La Preciosa Feasibility Study

COEUR MINING®

NYSE: CDE

July 30, 2014

Cautionary Statements

This presentation contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding projected mine life, economics, costs, capital expenditures, production, processing rates, grade, recovery rates, and additional optimization work. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause Coeur's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the risks and hazards inherent in the mining business (including risks inherent in developing large-scale mining projects, environmental hazards, industrial accidents, weather or geologically related conditions), changes in the market prices of gold and silver and a sustained lower price environment, the uncertainties inherent in Coeur's production, exploratory and developmental activities, including risks relating to permitting and regulatory delays, ground conditions, grade variability, any future labor disputes or work stoppages, the uncertainties inherent in the estimation of gold and silver reserves and resources, changes that could result from Coeur's future acquisition of new mining properties or businesses, reliance on third parties to operate certain mines where Coeur owns silver production and reserves and the absence of control over mining operations in which Coeur or its subsidiaries hold royalty or streaming interests and risks related to these mining operations including results of mining and exploration activities, environmental, economic and political risks of the jurisdiction in which the mining operations are located, the loss of access to any third-party smelter to which Coeur markets silver and gold, the effects of environmental and other governmental regulations, the risks inherent in the ownership or operation of or investment in mining properties or businesses in foreign countries, Coeur's ability to raise additional financing necessary to conduct its business, make payments or refinance its debt, as well as other uncertainties and risk factors set out in filings made from time to time with the United States Securities and Exchange Commission, and the Canadian securities regulators, including, without limitation, Coeur's most recent reports on Form 10-K and Form 10-Q. Actual results, developments and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward-looking statements. Coeur disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, Coeur undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of Coeur, its financial or operating results or its securities.

W. David Tyler, Coeur's Vice President, Technical Services and a qualified person under Canadian National Instrument 43-101, supervised the preparation of the scientific and technical information concerning Coeur's mineral projects in this presentation. Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as data verification procedures and a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, please refer to the current NI 43-101-compliant Technical Report for La Preciosa on file at www.sedar.com and the new Technical Report for the La Preciosa feasibility study to be filed within 45 days on www.sedar.com.

Cautionary Note to U.S. Investors - The United States Securities and Exchange Commission permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms in public disclosures, such as "measured," "indicated," "inferred" and "resources," that are recognized by Canadian regulations, but that SEC guidelines generally prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the disclosure in our Form 10-K which may be secured from us, or from the SEC's website at http://www.sec.gov.

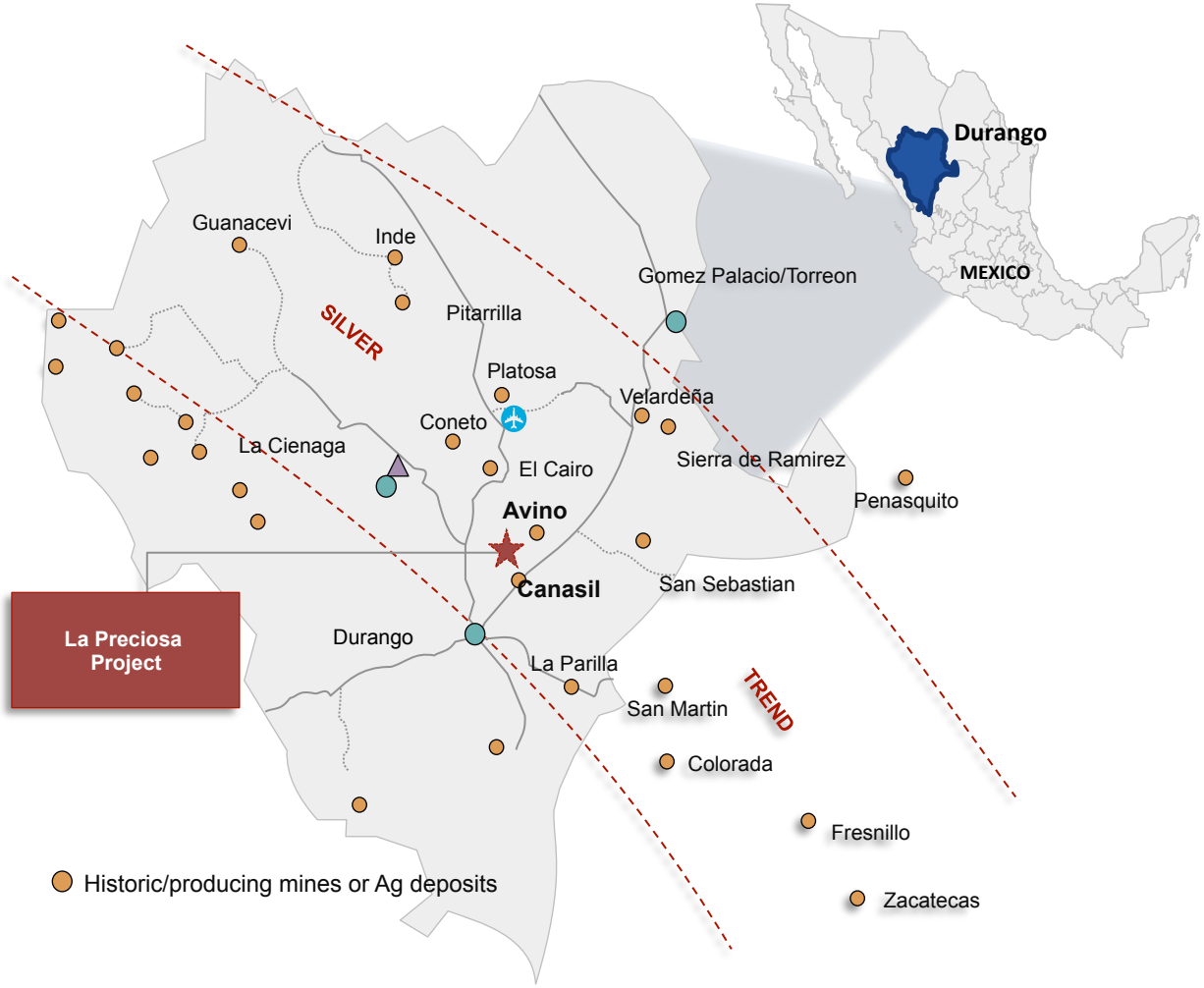
Non-U.S. GAAP Measures - We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, including cost applicable to sales per silver equivalent ounce and adjusted EBITDA. We believe that these adjusted measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these adjusted financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe costs applicable to sales per silver equivalent ounce and adjusted EBITDA are important measures in assessing the Company's overall financial performance.

Executive Summary

- Coeur acquired the La Preciosa silver-gold project in April 2013 through the acquisition of Orko Silver
- Preliminary Economic Assessment (PEA) completed in July 2013
- Feasibility study now complete; NI 43-101 Technical Report to be filed within 45 days
  - Once in operation, La Preciosa would be Company's largest source of silver production and would lower the Company's overall cost structure
  - 10% internal rate of return based on $22/oz silver price and $1,350/oz gold price
  - Lower silver prices (down 29% since acquisition announced) and higher Mexican taxes have diminished the project's economics
- Coeur has concluded now is not the optimal time to proceed with mine construction
  - Feasibility study demonstrates a very attractive project at higher silver and gold prices
  - Deferring construction enables Coeur to maintain the project's leverage to better macro conditions and provides time to pursue limited drilling and metallurgical work to further improve the expected project economics

Attractive Asset with Many Unique Attributes

- >125 square miles of contiguous mining claims
  - Almost three times the size of the Palmarejo District
  - Deposit located on 3% of land package
- Significant infrastructure in place
  - Access by paved highway from Durango
  - 8 km to rail lines
  - 8 km to national power grid
  - Water supply secured



Once in production, would be the world's sixth largest primary silver mine[1]

1. Based on 2013 production published by The Silver Institute.

Feasibility Study Highlights

- 10% internal rate of return ("IRR") based on silver and gold prices of $22 and $1,350 per ounce, respectively
- Declared initial proven and probable reserves increases Companywide silver and gold reserves by 50% and 10%, respectively
- 12% decrease in projected initial capital expenditures compared to the PEA to $307 million
- 10% decline in expected costs applicable to sales per silver equivalent ounce[1] versus the PEA to $14.37
- 5% increase in overall silver grade compared to the PEA
- Substantially de-risked the project
- Feasibility work completed on time and under budget

1. Non-GAAP measure. Silver equivalence assumes 60:1 ratio.

Select Feasibility Study Metrics versus PEA

Metrics	PEA (July 2013)	Feasibility (July 2014)
Silver/gold price per ounce	$25/$1,500	$22/$1,350
Initial estimated capital expenditures	$348 million	$307 million
Estimated sustaining capital expenditures	$84 million	$127 million
Strip ratio	10.6:1	15.6:1
Estimated initial mine life	17.0 years	10.5 years
Average daily processing rate	11,000 tons/day	11,000 tons/day
Average silver/gold grade	2.7/0.004 oz/ton	3.4/0.006 oz/ton
Silver/gold recovery rate	86% / 82%	84% / 61%
Average annual silver/gold production	9.1m oz Ag / 15k oz Au	10.3m oz Ag / 12k oz Au
Total silver/gold production	135m oz Ag / 226k oz Au	107m oz Ag / 128k oz Au
Costs applicable to sales per AgEq ounce[1]	$15.89	$14.37
After-tax IRR	17%	10%
After-tax NPV (5% discount)	$314 million	$94 million
After-tax NPV (10% discount)	$130 million	$(1) million

1. Non-GAAP measure. Silver equivalence assumes 60:1 ratio.

Economic Sensitivity Analysis

The feasibility study demonstrates a very attractive project at higher silver prices

Silver Price	NPV@5% ($ millions)	NPV@10% ($ millions)	IRR%	Payback (years)
$30	$498	$306	28%	2.4
$28	$398	$230	24%	2.7
$25	$255	$122	18%	3.5
$22	$94	($1)	10%	6.9
$20	($9)	($80)	5%	9.3

Deferring Construction Supports Disciplined Approach to Financial Leverage

- Initial capital expenditures for La Preciosa are estimated to be $307 million over a two-year construction period
- Funding construction would likely require Coeur to access the capital markets to avoid significantly eroding liquidity
- Debt is currently Coeur's preferred source for external funding for development projects
  - Lower cost of capital
  - Avoids dilution of common equity
- Coeur is comfortable with current financial leverage levels

Summary balance sheet *(in millions)*	**Mar 31, 2014**
Cash, cash equivalents, and short-term investments	$318.6
Total debt	$464.2
Net debt	$145.7
LTM EBITDA[1]	$147.2
Total Debt / Adjusted EBITDA[1]	3.2x
Net Debt / Adjusted EBITDA[1]	1.0x

1. See non-GAAP reconciliation tables in the appendix to this presentation.

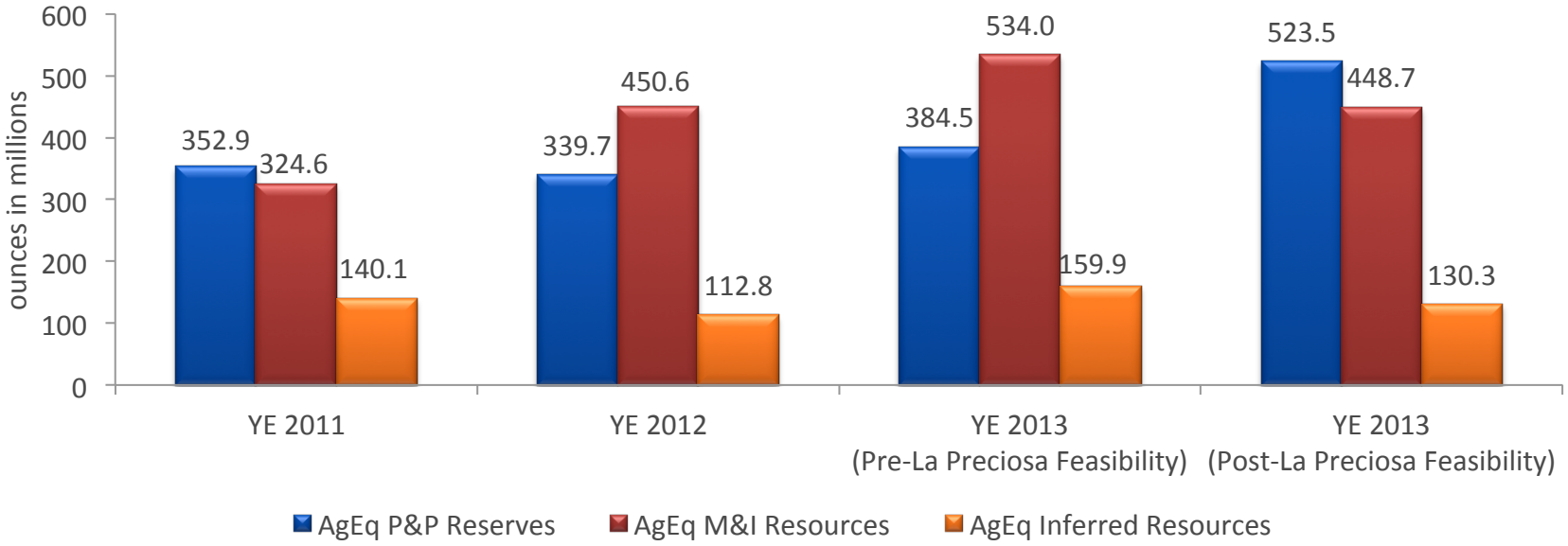
Declared Significant Initial Proven and Probable Reserves

Increased Companywide silver and gold reserves by 50% and 10%, respectively

La Preciosa Reserves and Resources	Short Tons (000s)	Silver Grade (oz/ton)	Gold Grade (oz/ton)	Silver Ounces (000s)	Gold Ounces (000s)
Proven Reserves	20,244	3.31	0.006	66,920	118
Probable Reserves	20,899	2.85	0.004	59,523	90
Total Proven and Probable Reserves	**41,143**	**3.07**	**0.005**	**126,443**	**209**
Measured Resources	7,539	2.45	0.005	18,485	41
Indicated Resources	11,618	2.58	0.005	29,920	54
Total Measured and Indicated Resources	**19,157**	**2.53**	**0.005**	**48,405**	**95**
Total Inferred Resources	**2,082**	**2.26**	**0.004**	**4,705**	**8**

Mineral reserves and resources effective July 29, 2014 using metal prices of $22 per silver ounce and $1,350 per gold ounce for reserves and $25 per silver ounce and $1,400 per gold ounce for resources. For details on the estimation of mineral resources and reserves for La Preciosa, please refer to the new Technical Report for the La Preciosa feasibility study to be filed within 45 days on www.sedar.com. Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized.

La Preciosa Feasibility Study adds Significant Reserves per Share



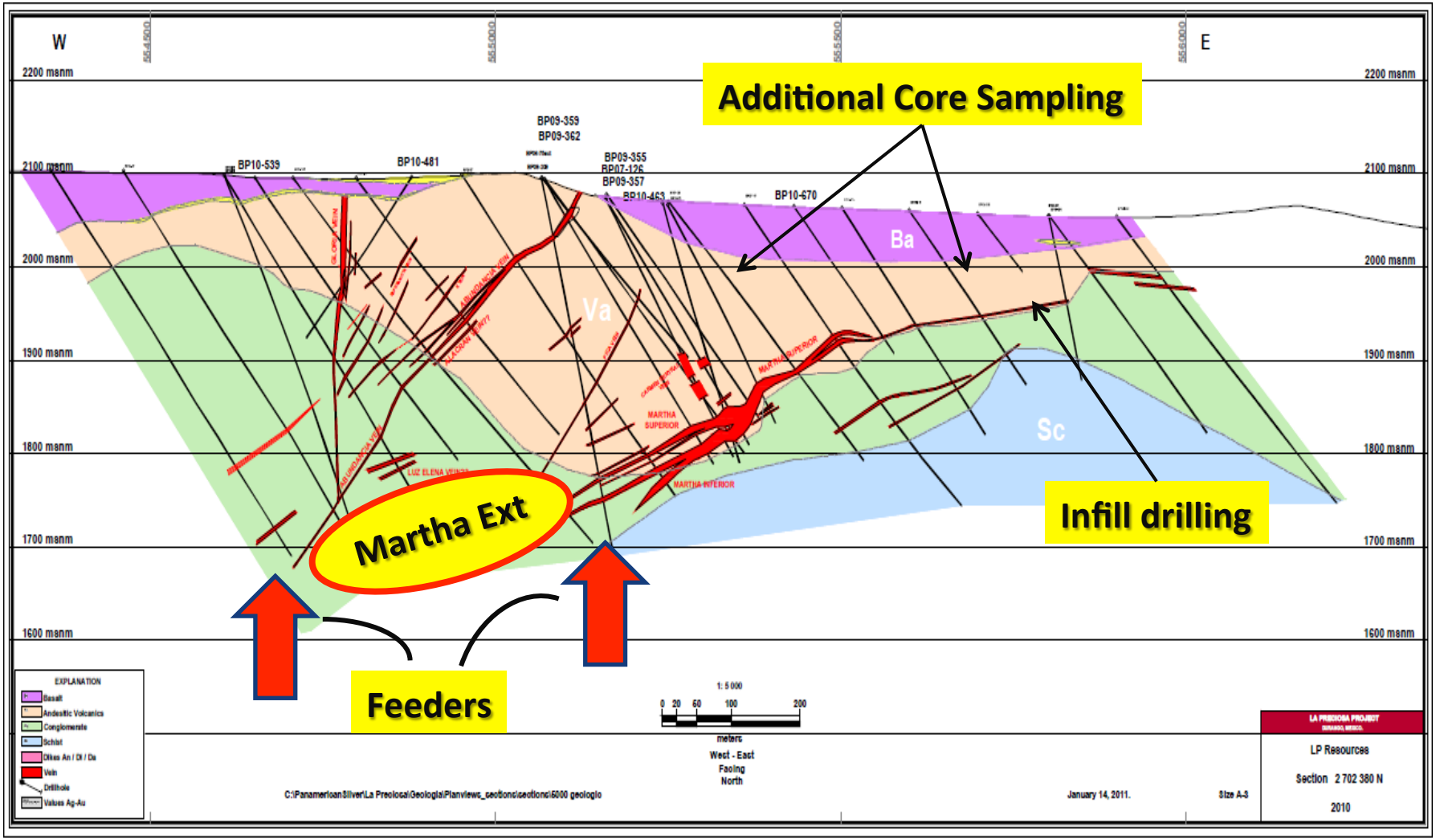
	YE 2011	YE 2012	YE 2013 (pre-LP Feasibility)	YE 2013 (post-LP Feasibility)
Companywide silver equivalent P&P reserve ounces (in millions)	352.9	339.7	384.5	**523.5**
			+36%	
Companywide silver equivalent P&P reserve ounces/share[1]	3.93	3.76	3.73	**5.08**
			+36%	

Mineral reserves and resources effective December 31, 2013 except Endeavor, effective June 30, 2013 and La Preciosa effective July 29, 2014. See slides in the Appendix for tons and grade pertaining to mineral reserves and resources. For details on the estimation of mineral resources and reserves for each property, please refer to the Appendix and the applicable Technical Report on file at www.sedar.com and the new Technical Report for the La Preciosa feasibility study to be filed within 45 days on www.sedar.com. Silver equivalent ounces assume 60:1 ratio.

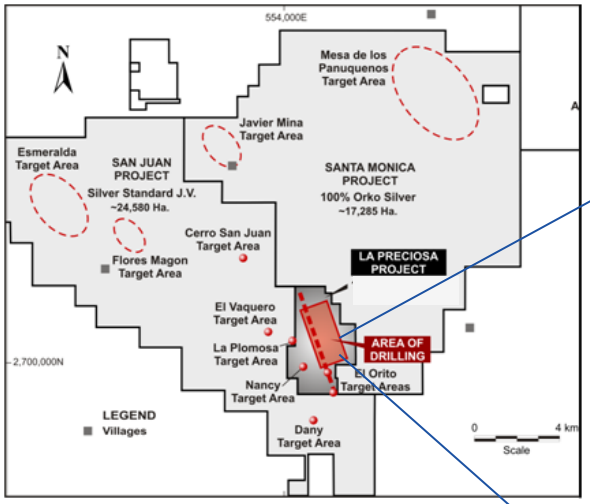
1. Per share calculation based on number of shares outstanding on December 31 of the respective year.

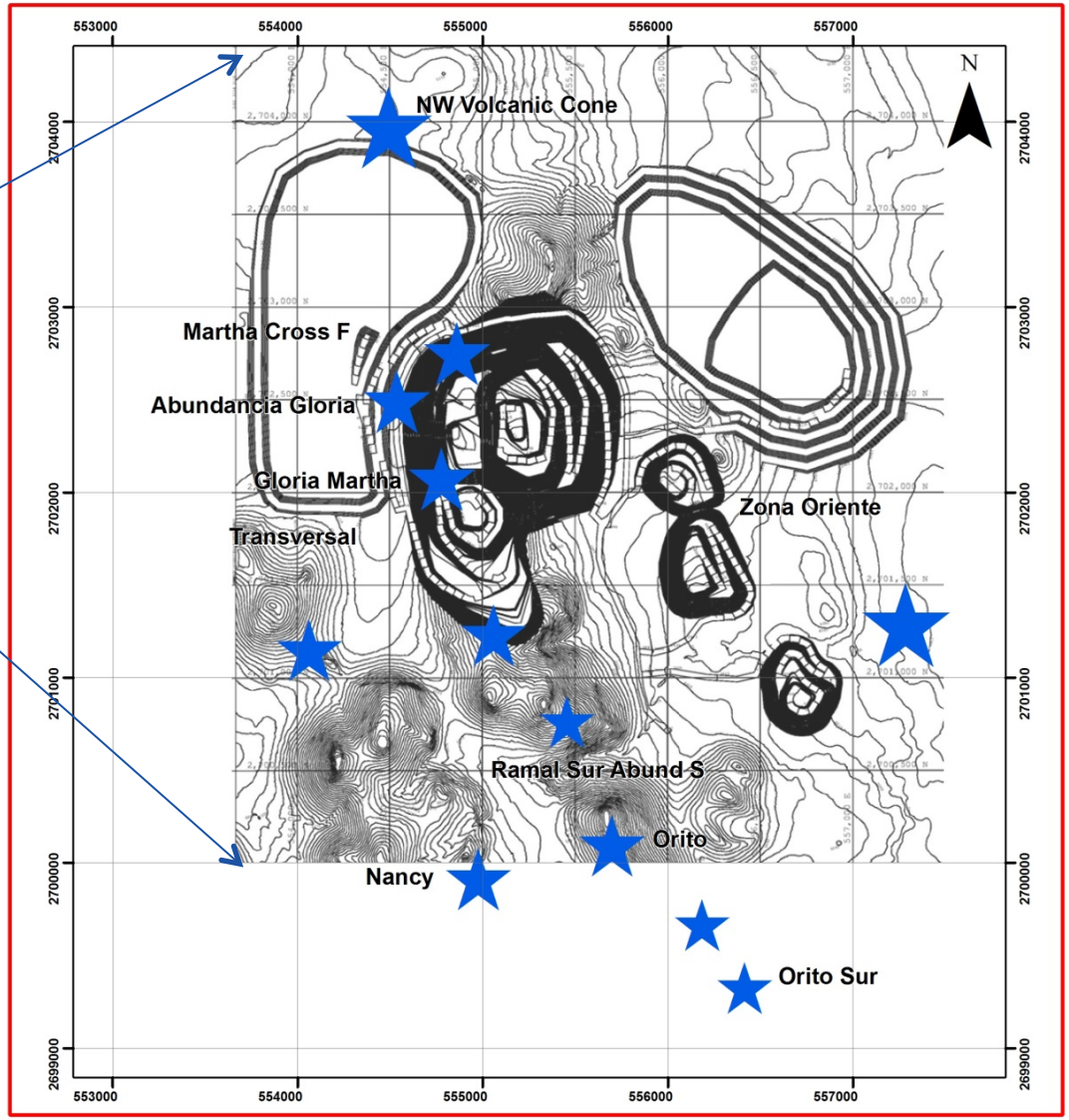
La Preciosa Exploration Program

Additional Drilling and Sampling Planned in Evaluated Areas

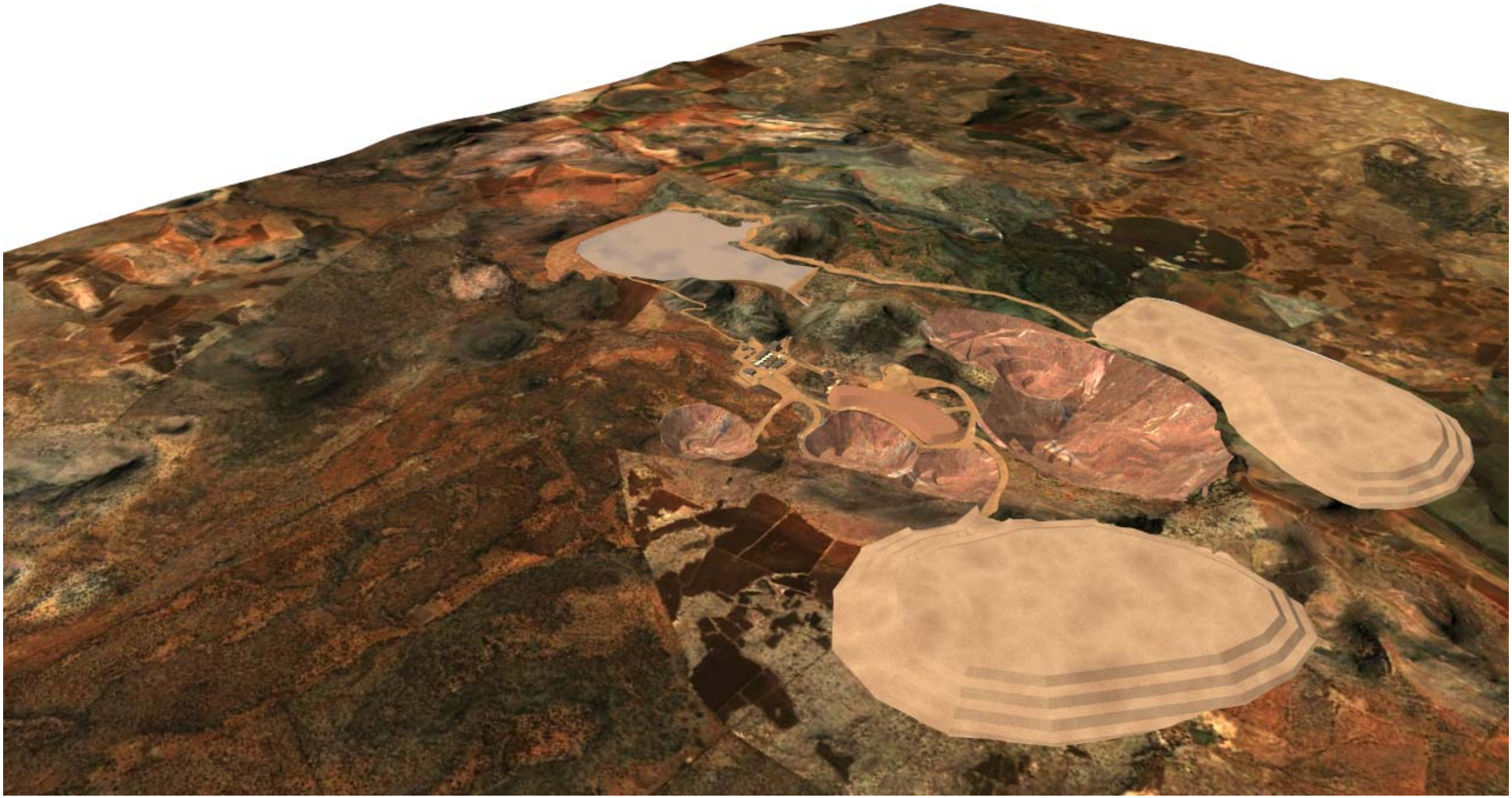


Exploration Upside: Multiple Targets Proximal to the Proposed Mine

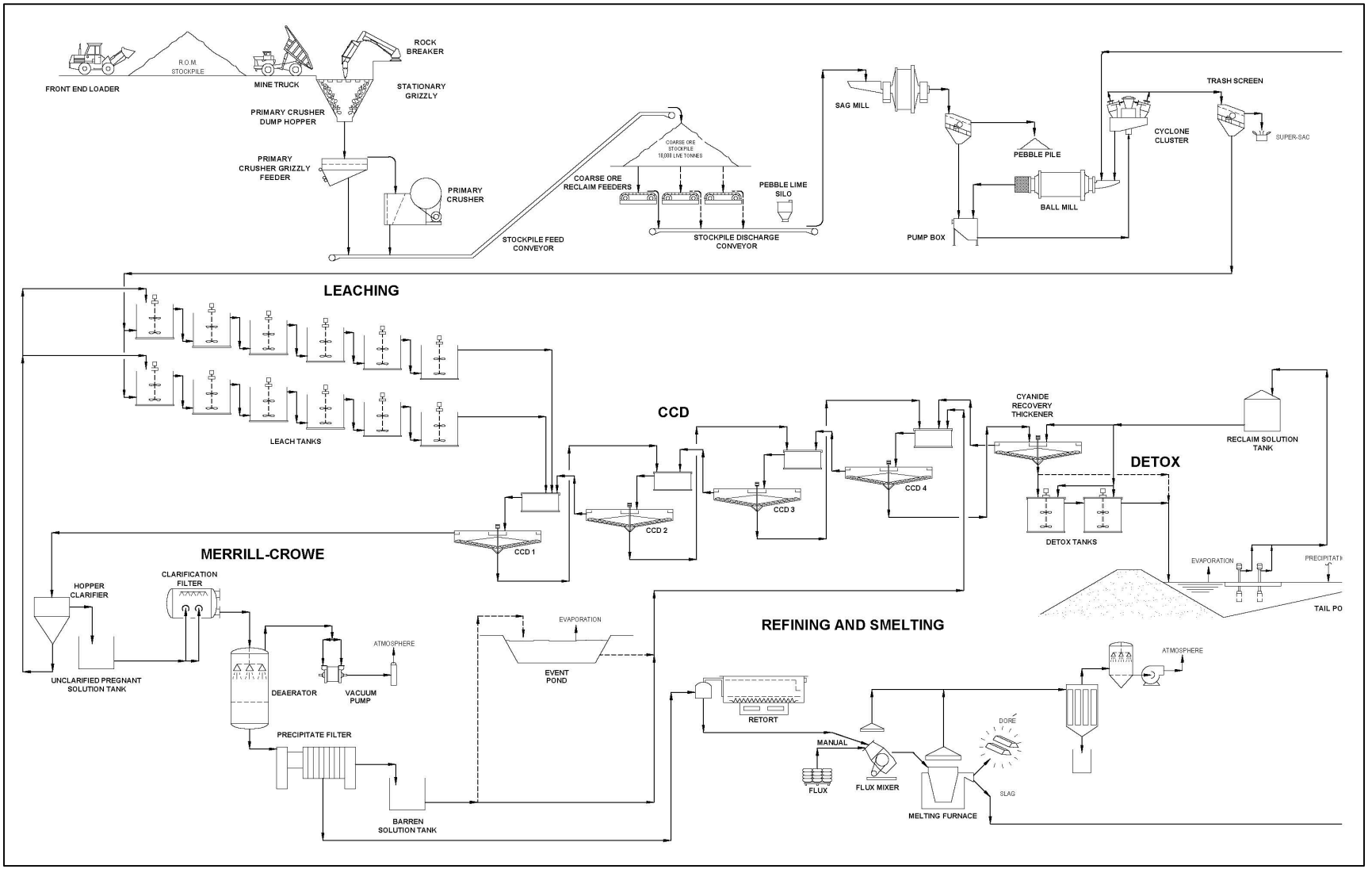




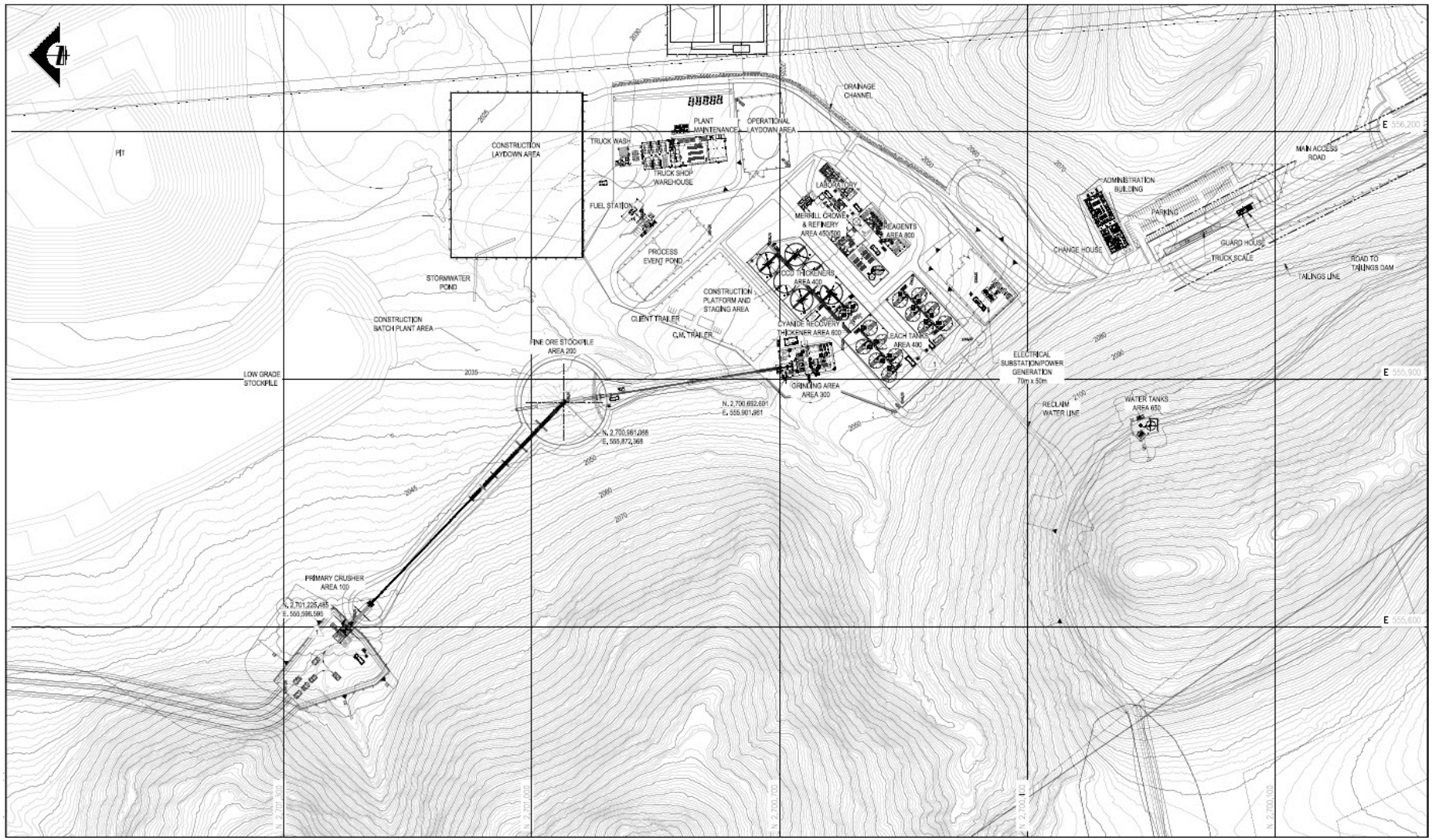
La Preciosa Project Isometric View Looking Southwest



Proposed Plant Flowsheet



Contemplated Process Plant Site Plan



Appendix

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Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Adjusted EBITDA

Adjusted EBITDA Reconciliation ($ in thousands)	LTM 3/31/14
Net income (loss)	($700,024)
Interest expense, net of capitalized interest	44,625
Interest and other income	(19,162)
Income tax provision (benefit)	(174,050)
Amortization	223,614
Fair value adjustments, net	(53,536)
Loss on debt extinguishments	--
Impairment of marketable securities	20,861
Litigation settlement	32,046
Write-downs	772,874
Adjusted EBITDA	**$147,248**

Coeur's Mineral Reserves 2013

Year-end 2013	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Proven Reserves						
Rochester	Nevada, USA	132,188,000	0.53	0.004	69,915,000	551,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	1,206,000	2.87	-	3,456,000	-
Kensington	Alaska, USA	309,000	-	0.269	-	83,000
Endeavor	Australia	2,646,000	2.58	-	6,820,000	-
Palmarejo	Mexico	5,100,000	3.68	0.050	18,762,000	256,000
La Preciosa	Mexico	20,244,000	3.31	0.006	66,920,000	118,000
Total Proven Reserves		**161,693,000**			**165,873,000**	**1,008,000**
Probable Reserves						
Rochester	Nevada, USA	55,046,000	0.57	0.002	31,454,000	130,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	39,700,000	2.52	-	100,072,000	-
Kensington	Alaska, USA	5,707,000	-	0.144	-	819,000
Endeavor	Australia	1,433,000	1.41	-	2,026,000	-
Palmarejo	Mexico	6,135,000	3.73	0.051	22,891,000	313,000
La Preciosa	Mexico	20,899,000	2.85	0.004	59,523,000	90,000
Total Probable Reserves		**128,920,000**			**215,966,000**	**1,352,000**
Proven and Probable Reserves						
Rochester	Nevada, USA	187,234,000	0.54	0.004	101,369,000	681,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	40,906,000	2.53	-	103,528,000	-
Kensington	Alaska, USA	6,016,000	-	0.150	-	902,000
Endeavor	Australia	4,079,000	2.17	-	8,846,000	-
Palmarejo	Mexico	11,235,000	3.71	0.051	41,653,000	569,000
La Preciosa	Mexico	41,143,000	3.07	0.005	126,443,000	209,000
Total Proven and Probable		**290,613,000**			**381,839,000**	**2,361,000**

Coeur's Measured and Indicated Mineral Resources 2013
(Excluding Reserves)

Year-end 2013	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Measured Resources						
Rochester	Nevada, USA	66,190,000	0.45	0.003	29,860,000	186,000
Martha	Argentina	—	—	—	—	—
San Bartolomé	Bolivia	—	—	—	—	—
Kensington	Alaska, USA	387,000	—	0.238	—	92,000
Endeavor	Australia	6,724,000	2.33	—	15,690,000	—
Palmarejo	Mexico	4,507,000	6.27	0.095	28,238,000	429,000
Joaquin	Argentina	5,865,000	4.62	0.003	27,106,000	19,000
La Preciosa	Mexico	7,539,000	2.45	0.005	18,485,000	41,000
Total Measured Resources		**91,212,000**			**119,379,000**	**767,000**
Indicated Resources						
Rochester	Nevada, USA	75,532,000	0.42	0.004	31,893,000	268,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	17,015,000	2.17	—	36,869,000	—
Kensington	Alaska, USA	2,299,000	—	0.206	—	474,000
Endeavor	Australia	8,267,000	2.51	—	20,737,000	—
Palmarejo	Mexico	21,795,000	1.33	0.033	28,950,000	711,000
Joaquin	Argentina	11,098,000	3.39	0.004	37,670,000	41,000
Lejano	Argentina	1,233,000	2.42	0.008	2,983,000	10,000
La Preciosa	Mexico	11,618,000	2.58	0.005	29,920,000	54,000
Total Indicated Resources		**148,914,000**			**189,797,000**	**1,559,000**
Measured and Indicated Resources						
Rochester	Nevada, USA	141,722,000	0.44	0.003	61,753,000	454,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	17,015,000	2.17	—	36,869,000	—
Kensington	Alaska, USA	2,686,000	—	0.211	—	566,000
Endeavor	Australia	14,991,000	2.43	—	36,427,000	—
Palmarejo	Mexico	26,302,000	2.17	0.043	57,188,000	1,140,000
Joaquin	Argentina	16,963,000	3.82	0.004	64,776,000	60,000
Lejano	Argentina	1,233,000	2.42	0.008	2,983,000	10,000
La Preciosa	Mexico	19,157,000	2.53	0.005	48,405,000	95,000
Total Measured and Indicated		**240,126,000**			**309,176,000**	**2,326,000**

Coeur's Inferred Mineral Resources 2013

Year-end 2013	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Inferred Resources						
Rochester	Nevada, USA	37,365,000	0.62	0.003	23,295,000	101,000
Martha	Argentina	204,000	4.75	0.005	969,000	1,000
San Bartolomé	Bolivia	3,683,000	1.26	—	4,638,000	—
Kensington	Alaska, USA	1,014,000	—	0.259	—	263,000
Endeavor	Australia	1,653,000	2.86	—	4,726,000	—
Palmarejo	Mexico	11,611,000	1.91	0.053	22,188,000	621,000
Joaquin	Argentina	1,022,000	3.02	0.004	3,084,000	4,000
Lejano	Argentina	3,307,000	1.73	0.006	5,713,000	19,000
La Preciosa	Mexico	2,082,000	2.26	0.004	4,705,000	8,000
Total Inferred Resources		**61,941,000**			**69,318,000**	**1,017,000**

Notes to the above mineral reserves and resources:

1. Effective December 31, 2013 except Endeavor, effective June 30, 2013, and La Preciosa effective July 29, 2014.
2. Metal prices used for mineral reserves were $25.00 per ounce of silver and $1,450 per ounce of gold, except Endeavor, at $2,300 per metric ton of lead, $2,300 per metric ton of zinc, and $34.00 per ounce of silver, and La Preciosa at $22.00 per ounce of silver and $1,350 per ounce of gold. Metal prices used for mineral resources were $29.00 per ounce of silver and $1,600 per ounce of gold, except for Endeavor, at $2,300 per metric ton of lead, $2,300 per metric ton of zinc and $34.00 per ounce of silver, and La Preciosa at $25.00 per ounce of silver and $1,400 per ounce of gold.
3. Palmarejo mineral resources (measured, indicated, and inferred) reported above represent the sum of Palmarejo, Guadalupe, and La Patria resources.
4. Kensington proven and probable reserves adjusted April 2014 to reduce the grade of internal dilution to zero.
5. Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized.
6. Rounding of tons and ounces, as required by reporting guidelines, may result in apparent differences between tons, grade, and contained metal content.
7. For details on the estimation of mineral resources and reserves for each property, please refer to the relevant NI 43-101-compliant Technical Report on file at www.sedar.com and the new Technical Report for the La Preciosa feasibility study to be filed within 45 days on www.sedar.com.

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