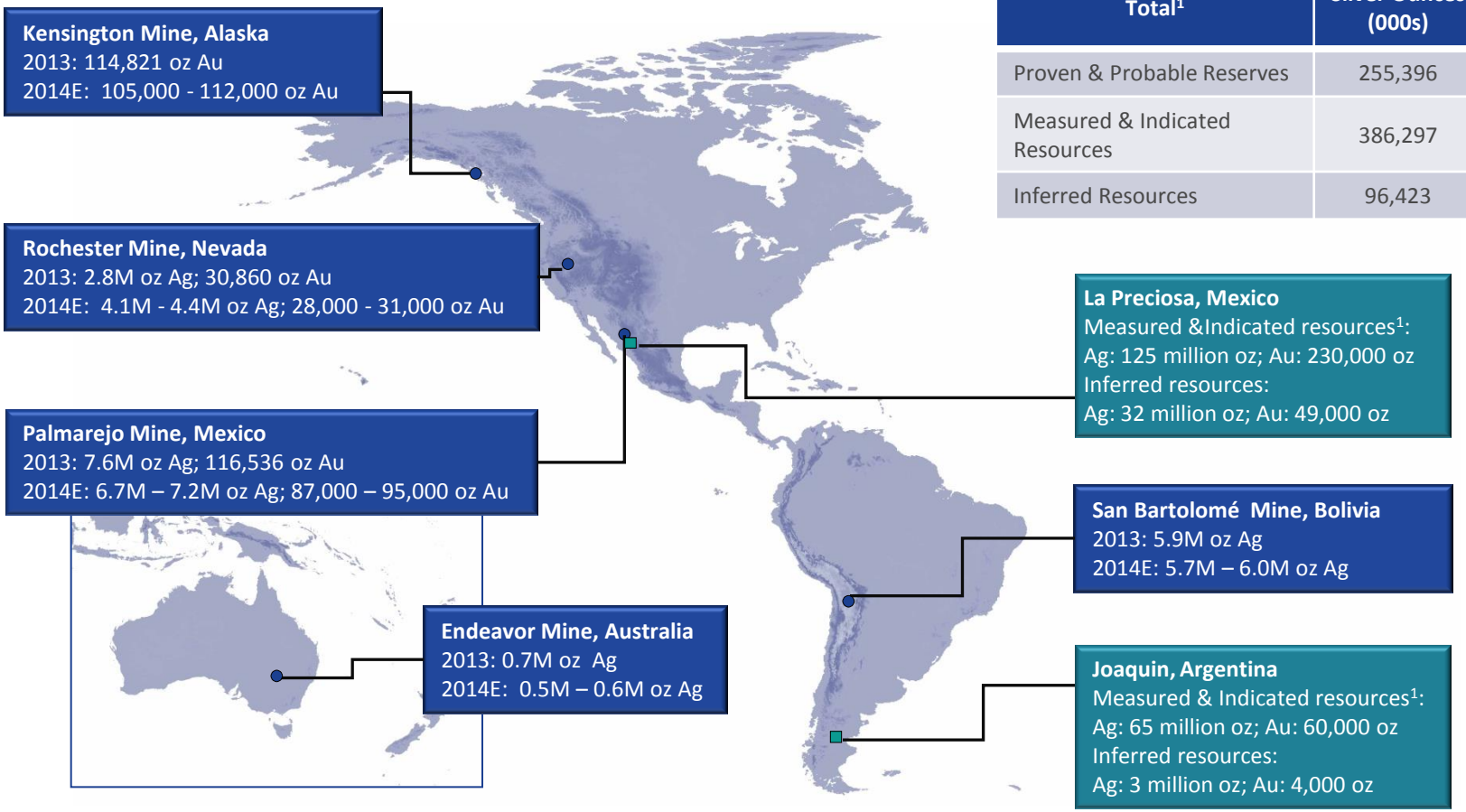
Cautionary Note to U.S. Investors - The United States Securities and Exchange Commission permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms in public disclosures, such as "measured," "indicated," "inferred" and "resources," that are recognized by Canadian regulations, but that SEC guidelines generally prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the disclosure in our Form 10-K which may be secured from us, or from the SEC's website at http://www.sec.gov.

Non-U.S. GAAP Measures - We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, including EBITDA, cash operating costs, costs applicable to sales and all-in sustaining costs. We believe that these adjusted measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these adjusted financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe EBITDA, cash operating costs, costs applicable to sales, and all-in sustaining costs are important measures in assessing the Company's overall financial performance.

Maximizing Opportunities to Drive Returns



Expanding Portfolio of Precious Metals Assets



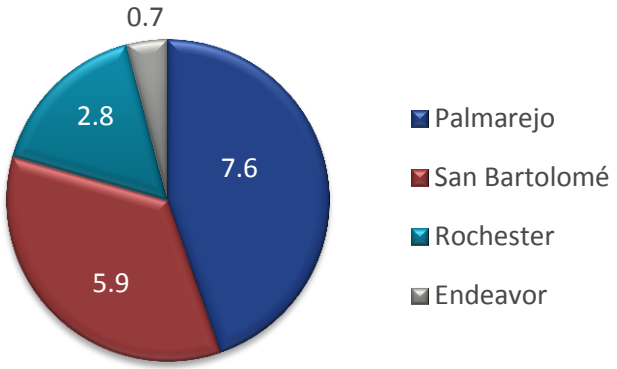
Total[1]	Silver Ounces (000s)	Gold Ounces (000s)
Proven & Probable Reserves	255,396	2,233
Measured & Indicated Resources	386,297	2,461
Inferred Resources	96,423	1,058

Guidance as published by Coeur on February 20, 2014.

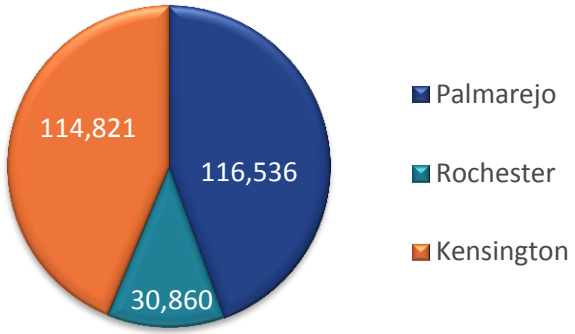
1. Mineral reserves and resources effective December 31, 2013 except Endeavor, effective June 30, 2013. See slides in the Appendix for tons and grade pertaining to mineral reserves and resources. For details on the estimation of mineral resources and reserves for each property, please refer to the applicable Technical Report on file at www.sedar.com.

Substantial and Sustainable Annual Production Base

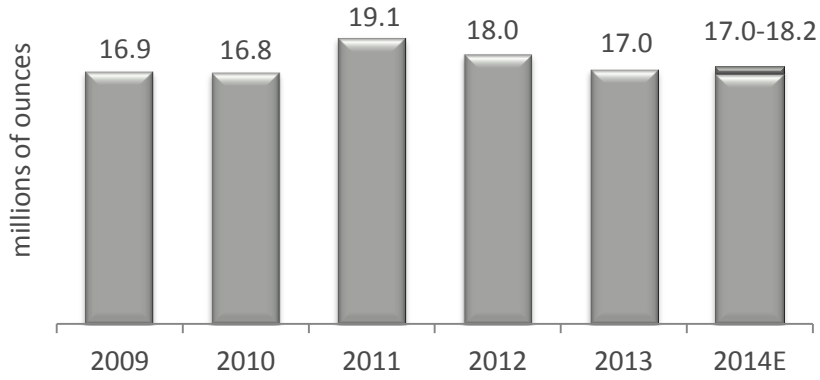
2013 Silver Production by Mine
(millions of ounces)



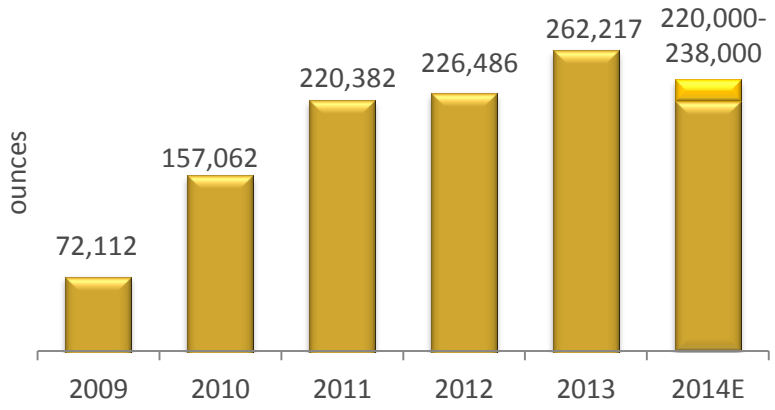
2013 Gold Production by Mine



Silver Production



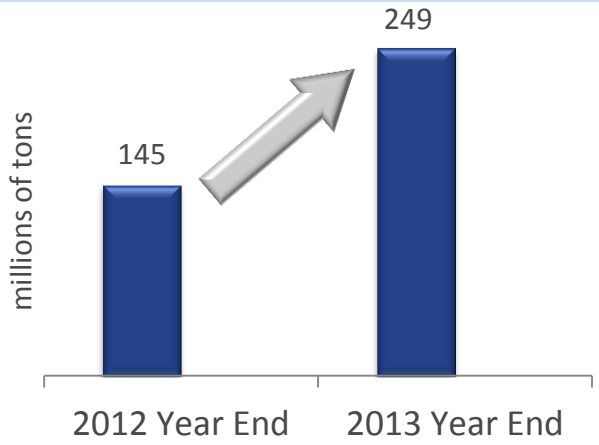
Gold Production



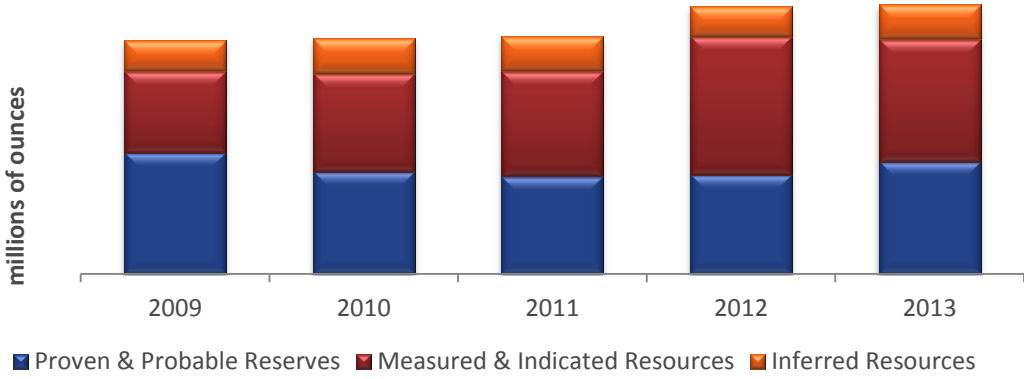
2014 guidance published by Coeur on February 26, 2014.

Substantial Increase in Mineral Reserves and Resources

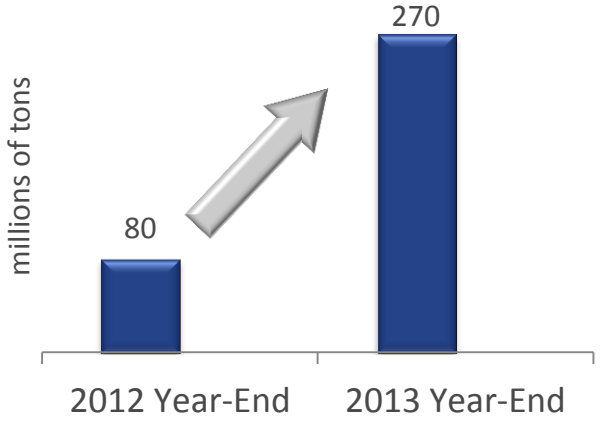
Total Coeur Proven & Probable Reserves



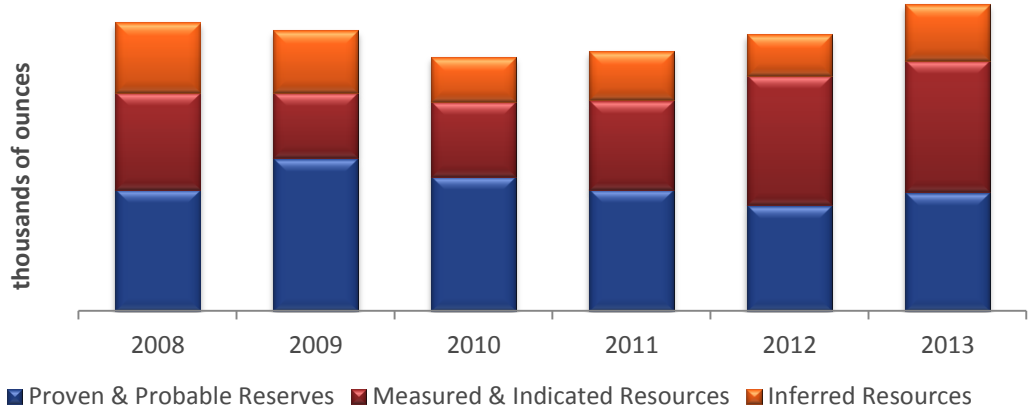
Total Coeur Silver Reserves & Resources



Total Coeur Measured & Indicated Resources



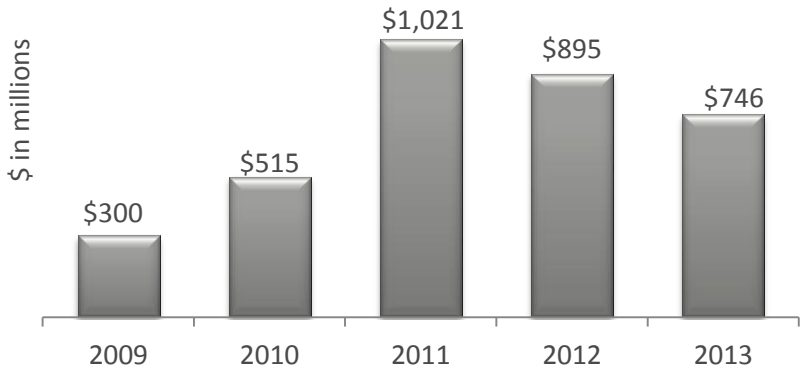
Total Coeur Gold Reserves & Resources



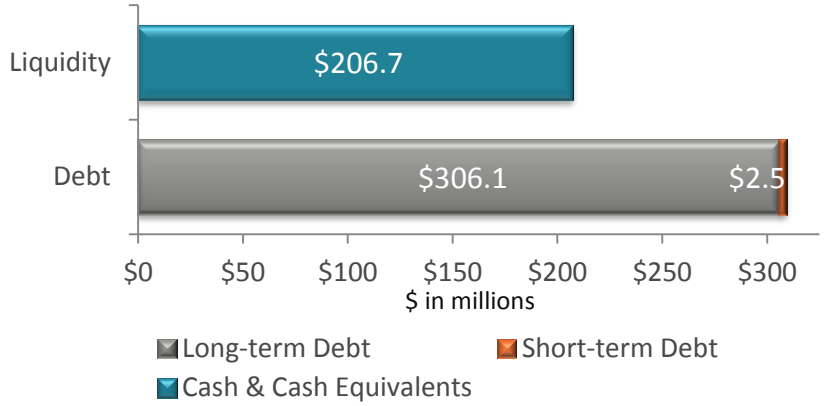
1. 2013 Year-end reserves effective December 31, 2013, except Endeavor, effective June 30, 2013. Metals prices used for mineral reserves were $25.00 per ounce of silver and $1,450 per ounce of gold, except Endeavor, at $2,300 per metric ton of lead, $2,300 per metric ton of zinc, and $34.00 per ounce of silver. Metal prices used for mineral resources were $29.00 per ounce of silver and $1,600 per ounce of gold, except for Endeavor, at $2,300 per metric ton of lead, $2,300 per metric ton of zinc and $34.00 per ounce of silver.
2. 2012 Year-end reserves effective December 31, 2012. Metal prices used for mineral reserves were $33.00 per ounce of silver and $1,700 per ounce of gold, except Endeavor, at $2,200 per metric ton of lead, $2,200 per metric ton of zinc and $34.00 per ounce of silver. Metal prices used for mineral resources were $33.00 per ounce of silver and $1,700 per ounce of gold, except Endeavor, at $2,200 per metric ton of lead, $2,200 per metric ton of zinc and $34.00 per ounce of silver.
3. For details on the estimation of mineral resources and reserves for each property, please refer to the tables in the Appendix and the relevant Technical Report on file at www.sedar.com.

Financial Highlights

Net Metal Sales



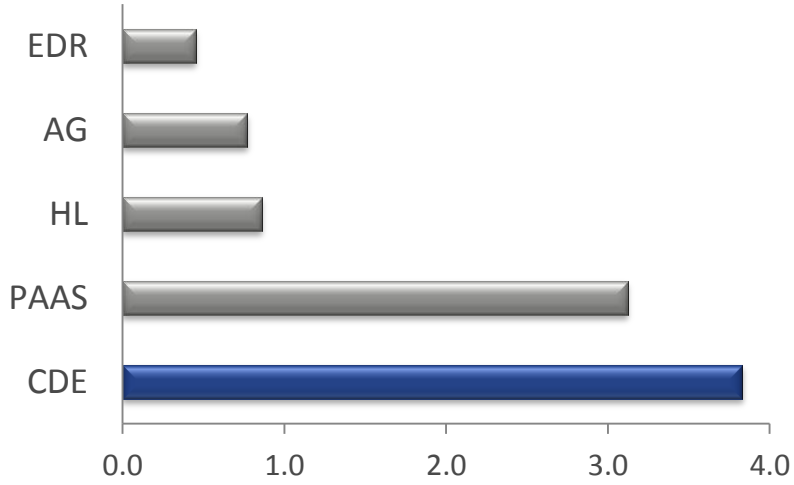
Flexible Balance Sheet[1]



EBITDA[2]



Reserves per Share Relative to Peers[3]



1. As of December 31, 2013
2. Non-GAAP financial measure. See reconciliation table in the appendix.
3. Represents proven and probable reserves most recently reported on applicable corporate website. Shares outstanding as reported in most recent periodic report filed with the SEC. For Coeur, reserves effective December 31, 2013, except Endeavour effective June 30, 2013. Assumes silver equivalence ratio of 60:1.

Investing in Mexico

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Top Silver Producing Countries - 2010-2012

Ranking		Output (Moz)
2010	Country	2010
1	Mexico	128.6
2	Peru	116.1
3	China	99.2
4	Australia	59.9
5	Chile	41.0

Ranking		Output (Moz)
2011	Country	2011
1	Mexico	152.8
2	Peru	109.8
3	China	103.9
4	Australia	55.2
5	Chile	42.1

Ranking		Output (Moz)
2012	Country	2012
1	Mexico	162.2
2	China	117.0
3	Peru	111.3
4	Australia	56.9
5	Russia	45.0

Source: Thomson Reuters GFMS and Silver Institute World Silver Studies - 2011, 2012, 2013.

Mining Investment

2013 Top 10 Countries for Mining Investment[1]

1. Australia
2. Canada
3. Chile
4. Brazil
5. **Mexico**
6. United States
7. Colombia
8. Botswana
9. Ghana
10. Peru

- Mexico has the highest rating for its tax regime
- In the top five countries for its economic system and fewest permitting delays
- Improving in currency stability and in addressing social issues

Annual Survey of Mining Companies 2013[2]

Out of 112 jurisdictions around the world, Mexico rates:

- 22nd on Best Practices Mineral Potential – rating a region's geological attractiveness
- 31st on Investment Attractiveness – based on mineral and policy perception
- 37th on Current Practices Mineral Potential – exploration attractiveness based on mineral potential and policy environment
- 48th on Policy Perception – attractiveness of mining policies

1. Behre Dolbear Group, Inc., 2013 Ranking of Countries for Mining Investment.
2. Fraser Institute Annual Survey of Mining Companies 2013.

World's Largest Primary Silver Mines

Mine Name	Country	Company	2011 Output (Moz)	2012 Output (Moz)	2013E* Output (Moz)
Cannington	Australia	BHP Billiton	32.2	32.2	29.1
Fresnillo	**Mexico**	**Fresnillo Plc**	**30.3**	**26.4**	**22.8**
Dukat	Russia	JSC Polymetal	13.6	15.5	18.3
Saucito	**Mexico**	**Fresnillo Plc**	**5.9**	**7.1**	**11.6**
Uchucchacua	Peru	Compañia de Minas Buenaventura SA	10.1	11.3	11.4
Pirquitas	Argentina	Silver Standard	7.1	8.6	8.2
Pallancata	Peru	Hochschild Mining / International Minerals	8.8	7.4	7.6
Palmarejo	**Mexico**	**Coeur Mining, Inc.**	**9**	**8.2**	**7.6**
Greens Creek	United States	Hecla Mining Co	6.5	6.4	7.4
Gümüsköy	Turkey	Eti Gümüş A.Ş.	8.4	6.4	6.4
San José	Argentina	Hochschild Mining / McEwen Mining	5.9	6	6.4
Imiter	Morocco	Société Métallurgique d'Imiter	6	5.5	6.2
San Bartolomé	Bolivia	Coeur Mining, Inc.	7.5	5.9	5.9
Alamo Dorado	**Mexico**	**Pan American Silver Corp**	**5.3**	**5.4**	**5.1**
Arcata	Peru	Hochschild Mining	6.1	5.5	5

Mexico has four of the top 15 largest primary silver mines in the world

*2013 numbers are provisional
Source: Thomson Reuters GFMS

Top Ten Silver Producing Companies - 2012

Company Name	Output (Moz) 2012
KGHM Polska Miedź S.A.[1]	41.0
BHP Billiton plc.	39.0
Fresnillo plc. [2]	36.9
Goldcorp Inc. [3]	30.5
Polymetal International plc. [2]	26.5
Pan American Silver Corp. [2]	25.1
Volcan Cia. Minera S.A.A. [4]	22.0
Cia. De Minas Buenaventura S.A.A. [4]	18.3
Coeur Mining, Inc.[2]	18.0
Southern Copper Corp.	13.6

1. Reported metallic silver production.
2. Primary producer.
3. Estimate
4. Includes production from minority subsidiaries.

Source: Thomson Reuters GFMS, Company Reports

Mexico's Largest Silver Mines

Mine Name	2012 Output (Moz)	2013* Output (Moz)
Fresnillo Mine	26.4	22.8
El Saucito	7	11.6
Palmarejo	8.2	7.6
Alamo Dorado	5.4	5.1
La Colorada	4.4	4.6

*2013 numbers are provisional. Source: Thomson Reuters GFMS

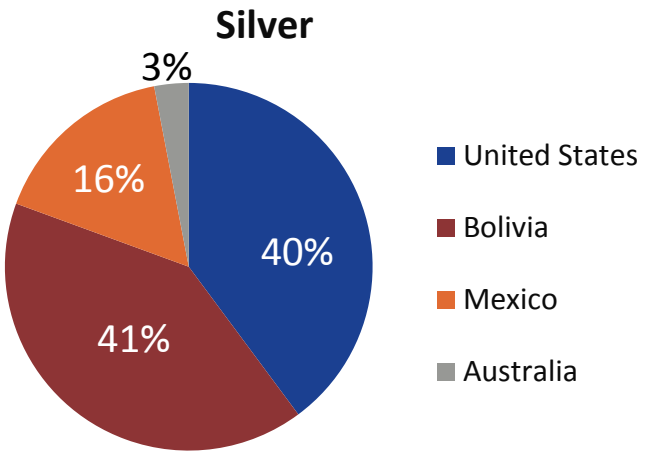
Mexico is Key to Coeur's Growth

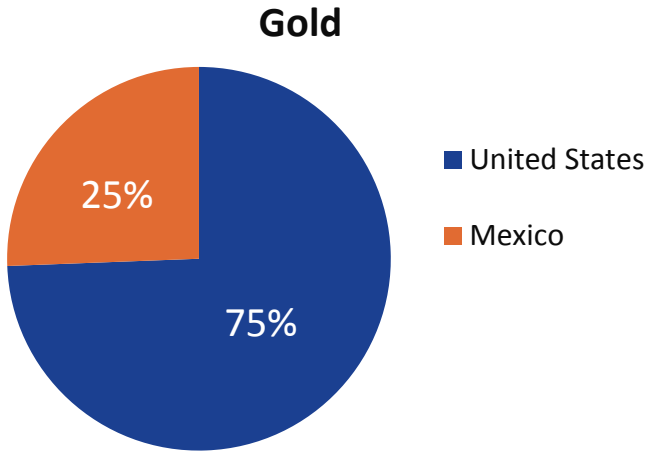
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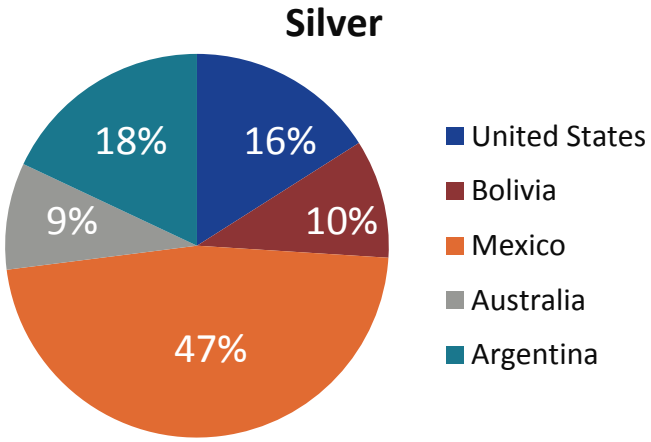
Coeur Reserves and Resources by Country Year-End 2013

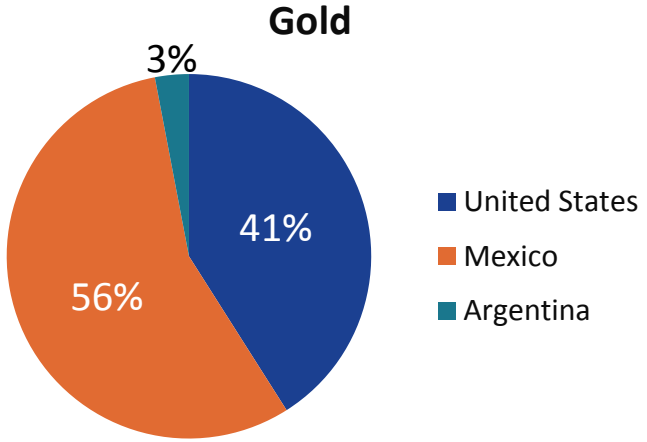
Proven and Probable Reserves





Measured and Indicated Resources





Mineral reserves and resources effective December 31, 2013 except Endeavor, effective June 30, 2013. See slides in the Appendix for tons and grade pertaining to mineral reserves and resources. For details on the estimation of mineral resources and reserves for each property, please refer to the applicable Technical Report on file at www.sedar.com.

Mexico is Key to Coeur's Growth

Palmarejo Mine as a Share of Coeur's 2013 Year-End Results

- 43% of metal sales
- 45% of production on a silver equivalent basis[1]
- 32% of exploration activity
- 19% of year-end silver/gold proven & probable reserves



1. Silver equivalent ratio calculated using 60:1.

Palmarejo Mine, Chihuahua, Mexico



- Located 420 kilometers by road southwest of the capital city of Chihuahua
- Commissioned in 2009, mining is conducted both underground and on the surface

Palmarejo Mine

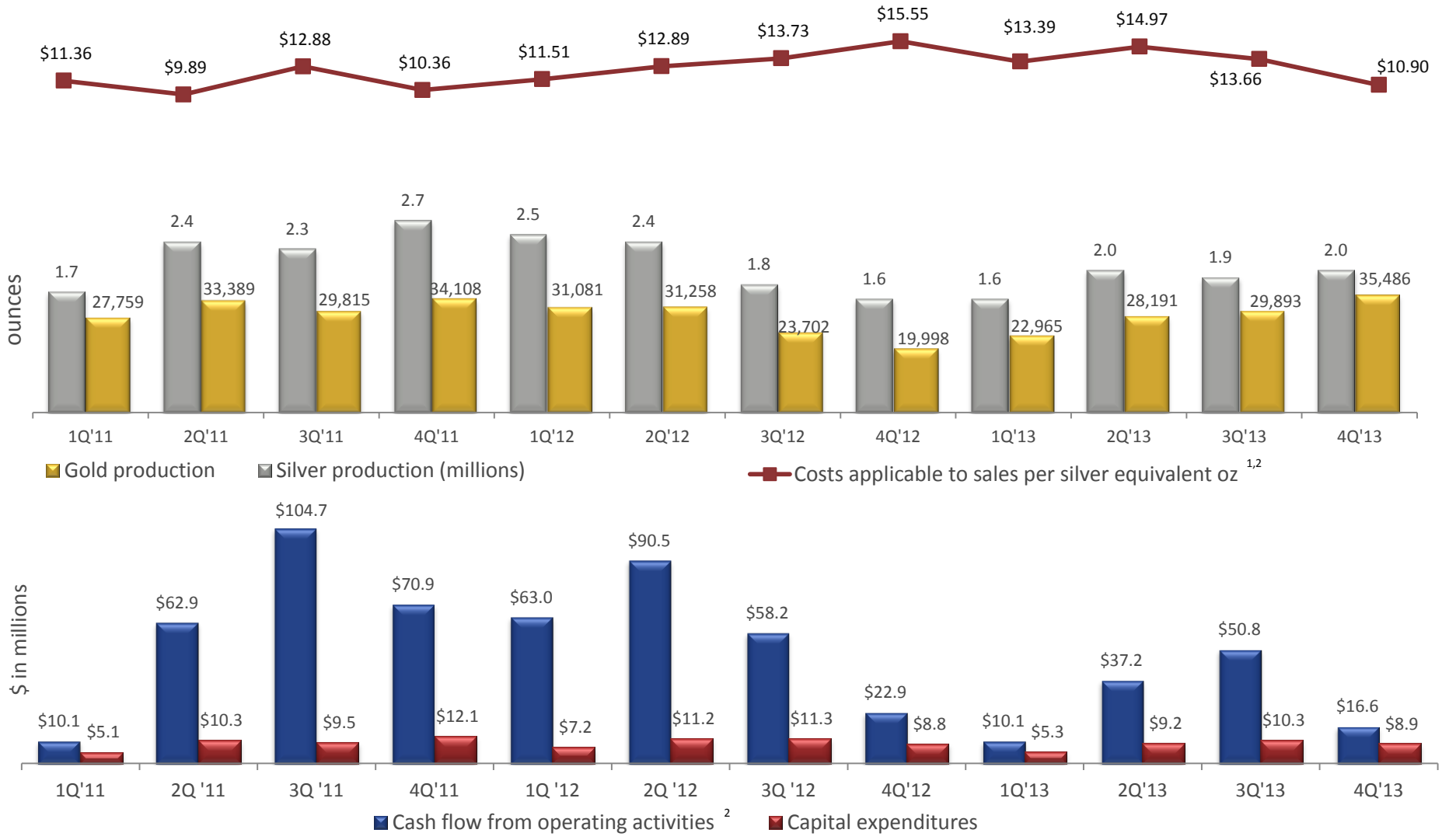
Operational Outlook and Financial Results

- In 2013, Palmarejo produced 7.6 million ounces of silver and 116,536 ounces of gold at cash operating costs[1] of $2.23 per silver ounce
- Coeur's 2014 guidance for Palmarejo: 6.7M-7.2M silver ounces and 87,000-95,000 gold ounces[2]
- Higher recoveries are expected in 2014 as a result of processing plant improvements
- Coeur continues to evaluate potential production increases to offset production previously planned from the Guadalupe underground deposit in 2014
- Focus on higher margin ounces, resulting in lower production profile
- $8.0 million tailings facility project in 2014



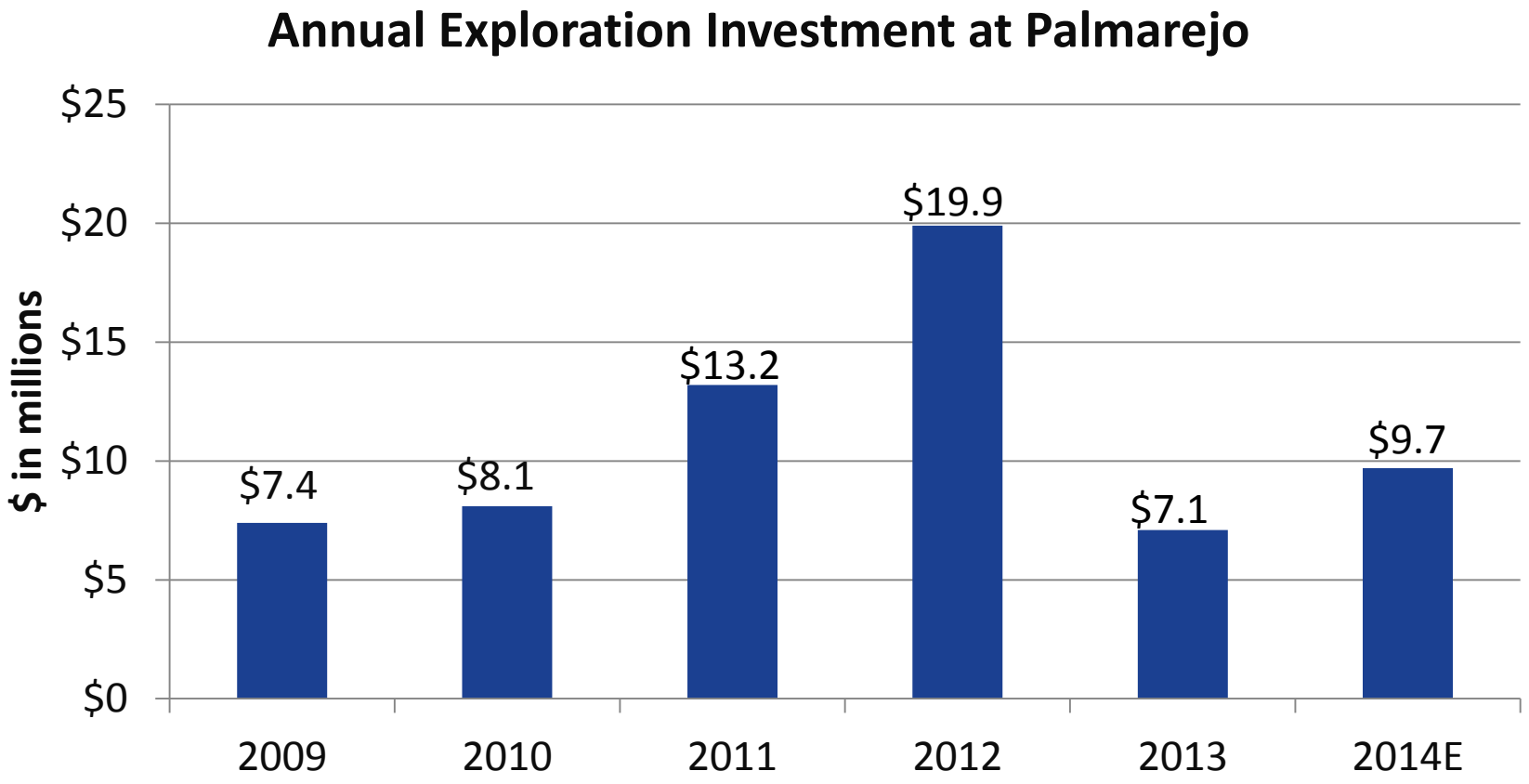
1. Non-GAAP measure.
2. As of February 20, 2014.

Palmarejo: Improving Operational Consistency and Cash Flow



1. Non-GAAP measure. Please see the reconciliation table to U.S. GAAP in the appendix to this presentation. Per silver equivalent ounce assumes 60:1 ratio.
2. Excludes gold production royalty payments to Franco Nevada of $57.0 million in 2013, $74.7 million in 2012, and $73.1 million in 2011.

Exploration Investment



Guidance as published by Coeur on February 26, 2014.

Focus on Community, Health & Safety in Mexico

- Since 2009, Coeur has invested over $18 million on community, environment and worker health & safety programs at Palmarejo
- Coeur has received the Mexican Centre for Philanthropy's Socially Responsible Business Distinction Award five years in a row
- In 2013, Coeur received the certificate of Clean Industry from PROFEPA
- Coeur employs 900 workers at Palmarejo and 37 workers at La Preciosa





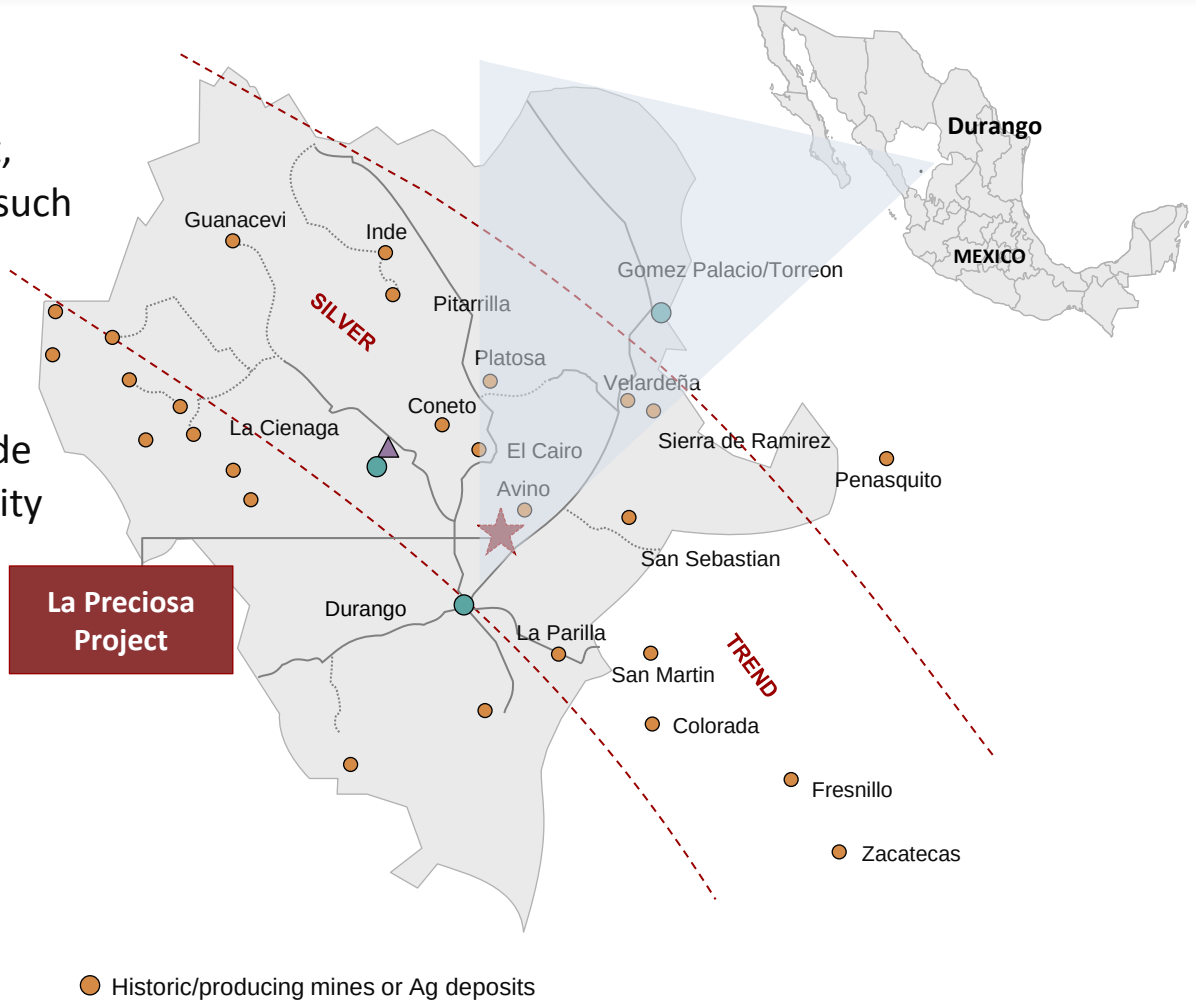






La Preciosa: Attractive New Asset with Unique Attributes

- Located in the heart of Mexico's prolific Sierra Madre Mineral Belt, which hosts large silver deposits such as Fresnillo
- Acquired through acquisition of Orko Silver in April 2013
- Construction decision will be made following completion of a feasibility study, expected in mid-2014
- >125 square miles of contiguous mining claims
- Significant infrastructure in place
  - Access by paved highway from Durango
  - 8 km to rail lines
  - 8 km to national power grid
  - Water supply secured



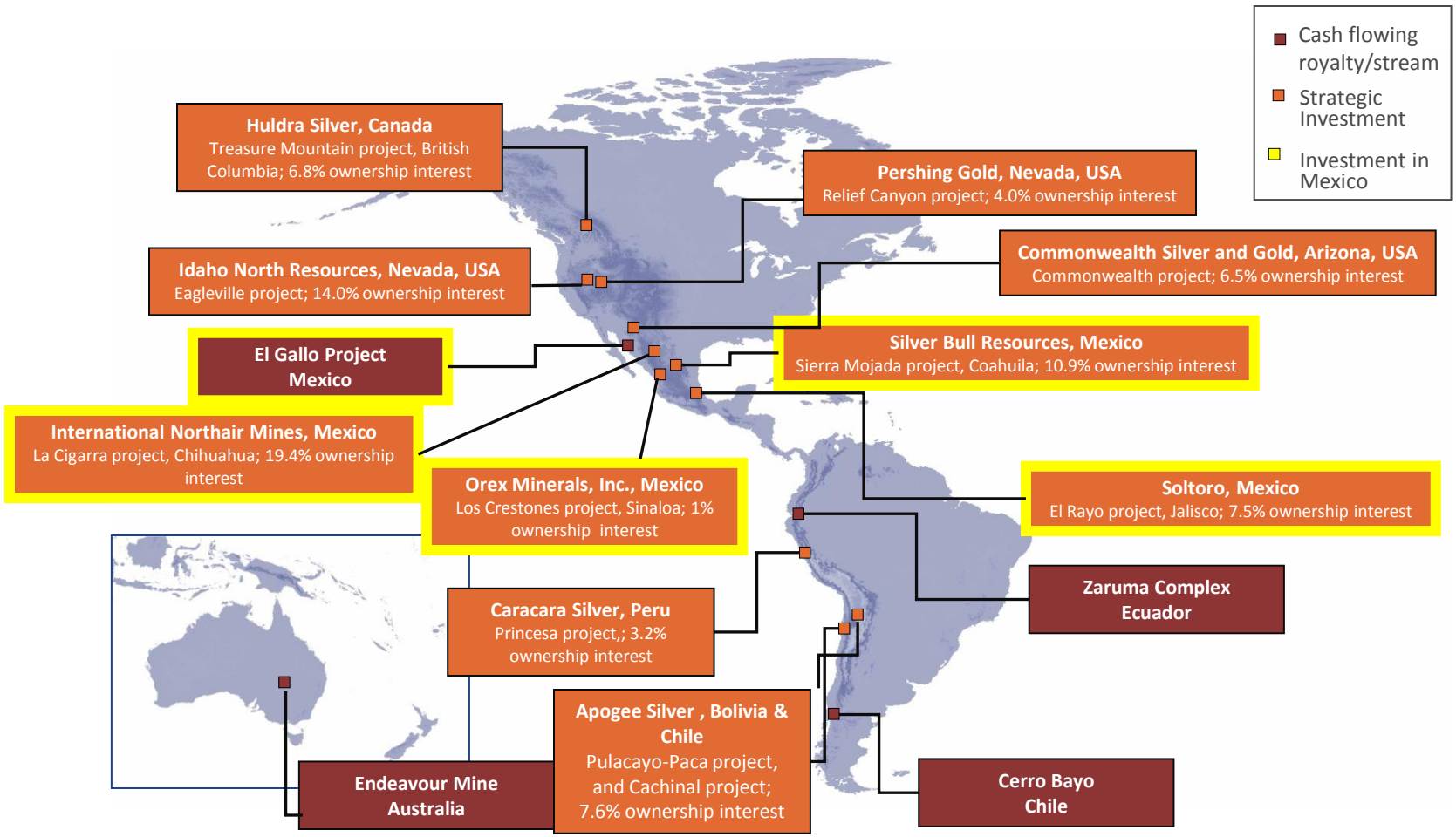
La Preciosa PEA Highlights and Assumptions

- Average annual production of 9.1 million silver ounces and 15,100 gold ounces over the initial 14 years of mine life
- M&I Resource of 57,240,000 tons with 146,173,000 oz Ag and 277,700 oz of Au, with Inferred 19,504,000 tons with 37,726k oz Ag and 60.3k oz Au
- +14 year mine life and 17 year plant life
- Estimated capital expenditures of $348 million
- Average recovery rates of 86% for silver and 82% for gold at a throughput rate of ~11,000 tons/day
- Average cash operating costs[1] of $13.86 per silver ounce for the first 14 years of production
- Located in a mining-friendly jurisdiction with infrastructure in place, including anticipated access to power and transportation and available water supply
- Anticipated Timetable: Feasibility study, MIA/EIS, and construction decision in 2014; construction in 2015/2016; expected initial production in 2H 2016

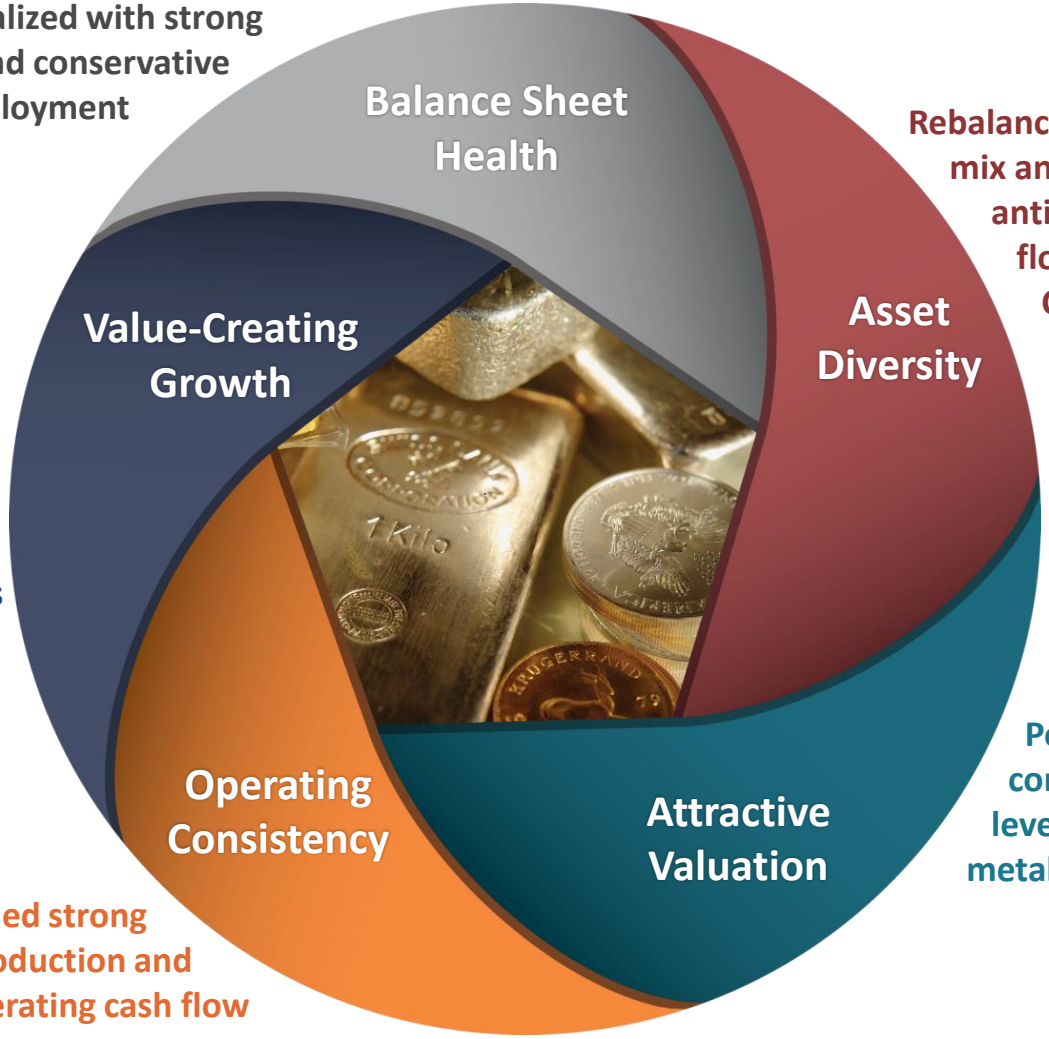
1. Non-GAAP measure.

For additional information regarding the results of the La Preciosa PEA, please see the Technical Report for this project available at www.sedar.com.

Coeur's Strategic External Investments



Key Investment Highlights



Well-capitalized with strong liquidity and conservative capital deployment

Rebalancing geopolitical mix and new source of anticipated stable cash flow through Coeur Capital

Increased reserves and resources; large exploration program near existing operations

Positioning the company for better leverage to stronger metal prices

Continued strong production and operating cash flow

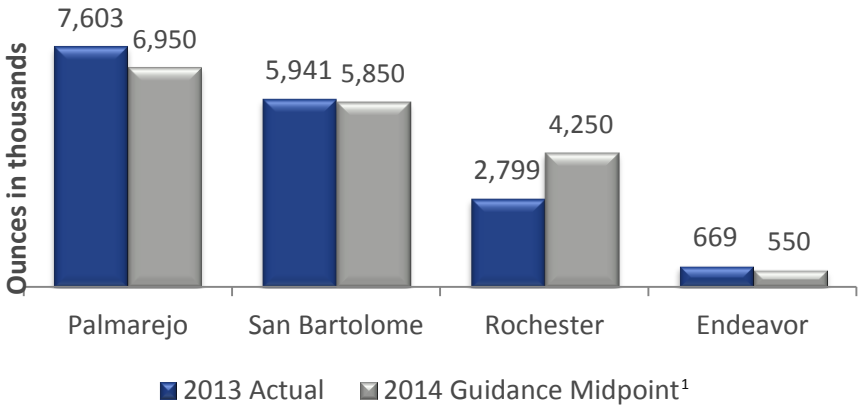
Appendix

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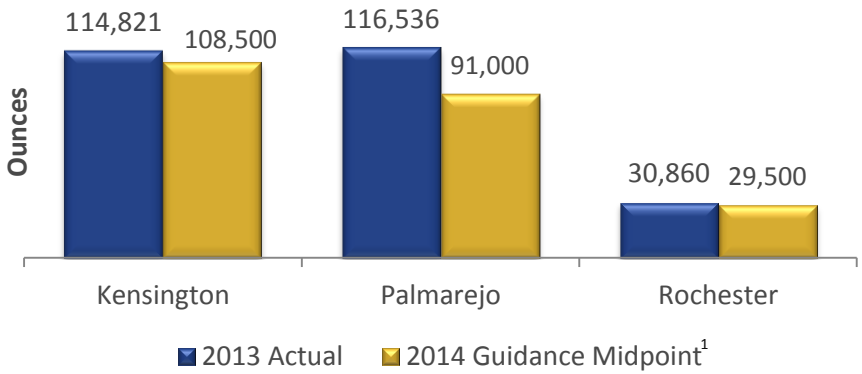
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2014 Guidance

Silver Production



Gold Production

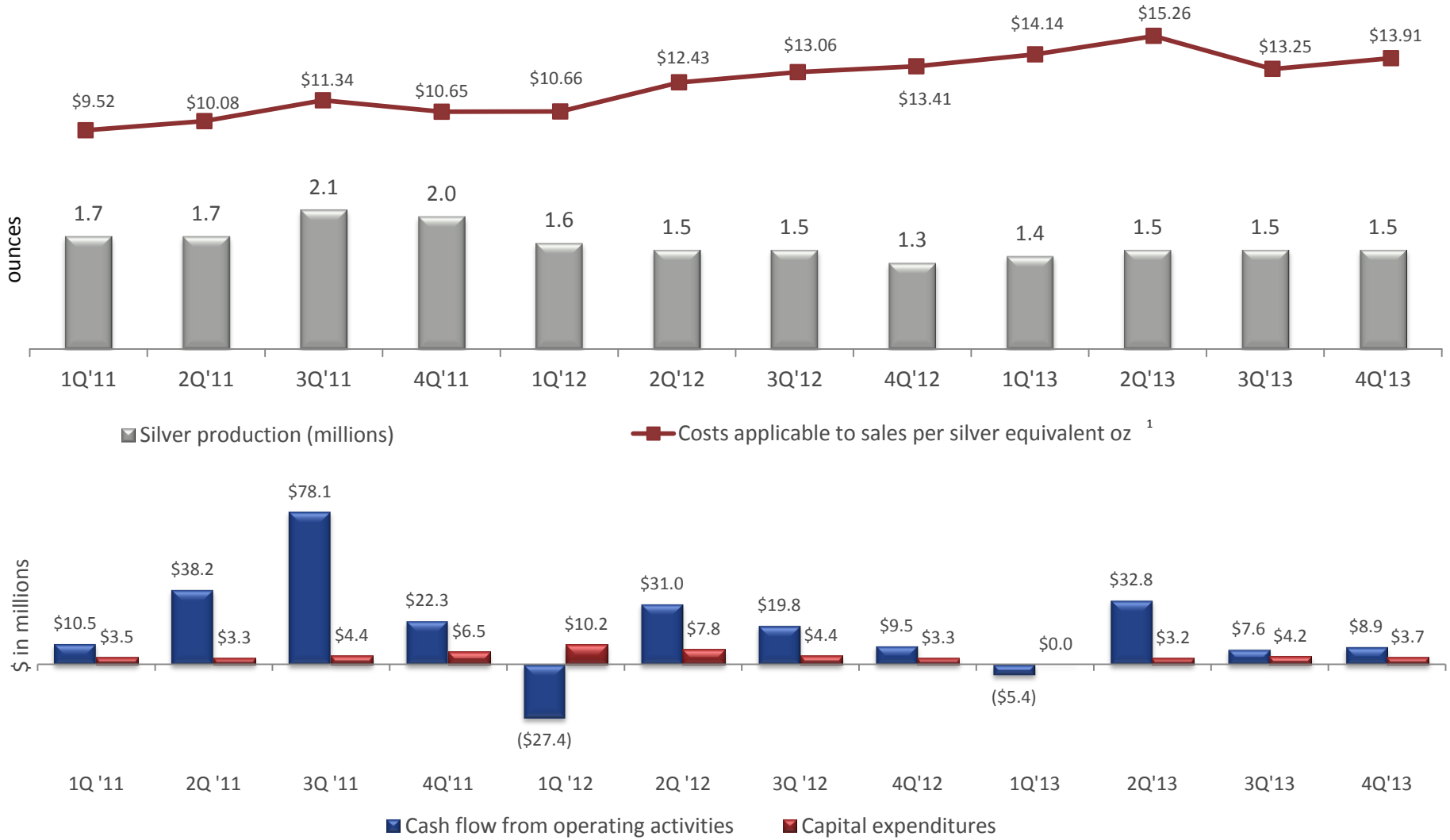


in millions	2013 Actual	2014 Guidance[2]
Capital expenditures	$101	$65-$80
Production costs applicable to sales	$464	$500-$530
Exploration (expensed and capitalized)	$34	$23-$28
General and administrative	$55	$43-$48
Amortization	$233	$150

1. Guidance published by Coeur on February 20, 2014.
2. Guidance published by Coeur on February 26, 2014.

San Bartolomé: Expect Continued Stable Production in 2014

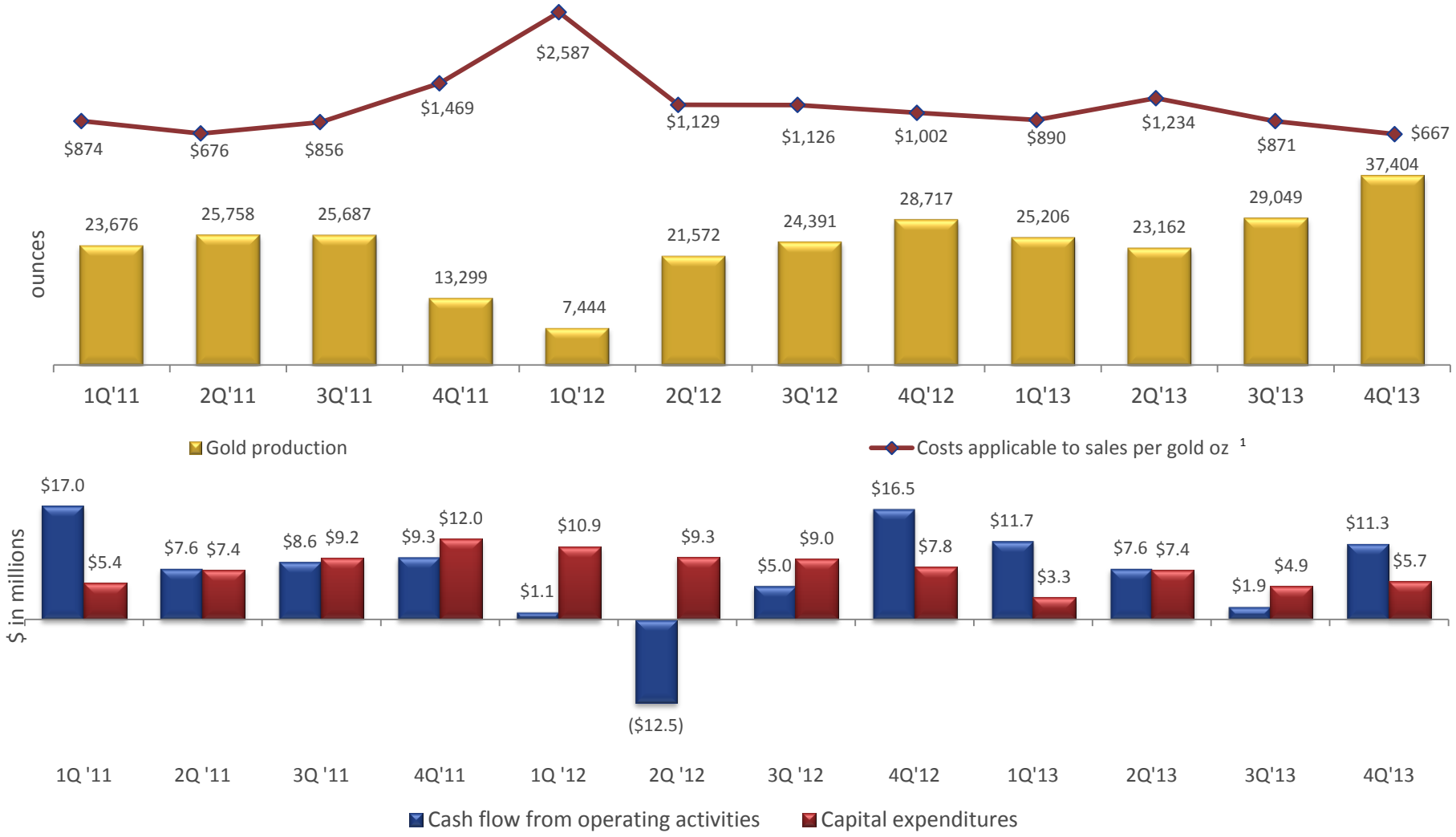




1. Non-GAAP measure. Please see the reconciliation table to U.S. GAAP in the appendix to this presentation. Per silver equivalent ounce assumes 60:1 ratio.

Kensington: Significant Production Growth and Lower Costs in 2013

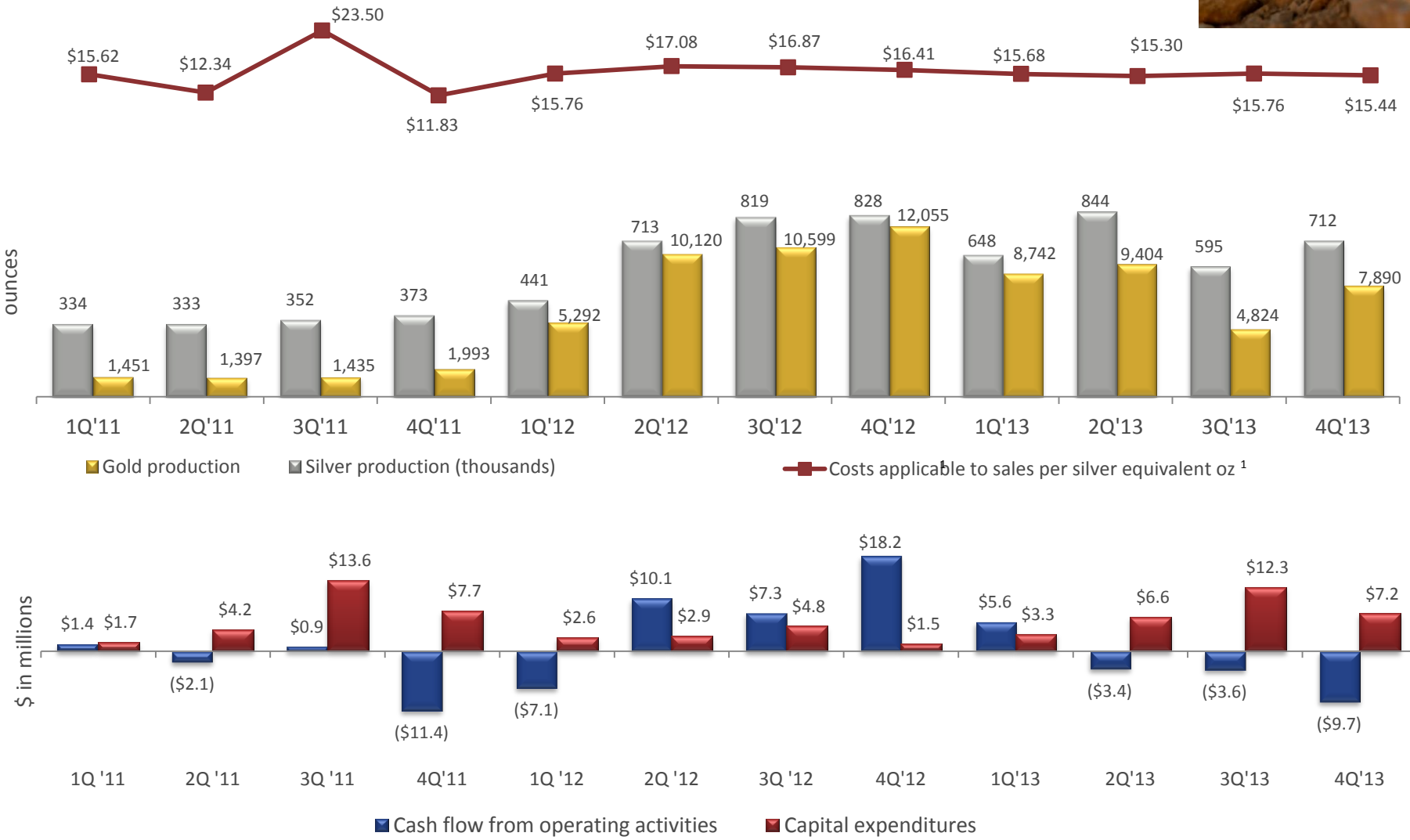




1. Non-GAAP measure. Please see the reconciliation table to U.S. GAAP in the appendix to this presentation.

Rochester: Major Capital Projects Completed; Higher Production Expected in 2014





1. Non-GAAP measure. Please see the reconciliation table to U.S. GAAP in the appendix to this presentation. Per silver equivalent ounce assumes 60:1 ratio.

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

EBITDA

EBITDA Reconciliation	FY 2013	FY 2012	FY 2011	FY 2010	FY 2009
Net income (loss)	($650,563)	$48,677	$93,499	($91,308)	($27,066)
(Gain) loss on sale of discontinued operations, net of income taxes	--	--	--	2,095	(25,537)
(Income) loss from discontinued operations, net of income taxes	--	--	--	6,029	9,601
Income tax provision (benefit)	(158,116)	70,807	114,746	(9,481)	(33,071)
Interest expense, net of capitalized interest	41,303	26,169	34,774	30,942	18,102
Interest and other income	(13,323)	(15,041)	6,610	(771)	(1,648)
Fair value adjustments, net	(82,768)	23,487	52,050	117,094	82,227
Loss on debt extinguishments	--	1,036	5,526	20,300	(31,528)
Write-downs	772,993	5,825	--	--	--
Impairment of marketable securities	18,308	605	--	--	--
Litigation settlement	32,046	--	--	--	--
Amortization	232,879	218,857	224,500	141,619	81,376
EBITDA	$192,759	$380,422	$531,705	$216,519	$72,456

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

All-In Sustaining Costs

in thousands except per ounce costs	FY 2013	4Q 2013	3Q 2013	2Q 2013	1Q 2013	FY 2012
Costs applicable to sales (U.S. GAAP)	$463,663	$100,227	$131,728	$142,924	$88,784	$454,562
Treatment and refining costs	10,462	2,815	2,590	2,412	2,645	11,162
General & administrative	55,343	13,851	16,240	15,025	10,227	32,977
Exploration	22,360	5,440	3,305	6,774	6,841	26,270
Reclamation	3,746	938	968	936	904	3,192
Project & pre-development	11,869	2,456	3,955	973	4,485	1,261
Sustaining capital	80,244	21,674	27,978	20,919	9,672	106,685
Total	**647,687**	**147,401**	**186,764**	**189,964**	**123,558**	**636,109**
Silver equivalent ounces sold	33,058	8,373	9,462	9,032	6,192	30,765
All-in sustaining costs per silver equivalent ounce	**$19.59**	**$17.61**	**$19.74**	**$21.03**	**$19.95**	**$20.68**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Cash Operating Costs

(In thousands except ounces and per ounce costs) *Year ended December 31, 2013*	Palmarejo
Total cash operating cost (Non-U.S. GAAP)	$16,919
Royalties	--
Production taxes	--
Total cash costs (Non-U.S. GAAP)	**$16,919**
Add/Subtract:	
Third party smelting costs	--
By-product credit	162,046
Other adjustments	1,084
Change in inventory	8,524
Depreciation, depletion and amortization	134,184
Production costs applicable to sales, including depreciation, depletion and amortization (U.S. GAAP)	**$322,757**
Production of silver (ounces)	7,603,144
Cash operating cost per silver ounce	$2.23
Production of gold (ounces)	--
Cash operating cost per gold ounce	--

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(thousands except per ounce costs) *Full-year ended December 31, 2013*	Silver					Gold	Total
	Palmarejo	San Bartolomé	Rochester	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$322,814	$106,392	$88,440	$9,573	$527,219	$167,791	$695,010
Amortization	(134,240)	(19,565)	(10,571)	(3,755)	(168,131)	(63,216)	(231,347)
Production costs applicable to sales	188,574	86,827	77,869	5,818	359,088	104,575	463,663
Silver equivalent ounces sold	14,228,657	6,079,156	5,012,198	689,112	26,008,123	--	
Gold ounces sold	--	--	--	--	--	117,500	
Costs applicable to sales per ounce	**$13.25**	**$14.28**	**$15.54**	**$8.44**	**$13.81**	**$890**	

(thousands except per ounce costs) *Full-year ended December 31, 2012*	Silver						Gold	Total
	Palmarejo	San Bartolomé	Rochester	Endeavor	Martha	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$344,073	$88,137	$80,085	$13,456	$18,198	$543,949	$128,734	$672,683
Amortization	(146,557)	(16,707)	(8,065)	(4,632)	(515)	(176,476)	(41,645	(218,121)
Production costs applicable to sales	197,516	71,430	72,020	8,824	17,683	367,473	87,089	454,562
Silver equivalent ounces sold	14,979,058	5,760,840	4,465,060	722,611	526,320	26,453,899	--	
Gold ounces sold	--	--	--	--	--	--	71,709	
Costs applicable to sales per ounce	**$13.19**	**$12.40**	**$16.13**	**$12.21**	**$33.60**	**$13.89**	**$1,214**	

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(thousands except per ounce costs) Three months ended December 31, 2013	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$75,875,187	$25,621,471	$18,657,839	$1,741,469	$41,750,722
Amortization	(36,078,974)	(4,959,590)	(3,206,369)	(801,193)	(18,378,673)
Production costs applicable to sales	39,796,213	20,661,880	15,451,470	940,275	23,372,050
Silver equivalent ounces sold	3,649,557	1,485,217	1,000,568	135,473	--
Gold ounces sold	--	--	--	--	35,029
Costs applicable to sales per ounce	**$10.90**	**$13.91**	**$15.44**	**$6.94**	**$667**

(thousands except per ounce costs) Three months ended September 30, 2013	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$100,492,608	$22,581,553	$20,720,875	$2,765,388	$45,674,635
Amortization	(33,653,959)	(4,909,074)	(2,859,663)	(894,052)	(18,190,269)
Production costs applicable to sales	66,838,649	17,672,479	17,861,212	1,871,335	27,484,366
Silver equivalent ounces sold	4,894,600	1,334,066	1,133,525	207,167	--
Gold ounces sold	--	--	--	--	31,542
Costs applicable to sales per ounce	**$13.66**	**$13.25**	**$15.76**	**$9.03**	**$871**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(thousands except per ounce costs) Three months ended June 30, 2013	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$90,776,146	$37,756,460	$25,378,504	$2,903,000	$43,414,836
Amortization	(35,557,193)	(4,941,348)	(2,324,427)	(1,220,012)	(13,261,058)
Production costs applicable to sales	55,218,953	32,815,112	23,054,077	1,682,989	30,153,779
Silver equivalent ounces sold	3,688,500	2,151,000	1,506,508	219,262	--
Gold ounces sold	--	--	--	--	24,439
Costs applicable to sales per ounce	**$14.97**	**$15.26**	**$15.30**	**$7.68**	**$1,234**

(thousands except per ounce costs) Three months ended March 31, 2013	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$55,668,108	$20,432,637	$23,682,944	$2,145,543	$36,950,358
Amortization	(28,949,924)	(4,755,231)	(2,180,601)	(824,262)	(13,385,969)
Production costs applicable to sales	286,718,184	15,677,407	21,502,343	1,321,281	23,564,389
Silver equivalent ounces sold	1,995,000	1,108,874	1,371,598	127,209	--
Gold ounces sold	--	--	--	--	26,490
Costs applicable to sales per ounce	**$13.39**	**$14.14**	**$15.68**	**$10.39**	**$890**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(thousands except per ounce costs) Three months ended December 31, 2012	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$72,477,667	$19,367,784	$25,228,080	$2,008,971	$40,819,716
Amortization	(32,070,003)	(4,257,516)	(2,302,514)	(457,030)	(13,808,793)
Production costs applicable to sales	40,407,664	15,110,267	22,925,567	1,551,941	27,010,923
Silver equivalent ounces sold	2,598,676	1,126,538	1,397,000	116,063	--
Gold ounces sold	--	--	--	--	26,968
Costs applicable to sales per ounce	**$15.55**	**$13.41**	**$16.41**	**$13.37**	**$1,002**

(thousands except per ounce costs) Three months ended September 30, 2012	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$82,679,750	$24,099,586	$23,075,255	$2,879,019	$38,393,779
Amortization	(34,007,537)	(4,163,019)	(2,060,792)	(897,783)	(11,512,148)
Production costs applicable to sales	48,672,213	19,936,567	21,014,463	1,981,235	26,881,631
Silver equivalent ounces sold	3,544,520	1,526,081	1,246,027	163,763	--
Gold ounces sold	--	--	--	--	$23,866
Costs applicable to sales per ounce	**$13.73**	**$13.06**	**$16.87**	**$12.10**	**$1,126**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(thousands except per ounce costs) Three months ended June 30, 2012	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$105,286,508	$26,842,432	$22,811,578	$4,145,179	$25,825,090
Amortization	(42,748,253)	(4,069,568)	(2,060,013)	(1,592,312)	(9,719,177)
Production costs applicable to sales	62,538,255	22,772,863	20,751,565	2,552,867	16,105,913
Silver equivalent ounces sold	4,852,265	1,831,907	1,215,000	222,067	--
Gold ounces sold	--	--	--	--	14,268
Costs applicable to sales per ounce	**$12.89**	**$12.43**	**$17.08**	**$11.50**	**$1,129**

(thousands except per ounce costs) Three months ended March 31, 2012	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$83,628,638	$17,826,945	$11,206,983	$4,381,424	$23,695,278
Amortization	(37,768,932)	(4,219,179)	(1,642,091)	(1,643,961)	(6,604,462)
Production costs applicable to sales	45,859,198	13,607,766	9,564,892	2,737,463	17,090,816
Silver equivalent ounces sold	3,983,598	1,276,314	607,032	220,718	--
Gold ounces sold					6,608
Costs applicable to sales per ounce	**$11.51**	**$10.66**	**$15.76**	**$12.40**	**$2,587**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

thousands except per ounce costs) *Three months ended December 31, 2011*	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$89,604,078	$27,368,489	$5,355,775	$1,802,273	$38,576,984
Amortization	42,653,880	(6,019,030)	(1,152,343)	(750,280)	(7,016,178)
Production costs applicable to sales	46,950,198	21,349,459	4,203,432	1,051,994	31,560,806
Silver equivalent ounces sold	4,532,070	2,005,091	355,200	105,308	--
Gold ounces sold	--	--	--	--	21,479
Costs applicable to sales per ounce	**$10.36**	**$10.65**	**$11.83**	**$9.99**	**$1,469**

thousands except per ounce costs) *Three months ended September 30, 2011*	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$105,294,404	$36,151,431	$11,929,141	$4,122,971	$33,914,915
Amortization	(41,181,966)	(6,066,163)	(573,312)	(913,857)	(9,568,006)
Production costs applicable to sales	64,112,439	30,085,268	11,355,829	3,209,115	24,346,909
Silver equivalent ounces sold	4,975,976	2,652,642	483,141	192,609	--
Gold ounces sold	--	--	--	--	$28,435
Costs applicable to sales per ounce	**$ 12.88**	**$11.34**	**$23.50**	**$16.66**	**$856**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

thousands except per ounce costs) Three months ended June 30, 2011	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$79,552,920	$19,308,200	$4,692,837	$4,137,833	$22,734,063
Amortization	(41,753,535)	(5,182,307)	(584,226)	(864,889)	(9,889,393)
Production costs applicable to sales	37,769,385	14,125,893	4,108,611	3,272,943	12,844,669
Silver equivalent ounces sold	3,820,163	1,401,744	333,063	207,988	--
Gold ounces sold	--	--	--	--	19,000
Costs applicable to sales per ounce	**$9.89**	**$10.08**	**$12.34**	**$15.74**	**$676**

thousands except per ounce costs) Three months ended March 31, 2011	Palmarejo	San Bartolomé	Rochester	Endeavor	Kensington
Costs applicable to sales, including amortization (U.S. GAAP)	$71,043,653	$19,188,906	$5,619,464	$1,718,524	$42,285,009
Amortization	(33,674,534)	(5,143,024)	(513,754)	(618,999)	(9,365,232)
Production costs applicable to sales	37,669,119	14,045,882	5,105,710	1,099,525	32,919,776
Silver equivalent ounces sold	3,288,561	1,474,827	326,801	104,860	--
Gold ounces sold	--	--	--	--	37,670
Costs applicable to sales per ounce	**$ 11.36**	**$9.52**	**$15.62**	**$10.49**	**$874**

External Growth - Strategic Investments

- Apogee Silver (Pulacayo-Paca project, Bolivia and Cachinal project, Chile; 7.6% ownership interest):
  - Environmental Impact Assessment approved by Bolivia's Ministry of Environment and Water
- Caracara Silver (Princesa project, Peru; 3.2% ownership interest)
  - 3,049 meter drill program completed at Princesa; Option agreement terminated
- Commonwealth Silver and Gold (Commonwealth project, Arizona; 6.5% ownership interest):
  - Completed positive Preliminary Economic Assessment
- Huldra Silver (Treasure Mountain project, British Columbia, Canada; 6.8% ownership interest):
  - Entered CCAA production, obtained DIP Financing and is reviewing strategic options
- Idaho North Resources (Eagleville project, Nevada; 14.0% ownership interest):
  - Newly-listed exploration company with a focus on western Nevada; Divide and Klondike properties located in prolific Tonopah silver-gold district
- International Northair Mines (La Cigarra project, Chihuahua, Mexico; 19.4% ownership interest):
  - Increased land position for continued exploration and possible future development
- Orex Minerals, Inc. (Los Crestones project, Sinaloa, Mexico; 1% ownership interest)
  - Recently completed $4.6 million private placement
- Pershing Gold (Relief Canyon project, Nevada; 4.0% ownership interest):
  - Expanded higher-grade mineralizaion; taking key steps towards resuming production
- Silver Bull Resources (Sierra Mojada project, Coahuila Mexico; 10.9% ownership interest):
  - Completed positive Preliminary Economic Assessment indicating 18 year mine life with 5.5 million ounce per year at cash costs per ounce of $6.58
- Soltoro (El Rayo project, Jalisco, Mexico; 7.5% ownership interest):
  - Continued exploration at Tecolote

Note: The above information and data is from publically available sources.

Coeur's Mineral Reserves 2013

Year-end 2013	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Proven Reserves						
Rochester	Nevada, USA	132,188,000	0.53	0.004	69,915,000	551,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	1,206,000	2.87	-	3,456,000	-
Kensington	Alaska, USA	354,000	-	0.243	-	86,000
Endeavor	Australia	2,646,000	2.58	-	6,820,000	-
Palmarejo	Mexico	5,100,000	3.68	0.050	18,762,000	256,000
Total Proven Reserves		**141,494,000**			**98,953,000**	**893,000**
Probable Reserves						
Rochester	Nevada, USA	55,046,000	0.57	0.002	31,454,000	130,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	39,700,000	2.52	-	100,072,000	-
Kensington	Alaska, USA	5,662,000	-	0.158	-	897,000
Endeavor	Australia	1,433,000	1.41	-	2,026,000	-
Palmarejo	Mexico	6,135,000	3.73	0.051	22,891,000	313,000
Total Probable Reserves		**107,976,000**			**156,443,000**	**1,340,000**
Proven and Probable Reserves						
Rochester	Nevada, USA	187,234,000	0.54	0.004	101,369,000	681,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	40,906,000	2.53	-	103,528,000	-
Kensington	Alaska, USA	6,016,000	-	0.163	-	983,000
Endeavor	Australia	4,079,000	2.17	-	8,846,000	-
Palmarejo	Mexico	11,235,000	3.71	0.051	41,653,000	569,000
Total Proven and Probable		**249,470,000**			**255,396,000**	**2,233,000**

Coeur's Measured and Indicated Mineral Resources 2013
(Excluding Reserves)

Year-end 2013	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Measured Resources						
Rochester	Nevada, USA	66,190,000	0.45	0.003	29,860,000	186,000
Martha	Argentina	—	—	—	—	—
San Bartolomé	Bolivia	—	—	—	—	—
Kensington	Alaska, USA	387,000	—	0.238	—	92,000
Endeavor	Australia	6,724,000	2.33	—	15,690,000	—
Palmarejo	Mexico	4,507,000	6.27	0.095	28,238,000	429,000
Joaquin	Argentina	5,865,000	4.62	0.003	27,106,000	19,000
La Preciosa	Mexico	11,119,000	2.78	0.005	30,856,000	58,000
Total Measured Resources		**94,792,000**			**131,750,000**	**784,000**
Indicated Resources						
Rochester	Nevada, USA	75,532,000	0.42	0.004	31,893,000	268,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	17,015,000	2.17	—	36,869,000	—
Kensington	Alaska, USA	2,299,000	—	0.206	—	474,000
Endeavor	Australia	8,267,000	2.51	—	20,737,000	—
Palmarejo	Mexico	21,795,000	1.33	0.033	28,950,000	711,000
Joaquin	Argentina	11,098,000	3.39	0.004	37,670,000	41,000
Lejano	Argentina	1,233,000	2.42	0.008	2,983,000	10,000
La Preciosa	Mexico	38,231,000	2.48	0.004	94,670,000	172,000
Total Indicated Resources		**175,527,000**			**254,547,000**	**1,677,000**
Measured and Indicated Resources						
Rochester	Nevada, USA	141,722,000	0.44	0.003	61,753,000	454,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	17,015,000	2.17	—	36,869,000	—
Kensington	Alaska, USA	2,686,000	—	0.211	—	566,000
Endeavor	Australia	14,991,000	2.43	—	36,427,000	—
Palmarejo	Mexico	26,302,000	2.17	0.043	57,188,000	1,140,000
Joaquin	Argentina	16,963,000	3.82	0.004	64,776,000	60,000
Lejano	Argentina	1,233,000	2.42	0.008	2,983,000	10,000
La Preciosa	Mexico	49,350,000	2.54	0.005	125,526,000	230,000
Total Measured and Indicated		**270,319,000**			**386,297,000**	**2,461,000**

Coeur's Inferred Mineral Resources 2013

Year-end 2013	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Inferred Resources						
Rochester	Nevada, USA	37,365,000	0.62	0.003	23,295,000	101,000
Martha	Argentina	204,000	4.75	0.005	969,000	1,000
San Bartolomé	Bolivia	3,683,000	1.26	—	4,638,000	—
Kensington	Alaska, USA	1,014,000	—	0.259	—	263,000
Endeavor	Australia	1,653,000	2.86	—	4,726,000	—
Palmarejo	Mexico	11,611,000	1.91	0.053	22,188,000	621,000
Joaquin	Argentina	1,022,000	3.02	0.004	3,084,000	4,000
Lejano	Argentina	3,307,000	1.73	0.006	5,713,000	19,000
La Preciosa	Mexico	16,791,000	1.89	0.003	31,810,000	49,000
Total Inferred Resources		**76,650,000**			**96,423,000**	**1,058,000**

Notes to the above mineral reserves and resources:

1. Effective December 31, 2013 except Endeavor, effective June 30, 2013.
2. Metal prices used for mineral reserves were $25.00 per ounce of silver and $1,450 per ounce of gold, except Endeavor, at $2,300 per metric ton of lead, $2,300 per metric ton of zinc, and $34.00 per ounce of silver. Metal prices used for mineral resources were $29.00 per ounce of silver and $1,600 per ounce of gold, except for Endeavor, at $2,300 per metric ton of lead, $2,300 per metric ton of zinc and $34.00 per ounce of silver.
3. Palmarejo mineral resources are the addition of Palmarejo, Guadalupe, and La Patria (measured, indicated, and inferred).
4. Mineral resources are in addition to mineral reserves and have not demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves.
5. Rounding of tons and ounces, as required by reporting guidelines, may result in apparent differences between tons, grade, and contained metal content.
6. For details on the estimation of mineral resources and reserves for each property, please refer to the relevant NI 43-101-compliant Technical Report on file at www.sedar.com.

Executive Leadership

Mitchell J. Krebs – President and Chief Executive Officer. Mr. Krebs joined Coeur in 1995 after spending several years in the investment banking industry in New York. Mr. Krebs has held various positions in the corporate development department, including Senior Vice President of Corporate Development. In March, 2008, Mr. Krebs was named Chief Financial Officer, a position he held until being appointed President and CEO in July 2008.

Peter C. Mitchell – Senior Vice President and Chief Financial Officer. Mr. Mitchell came to Coeur from Taseko Mines Limited where he served as Chief Financial Officer, leading Taseko's financial operations, including sourcing strategic capital to fund the company's strategic growth plan. Previously, Mr. Mitchell was involved in leading and managing growth in private equity portfolio companies through acquisitions, integrations and greenfield initiatives.

Frank L. Hanagarne, Jr. – Senior Vice President and Chief Operating Officer. Mr. Hanagarne was most recently Chief Operating Officer of Valcambi, SA, a precious metal refiner in Switzerland. Prior to his appointment as operations head of Valcambi in early 2011, Mr. Hanagarne was a Director of Corporate Development for Newmont Mining Corporation. Mr. Hanagarne's 17 years of service at Newmont has included positions of increasing responsibility within key areas of Newmont's operations and business functions as well as environmental, health and safety.

Joe Phillips – Senior Vice President and Chief Development Officer. Mr. Phillips has extensive experience in mine development and operations and has a proven record of leadership and team building resulting in successfully building mines on time and on budget. Mr. Phillips comes to Coeur from Silver Standard Resources where he served as Senior Vice President of Operations and Development and acting Chief Operating Officer. Prior to that, Mr. Phillips served as Senior Vice President of Project Development at Pan American Silver.

Humberto Rada – President, Coeur South America and of Coeur's Bolivian subsidiary Empresa Minera Manquiri, S.A. Prior to joining Coeur in July 2008, Mr. Rada served as General Manager for Newmont Mining Corporation's Bolivian company Inti Raymi. Mr. Rada is currently President of Bolivia's National Mining Association and has over 23 years of experience in South American mining and finance.

Mike Harrison – Vice President, Business Development. Prior to joining Coeur, Mr. Harrison was Director of Investment Banking for the Mining Group at Cormark Securities Inc. in Toronto, Canada. In addition to seven years of investment banking experience, Mr. Harrison spent eight years in BHP Billiton's Global Exploration Group.

Keagan J. Kerr – Vice President, Human Resources and Communication. Mr. Kerr leads the organization in all aspects of human resource and corporate communication programs across Coeur's operating regions-including employee and public relations, executive compensation, talent attraction, leadership development and strengthening of organization capability. He has a track record of accomplishment in large scale mining operations on multiple continents through various leadership roles with Barrick Gold Corporation.

Casey M. Nault – Vice President, General Counsel and Secretary. Mr. Nault has extensive experience as a corporate and securities lawyer, including prior in-house positions with Starbucks and Washington Mutual and law firm experience with Graham & Dunn in Seattle and Gibson, Dunn & Crutcher in Los Angeles. His experience includes securities compliance and SEC reporting, corporate governance, mergers and acquisitions, public and private securities offerings and other strategic transactions.

Hans Rasmussen – Vice President, Exploration. Mr. Rasmussen most recently served as President and Chief Executive Officer of Colombia Crest Gold Corporation, a public company with gold exploration in Colombia, Peru, and Bolivia. He has 16 years of experience with senior producers Newmont Mining and Kennecott/Rio Tinto; served as a consultant for senior producers such as BHP, Teck-Cominco and Quadra Mining; and served on the Board of Directors of several junior exploration companies.

Board of Directors

Robert E. Mellor – Former Chairman, Chief Executive Officer and President of Building Materials Holding Corporation (distribution, manufacturing and sales of building materials and component products) from 1997 to January 2010, director from 1991 to January 2010; member of the board of directors of The Ryland Group (national residential home builder) since 1999; member of the board of directors of Monro Muffler Brake, Inc. (auto service provider) since August 2010 and lead independent director since April 2011; and member of the board of directors of Stock Building Supply Holdings, Inc. (lumber and building materials distributor) since March 2010.

Mitchell J. Krebs – President and Chief Executive Officer. (See prior slide)

Linda L. Adamany – Member of the board of directors of AMEC, plc, an engineering, project management and consultancy company, since October 2012; member of the board of directors of Leucadia National Corporation (diversified holding company) since March 2014; member of the board of directors of National Grid plc, an electricity and gas generation, transmission and distribution company, from November 2006 to November 2012. Served at BP plc in several capacities from July 1980 until her retirement in August 2007, most recently from April 2005 to August 2007 as a member of the five-person Refining & Marketing Executive Committee responsible for overseeing the day-to-day operations and human resource management of BP plc's Refining & Marketing segment, a $45 billion business at the time.

Kevin S. Crutchfield – Mr. Crutchfield is the Chairman and Chief Executive Officer of Alpha Natural Resources, Inc. (NYSE:ANR). He has been with Alpha Natural Resources since its formation in 2003, serving as Executive Vice-President, President, Director, Chief Executive Officer and most recently the additional responsibility of Chairman. Mr. Crutchfield is a 25-year coal industry veteran with technical, operating and executive management experience and is currently the Vice Chairman of the National Mining Association and the American Coalition for Clean Coal Electricity.

Sebastian Edwards – Henry Ford II Professor of International Business Economics at the Anderson Graduate School of Management at the University of California, Los Angeles (UCLA) from 1996 to present; Chairman of the Inter American Seminar on Economics from 1987 to present; member of the Scientific Advisory Council of the Kiel Institute of World Economics in Germany from 2002 to present; and research associate at the National Bureau of Economic Research from 1981 to present.

Randolph E. Gress – Chairman, Chief Executive Officer, and Director of Innophos Holdings, Inc., a leading international producer of performance-critical and nutritional specialty ingredients for the food, beverage, dietary supplements, pharmaceutical and industrial end markets. Mr. Gress has been with Innophos since its formation in 2004 when Bain Capital purchased Rhodia SA's North American specialty phosphate business. Prior to his time at Innophos, Mr. Gress was with Rhodia since 1997 and held various positions including Global President of Specialty Phosphates (with two years based in the U.K.) and Vice-President and General Manager of the NA Sulfuric Acid and Regeneration businesses. From 1982 to 1997, Mr. Gress served in various roles at FMC Corporation including Corporate Strategy and various manufacturing, marketing, and supply chain positions.

John H. Robinson – Chairman of Hamilton Ventures LLC (consulting and investment) since founding the firm in 2006. Chief Executive Officer of Nowa Technology, Inc. (development and marketing of environmentally sustainable wastewater treatment technology) since 2013. Vice Chairman of Olsson Associates (engineering consultants) from 2004 to 2005. Chairman of EPCglobal Ltd. (professional engineering staffing) and Executive Director of MetiLinx Ltd. (software) from 2003 to 2004. Executive Director of Amey plc (business process outsourcing and construction) from 2000 to 2002.

J. Kenneth Thompson – President and Chief Executive Officer of Pacific Star Energy LLC (private energy investment firm in Alaska) from September 2000 to present, with a principal holding in Alaska Venture Capital Group LLC (private oil and gas exploration company) from December 2004 to present; Executive Vice President of ARCO's Asia Pacific oil and gas operating companies in Alaska, California, Indonesia, China and Singapore from 1998 to 2000.

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