

Warner Bros. Discovery Debt Outstanding as of June 30, 2026

<u>Issuer</u>	<u>Currency</u>	<u>Notional</u>	<u>Notional (in USD)</u>	<u>Rate</u>	<u>Maturity</u>
Warner Media LLC	USD	\$15,983,000	\$15,983,000	2.950%	7/15/2026
Warner Media LLC	USD	\$33,400,000	\$33,400,000	3.800%	2/15/2027
Discovery Global Holdings Inc	USD	\$1,350,039,000	\$1,350,039,000	3.755%	3/15/2027
Discovery Communications LLC	EUR	€ 84,285,000	\$96,118,614	1.900%	3/19/2027
Historic TW Inc	USD	\$19,387,000	\$19,387,000	6.950%	1/15/2028
Discovery Communications LLC	USD	\$1,389,365,000	\$1,389,365,000	3.950%	3/20/2028
Discovery Global Holdings Inc - USD Term Loan	USD	\$10,000,000	\$10,000,000	Floating	9/29/2028
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	12/29/2028
Discovery Global Holdings Inc	USD	\$1,500,000,000	\$1,500,000,000	4.054%	3/15/2029
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	3/30/2029
Discovery Communications LLC	USD	\$750,000,000	\$750,000,000	4.125%	5/15/2029
Historic TW Inc	USD	\$24,321,000	\$24,321,000	6.625%	5/15/2029
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	6/29/2029
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	9/28/2029
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	12/31/2029
Discovery Global Holdings Inc	EUR	€ 301,077,000	\$343,348,211	4.302%	1/17/2030
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	3/29/2030
Discovery Communications LLC	USD	\$1,000,000,000	\$1,000,000,000	3.625%	5/15/2030
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	6/28/2030
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	9/30/2030
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	12/31/2030
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	3/31/2031
Warner Media LLC	USD	\$20,961,000	\$20,961,000	7.625%	4/15/2031
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	6/30/2031
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	9/30/2031
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	12/31/2031
Discovery Global Holdings Inc	USD	\$3,012,152,000	\$3,012,152,000	4.279%	3/15/2032
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	3/31/2032
Warner Media LLC	USD	\$11,042,000	\$11,042,000	7.700%	5/1/2032
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	6/30/2032
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	9/30/2032
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	12/31/2032
Discovery Global Holdings Inc - USD Term Loan	USD	\$32,500,000	\$32,500,000	Floating	3/31/2033
Discovery Global Holdings Inc	EUR	€ 395,568,000	\$451,105,747	4.693%	5/17/2033
Discovery Global Holdings Inc - USD Term Loan	USD	\$12,155,000,000	\$12,155,000,000	Floating	6/4/2033
Discovery Global Holdings Inc - EUR Term Loan	EUR	€ 1,717,000,000	\$1,958,066,800	Floating	6/4/2033
Historic TW Inc	USD	\$6,504,000	\$6,504,000	8.300%	1/15/2036
Warner Media LLC	USD	\$5,755,000	\$5,755,000	6.500%	11/15/2036
Discovery Communications LLC	USD	\$548,132,000	\$548,132,000	5.000%	9/20/2037
Warner Media LLC	USD	\$2,033,000	\$2,033,000	6.200%	3/15/2040
Discovery Communications LLC	USD	\$657,994,000	\$657,994,000	6.350%	6/1/2040
Warner Media LLC	USD	\$6,223,000	\$6,223,000	6.100%	7/15/2040
Warner Media LLC	USD	\$1,039,000	\$1,039,000	6.250%	3/29/2041
Warner Media LLC	USD	\$4,246,000	\$4,246,000	5.375%	10/15/2041
Discovery Global Holdings Inc	USD	\$4,301,142,000	\$4,301,142,000	5.050%	3/15/2042
Discovery Communications LLC	USD	\$218,508,000	\$218,508,000	4.950%	5/15/2042
Warner Media LLC	USD	\$4,411,000	\$4,411,000	4.900%	6/15/2042
Discovery Communications LLC	USD	\$214,974,000	\$214,974,000	4.875%	4/1/2043
Warner Media LLC	USD	\$8,311,000	\$8,311,000	5.350%	12/15/2043
Warner Media LLC	USD	\$3,989,000	\$3,989,000	4.650%	6/1/2044
Warner Media LLC	USD	\$3,008,000	\$3,008,000	4.850%	7/15/2045
Discovery Communications LLC	USD	\$152,103,000	\$152,103,000	5.200%	9/20/2047
Discovery Communications LLC	USD	\$279,031,000	\$279,031,000	5.300%	5/15/2049
Discovery Communications LLC	USD	\$31,477,000	\$31,477,000	4.650%	5/15/2050
Discovery Global Holdings Inc	USD	\$1,080,704,000	\$1,080,704,000	5.141%	3/15/2052
Discovery Communications LLC	USD	\$81,612,000	\$81,612,000	4.000%	9/15/2055
Discovery Global Holdings Inc	USD	\$65,932,000	\$65,932,000	5.391%	3/15/2062

Note 1: The amounts above include the principal amount of commercial paper, debentures and notes presented in "Total Debt" in Note 8 - Debt of Warner Bros. Discovery's ("the Company") Form 10-Q for the period ending June 30, 2026. Please refer to our SEC filings for additional details.

Note 2: The Company includes Summarized Guarantor Financial Information in its periodic reports in accordance with SEC rules that exempt certain issuers of guaranteed securities from the requirement to file reports pursuant to Section 13 or Section 15(d) of the Exchange Act.

Note 3: As of June 30, 2026, all senior notes are fully and unconditionally guaranteed by the Company, Scripps Networks, DCL (to the extent it is not the primary obligor on such senior notes), and DGH (to the extent it is not the primary obligor on such senior notes), except for \$171 million of senior notes related to the legacy WarnerMedia Business.

Note 5: Discovery Global Holdings Inc formerly known as WarnerMedia Holdings Inc

* USD value reflects the following exchange rates as of June 30, 2026: EUR/USD: 1.1404