

Q4 2025 Investor Fact Sheet



KEY FINANCIAL METRICS

4.2%

Consolidated⁸

CTR⁸: 2.7%
SportChek⁸: 9.5%
Mark's⁸: 7.2%

19.1%

Normalized Retail
EBITDA Growth^{2,8}

\$3.90

Diluted EPS^{7,8}

Continuing Ops: \$3.96
Discontinued Ops: \$(0.06)

\$4.41

Normalized Diluted EPS^{2,8}

Continuing Ops: \$4.47
Discontinued Ops: \$(0.06)

COMPARABLE SALES¹

CUSTOMER & DIGITAL METRICS

\$5.9B

Retail Sales^{1,8}

12.2M

Active Triangle
Rewards
Members³

2.1M

Avg Monthly
Mobile App
Users (CTR)



2.4M Active Cardholders

2.5%

Gross Average Accounts
Receivable^{1,8} (GAAR)
Growth

55.5%

Loyalty Penetration^{1,6}

\$1.0B

eCommerce
Sales^{1,3, 5,8}

13.2%

Share of Tender^{1,8}

OWNED BRANDS PENETRATION RATE^{1,8}



40%

SPORTCHEK

15%⁴

Mark's

57%

TOP SALES PERFORMERS BY BANNER⁸

#1

OUTDOOR TOOLS

#2

AUTO MAINTENANCE

#3

AUTO PARTS

LICENSED CLOTHING

ATHLETIC CLOTHING

HOCKEY

WORKWEAR

MEN'S INDUSTRIAL
FOOTWEAR

MEN'S CASUAL
FOOTWEAR

¹ This is a supplementary financial measure. See section 10.2 of the Company's Q4 2025 MD&A, which is available on the SEDAR+ website at www.sedarplus.ca and is incorporated by reference herein.

² This is a non-GAAP financial measure or non-GAAP ratio with no standardized meaning under IFRS Accounting Standards and therefore may not be comparable to similar measures presented by other issuers. See section 10.1 of the Company's Q4 2025 MD&A, which is available on the SEDAR+ website at www.sedarplus.ca and is incorporated by reference herein.

³ At period end on a rolling 12-month basis.

⁴ Refers to SportChek branded stores only.

⁵ Refers to CTR, Mark's and SportChek only.

⁶ On a rolling 12-month direct scan basis.

⁷ Diluted EPS from continuing operations in Q4 2025.

⁸ Unless otherwise indicated, all comparisons of results for Q4 2025 (14 weeks ended January 3, 2026) are compared against results for Q4 2024 (13 weeks ended December 28, 2024).