TD Securities Mining Conference

COEUR MINING®

NYSE: CDE

Mitchell J. Krebs, President, Chief Executive Officer, and Director

Toronto, ON
January 27, 2016

Cautionary Statements

This presentation contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding anticipated production, costs, and mining rates, mine plans, grades, recovery rates, mine life, debt levels, exploration and development efforts, capital expenditures, anticipated returns, operations and development at the Palmarejo complex and Kensington, and expansion projects and permitting at Rochester. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause Coeur's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the risks and hazards inherent in the mining business (including risks inherent in developing large-scale mining projects, environmental hazards, industrial accidents, weather or geologically related conditions), changes in the market prices of gold and silver and a sustained lower price environment, the uncertainties inherent in Coeur's production, exploratory and developmental activities, including risks relating to permitting and regulatory delays, ground conditions, grade variability, any future labor disputes or work stoppages, the uncertainties inherent in the estimation of gold and silver ore reserves, changes that could result from Coeur's future acquisition of new mining properties or businesses, reliance on third parties to operate certain mines where Coeur owns silver production and reserves and the absence of control over mining operations in which Coeur or its subsidiaries hold royalty or streaming interests and risks related to these mining operations including results of mining and exploration activities, environmental, economic and political risks of the jurisdiction in which the mining operations are located, the loss of any third-party smelter to which Coeur markets silver and gold, the effects of environmental and other governmental regulations, the risks inherent in the ownership or operation of or investment in mining properties or businesses in foreign countries, Coeur's ability to raise additional financing necessary to conduct its business, make payments or refinance its debt, as well as other uncertainties and risk factors set out in filings made from time to time with the United States Securities and Exchange Commission, and the Canadian securities regulators, including, without limitation, Coeur's most recent reports on Form 10-K and Form 10-Q. Actual results, developments and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward-looking statements. Coeur disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, Coeur undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of Coeur, its financial or operating results or its securities.

Dana Willis, Coeur's Director, Resource Geology and a qualified person under Canadian National Instrument 43-101, supervised the preparation of the scientific and technical information concerning Coeur's mineral projects in this presentation. Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as data verification procedures and a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, Canadian investors should see the Technical Reports for each of Coeur's properties as filed on SEDAR at www.sedar.com.

Cautionary Note to U.S. Investors - The United States Securities and Exchange Commission permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms in public disclosures, such as "measured," "indicated," "inferred" and "resources," that are recognized by Canadian regulations, but that SEC guidelines generally prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the disclosure in our Form 10-K which may be secured from us, or from the SEC's website at http://www.sec.gov.

Non-U.S. GAAP Measures - We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, adjusted net income (loss), adjusted EBITDA, adjusted costs applicable to sales per silver equivalent ounce, and adjusted all-in sustaining costs. We believe that these adjusted measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these adjusted financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe adjusted net income (loss), EBITDA, adjusted costs applicable to sales per silver equivalent ounce, and adjusted all-in sustaining costs are important measures in assessing the Company's overall financial performance.

Gold and silver equivalence assumes silver to gold ratio of 60:1 unless otherwise noted.

Investment Considerations

Diversified portfolio of silver and gold assets



Well-advanced repositioning which may not be fully appreciated in the market





Delivering on strategy to reduce costs and improve returns



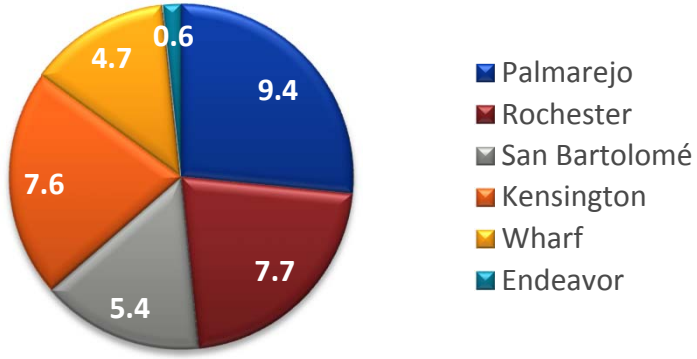
Significant free cash flow expected by 2017

Growing Track Record of Successful Execution

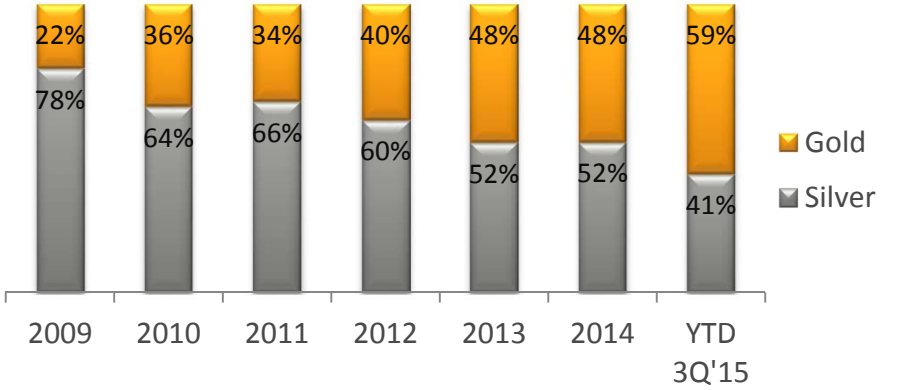
- 2015 production of 35.6 million AgEq ounces, in-line with guidance and a 10% increase over 2014
- Sector-leading cost reductions with further declines expected
- Completed two acquisitions in past twelve months that are expected to meaningfully boost cash flow
- Underground mining rates at Guadalupe deposit at Palmarejo continue to increase as planned, reaching 2,000 tpd in 4Q 2015
- Reached the recently-acquired Independencia deposit at Palmarejo in early January via twin, 800 meter declines and expect first production by end of 1Q
- All-time production record in 2015 at Kensington
- Rochester full-year 2015 silver equivalent production of 7.8M oz, second year of double-digit production growth
- Increased purchases of higher-grade ore from local sources at San Bartolomé to supplement tonnage from ongoing mining activities, resulting in significant reduction in costs
- New stream agreement with Franco-Nevada expected to significantly improve Palmarejo's cash flow when current agreement ends later this year

Leading Producer of Silver and Gold

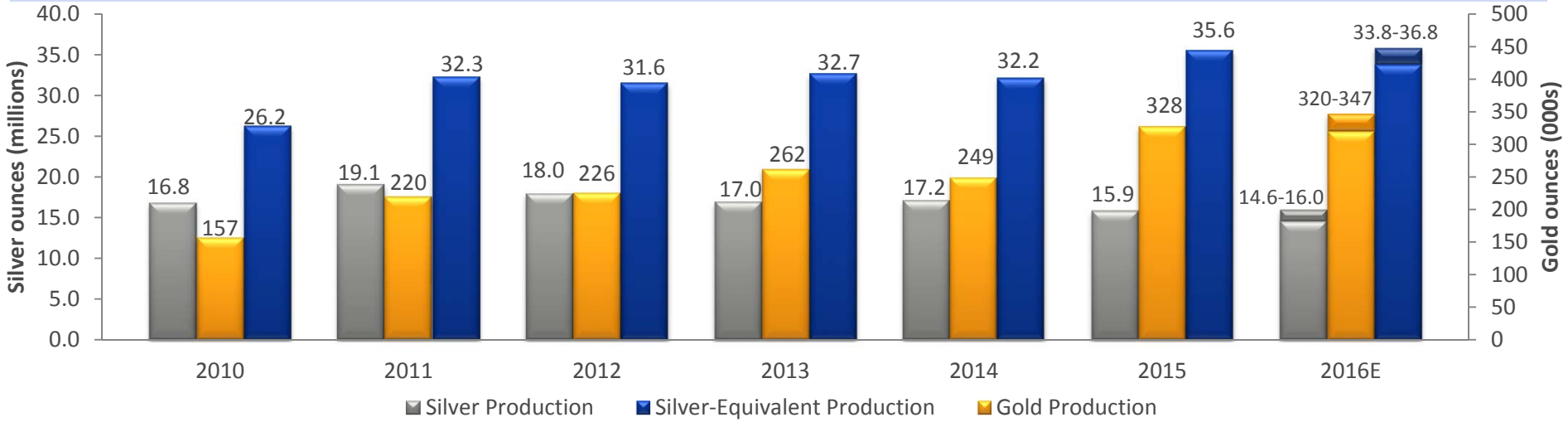
2015 Silver Equivalent Production by Mine
(millions of ounces)



Revenue by Metal



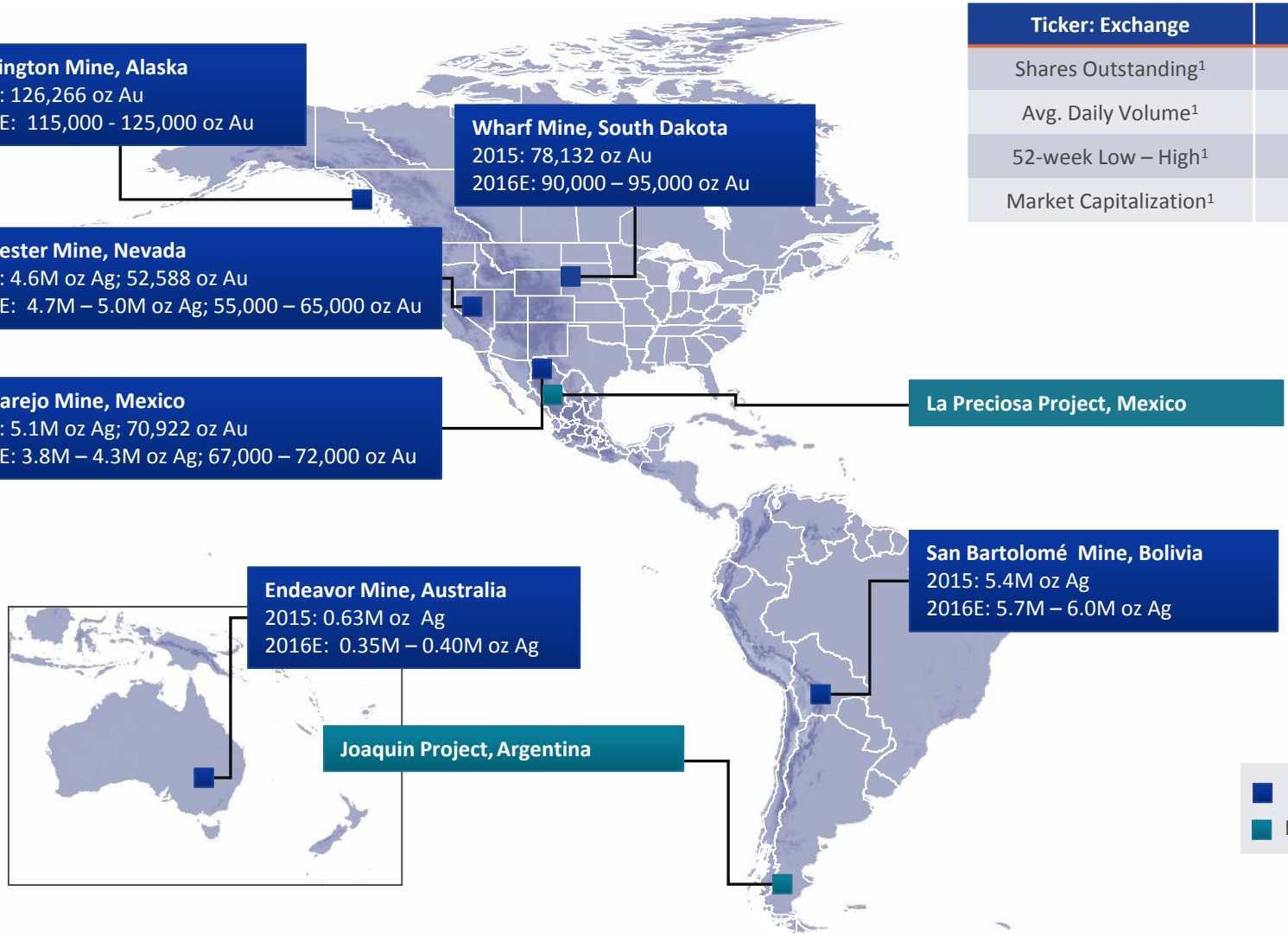
Production



2016 production guidance as of January 11, 2016.

Diversified Portfolio of Silver and Gold Assets

Ticker: Exchange	CDE: NYSE
Shares Outstanding[1]	151.3M
Avg. Daily Volume[1]	$4.0M
52-week Low – High[1]	$1.62 - $7.45
Market Capitalization[1]	$264M

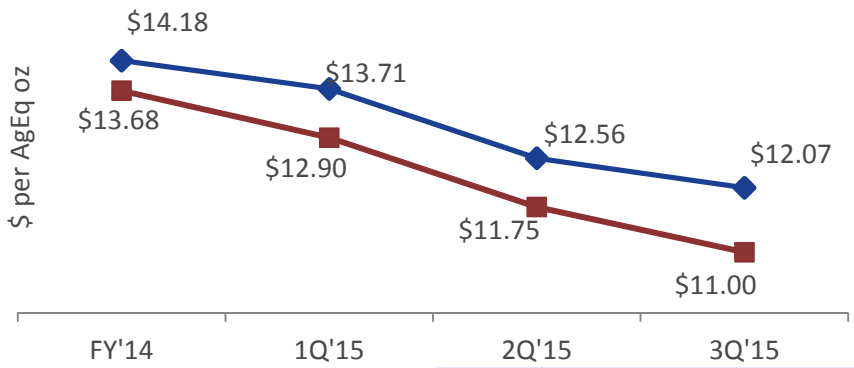


Guidance as published by Coeur on January 11, 2016.

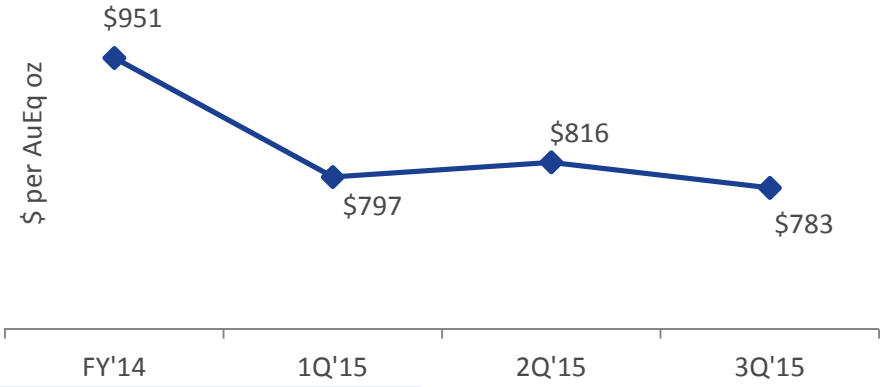
1. Shares outstanding as of 11/6/15. Volume, market capitalization, and 52-week low-high as of 1/22/16 based on stock price of $1.75.

Costs Decline for Third Consecutive Quarter

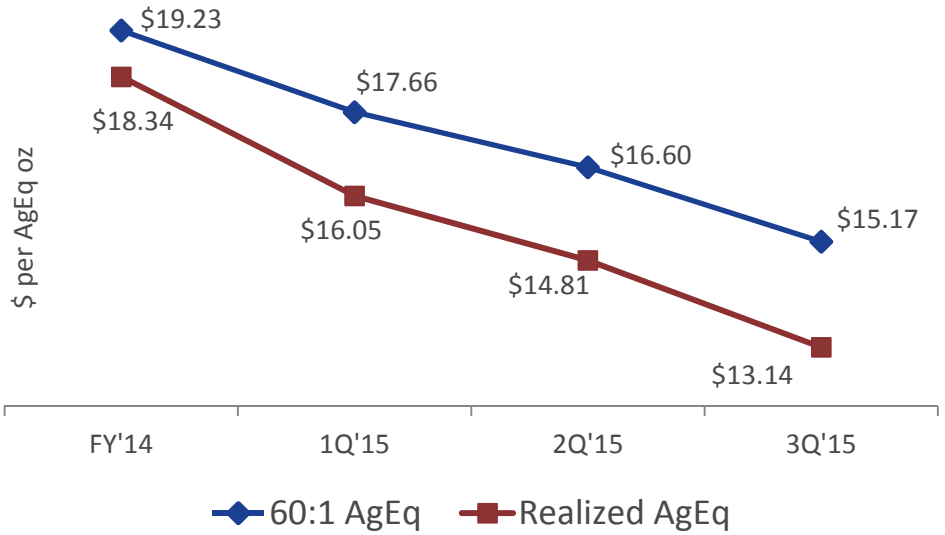
Companywide Adj. CAS / AgEq oz[1]



Companywide Adj. CAS / AuEq oz[1]



Companywide Adj. AISC / AgEq oz[1]

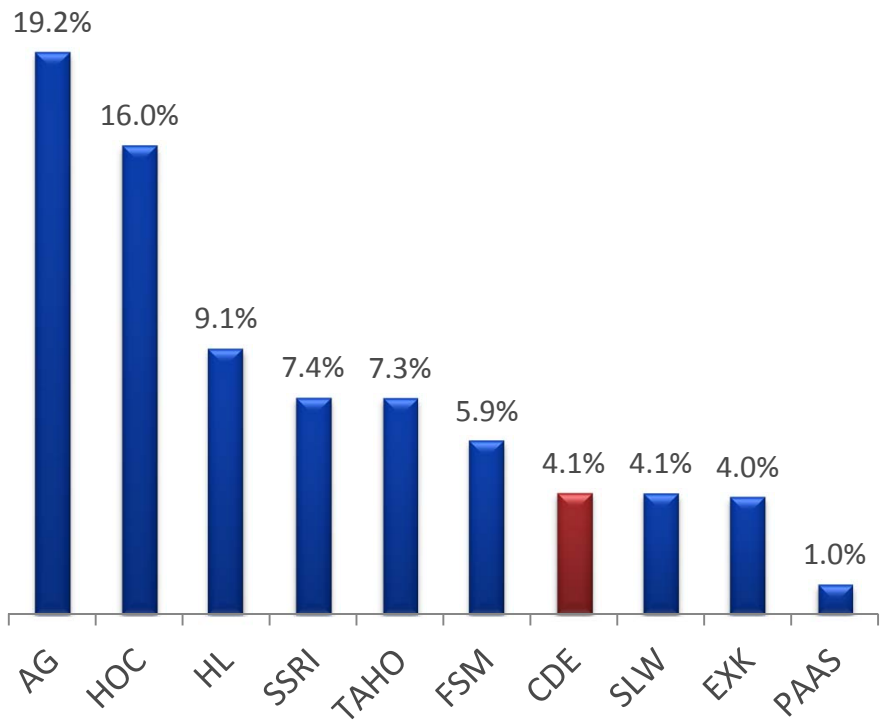


1. See non-GAAP reconciliation tables in the appendix to this presentation. For purposes of silver and gold equivalence, a 60:1 ratio is assumed except where noted as average realized prices.

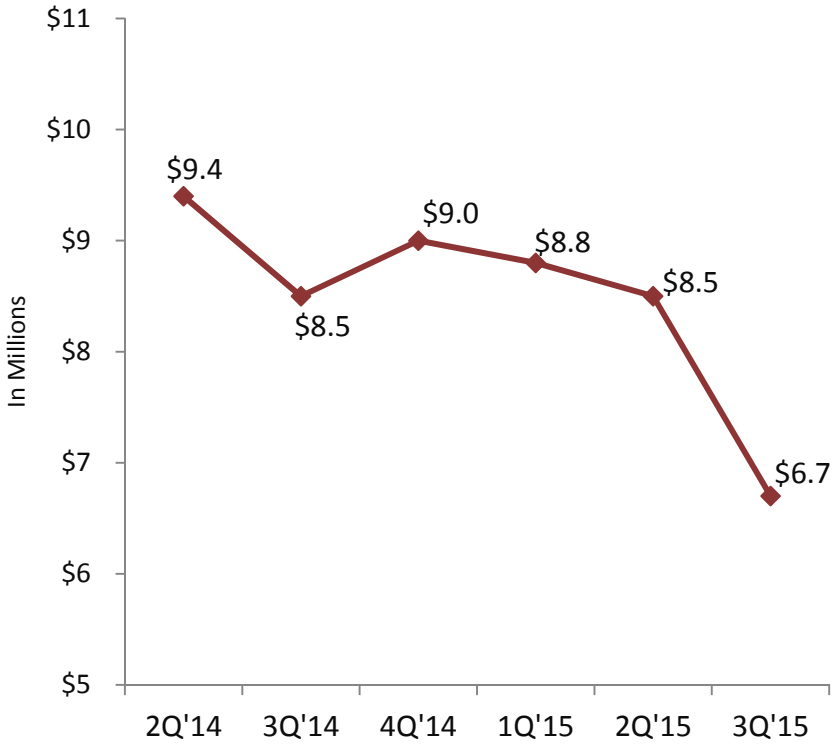
Note: Wharf excluded from 1Q 2015 costs as no sales were recorded. Average realized prices for 1Q 2015 and FY 2014 were $16.23 and $18.87 for silver, respectively, and $1,116 and $1,1252 for gold, respectively.

Declining G&A; Low Compared with the Peer Group

3Q 2015 G&A as % of Revenue



Coeur G&A

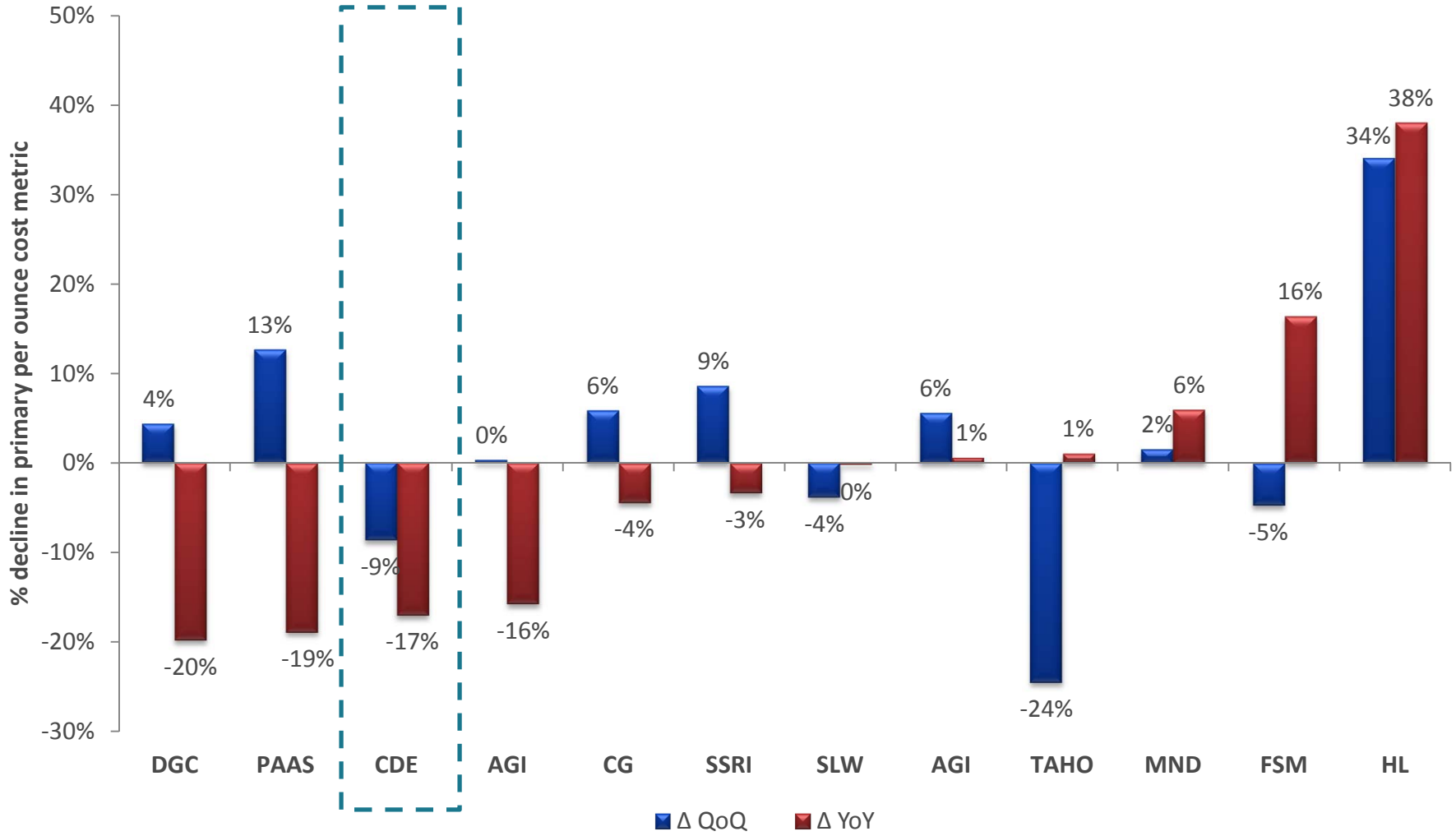


Source: G&A and Revenue as reported by each company in their 3Q'15 public financial statements.

Coeur's G&A has declined almost 30% since 2Q 2014

Coeur is Consistently and Aggressively Reducing Operating Costs

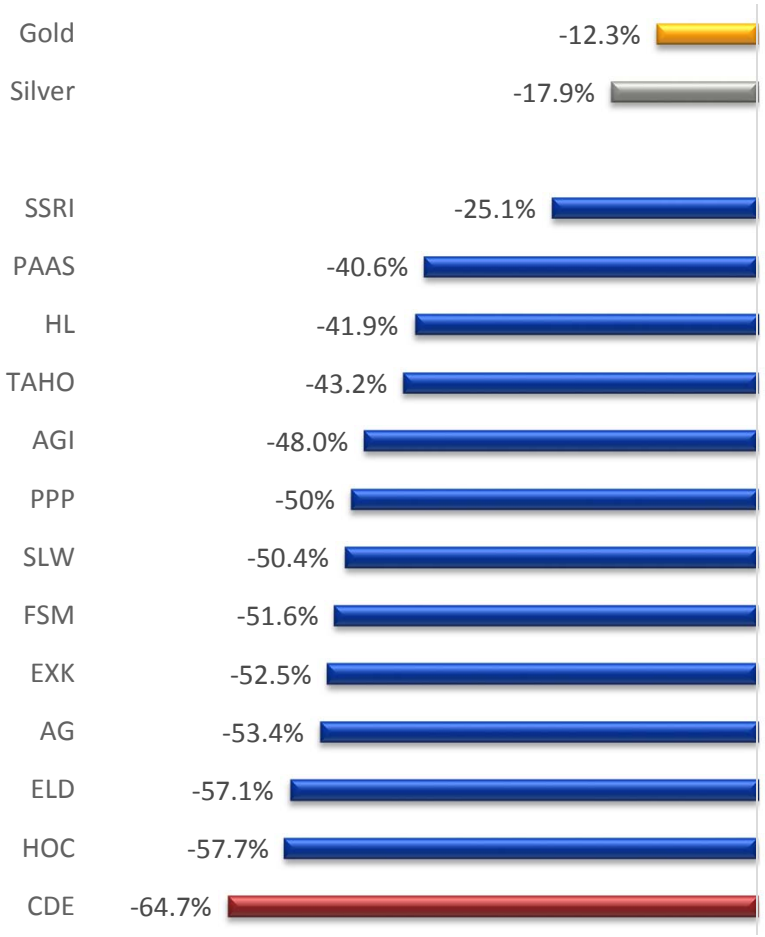
Coeur is a Leader in Reducing Costs on Both QoQ and YoY as of 3Q15



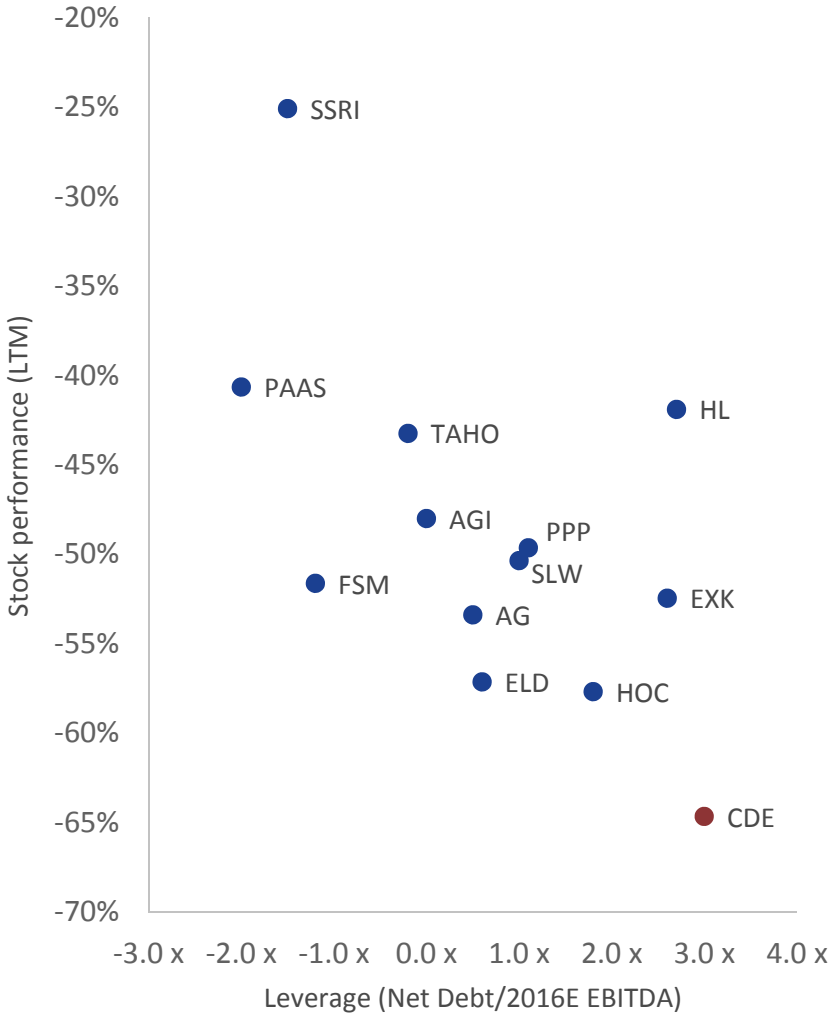
Note: Percentage decline or increase in primary per ounce cost metric as publicly reported by each company in their 3Q 2015 financial results.

Leveraged Mining Equities Have Been More Heavily Impacted by Declines in Silver and Gold Prices

LTM Price Performance



Stock price performance vs. Net Debt / 2016E EBITDA



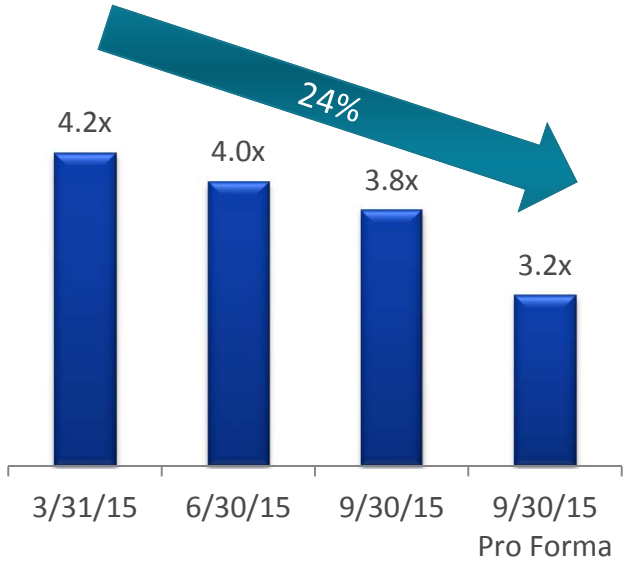
Source: Capital IQ as of January 14, 2016.

Proactively Reducing Debt While Maintaining Liquidity

Balance Sheet Highlights

$ in millions	YE'14	3Q'15
Cash	$270.9	$204.7
Total debt	$478.4	$492.0
Net debt	$207.5	$287.3
LTM Adj. EBITDA[1]	$85.0	$89.6
Total debt/LTM Adj. EBITDA[1]	5.6x	5.5x
Net debt/LTM Adj. EBITDA[1]	2.4x	3.2x

Net debt / LTM Adj. EBITDA[1]



- Flexibility and simplicity are key; utilize balance sheet if appropriate to achieve returns for equity
- 95% of total debt matures in 2020 or later
- "Liquidity first; delevering second" philosophy
- Provide basis for improved credit rating over time
- Avoid long-term maintenance covenants / secured financings to the extent possible

Note: Debt amounts are net of unamortized issuance costs and premium received. 9/30/15 pro-forma reflects impact of debt for equity exchange which closed in two tranches on November 2 and November 6, 2015.

1. See non-GAAP reconciliation tables in the appendix to this presentation.

Palmarejo: World's 9th Largest Silver Mine

Today at Palmarejo

- Transitioning to underground mining to maximize margins and cash flow
- Technical report filed November 2 shows reserves have nearly doubled since YE 2014 at higher gold and silver grades[1]
- Open-pit and mining in the legacy underground zones ramping down
- Process optimization has increased recoveries and reduced processing costs; further progress expected
- 2015 cost guidance[2]: CAS/AgEq oz of $14.00 - $14.50

Palmarejo's Future

Acquisition of Paramount in April 2015 provides second source of high-grade mineralization to supplement rising production from Guadalupe

Development reached Independencia in early January; Expect to achive first production from ore body later in 1Q

Expected IRR of Independencia: 25%

Guadalupe and Independencia have potential to produce 5,000 tpd combined

Reduced obligation to Franco-Nevada to begin by the end of 3Q 2016

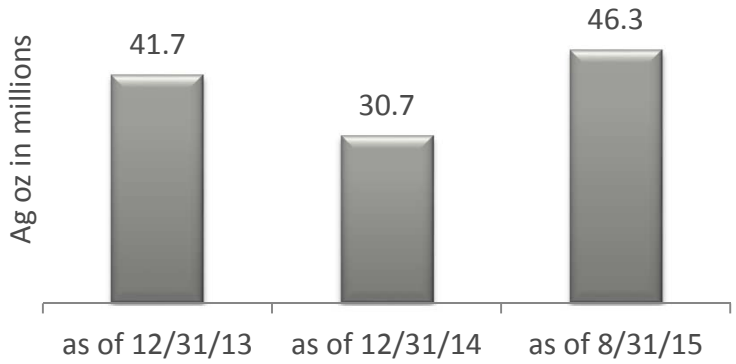
Exploration efforts allocated to high-grade mineralization recently identified close to existing infrastructure at Guadalupe

1. See slides in the appendix for additional information related to mineral reserves and resources.
2. Guidance as of November 2, 2015. CAS/AgEq oz is a non-GAAP measure.

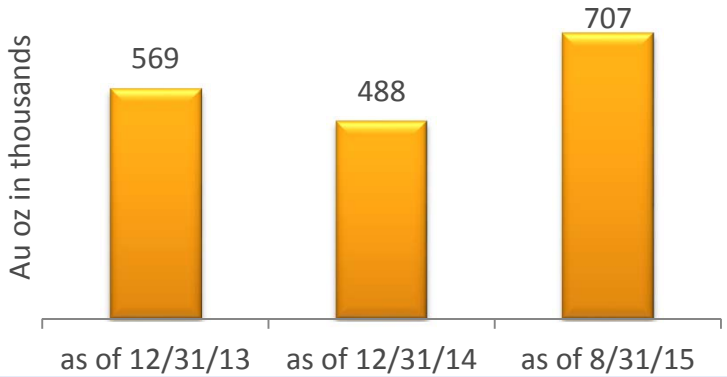
Quality vs. Quantity: Adding Higher-Grade Silver and Gold Reserves at Palmarejo

Reserves continue to grow at significantly higher grades despite lower reserve prices of $17.50/oz silver and $1,250/oz gold as of 8/31/15

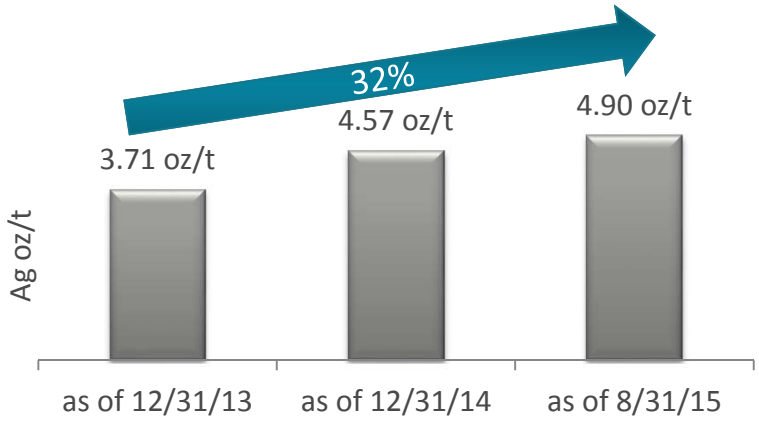
Palmarejo Proven & Probable Reserves
Contained Ounces Silver

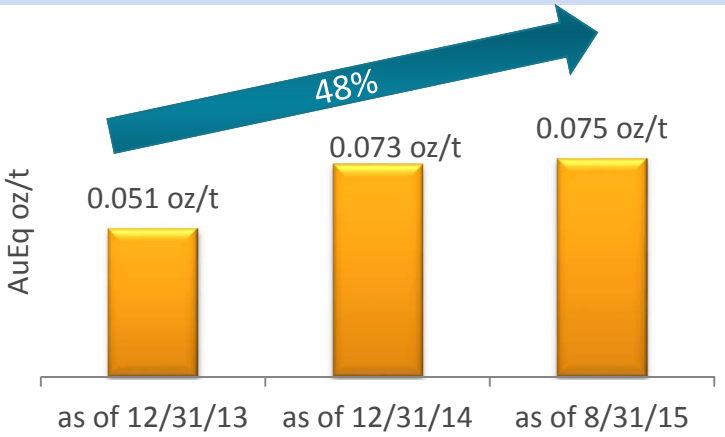


Palmarejo Proven & Probable Reserves
Contained Ounces Gold



Palmarejo's silver and gold P&P reserve grades have increased 32% and 47%, respectively, since year-end 2013





See slides in the appendix for additional information related to mineral reserves and resources. Canadian investors should refer to the technical report for Palmarejo filed on www.sedar.com.

Rochester: 2nd Largest Primary Silver Mine in the U.S.

Today at Rochester

- Executing in-pit crusher expansion and increased Stage III leach pad capacity
- Full-year 2015 production of 7.8M AgEq ounces; second year of double-digit production growth
- Unit costs on track for double-digit percentage decrease in 2015
- 2015 cost guidance[1]: CAS/AgEq oz of $12.25 - $12.75

Rochester's Future

Permitting for 120 million tons of additional leach pad capacity well underway

Majority of related capex deferred until 2017, demonstrating flexibility in the mine plan

11+ years of mine life based on current reserves in attractive jurisdiction

Opportunity exists to increase reserves and extend the mine life

Exploration efforts allocated to high-grade structures based on recent positive drill results

1. Guidance as of November 2, 2015. CAS/AgEq oz is a non-GAAP measure.

Kensington: 100% Pure Gold Mine

Today at Kensington

- 2015 production of 126,266 ounces; Third consecutive year of record operating results
- New sorting technology implemented to further improve recovery rates
- Disciplined approach to improvement of financial performance
- 2015 cost guidance[1]: CAS/Au oz of $800 - $850

Kensington's Future

Re-scoped mine plan demonstrates strategy to source ore from higher-grade areas over the LOM

High-grade discovery at Jualin carries ~70% expected IRR; development underway

Initial production from Jualin expected in 2017

Coeur expects to further expand and extend the mine plan through continued exploration activities on higher-grade areas

1. Guidance as of November 2, 2015.

Wharf: The Newest Addition to Coeur's Portfolio

Today at Wharf

- Gold equivalent production increased 40% in the third quarter
- Free cash flow[1] increased to $12.2 M in 3Q, making Wharf the Company's largest source of FCF
- Announced 39% increase in Wharf's gold reserves in June 2015[2]
- 2015 cost guidance: $700 - $750 per AuEq oz (full year starting 2/20/15)

Wharf's Future

Higher production level expected to continue at lower unit costs through 4Q due to an increase in production from the high-grade Golden Reward pit

Mine plan[2] reflects after-tax $NPV_{10\%}$ of $138M at avg. annual gold production of ~ 90,000 oz and avg. annual OCF of ~$30M

1. Guidance as of November 2, 2015. CAS/AuEq oz is a non-GAAP measure. Free cash flow is defined as cash flow from operating activities less capital expenditures and royalty payments.
2. See slides in the appendix for additional information related to mineral reserves and resources. Mine plan based on Technical Report filed August 4, 2015.

San Bartolomé: One of the World's Largest Pure Silver Mines

Today at San Bartolomé

- Straightforward operation due to free-digging surface mining techniques (no drilling or blasting)
- Strong operating performance since 2008 start up
- Stable cash flow, and cost profile
- Sourcing higher-grade, lower-cost ore from local sources to supplement tonnage from ongoing mining activity
- 2015 Guidance[1]: CAS/Ag oz of $13.50 - $15.00

San Bartolomé's Future

Test work underway on processing enhancements to improve recoveries

Potential to lower costs and capex (tailings dam)

No material exploration efforts or capital projects – Bolivia exposure likely to decline over time

1. Guidance as of November 2, 2015.

Why Consider Coeur Mining

- Well-diversified, growing, U.S. precious metals company
- Significant transition well-underway leading to positive free cash flow
- Achieving industry-leading cost reductions
- Recent acquisitions beginning to have significant impact
- Strong liquidity position with several near-term catalysts

Appendix

Highlights from Research Analyst's Reports on CDE Since 3Q 2015

"We continue to view 2015/16 as a transitional period for CDE, as the company re-tools its operations to operate more economically in the current low metal price environment." – Chris Thompson, Raymond James

"Coeur posted solid Q3 results in the midst of a difficult price environment. The company continues to do a good job controlling what it can control - lowering 2015 unit cost guidance across all five of its mines and increasing silver and gold production guidance at Palmarejo." – Garret Nelson, BB&T

"With the company's debt trading well below par, management elected to take advantage of the opportunity and executed a debt-for-equity swap which will retire approximately $54M of debt. While we recognize this means dilution for stockholders, all-in-all, we view the company's efforts to de-lever as prudent in the current metal price environment." – Craig Johnston, Scotiabank

"Coeur's Q3/15 financials were slightly better than our estimates and consensus. The company increased production guidance at Palmarejo, resulting in overall 2015 production guidance +1.6%. Cost guidance was also reduced $0.50/oz Ag. Coeur also released a positive updated technical report to include ore from the higher grade, royalty free Independencia which should generate ~$43MM in annual CF over its 7-year life. We continue to see 2016 as a pivotal year as Coeur addresses costs and we see demonstration of positive FCF in 2016." – Matt O'Keefe, Dundee Capital Markets

"While the current environment is difficult for mid-cost mining companies, there is no doubt that Coeur is steadily improving its asset base and strategic position among its peers." – Graeme Jennings, Cormark Securities

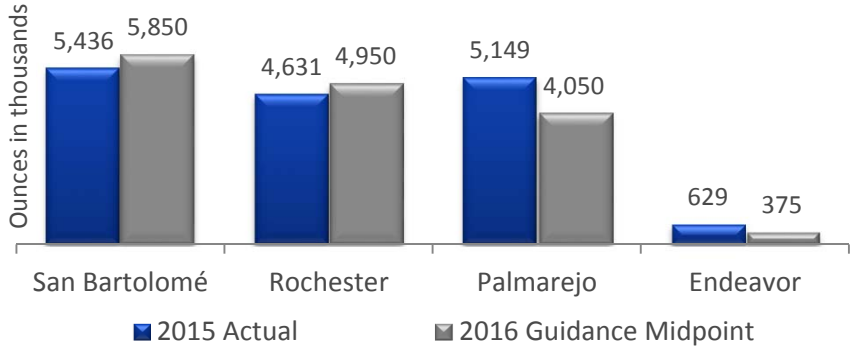
"We believe CDE's management is positioning the company to significantly outperform its peers when precious metals prices recover. Thus, we are reiterating our Buy rating." – Joe Reagor, Roth Capital Partners

"The continuing good operational performance, plus the improving balance sheet position (albeit small), should improve the investment case. However, Coeur still has some way to go to fully execute its turnaround strategy and low metal prices continue to be a headwind, so a re-rating may still take some time (cash positive by 2017 at current prices), in our view." – Leon Esterhuizen, CIBC World Markets, Inc.

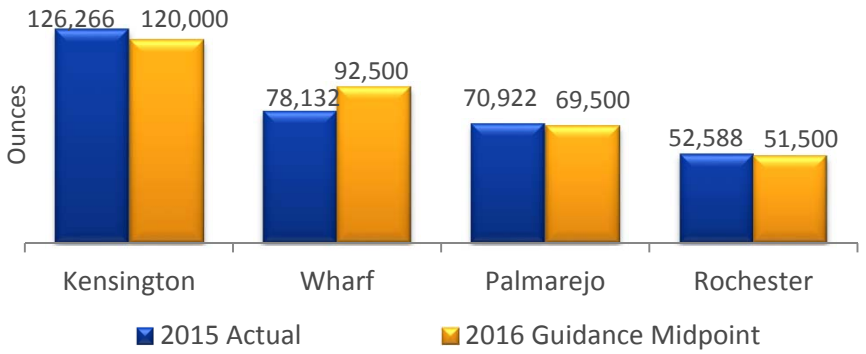
"During the past twelve months, Coeur Mining has been quite successful in driving down operating costs, improving mine portfolio quality and carefully managing its balance sheet and liquidity. Despite relatively flat gold/silver prices, Coeur's valuation has not recognized the positive actions to drive a more defensible and sustainable value." – Mike Dudas, Sterne Agee CRT

2015 Cost Guidance and 2016 Production Guidance

Silver Production Guidance[1]



Gold Production Guidance[1]

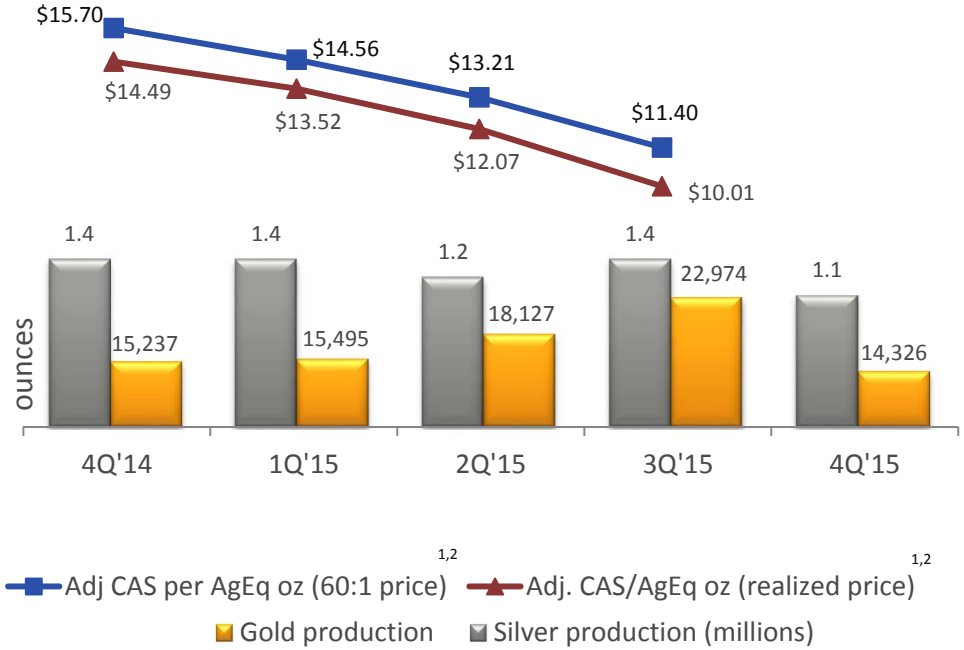


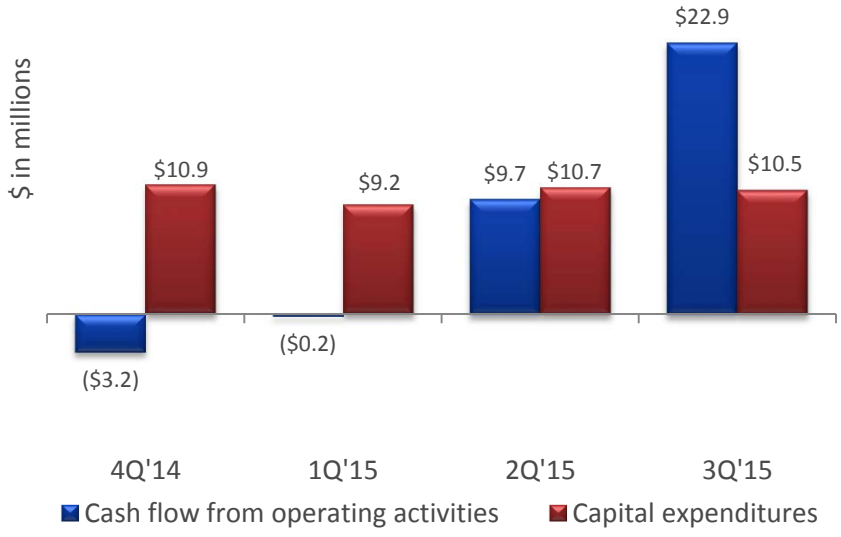
Cost Outlook

in millions per ounce costs	**New 2015 Guidance (as of November 2, 2015)**	**Previous 2015 Guidance (as of August 4, 2015)**	**Initial 2015 Guidance (as of February 18, 2015)**
Costs applicable to sales per silver equivalent ounce[2] – Palmarejo	$14.00 - $14.50	$15.00 - $16.00	$16.25 - $17.75
Costs applicable to sales per silver ounce – San Bartolomé	$13.50 - $14.50	$13.50 - $15.00	$13.50 - $15.00
Costs applicable to sales per silver equivalent ounce[2] – Rochester	$12.25 - $12.75	$12.50 - $14.00	$12.50 - $14.00
Costs applicable to sales per gold ounce[2]– Kensington	$800 - $850	$850 - $900	$900 - $975
Costs applicable to sales per gold equivalent ounce[2] – Wharf	$700 - $750	$750 - $825	$750 - $825
Capital expenditures	$95 - $105	$95 - $105	$85 - $95
General and administrative expenses	$33 - $35	$36 - $39	$36 - $39
Exploration expense	$13 - $16	$13 - $16	$10 - $12
All-in sustaining costs per silver equivalent ounce[2]	$16.50 - $17.00	$17.00 - $18.00	$17.50 - $18.50

1. New 2015 cost guidance as published by Coeur on November 2, 2015. 2016 production guidance published by Coeur on January 11, 2016.
2. Non-GAAP measure.

Palmarejo: Higher-Grade, Higher-Margin Ounces Driving Lower Costs; Transition Well-Underway

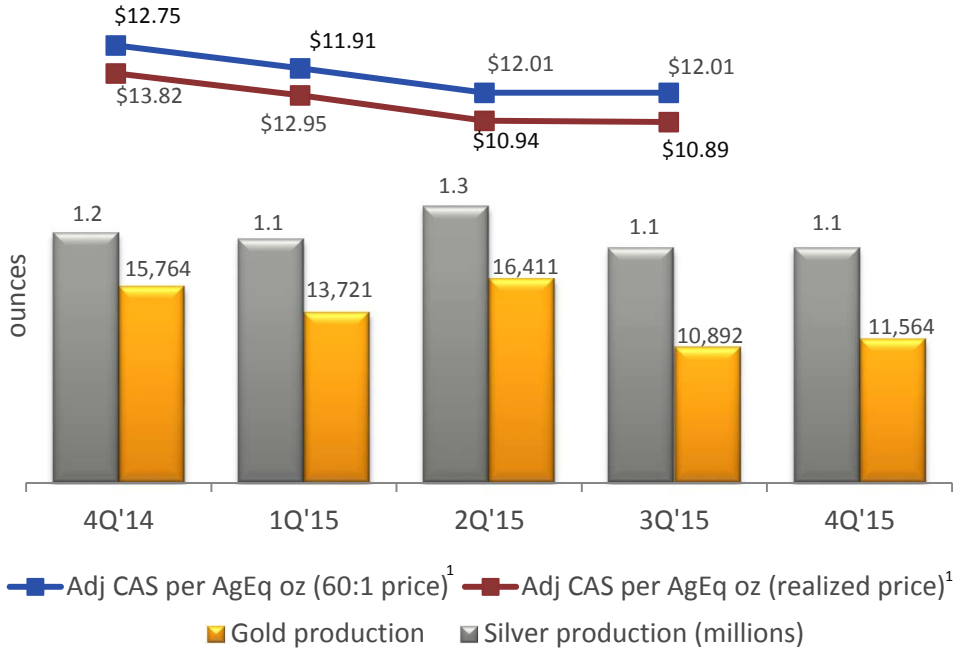


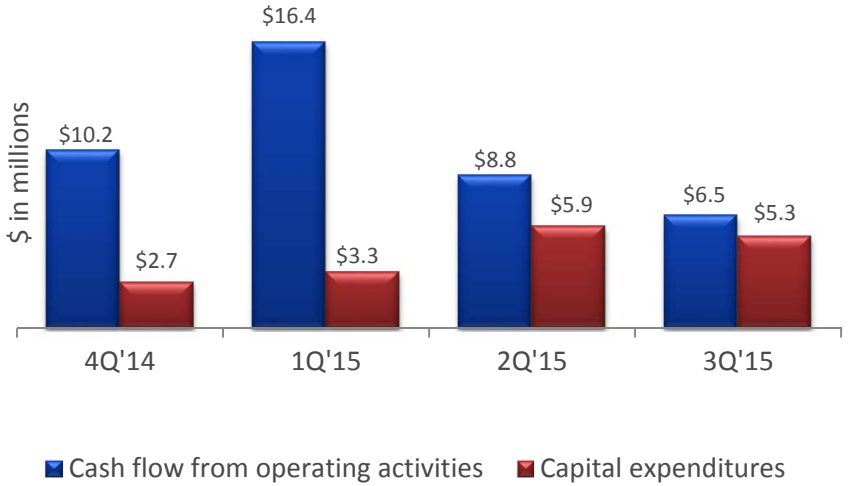


	3Q 2015	2Q 2015	1Q 2015	4Q 2014
Ore tons mined	437,470	430,592	430,631	508,532
OP mining costs per OP ton mined	$4.12	$2.20	$1.57	$1.80
UG mining costs per UG ton mined	$41	$44	$64	$43
Total mining costs per ton mined	$28	$30	$36	$33
Processing costs per ton processed	$25	$26	$28	$28
G&A per ton processed	$10	$11	$12	$10

1. See non-GAAP reconciliation tables in the appendix to this presentation.
2. Excludes gold production royalty payments to Franco Nevada.

Rochester: Lower Mining and Leaching Costs Sustain Low CAS per AgEq oz[1]

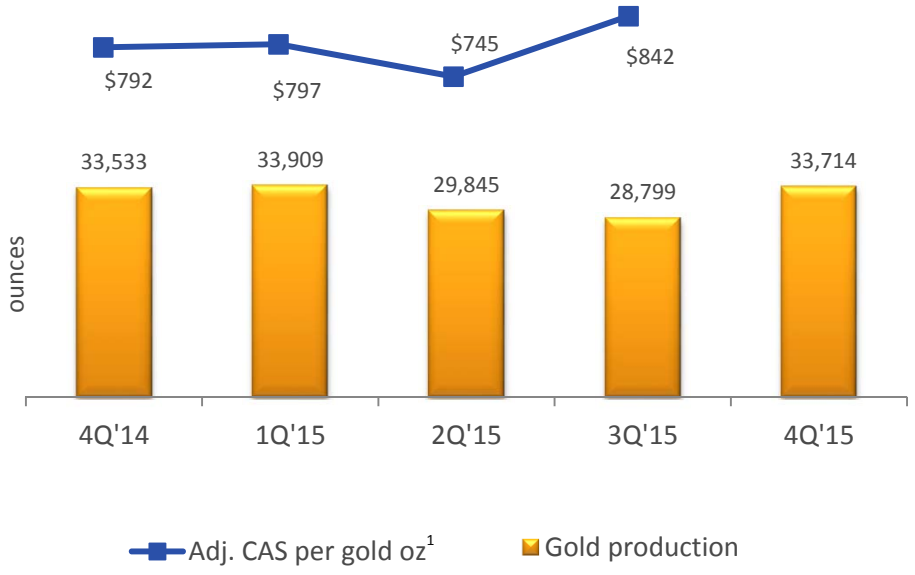


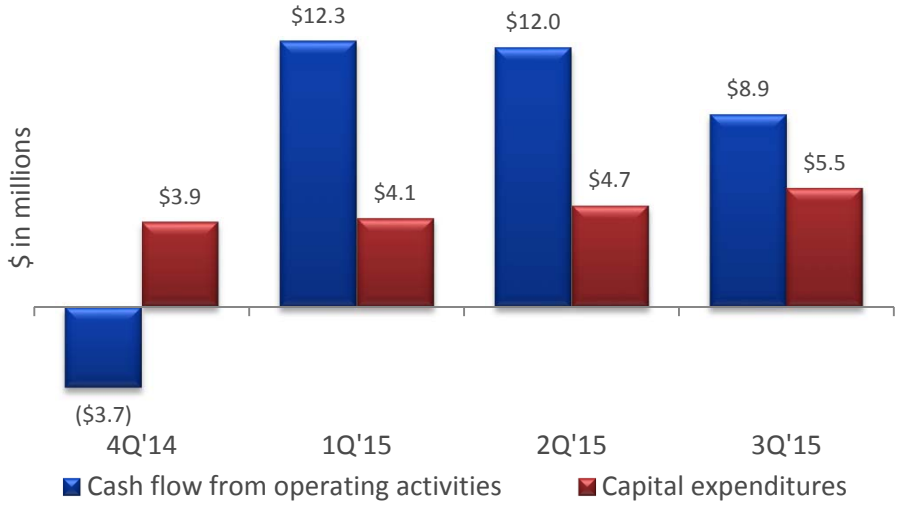


	3Q 2015	2Q 2015	1Q 2015	4Q 2014
Ore tons mined	4,315,890	4,109,137	4,021,632	3,947,963
Mining costs per ton mined	$1.21	$1.39	$1.53	$1.28
Processing costs per ton processed	$3.42	$3.64	$3.33	$2.97
G&A per ton processed	$0.63	$0.75	$0.80	$0.81

1. See non-GAAP reconciliation tables in the appendix to this presentation. Silver equivalence assumes 60:1 silver to gold ratio.

Kensington: Development of Decline into High-Grade Jualin Deposit Underway

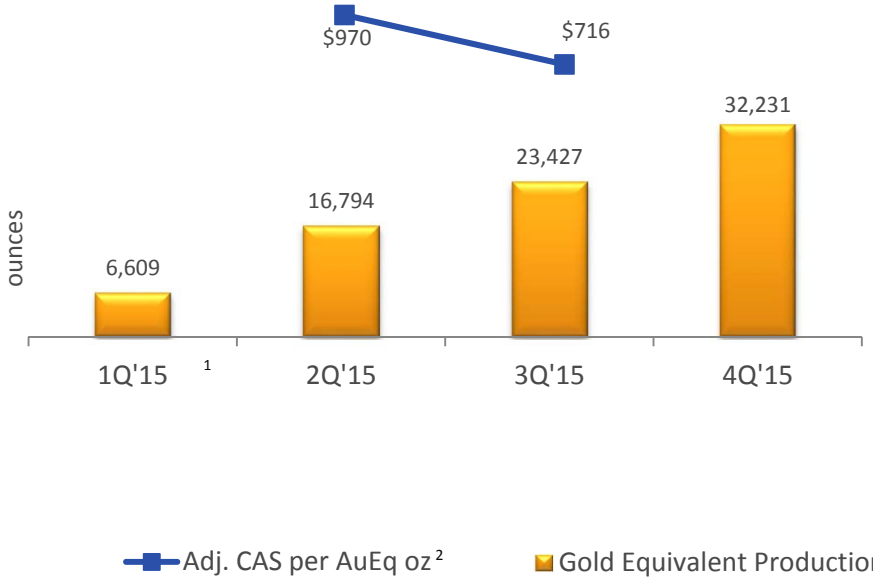


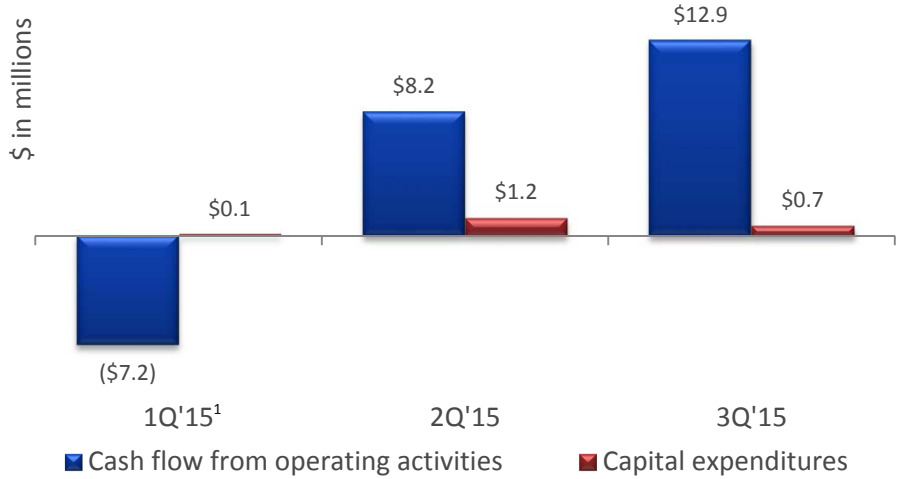


	3Q 2015	2Q 2015	1Q 2015	4Q 2014
Ore tons mined	164,350	171,218	164,000	158,424
Mining cost per ton mined	$62	$51	$55	$59
Processing costs per ton processed	$35	$34	$36	$39
G&A per ton processed	$30	$26	$34	$31

1. See non-GAAP reconciliation tables in the appendix to this presentation.

Wharf: Increased Production and Grade from Golden Reward Drives Lower Costs

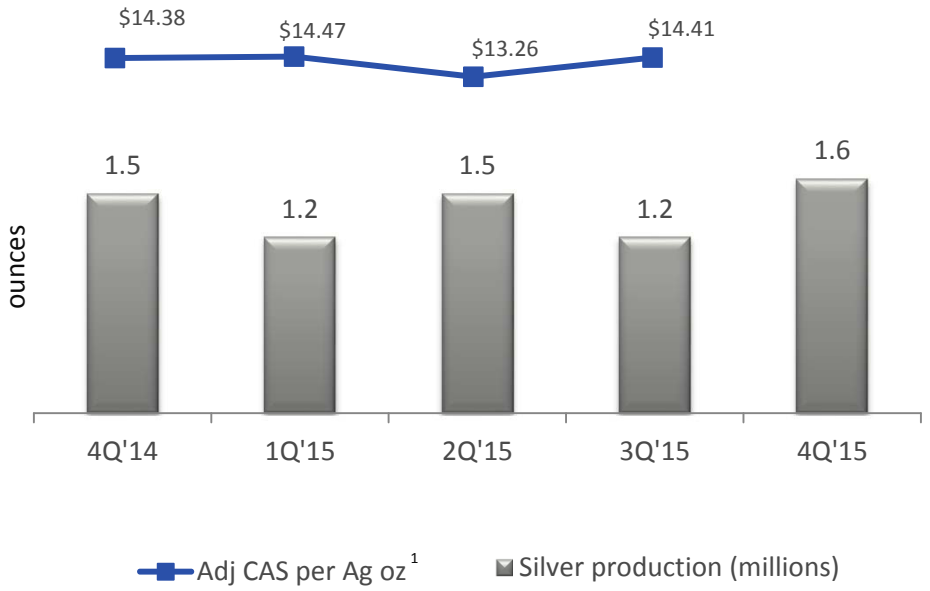


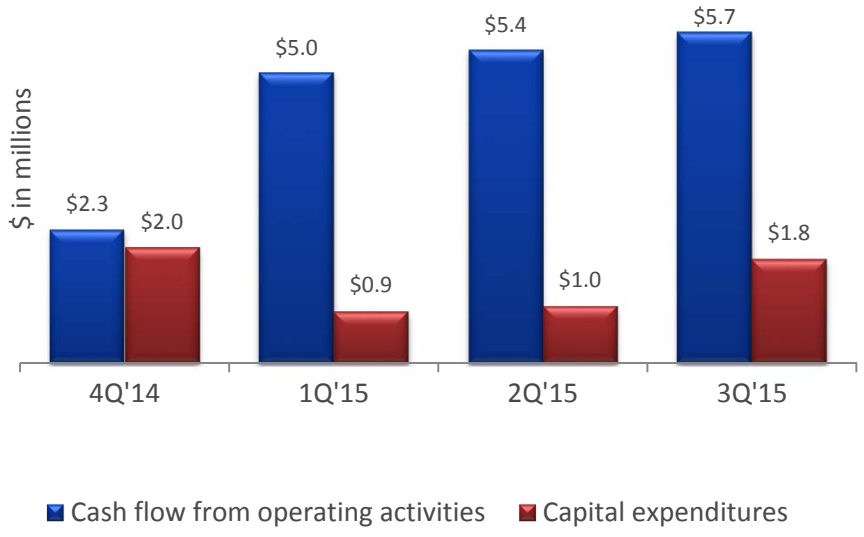


	3Q 2015	2Q 2015	1Q 2015	4Q 2014
Ore tons mined	1,309,744	727,409	--	--
Mining costs per ton mined	$2.28	$2.27	--	--
Pad unload costs per ton mined	$0.17	$0.98		
Total mining costs per ton mined (includes pad unload)	$2.44	$3.25		
Processing costs per ton processed	$3.45	$4.53	--	--
G&A per ton processed	$1.81	$2.35	--	--

1. Represents production, cash flow from operations, and capital expenditures after Coeur's acquisition of Wharf closed on February 20, 2015.
2. See non-GAAP reconciliation tables in the appendix to this presentation.

San Bartolomé: Addition of Higher-Grade, Lower-Cost Ore Purchased from Local Sources





	3Q 2015	2Q 2015	1Q 2015	4Q 2014
Ore tons mined	574,077	741,848	576,245	756,197
Mining costs per ton mined	$5.72	$4.32	$3.78	$3.46
Processing costs per ton processed	$26	$24	$24	$25
G&A per ton processed	$3.21	$5.05	$6.00	$5.26

1. See non-GAAP reconciliation tables in the appendix to this presentation.

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

LTM Adjusted EBITDA

in thousands	LTM 9/30/15	LTM 6/30/15	LTM 3/31/15
Net income (loss)	($1,143,221)	($1,125,536)	($1,151,980)
Interest expense, net of capitalized interest	44,511	43,680	45,257
Other, net	12,547	4,959	7,124
Income tax provision (benefit)	(449,046)	(457,368)	(454,487)
Amortization	146,131	152,619	155,067
Fair value adjustments, net	(10,885)	(21,205)	(10,170)
Inventory adjustments	14,337	13,640	14,738
Corporate reorganization costs	514	--	--
Transaction-related costs	2,013	2,013	1,975
Write-downs	1,472,721	1,472,721	1,472,721
Adjusted EBITDA	**$89,622**	**$85,523**	**$80,245**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

Three months ended September 30, 2015

(dollars in thousands except per ounce costs) Three months ended September 30, 2015	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total Silver	Kensington	Wharf	Total Gold	
Costs applicable to sales, including amortization (U.S. GAAP)	$42,710	$33,935	$20,665	$1,384	$99,038	$33,472	$23,419	$56,891	$155,929
Amortization	8,617	8,499	3,526	909	21,551	8,499	5,642	14,141	35,692
Costs applicable to sales	34,093	25,436	17,483	475	77,487	24,973	17,777	42,750	120,237
Silver equivalent ounces sold	2,924,947	2,116,353	1,201,959	95,260	6,338,519	--	--	--	9,512,459
Gold ounces sold	--	--	--	--	--	28,084	24,815	52,899	
Costs applicable to sales per ounce	**$11.66**	**$12.02**	**$14.55**	**$4.99**	**$12.22**	**$889**	**$716**	**$808**	**$12.64**
Inventory adjustments	(0.26)	(0.01)	(0.14)	--	(0.15)	(47)	--	(25)	**(0.24)**
Adjusted costs applicable to sales per ounce	**$11.40**	**$12.01**	**$14.41**	**$4.99**	**$12.07**	**$842**	**$716**	**$783**	**$12.40**
Costs applicable to sales per ounce (realized)	$10.25	$10.90			$11.14				$10.95
Inventory adjustments	(0.24)	(0.01)			(0.14)				(0.21)
Adjusted costs applicable to sales per ounce (realized)	**$10.01**	**$10.89**			**$11.00**				**$10.74**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

Three months ended June 30, 2015

(dollars in thousands except per ounce costs) Three months ended June 30, 2015	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total Silver	Kensington	Wharf	Total Gold	
Costs applicable to sales, including amortization (U.S. GAAP)	$39,158	$37,076	$24,428	$3,204	$103,866	$40,136	$20,123	$60,259	$164,125
Amortization	9,046	12,684	5,271	1,852	28,853	12,684	3,491	16,175	45,028
Costs applicable to sales	30,112	24,392	19,157	1,352	75,013	27,452	16,632	44,084	119,089
Silver equivalent ounces sold	2,169,960	2,024,856	1,439,388	209,130	5,843,334	--	--	--	9,067,614
Gold ounces sold	--	--	--	--	--	36,607	17,131	53,738	
Costs applicable to sales per ounce	**$13.88**	**$12.05**	**$13.31**	**$6.46**	**$12.84**	**$750**	**$971**	**$820**	**$13.13**
Inventory adjustments	(0.67)	(0.04)	(0.05)	--	(0.28)	(5)	(1)	(4)	**(0.20)**
Adjusted costs applicable to sales per ounce	**$13.21**	**$12.01**	**$13.26**	**$6.46**	**$12.56**	**$745**	**$970**	**$816**	**$12.93**
Costs applicable to sales per ounce (realized)	$12.68	$10.98			$12.01				$11.72
Inventory adjustments	(0.61)	(0.04)			(0.26)				(0.18)
Adjusted costs applicable to sales per ounce (realized)	**$12.07**	**$10.94**			**$11.75**				**$11.54**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

Three months ended March 31, 2015

(dollars in thousands except per ounce costs) Three months ended March 31, 2015	Silver					Gold	Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$41,824	$38,235	$23,818	$1,892	$105,769	$40,973	$146,742
Amortization	7,333	6,843	4,691	1,259	20,126	11,554	31,680
Costs applicable to sales	34,491	31,392	19,127	633	85,643	29,419	115,062
Silver equivalent ounces sold	2,157,612	2,416,103	1,289,867	117,863	5,981,445	--	8,193,825
Gold ounces sold	--	--	--	--	--	36,873	
Costs applicable to sales per ounce	**$15.99**	**$12.99**	**$14.83**	**$5.37**	**$14.32**	**798**	**$14.04**
Inventory adjustments	(1.43)	(0.04)	(0.36)	--	(0.61)	(1)	**(0.45)**
Adjusted costs applicable to sales per ounce	**$14.56**	**$12.95**	**$14.47**	**$5.37**	**$13.71**	**$797**	**$13.59**
Costs applicable to sales per ounce (realized)	$14.85	$11.94			$13.47		$12.76
Inventory adjustments	(1.33)	(0.03)			(0.57)		--
Adjusted costs applicable to sales per ounce (realized)	**$13.52**	**$11.91**			**$12.90**		**$12.76**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

Three months ended December 31, 2014

(dollars in thousands except per ounce costs) three months ended December 31, 2014	Silver					Gold	Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$64,397	$34,591	$34,611	$2,678	$136,296	$27,383	$163,679
Amortization	16,235	5,955	4,993	1,586	28,839	8,458	37,227
Costs applicable to sales	48,162	28,656	29,617	1,092	107,527	18,925	126,452
Silver equivalent ounces sold	2,350,080	2,001,976	1,985,952	191,983	6,529,991	--	7,873,931
Gold ounces sold	--	--	--	--	--	22,399	
Costs applicable to sales per ounce	**$20.49**	**$14.31**	**$14.91**	**$5.69**	**$16.47**	**$845**	**$16.06**
Inventory adjustments	(4.79)	(0.49)	(0.53)	--	(2.04)	(53)	(1.84)
Adjusted costs applicable to sales per ounce	**$15.70**	**$13.82**	**$14.38**	**$5.69**	**$14.43**	**$792**	**$14.22**
Costs applicable to sales per ounce (realized)	$18.92	$13.20			$15.60		$15.05
Inventory adjustments	(4.43)	(0.45)			(1.93)		(1.72)
Adjusted costs applicable to sales per ounce (realized)	**$14.49**	**$12.75**			**$13.67**		**$13.33**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

Three months ended September 30, 2014

(dollars in thousands except per ounce costs) three months ended September 30, 2014	Silver					Gold	Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$62,481	$29,077	$25,564	$1,998	$119,120	$47,555	$166,675
Amortization	16,493	5,359	5,117	909	27,878	12,887	40,765
Costs applicable to sales	45,988	23,718	20,447	1,089	91,242	34,668	125,910
Silver equivalent ounces sold	3,021,448	1,602,676	1,438,409	141,291	6,203,824	--	8,424,364
Gold ounces sold	--	--	--	--	--	37,009	
Costs applicable to sales per ounce	**$15.22**	**$14.80**	**$14.22**	**$7.71**	**$14.71**	**$937**	**$14.95**
Inventory adjustments	(0.79)	(0.02)	(0.55)	--	(0.52)	(48)	(0.59)
Adjusted costs applicable to sales per ounce	**$14.43**	**$14.78**	**$13.67**	**$7.71**	**$14.19**	**$889**	**$14.36**
Costs applicable to sales per ounce (realized)	$14.67	$14.41			$14.35		$14.38
Inventory adjustments	(0.76)	(0.02)			(0.50)		(0.57)
Adjusted costs applicable to sales per ounce (realized)	**$13.91**	**$14.39**			**$13.85**		**$13.81**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

Costs Applicable to Sales

Full-year ended December 31, 2014

(dollars in thousands except per ounce costs) *Full-year ended December 31, 2014*	Silver					Gold	Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	
Costs applicable to sales, including amortization (U.S. GAAP)	$256,707	$112,252	$109,082	$8,514	$486,555	$148,961	$635,516
Amortization	69,431	20,790	19,423	4,308	113,952	43,619	157,571
Costs applicable to sales	187,276	91,462	89,659	4,206	372,603	105,342	477,945
Silver equivalent ounces sold	12,161,719	6,309,912	6,275,769	586,242	25,333,642	--	
Gold ounces sold	--	--	--	--	--	110,822	
Costs applicable to sales per ounce	**$15.40**	**$14.49**	**$14.29**	**$7.17**	**$14.71**	**$951**	
Inventory adjustments	(0.96)	(0.18)	(0.28)	--	(0.53)	(11)	
Adjusted costs applicable to sales per ounce	**$14.44**	**$14.31**	**$14.01**	**$7.17**	**$14.18**	**$940**	
Costs applicable to sales per ounce (realized)	$14.69	$13.94			$14.24		$14.26
Inventory adjustments	(0.92)	(0.17)			(0.56)		(0.47)
Adjusted costs applicable to sales per ounce (realized)	**$13.77**	**$13.76**			**$13.68**		**$13.79**

Non-GAAP to U.S. GAAP Reconciliation

(unaudited)

All-In Sustaining Costs

in thousands except per ounce costs	3Q 2015	2Q 2015	1Q 2015	FY 2014
Costs applicable to sales, including amortization (U.S. GAAP)	$155,929	$164,125	$146,742	$635,516
Amortization	35,692	45,028	31,680	157,571
Costs applicable to sales	120,237	119,097	115,062	477,945
Treatment and refining costs	820	1,526	1,490	4,943
Sustaining capital	8,565	13,625	10,909	61,199
General & administrative	6,694	8,451	8,834	40,845
Exploration	2,112	3,579	4,266	21,740
Reclamation	4,493	4,036	2,924	7,468
Project & pre-development costs	3,648	2,030	4,873	16,588
Total	**$146,569**	**$152,344**	**$148,358**	**$630,728**
Silver equivalent ounces sold	9,512	9,068	8,194	31,983
All-in sustaining costs per silver equivalent ounce	**$15.41**	**$16.80**	**$18.11**	**$19.72**
Inventory adjustments	(0.24)	(0.20)	(0.45)	(0.49)
Adjusted all-in sustaining costs per silver equivalent ounce	**$15.17**	**$16.60**	**$17.66**	**$19.23**
All-in sustaining costs per silver equivalent ounce (realized)	$13.35	$14.99	$16.46	$18.81
Inventory adjustments	(0.21)	(0.18)	(0.41)	(0.47)
Adjusted all-in sustaining costs per silver equivalent ounce (realized)	**$13.14**	**$14.81**	**$16.05**	**$18.34**

Coeur's Mineral Reserves

Year-end 2014	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Proven Reserves						
Rochester	Nevada, USA	89,077,000	0.56	0.004	49,786,000	346,000
San Bartolomé	Bolivia	1,206,000	2.73	-	3,287,000	-
Kensington	Alaska, USA	417,000	-	0.187	-	78,000
Endeavor	Australia	1,323,000	1.82	-	2,411,000	-
Palmarejo	Mexico	802,000	6.29	0.077	5,048,000	62,000
La Preciosa	Mexico	18,830,000	3.16	0.006	59,534,000	111,000
Wharf	South Dakota, USA	14,802,000	-	0.032	-	469,000
Total Proven Reserves		**126,457,000**	**0.95**	**0.008**	**120,066,000**	**1,066,000**
Probable Reserves						
Rochester	Nevada, USA	56,158,000	0.54	0.003	30,418,000	172,000
San Bartolomé	Bolivia	13,337,000	3.20	-	42,724,000	-
Kensington	Alaska, USA	2,986,000	-	0.185	-	551,000
Endeavor	Australia	1,102,000	2.24	-	2,469,000	-
Palmarejo	Mexico	8,641,000	4.77	0.075	41,214,000	645,000
La Preciosa	Mexico	21,851,000	2.71	0.004	59,196,000	91,000
Wharf	South Dakota, USA	14,301,000	-	0.022	-	312,000
Total Probable Reserves		**118,376,000**	**1.49**	**0.015**	**176,021,000**	**1,771,000**
Proven and Probable Reserves						
Rochester	Nevada, USA	145,235,000	0.55	0.004	80,204,000	518,000
San Bartolomé	Bolivia	14,543,000	3.16	-	46,011,000	-
Kensington	Alaska, USA	3,403,000	-	0.185	-	629,000
Endeavor	Australia	2,425,000	2.01	-	4,880,000	-
Palmarejo	Mexico	9,444,000	4.90	0.075	46,262,000	707,000
La Preciosa	Mexico	40,681,000	2.92	0.005	118,730,000	202,000
Wharf	South Dakota, USA	29,103,000	-	0.027	-	781,000
Total Proven and Probable		**244,834,000**	**1.21**	**0.012**	**296,087,000**	**2,837,000**

Coeur's Measured and Indicated Mineral Resources
(Excluding Reserves)

Year-end 2014	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Measured Resources						
Rochester	Nevada, USA	72,228,000	0.45	0.003	32,565,000	218,000
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	-	-	-	-	-
Kensington	Alaska, USA	181,000	-	0.260	-	47,000
Endeavor	Australia	7,716,000	2.28	-	17,625,000	-
Palmarejo	Mexico	134,000	4.86	0.052	651,000	7,000
Joaquin	Argentina	4,709,000	5.30	0.003	24,966,000	15,000
La Preciosa	Mexico	2,305,000	1.40	0.003	3,216,000	7,000
Wharf	South Dakota, USA	700,000	-	0.029	-	20,000
Total Measured Resources		**87,974,000**	**0.90**	**0.004**	**79,023,000**	**314,000**
Indicated Resources						
Rochester	Nevada, USA	100,973,000	0.42	0.003	42,476,000	273,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	7,033,000	1.91	-	13,445,000	-
Kensington	Alaska, USA	1,385,000	-	0.242	-	335,000
Endeavor	Australia	5,181,000	2.39	-	12,375,000	-
Palmarejo	Mexico	6,162,000	4.45	0.064	27,418,000	393,000
Joaquin	Argentina	6,842,000	4.25	0.004	29,110,000	25,000
Lejano	Argentina	631,000	3.09	0.011	1,952,000	7,000
La Preciosa	Mexico	4,808,000	1.74	0.004	8,389,000	17,000
Wharf	South Dakota, USA	5,769,000	-	0.025	-	145,000
Total Indicated Resources		**138,841,000**	**0.98**	**0.009**	**135,940,000**	**1,196,000**
Measured and Indicated Resources						
Rochester	Nevada, USA	173,201,000	0.43	0.003	75,041,000	491,000
Martha	Argentina	57,000	13.60	0.018	775,000	1,000
San Bartolomé	Bolivia	7,033,000	1.91	-	13,445,000	-
Kensington	Alaska, USA	1,566,000	-	0.244	-	382,000
Endeavor	Australia	12,897,000	2.33	-	30,000,000	-
Palmarejo	Mexico	6,297,000	4.46	0.064	28,069,000	400,000
Joaquin	Argentina	11,551,000	4.68	0.003	54,076,000	40,000
Lejano	Argentina	631,000	3.09	0.011	1,952,000	7,000
La Preciosa	Mexico	7,114,000	1.63	0.003	11,605,000	24,000
Wharf	South Dakota, USA	6,469,000	-	0.026	-	165,000
Total Measured and Indicated		**226,816,000**	**0.95**	**0.007**	**214,963,000**	**1,510,000**

Coeur's Inferred Mineral Resources

Year-end 2014	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Inferred Resources						
Rochester	Nevada, USA	96,039,000	0.42	0.003	40,789,000	263,000
Martha	Argentina	204,000	4.75	0.005	969,000	1,000
San Bartolomé	Bolivia	66,000	1.68	-	111,000	-
Kensington	Alaska, USA	1,622,000	-	0.351	-	570,000
Endeavor	Australia	661,000	3.18	-	2,103,000	-
Palmarejo	Mexico	1,658,000	4.82	0.087	7,998,000	144,000
Joaquin	Argentina	720,000	3.99	0.003	2,873,000	2,000
Lejano	Argentina	702,000	2.81	0.010	1,972,000	7,000
La Preciosa	Mexico	1,344,000	1.98	0.004	2,657,000	5,000
Wharf	South Dakota, USA	4,488,000	-	0.030	-	134,000
Total Inferred Resources		**107,504,000**	**0.55**	**0.010**	**59,472,000**	**1,126,000**

Notes to the above mineral reserves and resources:

1. Effective December 31, 2014, except (a) Palmarejo, effective August 31, 2015, (b) Wharf, effective June 1, 2015, and (c) Endeavor, effective June 30, 2014.
2. Assumed metal prices for Mineral Reserves were $19.00 per ounce of silver and $1,275 per ounce of gold, except (a) the open pit, Rosario, and lower 76 underground deposits at Palmarejo at $15.50 per ounce of silver and $1,150 per ounce of gold, (b) Guadalupe and Independencia deposits at Palmarejo at $17.50 per ounce of silver and $1,250 per ounce of gold, and (c) Endeavor at $2,200 per metric ton of lead, $2,400 per metric ton of zinc, and $20.00 per ounce of silver. Guadalupe and Independencia reserves also evaluated using $15.50 per ounce of silver and $1,150 per ounce of gold to determine economic viability. It was determined that substantially all current reserves are economically viable at these lower price assumptions.
3. Assumed metal prices for estimated Mineral Resources were $22.00 per ounce of silver and $1,350 per ounce of gold, except (a) the Independencia and Guadalupe deposits at Palmarejo at $19.00 per ounce of silver and $1,275 per ounce of gold, and (b) Endeavor at $2,200 per metric ton of lead, $2,400 per metric ton of zinc and $20.00 per ounce of silver.
4. Palmarejo Mineral Reserves and Mineral Resources aggregate the Mineral Reserves and Mineral Resources of the Palmarejo, Guadalupe, and Independencia deposits. There are no Mineral Reserves and Mineral Resources for La Patria. There are no Mineral Resources for the Palmarejo deposit.
5. Mineral Resources are in addition to Mineral Reserves and do not have demonstrated economic viability. Inferred Mineral Resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of Mineral Reserves, and there is no certainty that the Inferred Mineral Resources will be realized. The preliminary economic assessment for the re-scoped mine plan at Kensington is preliminary in nature and includes Inferred Mineral Resources, and does not have as high a level of certainty as a plan that was based solely on proven and probable reserves and there is no certainty that the results from the preliminary economic assessment will be realized.
6. Rounding of tons and ounces, as required by reporting guidelines, may result in apparent differences between tons, grade, and contained metal content.
7. For details on the estimation of mineral resources and reserves, including the key assumptions, parameters and methods used to estimate the Mineral Resources and Mineral Reserves, Canadian investors should refer to the NI 43-101 Technical Reports for Coeur's properties on file at www.sedar.com.

Executive Leadership

Mitchell J. Krebs – President and Chief Executive Officer. During his twenty year tenure with Coeur, Mr. Krebs has led nearly $2 billion in capital raising and debt restructuring activities and has facilitated over $2 billion of acquisitions and divestitures. Mr. Krebs was previously Coeur's Chief Financial Officer and held various positions in the corporate development department, including Senior Vice President of Corporate Development. Mr. Krebs is a Director of the National Mining Association, President of the Silver Institute, and is on the Board of World Business Chicago.

Peter C. Mitchell – Senior Vice President and Chief Financial Officer. Mr. Mitchell came to Coeur from Taseko Mines Limited where he served as Chief Financial Officer, leading Taseko's financial operations, including sourcing strategic capital to fund the company's strategic growth plan. Previously, Mr. Mitchell was involved in leading and managing growth in private equity portfolio companies through acquisitions, integrations and greenfield initiatives.

Frank L. Hanagarne, Jr. – Senior Vice President and Chief Operating Officer. Mr. Hanagarne was most recently Chief Operating Officer of Valcambi, SA, a precious metal refiner in Switzerland. Prior to his appointment as operations head of Valcambi in early 2011, Mr. Hanagarne was a Director of Corporate Development for Newmont Mining Corporation. Mr. Hanagarne's 17 years of service at Newmont has included positions of increasing responsibility within key areas of Newmont's operations and business functions as well as environmental, health and safety.

Casey M. Nault – Senior Vice President, General Counsel and Secretary. Mr. Nault has extensive experience as a corporate and securities lawyer, including prior in-house positions with Starbucks and Washington Mutual and law firm experience with Graham & Dunn in Seattle and Gibson, Dunn & Crutcher in Los Angeles. His experience includes securities compliance and SEC reporting, corporate governance, mergers and acquisitions, public and private securities offerings and other strategic transactions.

Humberto Rada – President, Coeur South America and of Coeur's Bolivian subsidiary Empresa Minera Manquiri, S.A. Prior to joining Coeur in July 2008, Mr. Rada served as General Manager for Newmont Mining Corporation's Bolivian company Inti Raymi. Mr. Rada is currently President of Bolivia's National Mining Association and has over 23 years of experience in South American mining and finance.

Hans Rasmussen – Senior Vice President, Exploration. Mr. Rasmussen has 30 years of experience in the mining business, 16 years of which were with senior producers Newmont Mining and Kennecott/Rio Tinto; as well as serving as a consultant for senior producers such as BHP, Teck-Cominco and Quadra Mining. Since 2004, he has been an officer or served on the Board of Directors of several junior public exploration companies with gold and silver projects in Quebec, Nevada, Argentina, Chile, Colombia, Peru, and Bolivia.

Board of Directors

Robert E. Mellor – Former Chairman, Chief Executive Officer and President of Building Materials Holding Corporation (distribution, manufacturing and sales of building materials and component products) from 1997 to January 2010, director from 1991 to January 2010; member of the board of directors of The Ryland Group (national residential home builder) since 1999; member of the board of directors of Monro Muffler Brake, Inc. (auto service provider) since August 2010 and lead independent director since April 2011; and member of the board of directors of Stock Building Supply Holdings, Inc. (lumber and building materials distributor) since March 2010.

Mitchell J. Krebs – President and Chief Executive Officer. (See prior slide)

Linda L. Adamany – Member of the board of directors of Leucadia National Corporation, a diversified holding company engaged in a variety of businesses, since March 2014; non-executive director of Amec Foster Wheeler plc, an engineering, project management and consultancy company, since October 2012; member of the board of directors of National Grid plc, an electricity and gas generation, transmission and distribution company, from November 2006 to November 2012. Served at BP plc in several capacities from July 1980 until her retirement in August 2007, most recently from April 2005 to August 2007 as a member of the five-person Refining & Marketing Executive Committee responsible for overseeing the day-to-day operations and human resource management of BP plc's Refining & Marketing segment, a $45 billion business at the time.

Kevin S. Crutchfield –Chairman and Chief Executive Officer of Alpha Natural Resources, Inc. (NYSE:ANR). He has been with Alpha Natural Resources since its formation in 2003, serving as Executive Vice-President, President, Director, Chief Executive Officer and most recently the additional responsibility of Chairman. Mr. Crutchfield is a 25-year coal industry veteran with technical, operating and executive management experience and is currently the Vice Chairman of the National Mining Association and the American Coalition for Clean Coal Electricity.

Sebastian Edwards – Henry Ford II Professor of International Business Economics at the Anderson Graduate School of Management at the University of California, Los Angeles (UCLA) from 1996 to present; Chairman of the Inter American Seminar on Economics from 1987 to present; member of the Scientific Advisory Council of the Kiel Institute of World Economics in Germany from 2002 to present; and research associate at the National Bureau of Economic Research from 1981 to present.

Randolph E. Gress – Chairman and Director of Innophos Holdings, Inc., a leading international producer of performance-critical and nutritional specialty ingredients for the food, beverage, dietary supplements, pharmaceutical and industrial end markets. Mr. Gress has been with Innophos since its formation in 2004 when Bain Capital purchased Rhodia SA's North American specialty phosphate business. Prior to his time at Innophos, Mr. Gress was with Rhodia since 1997 and held various positions including Global President of Specialty Phosphates (with two years based in the U.K.) and Vice-President and General Manager of the NA Sulfuric Acid and Regeneration businesses. From 1982 to 1997, Mr. Gress served in various roles at FMC Corporation including Corporate Strategy and various manufacturing, marketing, and supply chain positions.

John H. Robinson – Chairman of Hamilton Ventures LLC (consulting and investment) since founding the firm in 2006. Chief Executive Officer of Nowa Technology, Inc. (development and marketing of environmentally sustainable wastewater treatment technology) from 2013 to 2014. Vice Chairman of Olsson Associates (engineering consultants) from 2004 to 2005. Chairman of EPCglobal Ltd. (professional engineering staffing) and Executive Director of MetiLinx Ltd. (software) from 2003 to 2004. Executive Director of Amey plc (business process outsourcing and construction) from 2000 to 2002.

J. Kenneth Thompson – President and Chief Executive Officer of Pacific Star Energy LLC (private energy investment firm in Alaska) from September 2000 to present, with a principal holding in Alaska Venture Capital Group LLC (private oil and gas exploration company) from December 2004 to present; Executive Vice President of ARCO's Asia Pacific oil and gas operating companies in Alaska, California, Indonesia, China and Singapore from 1998 to 2000.

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