Acquisition of Eurofins Scientific SE’s Electrical & Electronics (E&E) Business

April 13, 2026

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Non-GAAP measures

This presentation includes forward-looking financial measures not prepared in accordance with generally accepted accounting principles in the United States (“GAAP”), including synergized estimated 2026 EBITDA and Adjusted Diluted EPS excluding intangible amortization and integration costs. Management uses non-GAAP measures in addition to GAAP measures to understand and compare operating results across periods and for planning, forecasting and other purposes. There are material limitations to using these non-GAAP measures and they should not be considered in isolation or as substitutes for GAAP measures. In addition, these measures may not be comparable to similarly titled measures used by other companies. The Company is not able to reconcile these forward-looking non-GAAP measures to the most directly comparable GAAP measures because the Company cannot predict, without unreasonable effort, the timing and amount of reconciling items for certain components of net income. These items may include, among other things, foreign exchange gains or losses, interest income/expense on associated financing activities, income tax related impacts, the timing, amount and form of future stock-based compensation awards, the timing, scope and magnitude of transaction fees, integration costs and restructuring charges, the timing and amount of asset impairment charges, and amortization of intangible assets and depreciation as the allocation of purchase price to intangible assets and property, plant and equipment has not yet been performed. Because these adjustments are inherently variable and uncertain and depend on various factors that are beyond the Company’s control, the Company is unable to predict their probable significance. As such, the variability of these items could have an unpredictable, and potentially significant, impact on the Company’s future GAAP financial results.

Transaction Overview

Eurofins E&E Overview	• Acquiring Eurofins Scientific's E&E business, a global provider of TIC services for electromagnetic compatibility and wireless testing, electrical safety, and other technologies • Expected to generate approximately $200 million in revenue in 2026, with a balanced mix across EMEA, Asia-Pacific and US
Strategic Rationale	• Expands UL Solutions' global laboratory footprint and enhances commitment to TIC services for electrical safety and connected products • Aligns with global megatrends shaping our world, especially in digitization and global compliance • Increases breadth of capabilities, geographic reach, and ongoing certification services
Key Transaction Details	• Transaction value of ~$670 million, ~14.5x synergized[1] estimated 2026 EBITDA[2] • Expected to be accretive to Adjusted Diluted EPS in the first full calendar year post-close, excluding intangible amortization and integration costs • Expected closing in Q4 2026 subject to regulatory approvals and customary closing conditions

[1] Including run-rate net cost synergies expected to be realized within three years following closing of the transaction excluding intangible amortization and integration costs.

[2] EBITDA multiple represents E&E enterprise value, as of August 31, 2025, divided by projected 2026 E&E earnings (inclusive of run-rate net cost synergies) before interest expense, income tax expense, depreciation expense and amortization expense, further adjusted to exclude other expense (income), stock-based compensation expense, transaction fees and integration costs directly related to the E&E acquisition, and adjusted to remove historical cost allocations from the seller and to reflect estimated incremental costs of the business.

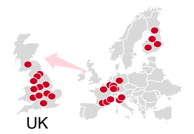
Eurofins E&E Global Presence and Capabilities

Eurofins E&E Overview

- Eurofins Scientific's E&E business is a global provider of TIC services for electromagnetic compatibility and wireless testing, electrical safety, and other technologies
- Helps enable clients to navigate complex regulatory landscapes and accelerate market access
- Well-invested laboratory network, with strength in EMEA and Asia-Pacific, and growing US footprint

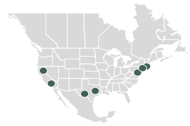
Global Footprint

EMEA
25 labs



Asia-Pacific
12 labs

United States
7 labs



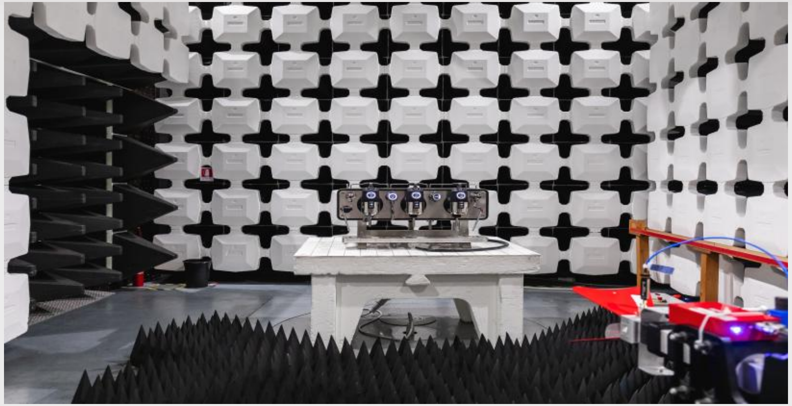
~$200M
2026E Revenue

44
Global laboratories

>1,200
Accreditations

Key Capabilities

Electromagnetic compatibility	Electrical safety	Wireless	Field evaluation
Performance testing	Simulation	Explosive atmosphere	Product safety certification



Advances Our Mission of Working for a Safer World

E&E Acquisition Broadens Global Product TIC Portfolio

Broadens our Product TIC Capabilities	Electrical safety and connected products with focus on electromagnetic compatibility, wireless and safety testing
Enhances ULS Accreditation Portfolio	>1,200 accreditations globally including the MET certification mark
Aligned With Megatrends Shaping our World	Digitalization and global product compliance for increasingly connected products propelling growth
Increases Client Proximity	44 laboratories across EMEA, Asia Pacific, and the US
Funding and Expected Financial Impact	Funded through existing cash and credit facilities; expected to be accretive to Adjusted Diluted EPS in the first full calendar year post-close, excluding intangible amortization and integration costs