

Warner Bros. Discovery Debt Outstanding as of June 30, 2025

<u>Issuer</u>	<u>Currency</u>	<u>Amended Note</u>	<u>Notional</u>	<u>Notional (in USD)</u>	<u>Rate</u>	<u>Maturity</u>
Warner Media LLC	USD		\$97,049,000	\$97,049,000	3.600%	7/15/2025
Warner Media LLC	USD		\$20,207,000	\$20,207,000	3.875%	1/15/2026
Historic TW Inc	USD		\$1,581,000	\$1,581,000	6.850%	1/15/2026
Discovery Communications LLC	USD		\$101,864,000	\$101,864,000	4.900%	3/11/2026
Warner Media LLC	USD		\$16,195,000	\$16,195,000	2.950%	7/15/2026
Warnermedia Holdings Inc - Secured Bridge Loan	USD		\$17,000,000,000	\$17,000,000,000	Floating	12/30/2026
Warner Media LLC	USD		\$33,955,000	\$33,955,000	3.800%	2/15/2027
Warnermedia Holdings Inc	USD		\$154,768,000	\$154,768,000	3.755%	3/15/2027
Warnermedia Holdings Inc	USD	✓	\$1,195,271,000	\$1,195,271,000	3.755%	3/15/2027
Discovery Communications LLC	EUR		€ 84,285,000	\$99,026,447	1.900%	3/19/2027
Historic TW Inc	USD		\$19,412,000	\$19,412,000	6.950%	1/15/2028
Discovery Communications LLC	USD		\$140,339,000	\$140,339,000	3.950%	3/20/2028
Discovery Communications LLC	USD	✓	\$1,249,026,000	\$1,249,026,000	3.950%	3/20/2028
Warnermedia Holdings Inc	USD		\$135,381,000	\$135,381,000	4.054%	3/15/2029
Warnermedia Holdings Inc	USD	✓	\$1,364,619,000	\$1,364,619,000	4.054%	3/15/2029
Discovery Communications LLC	USD		\$87,732,000	\$87,732,000	4.125%	5/15/2029
Discovery Communications LLC	USD	✓	\$662,268,000	\$662,268,000	4.125%	5/15/2029
Historic TW Inc	USD		\$24,356,000	\$24,356,000	6.625%	5/15/2029
Warnermedia Holdings Inc	EUR		€ 56,309,000	\$66,157,444	4.302%	1/17/2030
Warnermedia Holdings Inc	EUR	✓	€ 244,768,000	\$287,577,923	4.302%	1/17/2030
Discovery Communications LLC	USD		\$82,483,000	\$82,483,000	3.625%	5/15/2030
Discovery Communications LLC	USD	✓	\$917,517,000	\$917,517,000	3.625%	5/15/2030
Warner Media LLC	USD		\$32,518,000	\$32,518,000	7.625%	4/15/2031
Warnermedia Holdings Inc	USD		\$309,923,000	\$309,923,000	4.279%	3/15/2032
Warnermedia Holdings Inc	USD	✓	\$2,702,229,000	\$2,702,229,000	4.279%	3/15/2032
Warner Media LLC	USD		\$39,042,000	\$39,042,000	7.700%	5/1/2032
Warnermedia Holdings Inc	EUR		€ 65,878,000	\$77,400,062	4.693%	5/17/2033
Warnermedia Holdings Inc	EUR	✓	€ 329,690,000	\$387,352,781	4.693%	5/17/2033
Historic TW Inc	USD		\$6,562,000	\$6,562,000	8.300%	1/15/2036
Warner Media LLC	USD		\$5,823,000	\$5,823,000	6.500%	11/15/2036
Discovery Communications LLC	USD		\$93,270,000	\$93,270,000	5.000%	9/20/2037
Discovery Communications LLC	USD	✓	\$454,862,000	\$454,862,000	5.000%	9/20/2037
Warner Media LLC	USD		\$2,137,000	\$2,137,000	6.200%	3/15/2040
Discovery Communications LLC	USD		\$220,946,000	\$220,946,000	6.350%	6/1/2040
Discovery Communications LLC	USD	✓	\$443,529,000	\$443,529,000	6.350%	6/1/2040
Warner Media LLC	USD		\$6,866,000	\$6,866,000	6.100%	7/15/2040
Warner Media LLC	USD		\$1,095,000	\$1,095,000	6.250%	3/29/2041
Warner Media LLC	USD		\$4,271,000	\$4,271,000	5.375%	10/15/2041
Warnermedia Holdings Inc	USD		\$179,173,000	\$179,173,000	5.050%	3/15/2042
Warnermedia Holdings Inc	USD	✓	\$4,121,969,000	\$4,121,969,000	5.050%	3/15/2042
Discovery Communications LLC	USD		\$94,865,000	\$94,865,000	4.950%	5/15/2042
Discovery Communications LLC	USD	✓	\$130,643,000	\$130,643,000	4.950%	5/15/2042
Warner Media LLC	USD		\$4,466,000	\$4,466,000	4.900%	6/15/2042
Discovery Communications LLC	USD		\$77,957,000	\$77,957,000	4.875%	4/1/2043
Discovery Communications LLC	USD	✓	\$142,017,000	\$142,017,000	4.875%	4/1/2043
Warner Media LLC	USD		\$8,389,000	\$8,389,000	5.350%	12/15/2043
Warner Media LLC	USD		\$4,076,000	\$4,076,000	4.650%	6/1/2044
Warner Media LLC	USD		\$3,055,000	\$3,055,000	4.850%	7/15/2045
Discovery Communications LLC	USD		\$147,873,000	\$147,873,000	5.200%	9/20/2047
Discovery Communications LLC	USD	✓	\$4,879,000	\$4,879,000	5.200%	9/20/2047
Discovery Communications LLC	USD		\$30,573,000	\$30,573,000	5.300%	5/15/2049
Discovery Communications LLC	USD	✓	\$248,458,000	\$248,458,000	5.300%	5/15/2049
Discovery Communications LLC	USD		\$31,477,000	\$31,477,000	4.650%	5/15/2050
Warnermedia Holdings Inc	USD		\$126,778,000	\$126,778,000	5.141%	3/15/2052
Warnermedia Holdings Inc	USD	✓	\$953,926,000	\$953,926,000	5.141%	3/15/2052
Discovery Communications LLC	USD		\$81,612,000	\$81,612,000	4.000%	9/15/2055
Warnermedia Holdings Inc	USD		\$65,932,000	\$65,932,000	5.391%	3/15/2062

Note 1: The amounts above include the principal amount of commercial paper, debentures and notes presented in "Total Debt" in Note 8 - Debt of Warner Bros. Discovery's ("the Company") Form 10-Q for the period ending June 30, 2025. Please refer to our SEC filings for additional details.

Note 2: The Company includes Summarized Guarantor Financial Information in its periodic reports in accordance with SEC rules that exempt certain issuers of guaranteed securities from the requirement to file reports pursuant to Section 13 or Section 15(d) of the Exchange Act.

Note 3: As of June 30, 2025, all senior notes are fully and unconditionally guaranteed by the Company, Scripps Networks, DCL (to the extent it is not the primary obligor on such senior notes), and WMH (to the extent it is not the primary obligor on such senior notes), except for \$331 million of senior notes related to the legacy WarnerMedia business.

Note 4: 'Amended Notes' as defined in the June 2025 Debt Tender Offer to Purchase document

* USD value reflects the following exchange rates as of June 30, 2025: EUR/USD: 1.1749