

Warner Bros. Discovery Debt Outstanding as of December 31, 2025

<u>Issuer</u>	<u>Currency</u>	<u>Amended Note</u>	<u>Notional</u>	<u>Notional (in USD)</u>	<u>Rate</u>	<u>Maturity</u>
Warner Media LLC	USD		\$19,887,000	\$19,887,000	3.875%	1/15/2026
Historic TW Inc	USD		\$1,566,000	\$1,566,000	6.850%	1/15/2026
Discovery Communications LLC	USD		\$101,864,000	\$101,864,000	4.900%	3/11/2026
Warner Media LLC	USD		\$15,983,000	\$15,983,000	2.950%	7/15/2026
Discovery Global Holdings Inc - Secured Bridge Loan	USD		\$15,000,000,000	\$15,000,000,000	Floating	6/30/2027
Warner Media LLC	USD		\$33,400,000	\$33,400,000	3.800%	2/15/2027
Discovery Global Holdings Inc	USD		\$154,768,000	\$154,768,000	3.755%	3/15/2027
Discovery Global Holdings Inc	USD	✓	\$1,195,271,000	\$1,195,271,000	3.755%	3/15/2027
Discovery Communications LLC	EUR		€ 84,285,000	\$99,136,017	1.900%	3/19/2027
Historic TW Inc	USD		\$19,387,000	\$19,387,000	6.950%	1/15/2028
Discovery Communications LLC	USD		\$140,339,000	\$140,339,000	3.950%	3/20/2028
Discovery Communications LLC	USD	✓	\$1,249,026,000	\$1,249,026,000	3.950%	3/20/2028
Discovery Global Holdings Inc	USD		\$135,381,000	\$135,381,000	4.054%	3/15/2029
Discovery Global Holdings Inc	USD	✓	\$1,364,619,000	\$1,364,619,000	4.054%	3/15/2029
Discovery Communications LLC	USD		\$87,732,000	\$87,732,000	4.125%	5/15/2029
Discovery Communications LLC	USD	✓	\$662,268,000	\$662,268,000	4.125%	5/15/2029
Historic TW Inc	USD		\$24,321,000	\$24,321,000	6.625%	5/15/2029
Discovery Global Holdings Inc	EUR		€ 56,309,000	\$66,230,646	4.302%	1/17/2030
Discovery Global Holdings Inc	EUR	✓	€ 244,768,000	\$287,896,122	4.302%	1/17/2030
Discovery Communications LLC	USD		\$82,483,000	\$82,483,000	3.625%	5/15/2030
Discovery Communications LLC	USD	✓	\$917,517,000	\$917,517,000	3.625%	5/15/2030
Warner Media LLC	USD		\$20,961,000	\$20,961,000	7.625%	4/15/2031
Discovery Global Holdings Inc	USD		\$309,923,000	\$309,923,000	4.279%	3/15/2032
Discovery Global Holdings Inc	USD	✓	\$2,702,229,000	\$2,702,229,000	4.279%	3/15/2032
Warner Media LLC	USD		\$11,042,000	\$11,042,000	7.700%	5/1/2032
Discovery Global Holdings Inc	EUR		€ 65,878,000	\$77,485,704	4.693%	5/17/2033
Discovery Global Holdings Inc	EUR	✓	€ 329,690,000	\$387,781,378	4.693%	5/17/2033
Historic TW Inc	USD		\$6,504,000	\$6,504,000	8.300%	1/15/2036
Warner Media LLC	USD		\$5,755,000	\$5,755,000	6.500%	11/15/2036
Discovery Communications LLC	USD		\$93,270,000	\$93,270,000	5.000%	9/20/2037
Discovery Communications LLC	USD	✓	\$454,862,000	\$454,862,000	5.000%	9/20/2037
Warner Media LLC	USD		\$2,033,000	\$2,033,000	6.200%	3/15/2040
Discovery Communications LLC	USD		\$214,465,000	\$214,465,000	6.350%	6/1/2040
Discovery Communications LLC	USD	✓	\$443,529,000	\$443,529,000	6.350%	6/1/2040
Warner Media LLC	USD		\$6,223,000	\$6,223,000	6.100%	7/15/2040
Warner Media LLC	USD		\$1,039,000	\$1,039,000	6.250%	3/29/2041
Warner Media LLC	USD		\$4,246,000	\$4,246,000	5.375%	10/15/2041
Discovery Global Holdings Inc	USD		\$179,173,000	\$179,173,000	5.050%	3/15/2042
Discovery Global Holdings Inc	USD	✓	\$4,121,969,000	\$4,121,969,000	5.050%	3/15/2042
Discovery Communications LLC	USD		\$87,865,000	\$87,865,000	4.950%	5/15/2042
Discovery Communications LLC	USD	✓	\$130,643,000	\$130,643,000	4.950%	5/15/2042
Warner Media LLC	USD		\$4,411,000	\$4,411,000	4.900%	6/15/2042
Discovery Communications LLC	USD		\$72,957,000	\$72,957,000	4.875%	4/1/2043
Discovery Communications LLC	USD	✓	\$142,017,000	\$142,017,000	4.875%	4/1/2043
Warner Media LLC	USD		\$8,311,000	\$8,311,000	5.350%	12/15/2043
Warner Media LLC	USD		\$3,989,000	\$3,989,000	4.650%	6/1/2044
Warner Media LLC	USD		\$3,008,000	\$3,008,000	4.850%	7/15/2045
Discovery Communications LLC	USD		\$147,873,000	\$147,873,000	5.200%	9/20/2047
Discovery Communications LLC	USD	✓	\$4,230,000	\$4,230,000	5.200%	9/20/2047
Discovery Communications LLC	USD		\$30,573,000	\$30,573,000	5.300%	5/15/2049
Discovery Communications LLC	USD	✓	\$248,458,000	\$248,458,000	5.300%	5/15/2049
Discovery Communications LLC	USD		\$31,477,000	\$31,477,000	4.650%	5/15/2050
Discovery Global Holdings Inc	USD		\$126,778,000	\$126,778,000	5.141%	3/15/2052
Discovery Global Holdings Inc	USD	✓	\$953,926,000	\$953,926,000	5.141%	3/15/2052
Discovery Communications LLC	USD		\$81,612,000	\$81,612,000	4.000%	9/15/2055
Discovery Global Holdings Inc	USD		\$65,932,000	\$65,932,000	5.391%	3/15/2062

Note 1: The amounts above include the principal amount of commercial paper, debentures and notes presented in "Total Debt" in Note 11 - Debt of Warner Bros. Discovery's ("the Company") Form 10-K for the period ending December 31, 2025. Please refer to our SEC filings for additional details.

Note 2: The Company includes Summarized Guarantor Financial Information in its periodic reports in accordance with SEC rules that exempt certain issuers of guaranteed securities from the requirement to file reports pursuant to Section 13 or Section 15(d) of the Exchange Act.

Note 3: As of December 31, 2025, all senior notes are fully and unconditionally guaranteed by the Company, Scripps Networks, DCL (to the extent it is not the primary obligor on such senior notes), and DGH (to the extent it is not the primary obligor on such senior notes), except for \$192 million of senior notes related to the legacy WarnerMedia Business.

Note 4: 'Amended Notes' as defined in the June 2025 Debt Tender Offer to Purchase document

Note 5: Discovery Global Holdings Inc formerly known as WarnerMedia Holdings Inc

Note 6: The Company amended the Non-Investment Grade Leverage Bridge Loan Agreement on February 18, 2026. Refer to Note 24 - Subsequent Events of Warner Bros. Discovery's ("the Company") Form 10-K for the period ending December 31, 2025.

* USD value reflects the following exchange rates as of December 31, 2025: EUR/USD: 1.1762