Morgan Stanley Leveraged Finance Conference

COEUR MINING®

NYSE: CDE

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New Orleans, LA

June 3, 2015

Cautionary Statements

This presentation contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding anticipated repositioning, cash flow, returns, value creation, risk mitigation, rates of return, creation of project pipelines, production, costs, grades, margins, the re-scoped mine plan at Kensington and development of the Jualin deposit, the anticipated benefits of the Wharf and Paramount acquisitions, capital expenditures, Guadalupe and Independencia mining rates, POA 10 approval at Rochester, development of the Independencia deposit at Palmarejo, and open-pit and underground mining operations at Palmarejo. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause Coeur's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the risk that some or all of the anticipated benefits of the Wharf and Paramount acquisitions will not be realized, the risks and hazards inherent in the mining business (including risks inherent in developing large-scale mining projects, environmental hazards, industrial accidents, weather or geologically related conditions), changes in the market prices of gold and silver and a sustained lower price environment, the uncertainties inherent in Coeur's production, exploratory and developmental activities, including risks relating to permitting and regulatory delays, ground conditions, grade variability, any future labor disputes or work stoppages, the uncertainties inherent in the estimation of gold and silver ore reserves, changes that could result from Coeur's future acquisition of new mining properties or businesses, reliance on third parties to operate certain mines where Coeur owns silver production and reserves and the absence of control over mining operations in which Coeur or its subsidiaries hold royalty or streaming interests and risks related to these mining operations including results of mining and exploration activities, environmental, economic and political risks of the jurisdiction in which the mining operations are located, the loss of any third-party smelter to which Coeur markets silver and gold, the effects of environmental and other governmental regulations, the risks inherent in the ownership or operation of or investment in mining properties or businesses in foreign countries, Coeur's ability to raise additional financing necessary to conduct its business, make payments or refinance its debt, as well as other uncertainties and risk factors set out in filings made from time to time with the United States Securities and Exchange Commission, and the Canadian securities regulators, including, without limitation, Coeur's most recent reports on Form 10-K and Form 10-Q. Actual results, developments and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward-looking statements. Coeur disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, Coeur undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of Coeur, its financial or operating results or its securities.

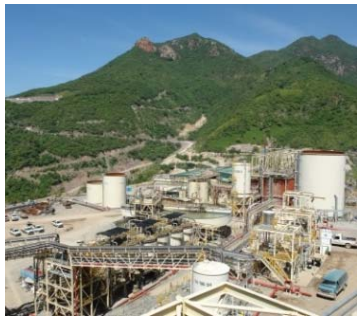
W. David Tyler, Coeur's Vice President, Technical Services and a qualified person under Canadian National Instrument 43-101, supervised the preparation of the scientific and technical information concerning Coeur's mineral projects in this presentation (which, for the avoidance of doubt, excludes the Wharf mine). Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Insofar as the re-scoped mine plan at Kensington described in this presentation is at the level of a preliminary economic assessment, it includes inferred mineral resources and does not have as high a level of certainty as a plan that was based solely on proven and probable reserves. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as data verification procedures and a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, Canadian investors should see the Technical Reports for each of Coeur's properties as filed on SEDAR at www.sedar.com and the Technical Report for Palmarejo to be filed on www.sedar.com during the second quarter of 2015.

Cautionary Note to U.S. Investors - The United States Securities and Exchange Commission permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms in public disclosures, such as "measured," "indicated," "inferred" and "resources," that are recognized by Canadian regulations, but that SEC guidelines generally prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the disclosure in our Form 10-K which may be secured from us, or from the SEC's website at http://www.sec.gov.

Non-U.S. GAAP Measures - We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, including adjusted EBITDA, adjusted costs applicable to sales per silver equivalent ounce, and adjusted all-in sustaining costs. We believe that these adjusted measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these adjusted financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe adjusted EBITDA, adjusted costs applicable to sales per silver equivalent ounce, and adjusted all-in sustaining costs are important measures in assessing the Company's overall financial performance. Gold and silver equivalence assumes silver to gold ratio of 60:1.

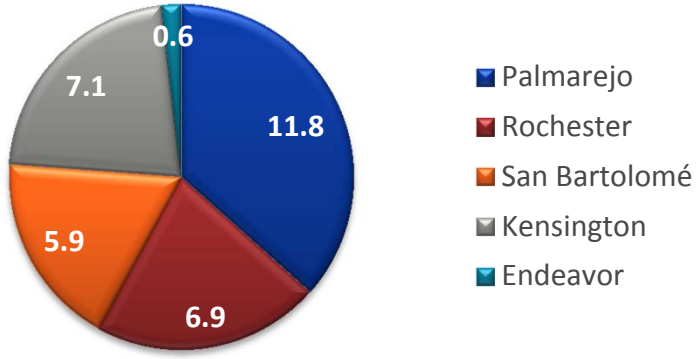
Investment Considerations

- Diversified portfolio of silver and gold assets
- Well-advanced repositioning which may not be fully appreciated in the market
- Executing strategy to reduce costs, improve returns, and drive significant future free cash flow

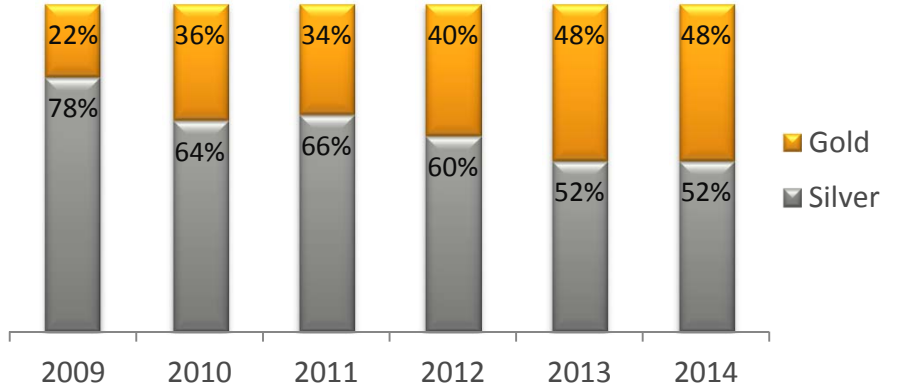
Palmarejo	Rochester	Kensington	San Bartolomé	Wharf
				

Leading Producer of Silver and Gold

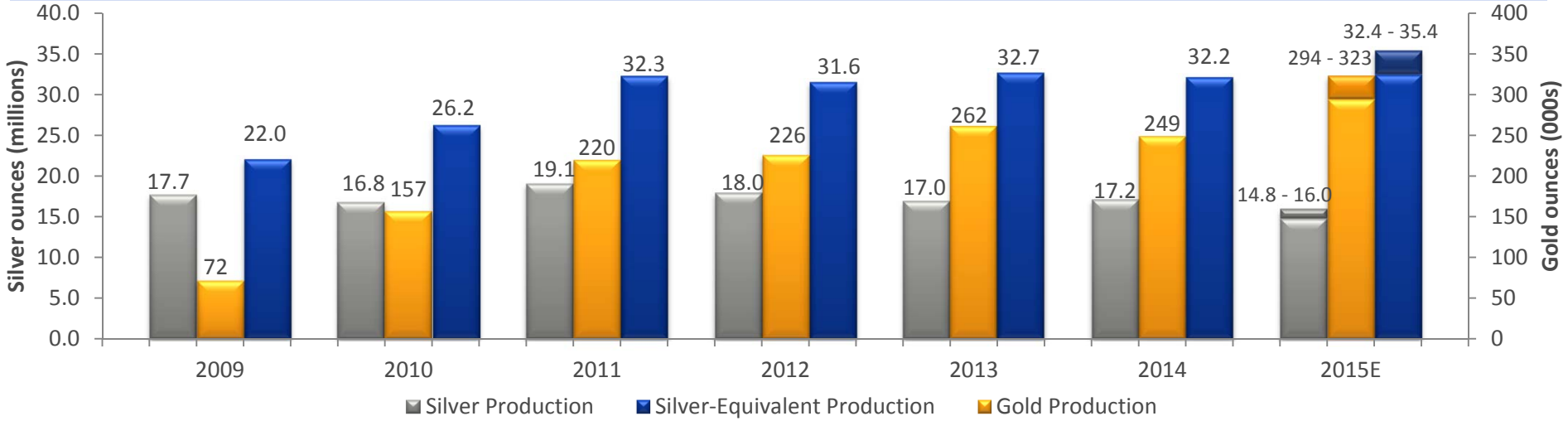
2014 Silver Equivalent Production by Mine
(millions of ounces)



Revenue by Metal



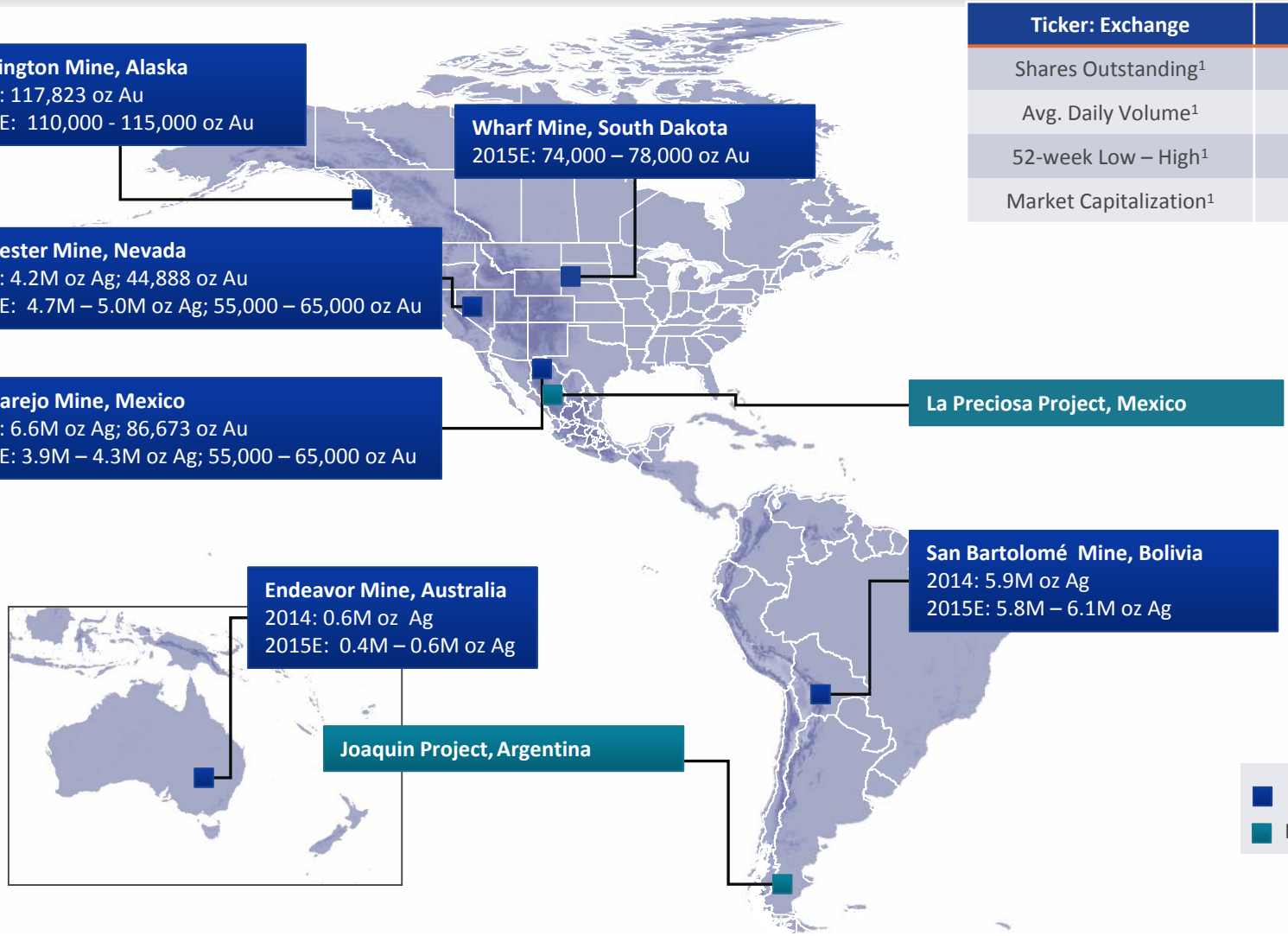
Production



2015 production guidance as of May 4, 2015.

Portfolio Includes 2 of the Top 15 Largest Primary Silver Mines

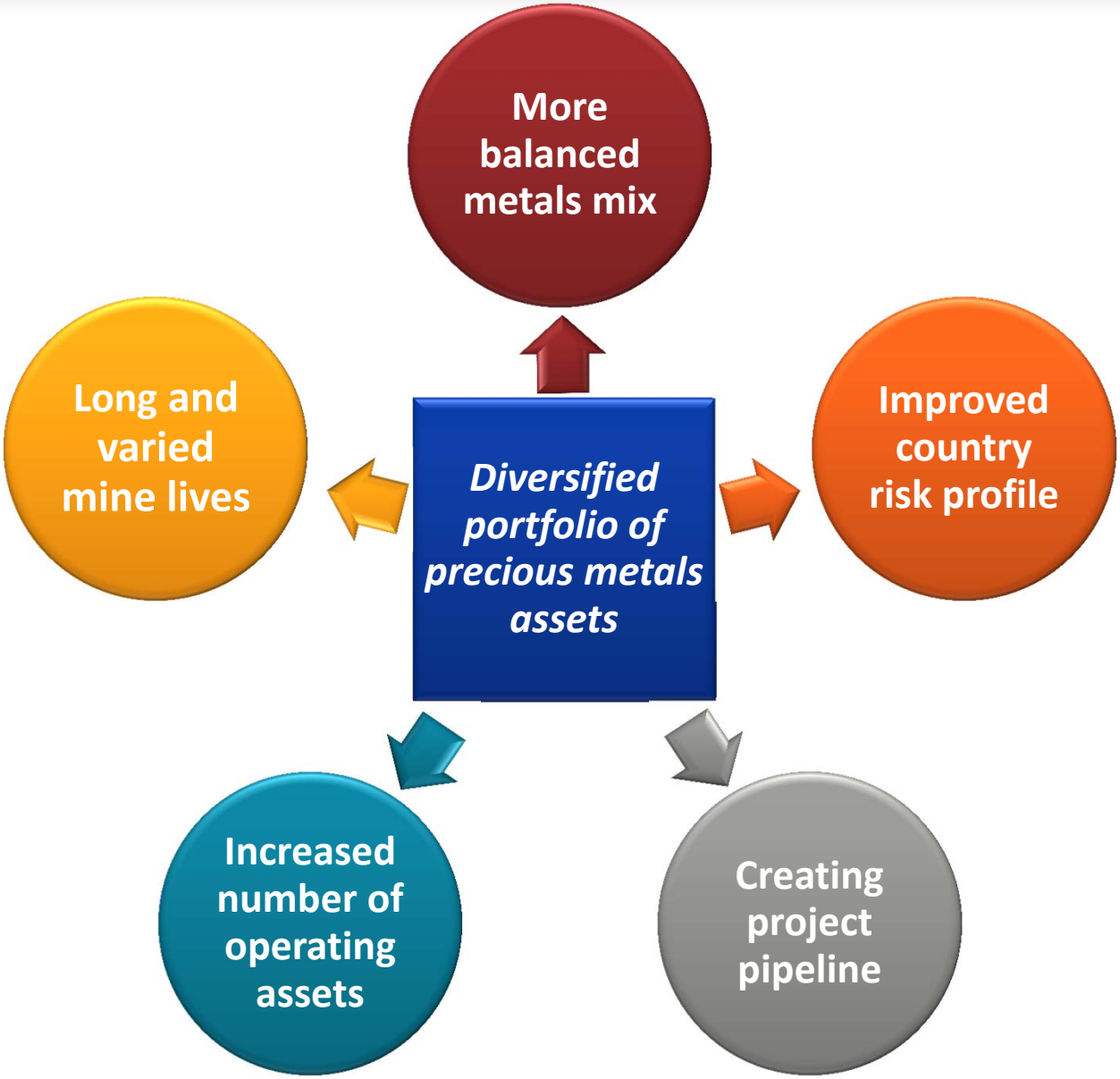
Ticker: Exchange	CDE: NYSE
Shares Outstanding[1]	136.0M
Avg. Daily Volume[1]	$16.0M
52-week Low – High[1]	$3.37 – $9.34
Market Capitalization[1]	$718M



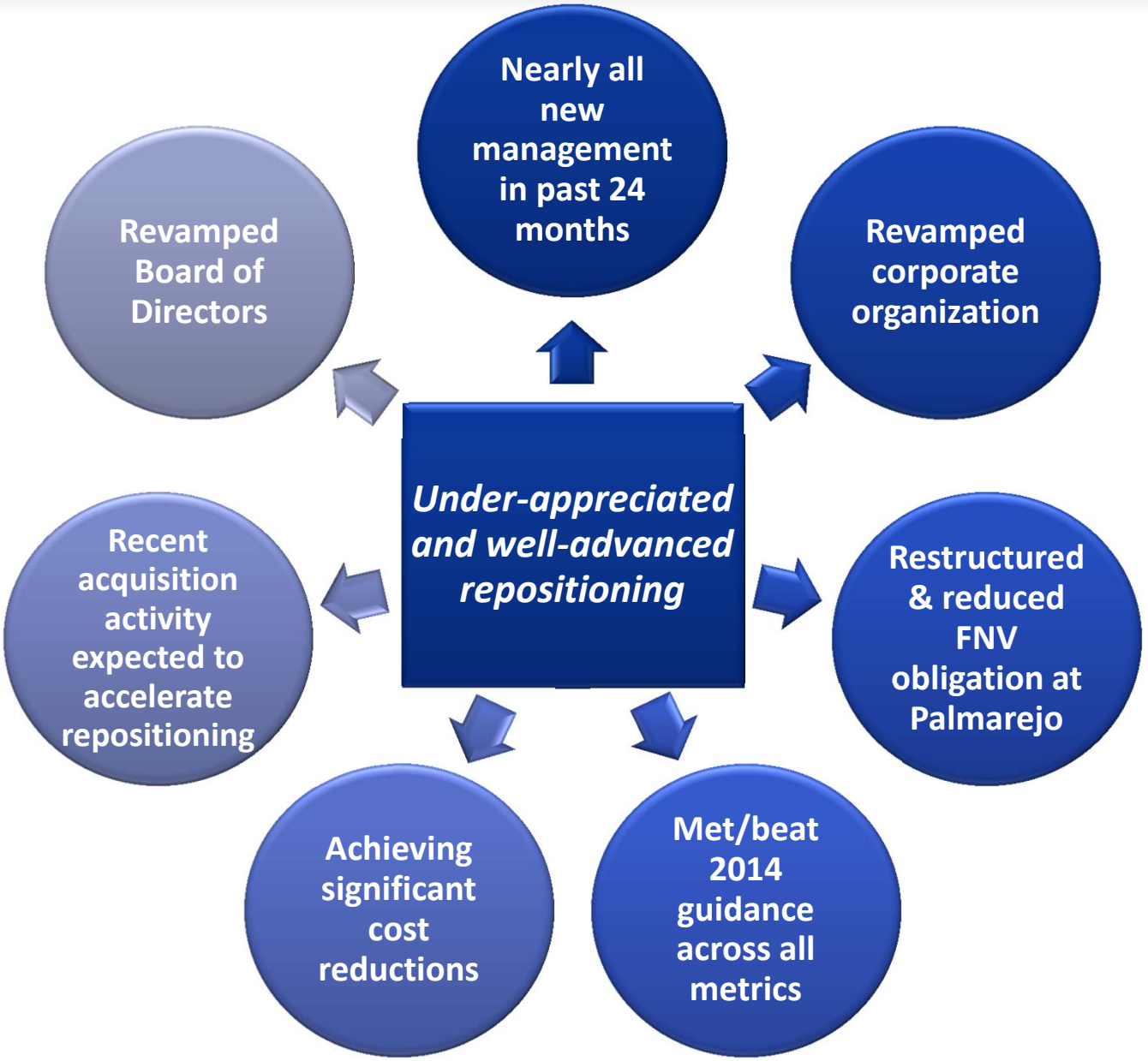
Guidance as published by Coeur on May 4, 2015.

1. Shares outstanding as of 5/1/15. Volume, market capitalization, and 52-week low-high as of 5/26/15 based on stock price of $5.28.

Creating Value & Mitigating Risk Through Diversification

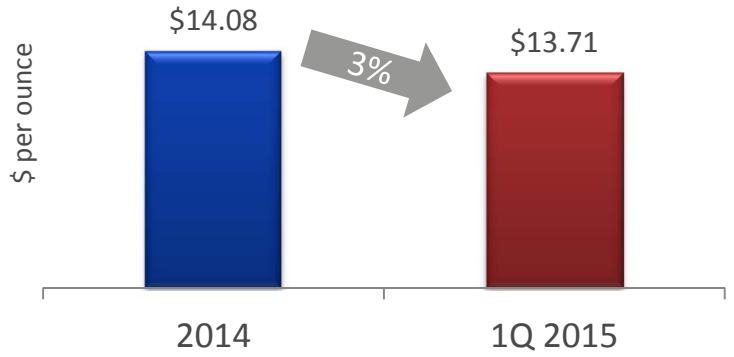


Creating Value Irrespective of Silver & Gold Prices

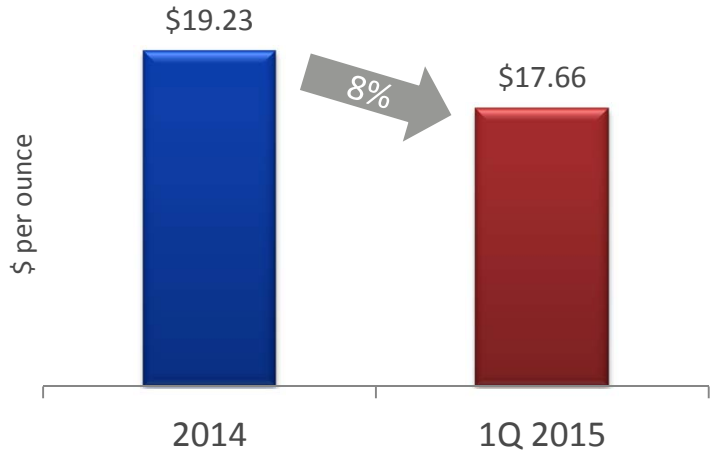


Costs Tracking at or Below 2014 Results and 2015 Guidance

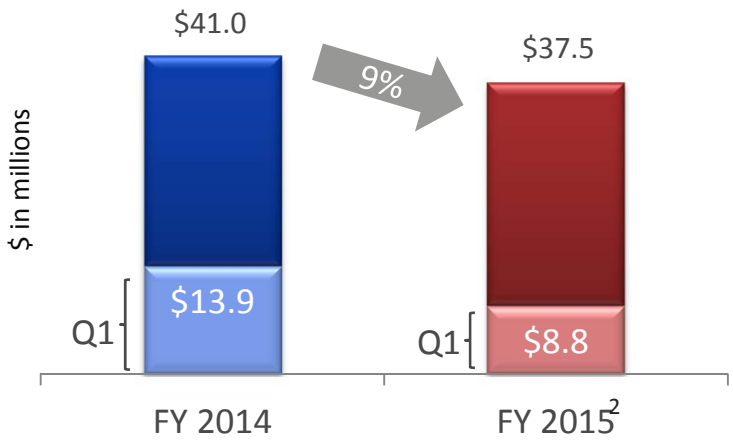
Adjusted Costs Applicable to Sales per AgEq oz[1]



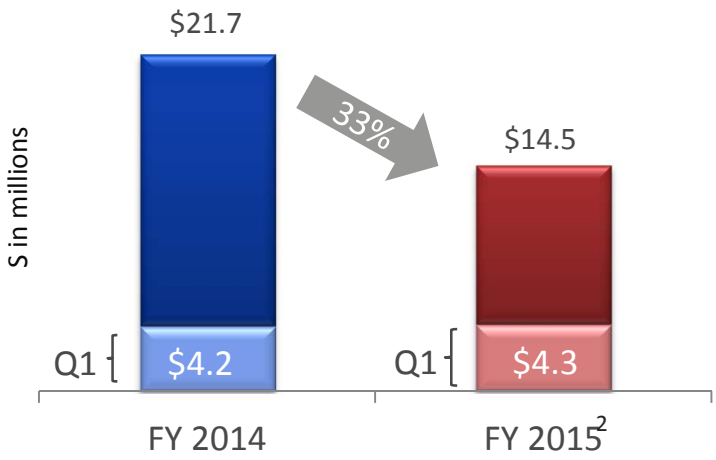
Adjusted All-in Sustaining Costs per AgEq oz[1]



General & Administrative Expense

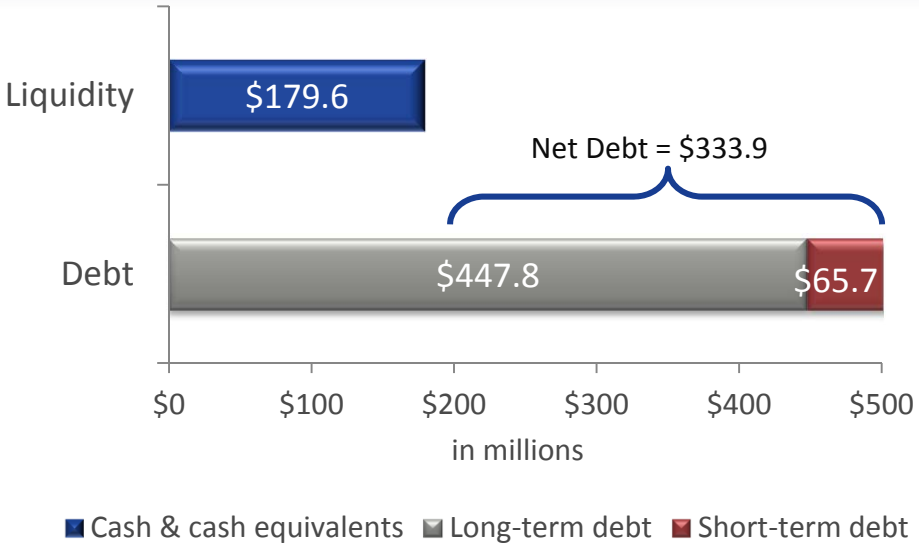


Exploration Expense



1. See non-GAAP reconciliation tables in the appendix to this presentation.
2. Midpoint of 2015 Guidance as of May 4, 2015.

Well-Capitalized with Financial Flexibility



Debt maturity schedule	Amount (millions)	Maturity
Senior unsecured notes	$425.9	2021
Convertible notes	$0.7	2028
San Bartolomé letter of credit	$9.8	2017
Short-term credit agreement	$49.8	2016
San Bartolomé letter of credit	$8.3	2015
Capital leases	$18.9	NA
Total debt	**$513.5**	

As of March 31, 2015.

Summary balance sheet *(in millions)*	Mar 31, 2015	Dec 31, 2014	Sept 30, 2014	June 30, 2014
Cash, equivalents, and short-term investments	$179.6	$270.9	$295.4	$316.8
Total debt	$513.5	$468.5	$459.2	$469.1
Net debt	$333.9	$197.6	$163.8	$152.3
LTM adjusted EBITDA[1]	$106.1	$85.0	$126.2	$146.2
Total debt / adjusted EBITDA[1]	4.8x	5.5x	3.6x	3.2x
Net debt / adjusted EBITDA[1]	3.1x	2.3x	1.3x	1.0x

Note: Debt amounts are net of unamortized issuance costs and premium received.

1. LTM 3/31/15 includes full-year adjusted EBITDA for Wharf based on unaudited financial information provided by Goldcorp. See non-GAAP reconciliation tables in the appendix to this presentation.

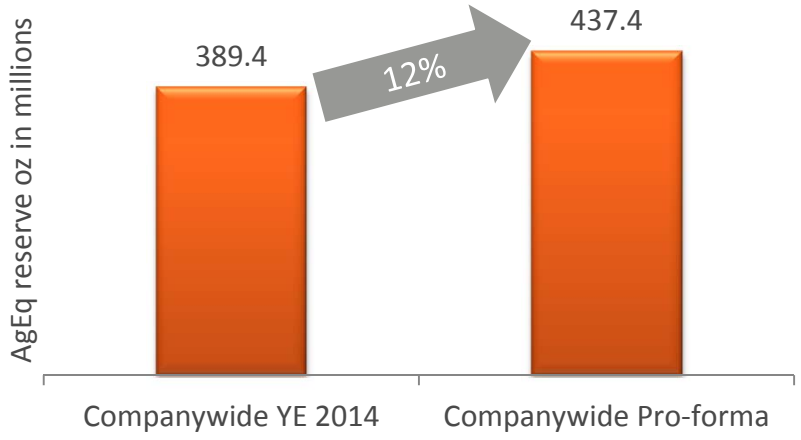
Acquisition of Paramount: What Does it Do for Coeur?

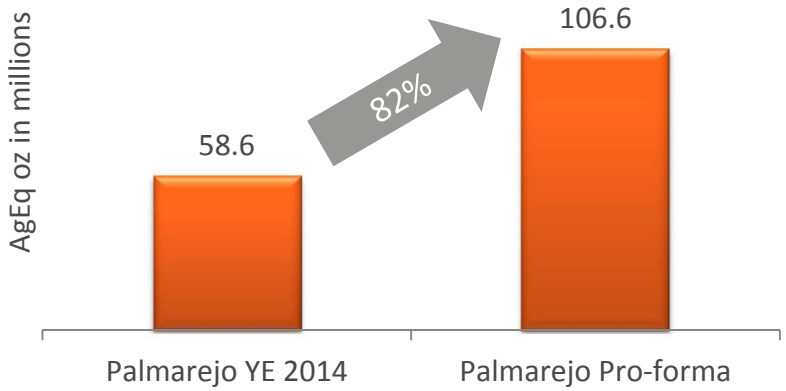
- In April 2015, Coeur acquired Paramount Gold & Silver Corp. in an all-stock transaction
  - Anticipated to be accretive on 2016 and beyond operating cash flow, free cash flow, and to NAV
  - Expected to meaningfully increase Palmarejo's production and reduce Palmarejo's and Coeur's unit costs
- Transaction consolidates a high-grade deposit previously split by a property boundary
  - The combined deposit – called Independencia – will become a second source of high-grade underground ore to supplement rising production from the nearby Guadalupe underground mine
  - Requires minimal capital of $15-$20 million to bring into production early in 2016
  - Production from the portion of the deposit previously owned by Paramount (Independencia Este) free from any non-government royalties or stream obligations
- Also adds six other silver and gold deposits next door to Palmarejo; extensive land package offers considerable upside potential through exploration, including continuation of known structures
- Palmarejo's existing mill removes need to develop stand-alone processing plant for Independencia Este and the other deposits
- Through utilization of excess processing facility capacity, Coeur anticipates the combined Independencia and Guadalupe deposits could produce an average of approximately six million ounces of silver and 110,000 ounces of gold annually over the next eight years

Palmarejo expected to be Coeur's lowest cost and largest mine by the end of 2016

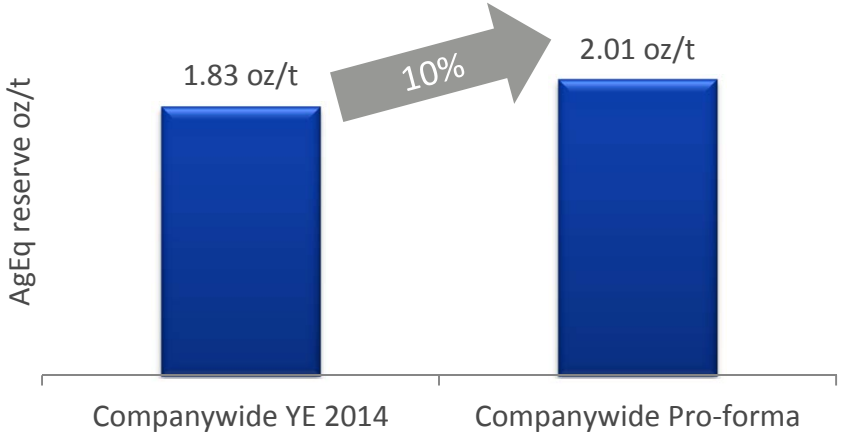
Reserves Nearly Doubled at Palmarejo; Increased Companywide Reserves 12%

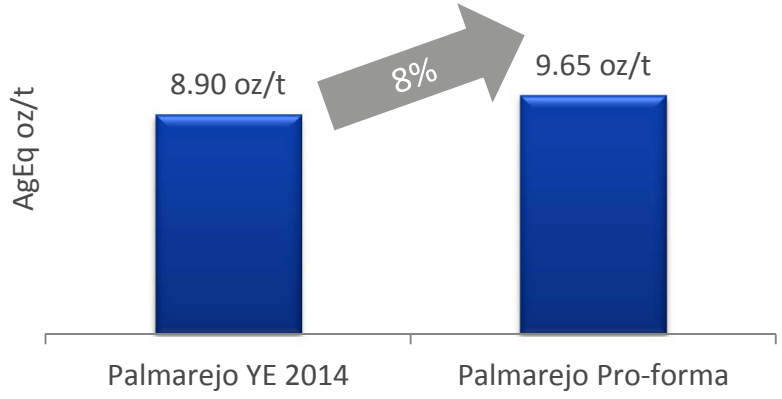
Compared to 15 months ago, Palmarejo's silver reserves have increased 30% and gold reserves have increased 54%





Compared to 15 months ago, Palmarejo's average silver and gold reserve grade has increased 32% and 55%, respectively





Pro-forma reserves represents reserves effective December 31, 2014 except the Independencia deposit at Palmarejo, effective April 23, 2015, and Endeavor, effective June 30, 2014. Does not include historical reserves at Wharf. See slides in the appendix for additional information related to mineral reserves and resources.

Acquisition of Wharf: What Does it Do for Coeur?

Immediate Boost to Cash Flow and Production	▪ Expected to increase Coeur's 2015 EBITDA by over 30% and boost free cash flow ▪ Expected to increase Coeur's 2015 AgEq production by approximately 15% ▪ Provides opportunity to take advantage of existing U.S. NOLs
Reduces Coeur's Cost Structure	▪ Wharf's costs applicable to sales expected to be $750 - $825 per AuEq ounce[1] in 2015 ▪ Minimal sustaining capital expenditures
Attractively Priced Transaction	▪ Acquisition expected to generate a return in excess of Company's mid-teen hurdle rate based on current metal prices ▪ Accretive on all key metrics ▪ No equity issuance
Improves Risk Profile	▪ Complements Coeur's existing geographic profile ▪ Coeur has a 25-year track record of successfully operating open pit, heap leach mines in the U.S. ▪ Adds stable, established source of production and cash flow to Coeur's existing portfolio ▪ Long history of reserve replacement

1. Guidance provided by Coeur on May 4, 2015.

Re-Scoped High-Grade Mine Plan for Kensington

- Reflects impact of new high-grade mineralization (Jualin deposit) from ongoing exploration success
  - Demonstrates strategy to source ore from higher-grade areas over the life of the mine
    - Jualin grade 3x higher than average reserve grade at Kensington
  - Prioritizes cash flow over production ounces
- Highlights of the re-scoped mine plan:
  - $30 million in expected capital expenditures to bring Jualin into production by mid-2017, representing an expected IRR of around 70%
  - By 2018 when Jualin is fully ramped up, Kensington is expected to produce 149,000 gold ounces at costs applicable to sales of $732 per ounce, down 23% from 2014 driven by 25% higher grade
  - Increases total expected net cash flow fourfold to $199 million compared to latest mine plan[1]
- Coeur expects to further expand and extend the mine plan through continued exploration activities focused on higher-grade, higher-margin production
  - Jualin production included in the mine plan represents only a portion of one vein out of five known structures stacked on top of each other

1. Based on the mine plan in the Technical Report filed February 18, 2015 on www.sedar.com and assuming gold price of $1,275 per ounce

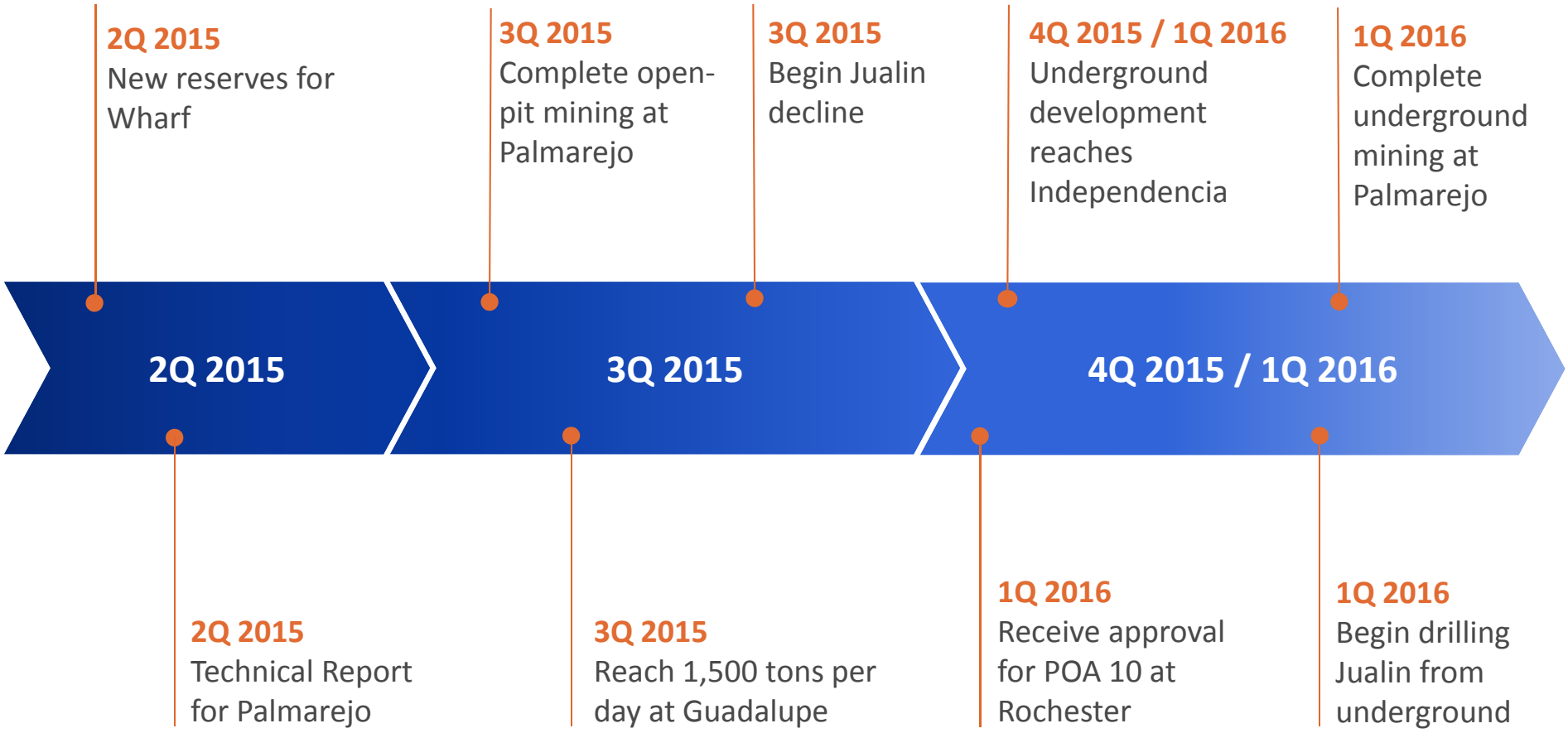
Coeur's Repositioning is Significant and is Well Underway

Coeur is now positioned to deliver near-term, quality growth in production and free cash flow with costs expected to drop to among the lowest in the industry in 2017

	Coeur 2014	Coeur 2017
Silver Equivalent Production (millions of ounces)	32	40 - 45
Gold Equivalent Production (thousands of ounces)	533	670 - 750
Free Cash Flow (in millions)	($60)	$190 - $200
AISC per AgEq Ounce	$19	$14 - $15

Note: Coeur projections as based on price assumptions of $17.50/oz silver and $1,225/oz gold.

Anticipated Milestones and Upcoming News Flow



Appendix

Coeur Asset Detail

Palmarejo Operating and Financial Overview

- World's 9th largest primary silver mine
- Transitioning to underground mining to maximize margins and cash flow rather than production
- Acquisition of Paramount (namely Independencia Este) provides second source of high-grade ore to supplement rising production from Guadalupe; Mining activity expected to reach Independencia by early 2016
- Guadalupe and Independencia have the potential to produce at a combined rate of 5,000 tons per day
- Process optimization has increased recoveries and reduced processing costs; further progress expected
- Recently reduced Franco-Nevada obligation, expected to significantly improve expected net cash flow when current royalty agreement ends
- Additional high-grade mineralization was recently identified close to existing infrastructure at Guadalupe

Financial Stats (in millions, except per ounce amounts)	**1Q 2015**	**Full Year 2014**	**Full Year 2013**
Revenue	$39.4	$244.0	$324.0
Costs applicable to sales	$34.5	$187.3	$188.6
Capex	$9.2	$26.1	$33.7
Adj. costs applicable to sales/AgEq oz[1]	$14.56	$14.43	$12.83
Adj. costs applicable to sales and capex/AgEq oz[1]	$18.81	$16.58	$15.20

Operating Statistics	**1Q 2015**	**Full Year 2014**	**Full Year 2013**
UG tons mined (000s)	149	745	792
UG silver/gold grade (oz/t)	4.34/0.07	5.40/0.10	4.98/0.11
OP tons mined (000s)	281	1,343	1,499
OP silver/gold grade (oz/t)	3.79/0.04	3.30/0.03	3.83/0.03
Silver ounces produced (000s)	1,354	6,558	7,603
Gold ounces produced	15,495	86,673	116,536
Silver equivalent ounces produced (000s)	2,284	11,758	14,595

1. See non-GAAP reconciliation tables in the appendix to this presentation.

Rochester Operating and Financial Overview

- 2nd largest primary silver mine in the United States
- Completed 72 million ton leach pad capacity expansion in 2013
- Permitting for 120 million tons of additional pad capacity well underway
- Production ramp-up on plan, with double-digit increase in silver-equivalent production expected for second consecutive year in 2015
- Several expansion opportunities on the horizon
- Recent positive drill results in high-grade structures
- Expected to be one of the highest-return assets in Coeur's portfolio:
  - Attractive jurisdiction
  - Low capital requirements
  - Low execution risk (26-year operating history)
  - Abundant reserves

Financial Stats (in millions, except per ounce amounts)	1Q 2015	Full Year 2014	Full Year 2013
Revenue	$44.0	$123.8	$119.3
Costs applicable to sales[1]	$31.4	$91.5	$77.9
Capex	$3.3	$11.9	$29.4
Adj. costs applicable to sales/AgEq oz[1]	$12.95	$14.31	$15.52
Adj. costs applicable to sales & capex/AgEq oz[1]	$14.30	$16.20	$21.38

Operating Stats	1Q 2015	Full Year 2014	Full Year 2013
Tons placed (000s)	4,014	14,740	12,312
Silver ounces produced (000s)	1,144	4,189	2,799
Gold ounces produced	13,721	44,888	39,803
Silver equivalent ounces produced (000s)	1,967	6,882	4,651

1. See non-GAAP reconciliation tables in the appendix to this presentation.

Kensington Operating and Financial Overview

- Greater operational consistency achieved and higher tonnage mine plan is underway
- Development activity has begun for the recent high-grade discovery at Jualin
- New sorting technology being implemented to further improve recovery rate
- Disciplined approach to improvement of financial performance:
  - Stope recovery improvement efforts
  - Bulk fuel initiative
  - Reduction in third party services
  - Strategic use of mining contractors to enhance financial performance
- More significant opportunities to reduce $/oz lie in improving the grade of the material mined and milled through further exploration activity

Financial Statistics (in millions, except per ounce amounts)	1Q 2015	Full Year 2014	Full Year 2013
Revenue	$44.0	$137.0	$148.8
Costs applicable to sales[1]	$29.4	$105.3	$104.6
Capex	$4.1	$16.2	$21.4
Adj. costs applicable to sales per gold oz[1]	$797	$940	$889
Adj. costs applicable to sales & capex/gold oz[1]	$909	$1,086	$1,074

Operating Statistics	1Q 2015	Full Year 2014	Full Year 2013
Tons milled	164,951	635,960	553,717
Average gold grade	0.24	0.20	0.21
Gold ounces produced	33,909	117,823	114,821

1. See non-GAAP reconciliation tables in the appendix to this presentation.

San Bartolomé Operating and Financial Overview

- One of the world's largest pure silver mines
- Straightforward operation due to free-digging surface mining techniques (no drilling or blasting)
- Strong operating performance since 2008 start up
- Most stable asset in Coeur's portfolio: production, cash flow, and cost profile
- No material exploration efforts – Bolivia exposure likely to decline over time
- Processing facility expansion project completed in 2013 to maintain annual production rates of approximately 6 million ounces of silver

Financial Stats (in millions, except per ounce amounts)	1Q 2015	Full Year 2014	Full Year 2013
Revenue	$21.5	$117.7	$141.7
Costs applicable to sales[1]	$19.1	$89.7	$86.8
Capex	$0.9	$7.9	$11.6
Adj. costs applicable to sales/AgEq oz[1]	$14.47	$14.01	$14.22
Adj. costs applicable to sales & capex/AgEq oz[1]	$15.20	$15.27	$16.13

Operating Stats	1Q 2015	Full Year 2014	Full Year 2013
Tons processed (000s)	407	1,749	1,680
Average silver grade	3.65	3.80	3.93
Silver production (000s)	1,213	5,852	5,941

1. See non-GAAP reconciliation tables in the appendix to this presentation.

Wharf: The Newest Asset in Coeur's Portfolio

- On February 20, 2015, Coeur closed the acquisition of the Wharf gold mine located near Lead, South Dakota from a subsidiary of Goldcorp, Inc.; All cash transaction with a purchase price of $103 million
- Open-pit, heap leach gold mine which has produced more than 2 million ounces of gold over 30+ years
- 7 years of mine life based on existing reserves with exploration upside
- Experienced, stable, and dedicated workforce of approximately 190 employees
- Excellent health, safety, and environmental track record, progressive reclamation history, and strong social license
- Expected to produce 74,000 – 78,000 ounce of gold at CAS of $750 - $825 per AuEq ounce[1]





1. 2015 guidance as of May 4, 2015.

Coeur Capital Overview

- Coeur Capital is a wholly-owned subsidiary of Coeur that holds a portfolio of royalties, streams, and strategic equity investments
- Added one development stage royalty in 2014
  - 2.5% NSR on La Cigarra project was created and purchased for $4.0 million
- Correnso recently started production, becoming the fifth cash-flowing asset

Cash-Flowing Royalties/Streams

Endeavor Mine (Australia)	
Mine Type	Underground lead/zinc/silver mine
Operator	Toho Zinc
Status	In production since 1983
Royalty	100% of silver production and reserves up to 20 million payable ounces

Cerro Bayo Mine (Chile)	
Mine Type	Underground silver-gold mine
Operator	Mandalay Resources
Status	Restarted production in 2010
Royalty	2.0% NSR (LOM)

Correnso Mine (New Zealand)	
Mine Type	Underground gold mine
Operator	Newmont Mining
Status	Began production in early 2015
Royalty	80% interest in 2.5% NSR

El Gallo/Magistral Mine (Mexico)	
Mine Type	Open pit gold mine
Operator	McEwen Mining
Status	Reached commercial production in Jan. 2013
Royalty	3.5% NSR until cumulative production reaches 350,000 oz AuEq (subsequently 1%)

Zaruma Mine (Ecuador)	
Mine Type	Underground gold mine
Operator	Dynasty Metals and Mining
Status	Pre-commercial production
Royalty	1.5% NSR

Coeur Capital Offers Attractive Business Model

Enhances Coeur's Cash Flow	▪ Royalties and streams generally have higher margin, less volatile cash flow ▪ Scalable business model ▪ Requires no capital expenditures, no exploration expense, and minimal G&A expenses ▪ Provides additional diversification across more assets in more locations ▪ No exposure to potential increases in operating or development costs
Meets Many Investor Priorities	▪ Provides superior leverage to metals price movements ▪ Royalty model attracts premium valuation compared to operating company multiples, lowering cost of capital ▪ Provides increased margin protection during volatile commodity price cycles ▪ Provides potential source of yield for Coeur stockholders
High-Return Growth Potential	▪ Streams and royalties benefit from exploration success and mine life expansion at no additional cost ▪ Provides additional avenue for growth in addition to Coeur's underlying operating business ▪ Offers an attractive funding alternative for companies facing challenging markets
Synergies with Coeur Mining	▪ Coeur Capital allows value to be realized for portfolio of royalties and streams currently held inside Coeur that already generate cash flow ▪ Able to leverage in-house resources ▪ Complements existing business development initiatives

Silver and Gold Fundamentals

Gold: Fundamentals Remain Intact

Gold remains a store of value and an important component to any diverse portfolio

- Jewelry represents nearly 60% of global demand – the majority from China and India
- Dramatic reduction in ETF holdings over the past two years
- Central Bank purchases remain robust
- Mine production expected to decline due to lack of reinvestment
- Reasons to hold gold:
  - Emerging middle classes in Asia and India
  - Global debt levels relative to GDP
  - Rising obligations from social programs
  - Ongoing currency debasement
  - Geopolitical instability
  - Growing perceived risk in global financial system

Source: The World Gold Council.

Silver: “Green Shoots” for a Green Metal

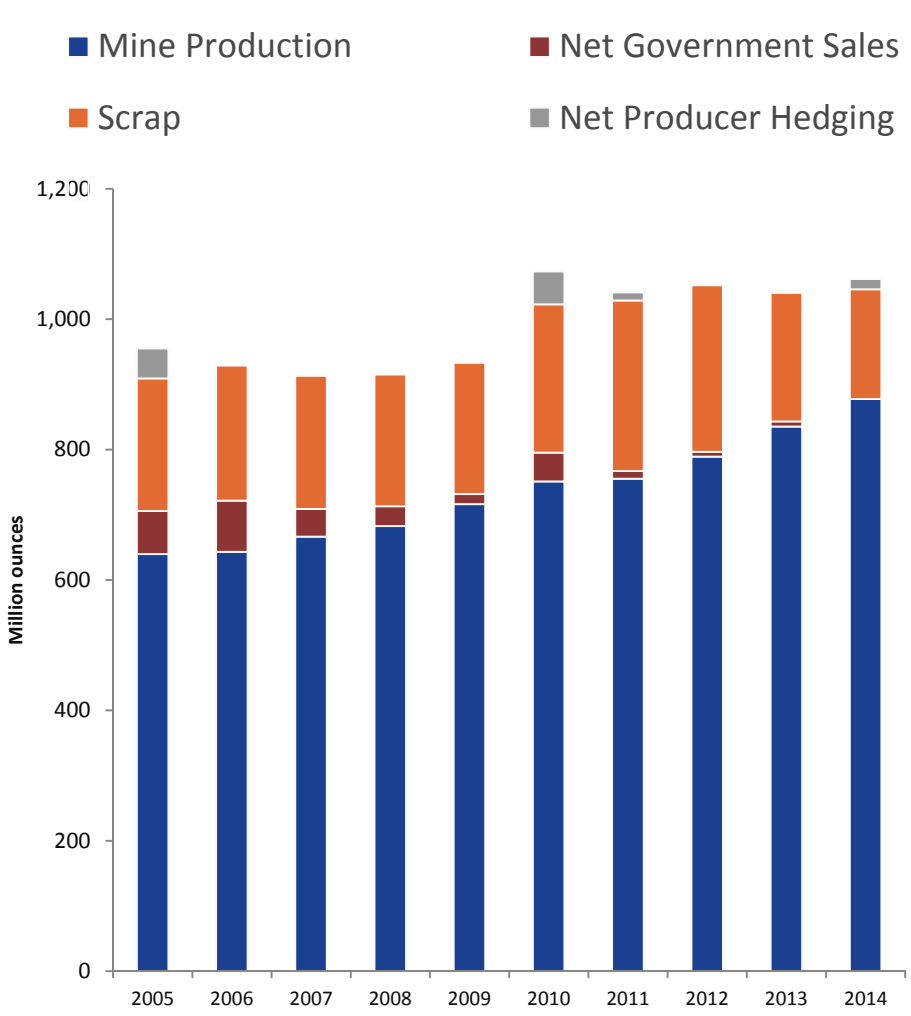
Despite high correlation with gold, nearly 60% of total demand from industrial applications

- Mine production set to decline meaningfully
- Scrap supply at twenty year low
- ETF holdings remain strong
- Expanding and diverse demand in electronics, solar panels, water purification, medical applications, automobiles, and batteries

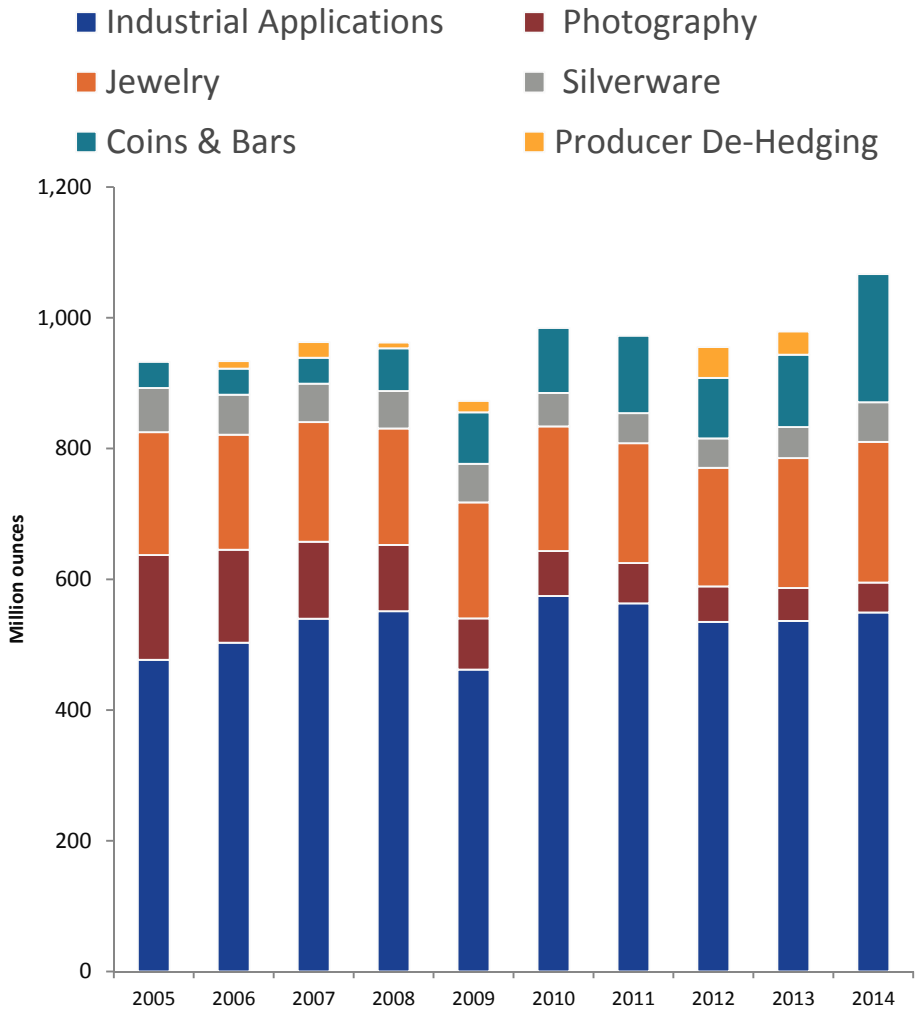
Source: Thomson Reuters GFMS.

Silver Supply & Demand Overview

World Silver Supply



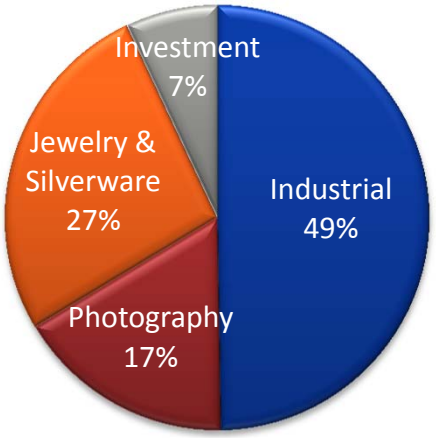
World Silver Demand



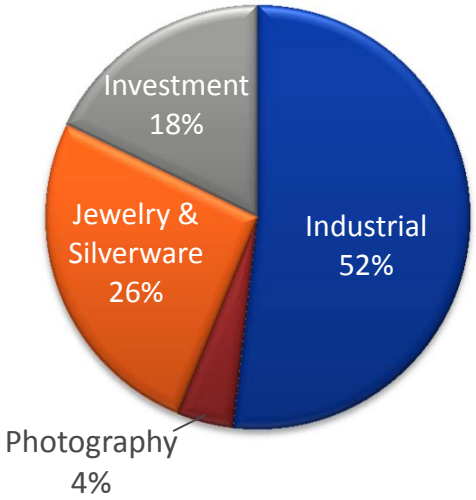
Source: The 2015 World Silver Survey published by The Silver Institute on May 6, 2015.

Update on Silver End Market Demand

2005



2014

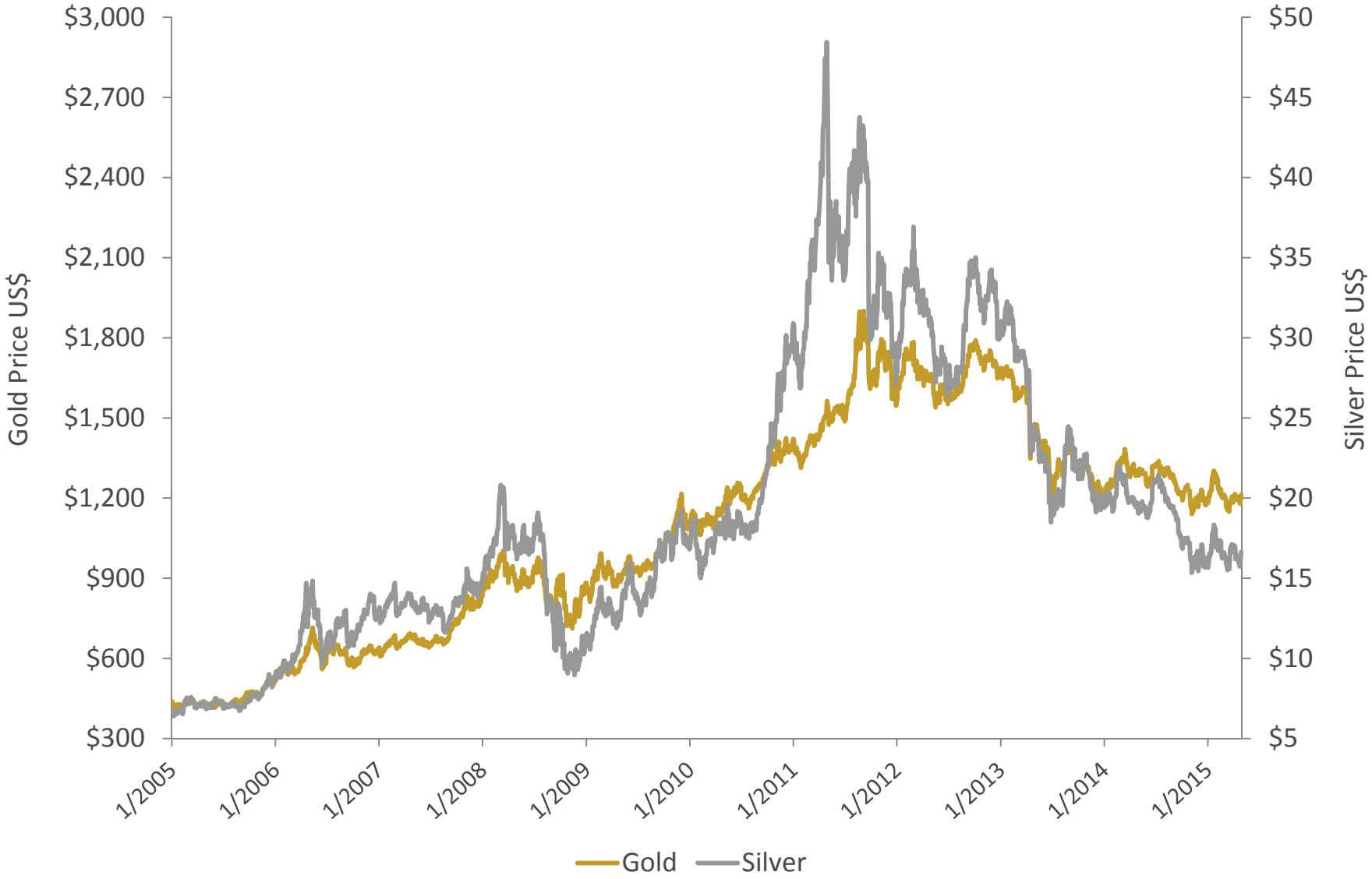


Practical Applications of Silver

- Solar panels
- Water purification
- Thermal glass
- Medical instruments
- Ventilators
- Home appliances
- Automobiles
- Jet engines
- Computers
- Cell phones
- Plasma displays
- CDs and DVDs
- Batteries
- RFID security tags
- Ethylene oxide
- Clothing
- Home décor & tableware
- Photography
- Pipe solder
- X-ray development
- LED light bulbs

Source: The 2015 World Silver Survey published by The Silver Institute on May 6, 2015.

10-Year Gold and Silver Price History



Source: Bloomberg.

Corporate Information & Non- GAAP Reconciliations

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(dollars in thousands except per ounce costs) *Three months ended March 31, 2015*	Silver					Gold	Total
	Palmarejo	San Bartolomé	Rochester	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$41,824	$23,818	$38,235	$1,892	$105,769	$40,973	$146,742
Amortization	7,333	4,691	6,843	1,259	20,126	11,554	31,680
Costs applicable to sales	34,491	19,127	31,392	633	85,643	29,419	115,062
Silver equivalent ounces sold	2,158	1,290	2,416	117,863	5,981	--	
Gold ounces sold	--	--	--	--	--	36,873	
Costs applicable to sales per ounce	**$15.99**	**$14.83**	**$12.99**	**$5.37**	**$14.32**	**798**	
Inventory adjustment	(1.43)	(0.36)	(0.04)	--	(0.61)	(1)	
Adjusted costs applicable to sales per ounce	**$14.56**	**$14.47**	**$12.95**	**$5.37**	**$13.71**	**797**	

(dollars in thousands except per ounce costs) *Full-year ended December 31, 2014*	Silver					Gold	Total
	Palmarejo	San Bartolomé	Rochester	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$256,707	$109,082	$112,252	$8,514	$486,555	$148,961	$635,516
Amortization	69,431	19,423	20,790	4,308	113,952	43,619	157,571
Costs applicable to sales	187,276	89,659	91,462	4,206	372,603	105,342	477,945
Silver equivalent ounces sold	12,161,719	6,275,769	6,309,912	586,242	25,333,642	--	
Gold ounces sold	--	--	--	--	--	110,822	
Costs applicable to sales per ounce	**$15.40**	**$14.29**	**$14.49**	**$7.71**	**$14.71**	**$951**	
Inventory adjustment	(0.93)	(0.17)	(0.16)	--	(0.53)	(11)	
Adjusted costs applicable to sales per ounce	**$14.47**	**$14.12**	**$14.33**	**$7.17**	**$14.18**	**$940**	

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

(dollars in thousands except per ounce costs) *Full-year ended December 31, 2013*	Silver					Gold	Total
	Palmarejo	San Bartolomé	Rochester	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$322,107	$105,930	$86,759	$9,575	$524,371	$167,325	$691,696
Amortization	133,535	19,103	8,890	3,755	165,283	62,750	228,033
Costs applicable to sales	188,572	86,827	77,869	5,820	359,088	104,575	463,663
Silver equivalent ounces sold	14,277,657	6,079,156	5,120,194	605,832	25,924,839	--	
Gold ounces sold	--	--	--	--	--	116,055	
Costs applicable to sales per ounce	**$13.25**	**$14.28**	**$15.54**	**$9.61**	**$13.85**	**$901**	
Inventory adjustment	(0.42)	(0.06)	(0.02)	--	(0.30)	(12)	
Adjusted costs applicable to sales per ounce	**$12.83**	**$14.22**	**$15.52**	**$9.61**	**$13.55**	**$889**	

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

All-In Sustaining Costs

in thousands except per ounce costs	1Q 2015	FY 2014
Costs applicable to sales, including amortization (U.S. GAAP)	$146,742	$635,516
Amortization	31,680	157,571
Costs applicable to sales	115,062	477,945
Treatment and refining costs	1,490	4,943
Sustaining capital	10,909	61,199
General & administrative	8,834	40,845
Exploration	4,266	21,740
Reclamation	2,924	7,468
Project & pre-development costs	4,873	16,588
Total	**$148,358**	**$630,728**
Silver equivalent ounces sold	8,194	31,983
All-in sustaining costs per silver equivalent ounce	**$18.11**	**$19.72**
Inventory adjustments	(0.45)	(0.49)
Adjusted all-in sustaining costs per silver equivalent ounce	**$17.66**	**$19.23**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

LTM Adjusted EBITDA

in thousands	LTM 3/31/15	LTM 12/31/14	LTM 9/30/14	LTM 6/30/14	LTM 3/31/14
Net income (loss)	($1,151,980)	($1,155,884)	($658,374)	($708,105)	($700,024)
Interest expense, net of capitalized interest	45,257	47,546	47,959	46,006	44,625
Interest income and other, net	1,605	(1,375)	(8,526)	(6,948)	(19,162)
Income tax provision (benefit)	(454,487)	(459,244)	(209,626)	(195,102)	(174,050)
Amortization	155,067	162,436	186,617	204,697	220,201
Fair value adjustments, net	(10,170)	(3,618)	(15,252)	21,499	(53,536)
Impairment of marketable securities	5,519	6,593	4,825	4,603	20,861
Litigation settlement	--	--	--	--	32,046
Inventory adjustments	14,738	15,823	5,770	6,806	6,214
Write-downs	1,472,721	1,472,721	772,788	772,788	772,874
Adjusted EBITDA	**$78,270**	**$84,998**	**$126,181**	**$146,244**	**$150,049**
Pro-Forma Wharf[1]	27,809				
Pro-Forma Adjusted EBITDA	**$106,079**				

1. Wharf 3/31/15 LTM adjusted EBITDA based on unaudited financials provided by Goldcorp.

Coeur's Mineral Reserves

Year-end 2014	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Proven Reserves						
Rochester	Nevada, USA	89,077,000	0.56	0.004	49,786,000	346,000
San Bartolomé	Bolivia	1,206,000	2.73	-	3,287,000	-
Kensington	Alaska, USA	417,000	-	0.187	-	78,000
Endeavor	Australia	1,323,000	1.82	-	2,411,000	-
Palmarejo	Mexico	1,942,000	4.77	0.059	9,254,000	114,000
La Preciosa	Mexico	18,830,000	3.16	0.006	59,534,000	111,000
Total Proven Reserves		**112,795,000**	**1.10**	**0.006**	**124,272,000**	**649,000**
Probable Reserves						
Rochester	Nevada, USA	56,158,000	0.54	0.003	30,418,000	172,000
San Bartolomé	Bolivia	13,337,000	3.20	-	42,724,000	-
Kensington	Alaska, USA	2,986,000	-	0.185	-	551,000
Endeavor	Australia	1,102,000	2.24	-	2,469,000	-
Palmarejo	Mexico	9,107,000	4.92	0.084	44,786,000	761,000
La Preciosa	Mexico	21,851,000	2.71	0.004	59,196,000	91,000
Total Probable Reserves		**104,541,000**	**1.72**	**0.015**	**179,593,000**	**1,575,000**
Proven and Probable Reserves						
Rochester	Nevada, USA	145,235,000	0.55	0.004	80,204,000	518,000
San Bartolomé	Bolivia	14,543,000	3.16	-	46,011,000	-
Kensington	Alaska, USA	3,403,000	-	0.185	-	629,000
Endeavor	Australia	2,425,000	2.01		4,880,000	-
Palmarejo	Mexico	11,049,000	4.89	0.079	54,040,000	876,000
La Preciosa	Mexico	40,681,000	2.92	0.005	118,730,000	202,000
Total Proven and Probable		**217,336,000**	**1.40**	**0.010**	**303,865,000**	**2,225,000**

Coeur's Measured and Indicated Mineral Resources
(Excluding Reserves)

Year-end 2014	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Measured Resources						
Rochester	Nevada, USA	72,228,000	0.45	0.003	32,565,000	218,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	-	-	-	-	-
Kensington	Alaska, USA	181,000	-	0.260	-	47,000
Endeavor	Australia	7,716,000	2.28	-	17,625,000	-
Palmarejo	Mexico	184,000	3.16	0.033	582,000	6,000
Joaquin	Argentina	4,709,000	5.30	0.003	24,966,000	15,000
La Preciosa	Mexico	2,305,000	1.40	0.003	3,216,000	7,000
Total Measured Resources		**87,323,000**	**0.90**	**0.003**	**78,954,000**	**293,000**
Indicated Resources						
Rochester	Nevada, USA	100,973,000	0.42	0.003	42,476,000	273,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	7,033,000	1.91	-	13,445,000	-
Kensington	Alaska, USA	1,385,000	0.00	0.242	-	335,000
Endeavor	Australia	5,181,000	2.39	-	12,375,000	-
Palmarejo	Mexico	3,985,000	5.11	0.075	20,381,000	298,000
Joaquin	Argentina	6,842,000	4.25	0.004	29,110,000	25,000
Lejano	Argentina	631,000	3.09	0.011	1,952,000	7,000
La Preciosa	Mexico	4,808,000	1.74	0.004	8,389,000	17,000
Total Indicated Resources		**130,895,000**	**0.98**	**0.007**	**128,903,000**	**956,000**
Measured and Indicated Resources						
Rochester	Nevada, USA	173,201,000	0.43	0.003	75,041,000	491,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	7,033,000	1.91	-	13,445,000	-
Kensington	Alaska, USA	1,566,000	-	0.244	-	382,000
Endeavor	Australia	12,897,000	2.33	-	30,000,000	-
Palmarejo	Mexico	4,169,000	5.03	0.073	20,964,000	304,000
Joaquin	Argentina	11,551,000	4.68	0.003	54,076,000	40,000
Lejano	Argentina	631,000	3.09	0.011	1,952,000	7,000
La Preciosa	Mexico	7,114,000	1.63	0.003	11,605,000	24,000
Total Measured and Indicated		**218,219,000**	**0.95**	**0.006**	**207,858,000**	**1,249,000**

Coeur's Inferred Mineral Resources

Year-end 2014	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Inferred Resources						
Rochester	Nevada, USA	96,039,000	0.42	0.003	40,789,000	263,000
Martha	Argentina	204,000	4.75	0.005	969,000	1,000
San Bartolomé	Bolivia	66,000	1.68	-	111,000	-
Kensington	Alaska, USA	1,622,000	-	0.351	-	570,000
Endeavor	Australia	661,000	3.18	-	2,103,000	-
Palmarejo	Mexico	3,040,000	4.98	0.105	15,131,000	318,000
Joaquin	Argentina	720,000	3.99	0.003	2,873,000	2,000
Lejano	Argentina	702,000	2.81	0.010	1,972,000	7,000
La Preciosa	Mexico	1,344,000	1.98	0.004	2,657,000	5,000
Total Inferred Resources		**104,398,000**	**0.64**	**0.011**	**66,605,000**	**1,166,000**

Notes to the above mineral reserves and resources:

1. Effective December 31, 2014 except the Independencia deposit at Palmarejo, effective April 23, 2015, and Endeavor, effective June 30, 2014. Guadalupe reserves and resources adjusted April 23, 2015.
2. Assumed metal prices for estimated Mineral Reserves were $19.00 per ounce of silver and $1,275 per ounce of gold, except Endeavor at $2,200 per metric ton of lead, $2,400 per metric ton of zinc and $20 per ounce of silver.
3. Assumed metal prices for estimated Mineral Resources were $22.00 per ounce of silver and $1,350 per ounce of gold except Endeavor at $2,200 per metric ton of lead, $2,400 per metric ton of zinc and $20 per ounce of silver.
4. Mineral Resources are in addition to Mineral Reserves and do not have not demonstrated economic viability. Mineral Resources do not include Mineral Reserves. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized. The preliminary economic assessment for the re-scoped mine plan at Kensington is preliminary in nature and includes inferred mineral resources, and does not have as high a level of certainty as a plan that was based solely on proven and probable reserves.
5. Palmarejo Mineral Reserves and Resources are the addition of Palmarejo, Guadalupe, and Independencia deposits. There are no Mineral Reserves and Resources for La Patria in 2014.
6. Rounding of short tons and troy ounces, as required by reporting guidelines may result in apparent differences between tons, grade, and contained metal content.
7. For details on the estimation of Mineral Resources and Reserves for each property, Canadian investors should refer to the NI 43-101 compliant Technical Report on file at www.sedar.com and the Technical Report for Palmarejo to be filed on www.sedar.com during the second quarter of 2015.

Wharf's Historical Mineral Reserves and Resources

	Tons (000s)	Grade (oz/t)		Ounces (000s)	
		Gold	Silver	Gold	Silver
Proven and Probable Reserves					
Proven Reserves	15,179	0.022	0.078	340	1,190
Probable Reserves	8,245	0.026	0.108	220	890
Total Proven and Probable Reserves	**23,424**	**0.024**	**0.089**	**560**	**2,080**
Measured and Indicated Resources					
Measured Resources	4,795	0.020	0.104	100	500
Indicated Resources	1,642	0.020	0.102	30	170
Total Measured and Indicated Resources	**6,437**	**0.020**	**0.104**	**130**	**670**

Notes to the above mineral reserves and resources:

1. Mineral Reserves and Mineral Resources estimate as reported by Goldcorp in its Annual Information Form dated March 31, 2014 ("AIF") for the financial year ended December 31, 2013, available to Canadian investors at www.sedar.com under Goldcorp's profile. As discussed in the AIF, Mineral Reserves and Mineral Resources were prepared by Goldcorp in accordance with NI 43-101 under the supervision of a qualified person. Coeur is not treating these historical estimates as current and has not completed sufficient work to classify the historical estimate as current mineral reserves or mineral resources for Coeur's purposes. Coeur's qualified person will review and verify the scientific and technical information of Goldcorp, as well as complete the other work necessary for purposes of preparing a 43-101 technical report, including validation of data quality, resource model accuracy, and costs used in reserve and resource cutoffs.
2. As discussed in the AIF, mineral reserves were calculated by Goldcorp using metal prices of $1,300 per gold ounce and $22 per silver ounce, and mineral resources were calculated using $1,500 per gold ounce and $24 per silver ounce. Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Rounding of tons, as required by reporting guidelines, may result in apparent differences between tons and grade.

Executive Leadership

Mitchell J. Krebs – President and Chief Executive Officer. Mr. Krebs joined Coeur in 1995 after spending several years in the investment banking industry in New York. Mr. Krebs has held various positions in the corporate development department, including Senior Vice President of Corporate Development. In March, 2008, Mr. Krebs was named Chief Financial Officer, a position he held until being appointed President and CEO in July 2011.

Peter C. Mitchell – Senior Vice President and Chief Financial Officer. Mr. Mitchell came to Coeur from Taseko Mines Limited where he served as Chief Financial Officer, leading Taseko's financial operations, including sourcing strategic capital to fund the company's strategic growth plan. Previously, Mr. Mitchell was involved in leading and managing growth in private equity portfolio companies through acquisitions, integrations and greenfield initiatives.

Frank L. Hanagarne, Jr. – Senior Vice President and Chief Operating Officer. Mr. Hanagarne was most recently Chief Operating Officer of Valcambi, SA, a precious metal refiner in Switzerland. Prior to his appointment as operations head of Valcambi in early 2011, Mr. Hanagarne was a Director of Corporate Development for Newmont Mining Corporation. Mr. Hanagarne's 17 years of service at Newmont has included positions of increasing responsibility within key areas of Newmont's operations and business functions as well as environmental, health and safety.

Keagan J. Kerr – Senior Vice President, Corporate Affairs and Human Resources. Mr. Kerr leads the organization in all aspects of human resource and corporate communication programs across Coeur's operating regions-including employee and public relations, executive compensation, talent attraction, leadership development and strengthening of organization capability. He has a track record of accomplishment in large scale mining operations on multiple continents through various leadership roles with Barrick Gold Corporation.

Casey M. Nault – Senior Vice President, General Counsel and Secretary. Mr. Nault has extensive experience as a corporate and securities lawyer, including prior in-house positions with Starbucks and Washington Mutual and law firm experience with Graham & Dunn in Seattle and Gibson, Dunn & Crutcher in Los Angeles. His experience includes securities compliance and SEC reporting, corporate governance, mergers and acquisitions, public and private securities offerings and other strategic transactions.

Joe Phillips – Senior Vice President and Chief Development Officer. Mr. Phillips has extensive experience in mine development and operations and has a proven record of leadership and team building resulting in successfully building mines on time and on budget. Mr. Phillips comes to Coeur from Silver Standard Resources where he served as Senior Vice President of Operations and Development and acting Chief Operating Officer. Prior to that, Mr. Phillips served as Senior Vice President of Project Development at Pan American Silver.

Humberto Rada – President, Coeur South America and of Coeur's Bolivian subsidiary Empresa Minera Manquiri, S.A. Prior to joining Coeur in July 2008, Mr. Rada served as General Manager for Newmont Mining Corporation's Bolivian company Inti Raymi. Mr. Rada is currently President of Bolivia's National Mining Association and has over 23 years of experience in South American mining and finance.

Mike Harrison – Vice President, Corporate Development. Prior to joining Coeur, Mr. Harrison was Director of Investment Banking for the Mining Group at Cormark Securities Inc. in Toronto, Canada. In addition to seven years of investment banking experience, Mr. Harrison spent eight years in BHP Billiton's Global Exploration Group.

Hans Rasmussen – Vice President, Exploration. Mr. Rasmussen has 30 years of experience in the mining business, 16 years of which were with senior producers Newmont Mining and Kennecott/Rio Tinto; as well as serving as a consultant for senior producers such as BHP, Teck-Cominco and Quadra Mining. Since 2004, he has been an officer or served on the Board of Directors of several junior public exploration companies with gold and silver projects in Quebec, Nevada, Argentina, Chile, Colombia, Peru, and Bolivia.

Board of Directors

Robert E. Mellor – Former Chairman, Chief Executive Officer and President of Building Materials Holding Corporation (distribution, manufacturing and sales of building materials and component products) from 1997 to January 2010, director from 1991 to January 2010; member of the board of directors of The Ryland Group (national residential home builder) since 1999; member of the board of directors of Monro Muffler Brake, Inc. (auto service provider) since August 2010 and lead independent director since April 2011; and member of the board of directors of Stock Building Supply Holdings, Inc. (lumber and building materials distributor) since March 2010.

Mitchell J. Krebs – President and Chief Executive Officer. (See prior slide)

Linda L. Adamany – Member of the board of directors of Leucadia National Corporation, a diversified holding company engaged in a variety of businesses, since March 2014; non-executive director of Amec Foster Wheeler plc, an engineering, project management and consultancy company, since October 2012; member of the board of directors of National Grid plc, an electricity and gas generation, transmission and distribution company, from November 2006 to November 2012. Served at BP plc in several capacities from July 1980 until her retirement in August 2007, most recently from April 2005 to August 2007 as a member of the five-person Refining & Marketing Executive Committee responsible for overseeing the day-to-day operations and human resource management of BP plc's Refining & Marketing segment, a $45 billion business at the time.

Kevin S. Crutchfield –Chairman and Chief Executive Officer of Alpha Natural Resources, Inc. (NYSE:ANR). He has been with Alpha Natural Resources since its formation in 2003, serving as Executive Vice-President, President, Director, Chief Executive Officer and most recently the additional responsibility of Chairman. Mr. Crutchfield is a 25-year coal industry veteran with technical, operating and executive management experience and is currently the Vice Chairman of the National Mining Association and the American Coalition for Clean Coal Electricity.

Sebastian Edwards – Henry Ford II Professor of International Business Economics at the Anderson Graduate School of Management at the University of California, Los Angeles (UCLA) from 1996 to present; Chairman of the Inter American Seminar on Economics from 1987 to present; member of the Scientific Advisory Council of the Kiel Institute of World Economics in Germany from 2002 to present; and research associate at the National Bureau of Economic Research from 1981 to present.

Randolph E. Gress – Chairman, Chief Executive Officer, and Director of Innophos Holdings, Inc., a leading international producer of performance-critical and nutritional specialty ingredients for the food, beverage, dietary supplements, pharmaceutical and industrial end markets. Mr. Gress has been with Innophos since its formation in 2004 when Bain Capital purchased Rhodia SA's North American specialty phosphate business. Prior to his time at Innophos, Mr. Gress was with Rhodia since 1997 and held various positions including Global President of Specialty Phosphates (with two years based in the U.K.) and Vice-President and General Manager of the NA Sulfuric Acid and Regeneration businesses. From 1982 to 1997, Mr. Gress served in various roles at FMC Corporation including Corporate Strategy and various manufacturing, marketing, and supply chain positions.

John H. Robinson – Chairman of Hamilton Ventures LLC (consulting and investment) since founding the firm in 2006. Chief Executive Officer of Nowa Technology, Inc. (development and marketing of environmentally sustainable wastewater treatment technology) from 2013 to 2014. Vice Chairman of Olsson Associates (engineering consultants) from 2004 to 2005. Chairman of EPCglobal Ltd. (professional engineering staffing) and Executive Director of MetiLinx Ltd. (software) from 2003 to 2004. Executive Director of Amey plc (business process outsourcing and construction) from 2000 to 2002.

J. Kenneth Thompson – President and Chief Executive Officer of Pacific Star Energy LLC (private energy investment firm in Alaska) from September 2000 to present, with a principal holding in Alaska Venture Capital Group LLC (private oil and gas exploration company) from December 2004 to present; Executive Vice President of ARCO's Asia Pacific oil and gas operating companies in Alaska, California, Indonesia, China and Singapore from 1998 to 2000.

Contact Information

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