

GALAXY
D I G I T A L

Overview

As of May 9, 2022

Forward-looking Information and Important Considerations

The TSX has not approved or disapproved of the information contained herein. The Ontario Securities Commission has not passed upon the merits of the disclosure record of Galaxy Digital.

The information contained herein is provided for informational purposes only, is not complete, and does not contain certain material information about any fund, including important disclosures and risk factors associated with an investment in a fund, and is subject to change without notice. This information is not intended to be, nor should it be construed or used as an offer to sell, or a solicitation of any offer to buy, shares or limited partnership interests in a fund. Investing in a fund and digital assets involves a substantial degree of risk. There can be no assurance that the investment objectives of a fund will be achieved. Any investment in a fund may result in a loss of the entire amount invested. Fund of funds subjects a fund to additional risks and expenses of the underlying funds.

No Offer or Solicitation

In connection with the proposed reorganization and combination with BitGo, the Company has filed a registration statement, including a management information circular/prospectus and a consent solicitation statement/prospectus, with the SEC, which has not yet become effective. GALAXY AND BITGO SHAREHOLDERS ARE ADVISED TO READ THE FINAL VERSIONS OF SUCH DOCUMENTS, WHEN AVAILABLE, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. Shareholders may obtain a free copy of the registration statement (including the management information circular/prospectus and the consent solicitation statement/prospectus) and any other relevant documents from the SEC's website at <http://www.sec.gov>. Copies of the final versions of such documents can also be obtained, when available, without charge, via Galaxy Digital's investor relations website: <https://investor.galaxydigital.io>. The proposed reorganization and domestication is subject to approval by shareholders of the Company and applicable regulatory authorities, including the Toronto Stock Exchange. The Company anticipates holding a shareholder meeting to seek approval following the effectiveness of the registration statement, and further details will be included in the management information circular to be mailed to shareholders and posted on the Company's SEDAR profile at www.sedar.com. These materials shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of any of the proposed transactions. These materials do not constitute an offer to sell or the solicitation of an offer to buy any securities or a solicitation of any vote of approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

CAUTION ABOUT FORWARD-LOOKING STATEMENTS

The information in this document may contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended (the "Securities Act"), Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and "forward-looking information" under Canadian securities laws (collectively, "forward-looking statements"). Our forward-looking statements include, but are not limited to, statements regarding our or our management team's expectations, hopes, beliefs, intentions or strategies regarding the future, including with respect to mining capacity and statements related to the Bid. Statements that are not historical facts, including statements about the pending acquisition, domestication and the related transactions (the "transactions"), and the parties, perspectives and expectations, and the Bid are forward-looking statements. In addition, any statements that refer to estimates, projections, forecasts or other characterizations of future events or circumstances, including any underlying assumptions, are forward-looking statements. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "forecast," "intend," "may," "might," "plan," "possible," "potential," "predict," "project," "should," "would" and similar expressions may identify forward looking statements, but the absence of these words does not mean that a statement is not forward-looking. Forward-looking statements in this release may include, for example, statements about: our ability to complete the transactions within a particular timeframe. The forward-looking statements contained in this release are based on our current expectations and beliefs concerning future developments and their potential effects on us taking into account information currently available to us. There can be no assurance that future developments affecting us will be those that we have anticipated. These forward-looking statements involve a number of risks, uncertainties (some of which are beyond our control) or other assumptions that may cause actual results or performance to be materially different from those expressed or implied by these forward-looking statements. These risks include, but are not limited to: (1) the inability to complete the proposed reorganization transactions or combination with BitGo, due to the failure to obtain shareholder, regulatory and stock exchange approvals, the failure to satisfy any other conditions to closing, or otherwise; (2) changes to the proposed structure of the transactions that may be required or appropriate as a result of applicable laws or regulations or as a condition to obtaining shareholder or stock exchange approval of the transactions or satisfying any other conditions to closing; (3) the outcome of any legal proceedings that may be instituted following the transactions and any definitive agreements with respect thereto; (4) the ability to meet and maintain listing standards following the consummation of the transactions; (5) the risk that the transactions disrupt current plans and operations; (6) costs related to the transactions;



Forward-looking Information and Important Considerations

(7) changes in applicable laws or regulations; (8) the possibility that the Company may be adversely affected by other economic, business, and/or competitive factors; (9) changes or events that impact the cryptocurrency industry, including potential regulation, that are out of our control; (10) the risk that our business will not grow in line with our expectations or continue on its current trajectory; (11) the possibility that our addressable market is smaller than we have anticipated and/or that we may not gain share of it; (12) the TSX may not approve the Bid on the timeline expected, or at all; (13) the Company may decide not to repurchase any ordinary shares pursuant to the Bid; (14) the Company's ordinary shares may experience price and trading volume volatility, (15) those other risks contained in the Annual Information Form for the year ended December 31, 2021 available on the Company's profile at www.sedar.com and (16) other risks and uncertainties to be indicated from time to time in filings made with the SEC. Should one or more of these risks or uncertainties materialize, they could cause our actual results to differ materially from the forward-looking statements. We are not undertaking any obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. You should not take any statement regarding past trends or activities as a representation that the trends or activities will continue in the future. Accordingly, you should not put undue reliance on these statements.

Securities transactions are effected through Galaxy Digital Partners LLC, a member of FINRA and SIPC.

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®Registered Service Mark of Galaxy Digital Holdings LP

Galaxy manages a number of funds, including the Galaxy Crypto Index Fund, Galaxy Ethereum Fund, the Galaxy Bitcoin Funds and the Galaxy DeFi Index Fund (each a "Fund" and together "Galaxy Funds") which invests in digital assets. The Information is not an offer to buy or sell, nor is it a solicitation of an offer to buy or sell, interests in the Fund or any advisory services or any other security or to participate in any advisory services or trading strategy. If any offer and sale of securities is made, it will be pursuant to the confidential offering memorandum of the Fund (the Offering Memorandum). Any decision to make an investment in the Fund should be made after reviewing such Offering Memorandum, conducting such investigations as the investor deems necessary and consulting the investor's own investment, legal, accounting and tax advisors in order to make an independent determination of the suitability and consequences of an investment. The performance of the Fund will vary from the performance of the relevant Index that it tracks. None of the Information has been filed with the U.S. Securities and Exchange Commission, any securities administrator under any state securities laws or any other governmental or self-regulatory authority. No governmental authority has opined on the merits of the offering of any securities by the Fund or Galaxy, or the adequacy of the information contained herein. Any representation to the contrary is a criminal offense in the United States.

Investing in the Funds and digital assets involves a substantial degree of risk. There can be no assurance that the investment objectives of the Fund will be achieved. Any investment in the Fund may result in a loss of the entire amount invested. Investment losses may occur, and investors could lose some or all of their investment. Neither historical returns nor economic, market or other performance is an indication of future results.

Decentralized Finance (or DeFi) refers to a variety of blockchain-based applications or protocols that provide for peer-to-peer financial services using smart contracts and other technology rather than such services being offered by central intermediaries. Common DeFi applications include borrowing/lending Digital Assets and providing liquidity or market making in Digital Assets. Because DeFi applications rely on smart contracts, any errors, bugs, or vulnerabilities in smart contracts used in connection with DeFi activities may adversely affect such activities. DeFi lending is subject to counterparty risk and credit risk, but because lending is automated through the DeFi protocol, rather than individual decisions made by a portfolio manager on behalf of a Fund, such risks may be exacerbated, particularly if there are flaws in DeFi protocol's code or operation. DeFi applications may involve regulated financial products or regulated activities, however because of their decentralized nature, there is generally no entity subject to regulatory supervision. Accordingly, DeFi applications may be subject to more risks than engaging in similar activities through regulated financial intermediaries. In addition, in certain decentralized protocols, it may be difficult or impossible to verify the identity of a transaction counterparty necessary to comply with any applicable anti-money laundering, countering the financing of terrorism, or sanctions regulations or controls. All of these risks could cause the value of DeFi tokens held by a fund to decline, including to zero.



Overview of Galaxy Digital's Opportunity

- 1 ACCELERATING INDUSTRY TAILWINDS**
- 2 EXPANSIVE TAM**
- 3 STRONG MARKET POSITION**
- 4 BELLWETHER BRAND IN INDUSTRY**
- 5 RELENTLESS CLIENT-CENTRIC INNOVATION**
- 6 ACCELERATED GROWTH**
- 7 WORLD-CLASS MANAGEMENT TEAM**
- 8 LEADING DIGITAL ASSET SECURITY PLATFORM**



The Digital Asset Industry is Enjoying Strong Secular Tailwinds...

Key Trends

2021 VC Money Invested in Crypto / Blockchain⁽¹⁾ **\$33B**

2021 Funding Rounds at Over \$1bn Valuation for Crypto and Blockchain Companies⁽²⁾ **43+**

Global Crypto Users (up from 221M in July 2021)⁽³⁾ **295M**

Market Accelerators

- ✓ Increasing utility of digital assets for financial services use cases driving retail, institutional and corporate adoption
- ✓ Improving market liquidity
- ✓ Broader blockchain innovations including DeFi and the growth of NFTs as a prominent form of tokenization
- ✓ Increasing utilization as an exchange of value across traditional corporates

Adoption Milestones



February 2021

Purchased \$1.5bn of Bitcoin in 2021 and is accepting Bitcoin as payment



February 2021

Corporate treasury invested \$200+ million in Bitcoin



March 2021

Started allowing U.S. consumers to use their cryptocurrency holdings to pay at online merchants

coinbase

MicroStrategy

Throughout 2021

Growing access to capital markets on both debt and equity offerings



July 2021

SPAC mergers announced for Cryptocurrency companies Bullish Global (\$9bn) and Circle (\$4.5bn)



mastercard



October 2021

Bakkt listed on NYSE on October 18th.
Announced partnership to sponsor crypto card-based payments



Meta



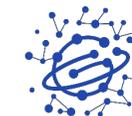
BLOCK

October 2021
December 2021
Major Fintechs changing names to reflect digital assets focus

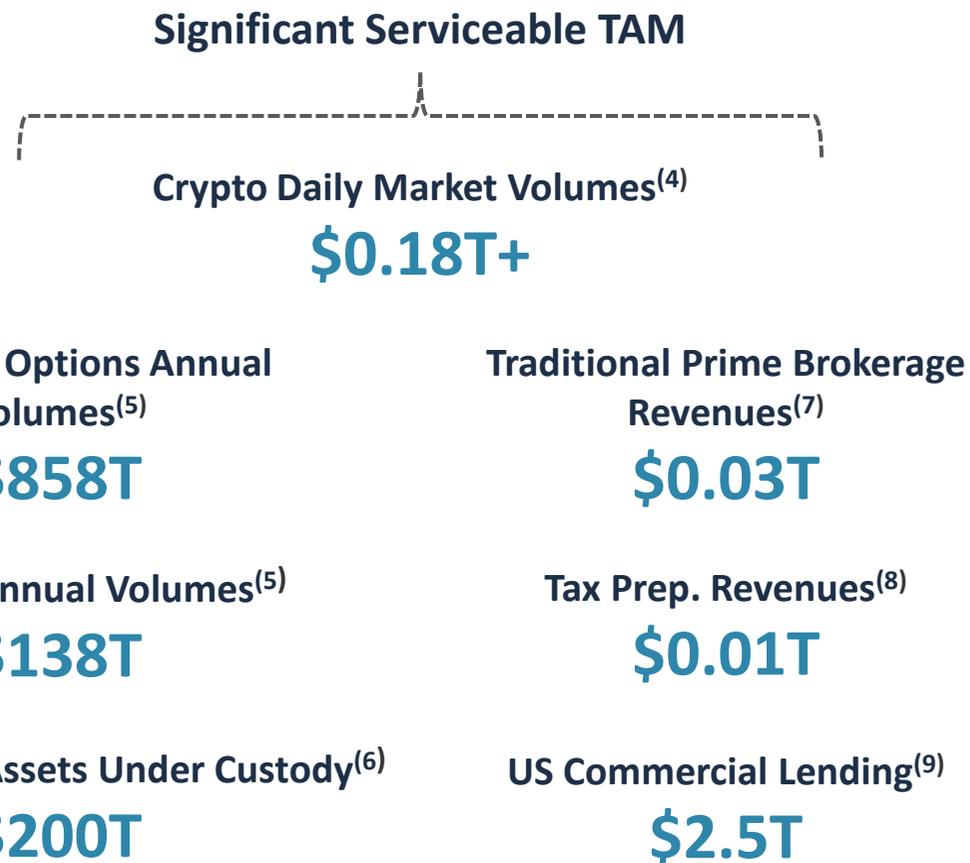
(1) Pitchbook (December 2021).

(2) Galaxy Digital Research (January 2022).

(3) "Total Number of Global Crypto Owners," Crypto.com (January 2022).



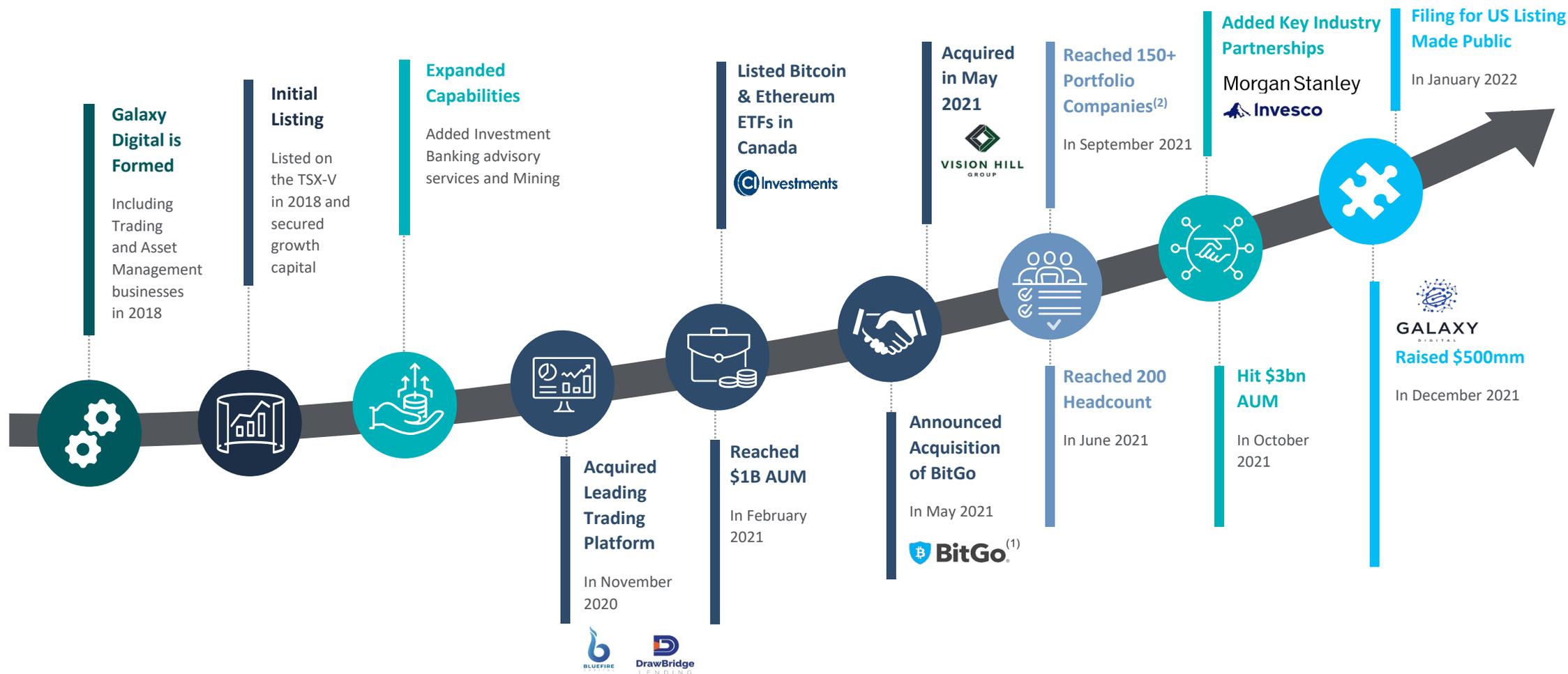
...and Has an Expansive Addressable Market



(1) Broad money is the sum of currency outside of banks; demand deposits other than those of the central government; the time, savings, and foreign currency deposits of resident sectors other than the central government; bank and traveler's checks; and other securities such as certificates of deposit and commercial paper. The World Bank (2020). (2) Market data as of March 31, 2022, CoinMarketCap. (3) FactSet market data for combined US technology services and finance sectors as of March 31, 2022. (4) Reported Volume Market data as of April 27, 2022, FTX Global Volume Monitor. (5) 2020 Market Highlights, World Federation of Exchanges (February 19, 2021). (6) Custodial & Trust Services Industry Profile, First Research (2021). (7) The Role of Prime Brokerage in Digital Assets, Fidelity (2020). (8) Revenues from Tax Preparation Services Industry in the US, IBIS World (2021). (9) Commercial and Industrial Loans, All Commercial Banks, FRED (December, 2021).



The Galaxy Digital Journey to Date



Global Coin Market Cap



(1) Assumes closing of the BitGo acquisition, which is subject to regulatory approvals and other customary closing conditions.
 (2) Includes principal investments and portfolio companies in Galaxy Interactive strategies.
 (3) Source: CoinMarketCap.com



Diversified Offerings Across Five Business Lines

**Asset
Management**

Trading

**Investment
Banking**

Mining

**Principal
Investments**



Innovative Growth Company Providing Institutional Grade Solutions Across Digital Assets

Strong Growth Across All Business Lines

~\$2.7B

In AUM⁽¹⁾

\$5.9B+

Market Capitalization⁽²⁾

200+

Portfolio Companies⁽³⁾

Liquidity Provider in over

100

Unique Crypto Assets⁽⁴⁾

800+

Institutional Trading Counterparties

\$915M

Gross 2022 Counterparty Loan Originations

\$2.5B

Partners' Capital

348

Employees Globally

Trusted by Partners

Goldman Sachs

Morgan Stanley

Invesco

Bloomberg

CI Investments

bakkt™

CAIS

Note: All financial figures in this overview are in US Dollars, unless otherwise stated. All figures as of March 31, 2022.

- (1) Preliminary and unaudited. AUM is an internal estimate inclusive of a sub-advised fund, committed capital in a closed-end vehicle, and seed investments by affiliates. Changes in AUM are generally the result of performance, contributions, and withdrawals.
- (2) Market data based on fully diluted shares outstanding.
- (3) Representative of Galaxy Interactive and Galaxy Principal Investments.
- (4) Restrictions may apply depending on jurisdictions and/or qualifications.



Power of the Galaxy Digital + BitGo Combination

Together, Galaxy and BitGo will set the standard for serving institutions in the digital asset ecosystem

	 GALAXY DIGITAL	 BitGo®	 GALAXY DIGITAL / BitGo®
Market Position	Institutionalizing digital assets and blockchain ecosystems	Leading digital assets infrastructure provider	Full-Service Institutional Platform
Complementary Capabilities	Asset Management, Trading, Investment Banking, Principal Investments, and Mining	Custody, Prime Brokerage, and Portfolio/Tax	Full Suite of Products for Acting in and Holding Digital Assets
Human Capital	Financial, Investment, and Product-Oriented Expertise	Strong Focus on Product and Security Innovation	Mix of Development and Deployment Personnel
Presence	Primarily North America	Majority of Revenue from Customers Outside of the United States	Global Presence



Galaxy Digital Leadership Team

Deep bench of experts in capital markets, asset management, digital assets, investing and technology



CHRIS FERRARO

Co-President and CIO



MIKE BELSHE*

CEO Of BitGo



MIKE NOVOGRATZ

Founder and CEO



DAMIEN VANDERWILT

*Co-President and Head of
Global Markets*



ERIN BROWN

Chief Operating Officer



ANDREW SIEGEL

*General Counsel & Chief
Compliance Officer*



JENNIFER LEE

Chief People Officer



ALEX IOFFE

Chief Financial Officer



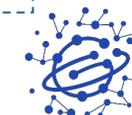
MICHAEL DAFFEY

Chairman and Senior Advisor



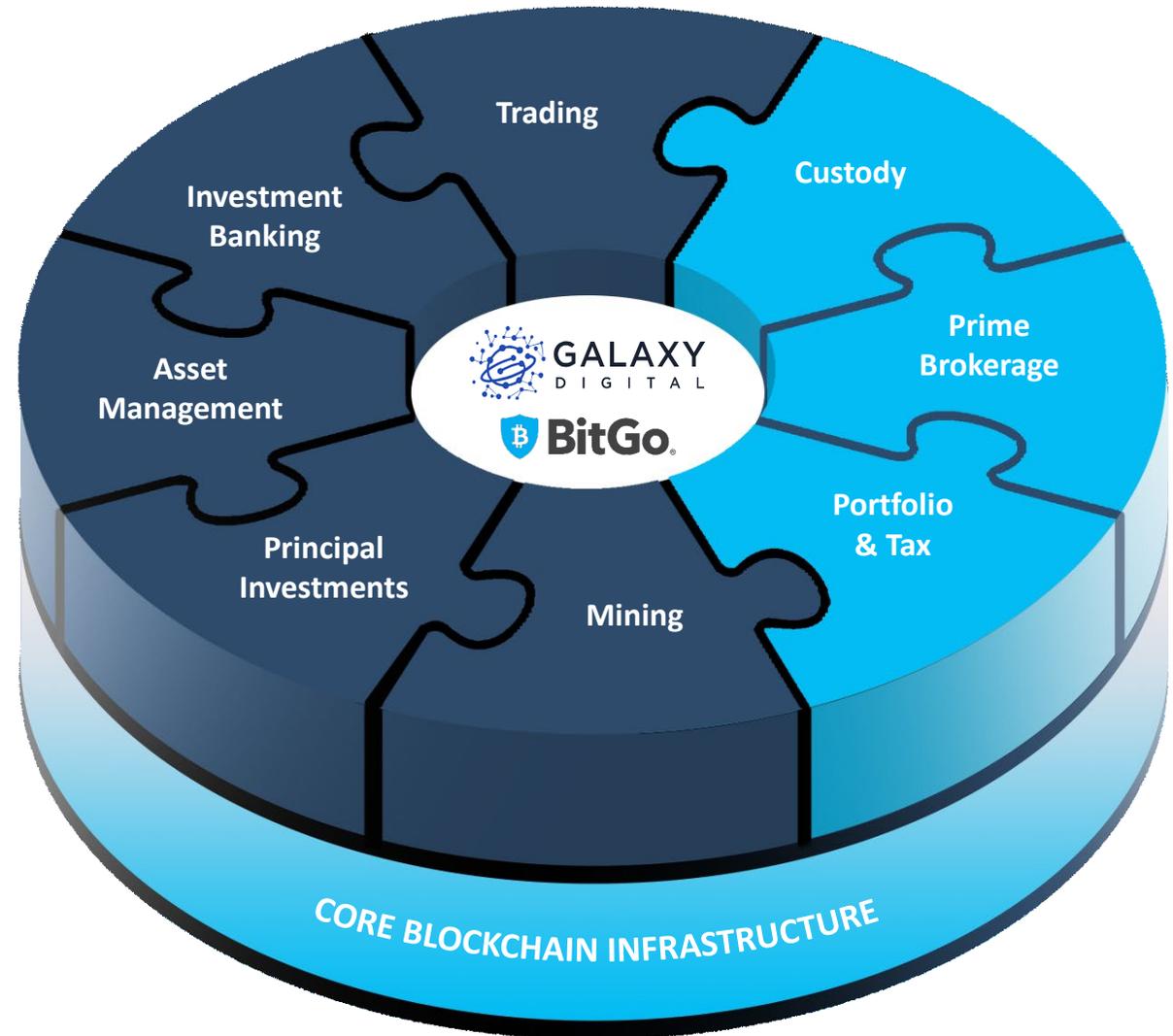
NEAL KATYAL

*Senior Advisor and Chair –
Advisory Board*

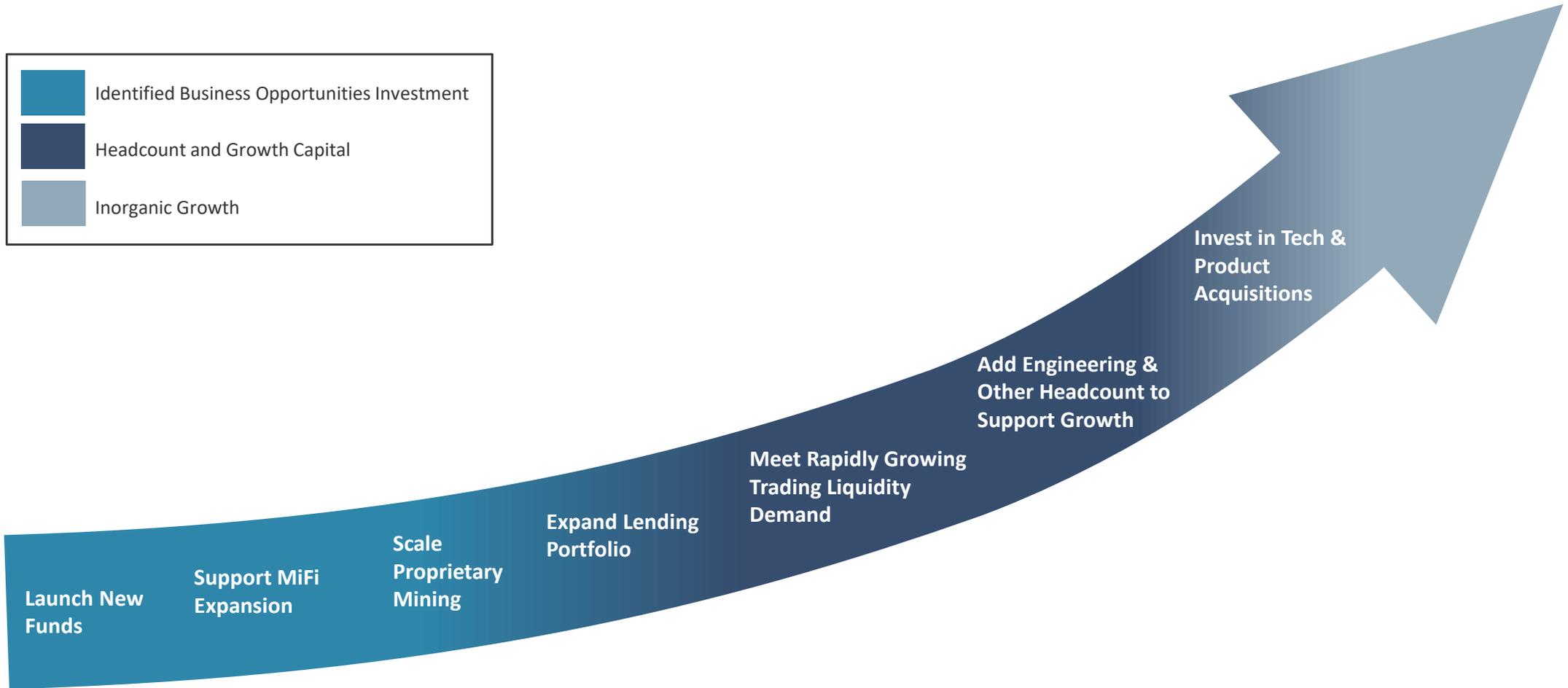


Galaxy is Rapidly Evolving to Meet the Market's Demands

- ✓ Industry-leading custody solution
- ✓ Path to scaled prime brokerage
- ✓ International beachhead position
- ✓ Adds portfolio management and tax services
- ✓ Innovative, world-class technologists specializing in blockchain infrastructure



Long Term Strategy to Accelerate Diversification of Products & Results



Despite Recent Digital Asset Price Headwinds, Q1 22 Performance Showed Continued Long-term Execution

**Galaxy Digital Investment Banking
Net Comprehensive Income**

+775% to \$5.8M

**Galaxy Digital Mining Net
Comprehensive Income**

+433% to \$5.0M

Partners' Capital

+50% to \$2.5B

Employees Globally

+140% to 348

Note: All financial figures in this overview are in US Dollars, unless otherwise stated. All figures as of March 31, 2022. Year-over-Year Growth.



... Across All Business Lines

**Assets Under
Management**

+113% to **\$2.7B**

**Gross 2022 Counterparty
Loan Originations**

+36% to **\$915M**

**Portfolio
Companies⁽¹⁾**

200+

**Mining bitcoin at a
marginal cost
significantly lower than
fair market value⁽²⁾**

**Total Trading
Counterparties**
800+

Note: All financial figures in this overview are in US Dollars, unless otherwise stated. All figures as of March 31, 2022. Year-over-Year Growth

(1) Includes portfolio companies held in Galaxy Interactive and Galaxy Principal Investments funds.

(2) Unaudited, marginal cost. Fair market value is the price of bitcoin as determined by the market.



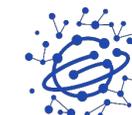
Select Financial Highlights, Q1 2022

Partners' Capital



	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
<i>Partners' Capital</i> QoQ % Change	+110%	-11%	+35%	+28%	-3%

<i>Crypto Market Cap</i> QoQ % Change	+144%	-24%	+33%	+15%	-7%
Crypto Market Cap⁽¹⁾	\$1.89T	\$1.45T	\$1.92T	\$2.21T	\$2.04T



Asset Management: Institutional-Grade Exposure to the Growth of Digital Assets and Blockchain Technology

17

Discrete Fund Offerings

Pillars of Asset Management:

Passive Exposure
(BTC, ETH, Solana, DeFi)

Fund of Funds

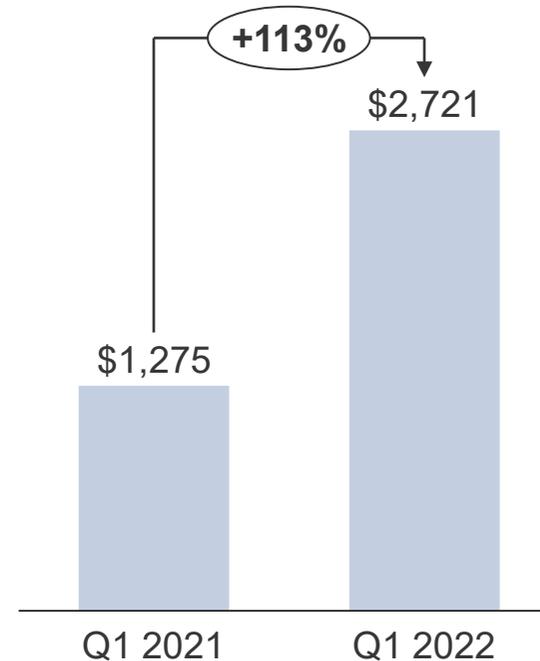
Interactive Venture

Institutional Partners

 **Invesco**  **Bloomberg**  **Investments**  **Morgan Stanley**

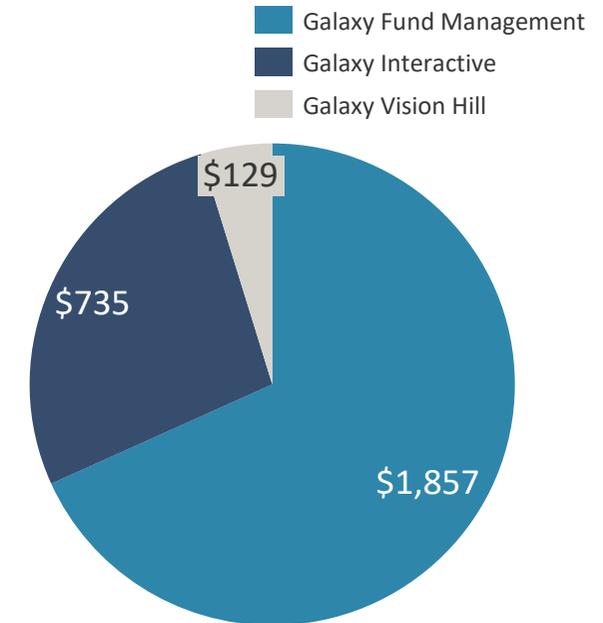
Year over Year AUM Growth⁽¹⁾

(\$ in USD millions)



AUM by Product⁽¹⁾

(\$ in USD millions)



Note: All financial figures in this overview are in US Dollars, unless otherwise stated.

(1) AUM is an internal estimate inclusive of a sub-advised fund, committed capital in a closed-end vehicle, and seed investments by affiliates. Changes in AUM are generally the result of performance, contributions, and withdrawals. As of March 31, 2022, figures may not sum due to rounding.



Trading: An Institutional-Grade Liquidity Provider with Market Expertise and Global Access

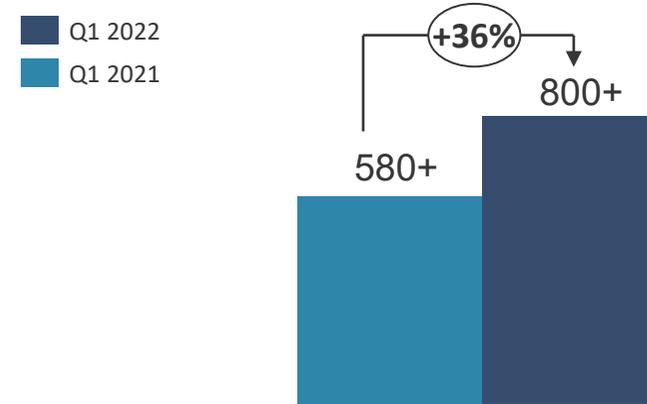
Products Offered:

- ✓ OTC Spot Liquidity Provision
- ✓ On-Exchange Liquidity Provision
- ✓ OTC Options & Derivatives
- ✓ Bespoke Lending & Structured Product Offerings

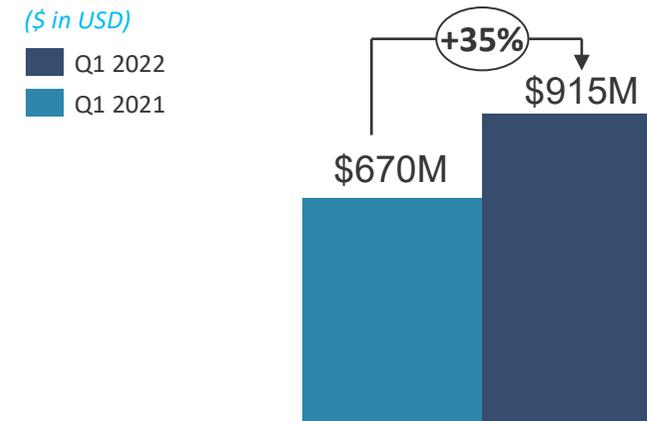
Global, 24/7, high-touch
and electronic trading
coverage

Over 100 Tokens
Supported⁽¹⁾

Total Trading Counterparties



Gross Counterparty Loan Originations



Mining: The One-Stop Platform for Mining-Related Financial Services

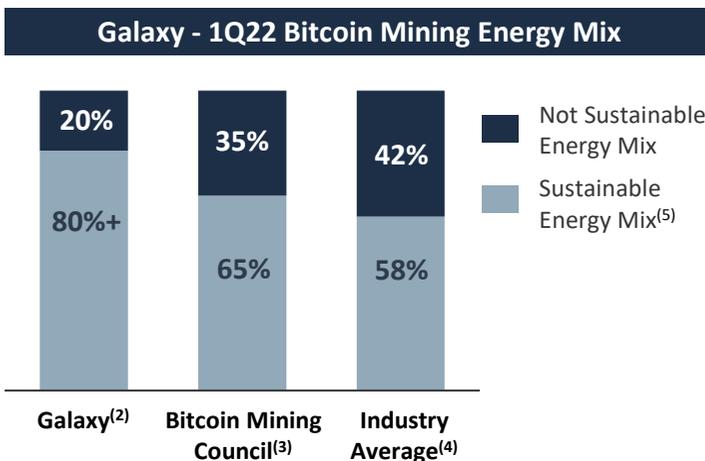
Utilizing our in-house expertise to feed into our two main business lines: prop mining and miner finance. Galaxy Digital Mining has consistently mined Bitcoin at a significant discount to FMV while providing novel and sophisticated financial solutions to Bitcoin miners.

Prop Mining

- Using best-in-class, onshore third-party operators and proprietary technology for monitoring and maintenance
- Operational excellence has consistently allowed Galaxy to mine bitcoin at a marginal cost significantly lower than fair market value⁽¹⁾
- Galaxy has a public commitment to manage our carbon footprint and increase use of clean energy – with a goal to utilize over 80% sustainable mix for all mining operations

Miner Finance

- Work across Galaxy verticals to source clients, create/enhance products, and identify new solutions
- Providing miners with a comprehensive suite of financial services and products including asset-backed loans and leases, project financing, equipment financing, treasury management, capital optimization, hedging and trading solutions and more
- Building the one-stop shop for mining financial services and creating the financial hub for all miners needs
- Strategic investing in the broader mining ecosystem



- As of March 31, 2022, unaudited. Fair market value is the price of bitcoin as determined by the market.
- Galaxy Digital Bitcoin mining energy mix across our onshore third-party facility operator as of March 31, 2022, unaudited.
- Galaxy Digital is a member of the Bitcoin Mining Council (“BMC”), a voluntary and open forum of Bitcoin miners committed to the network and its core principles, promoting transparency, sharing best practices, and educating the public on the benefits of Bitcoin and Bitcoin mining. The BMC represents 46% of the current global Bitcoin network. Data compiled from BMC advisory council members.
- As of March 31, 2022, estimate per the BMC based on BMC analysis, assumption, and extrapolations.
- “Sustainable Energy Mix” is defined by the BMC as energy sourced from renewables and nuclear



Investment Banking: Leading Financial and Strategic Advisory Services for the Cryptoeconomy

Provides traditional investment banking services and specialist knowledge about the inner workings of the cryptocurrency and blockchain technology sector

Serves public and private clients globally with a full spectrum of financial advisory services, including general corporate, strategic, M&A, divestitures, and restructuring advisory services, as well as equity, debt, and project finance capital market services

M&A ADVISORY

CAPITAL RAISING

GENERAL CORPORATE ADVISORY

SELECT DEAL EXPERIENCE

<p>March 2022</p> <p>Algorand has acquired napster.</p> <p><i>Exclusive Financial Advisor to Algorand</i></p>	<p>March 2022 (Pending)</p> <p>Thunder Bridge Capital Partners IV has entered into a merger agreement with Coincheck \$1,250,000,000⁽¹⁾</p> <p><i>Financial Advisor to TBC IV</i></p>	<p>February 2022</p> <p>BLOCKDAEMON has acquired Gem</p> <p><i>Exclusive Financial Advisor to Blockdaemon</i></p>	<p>February 2022</p> <p>Qredo Series A Financing led by 10T \$80,000,000</p> <p><i>Exclusive Financial Advisor & Sole Placement Agent</i></p>	<p>February 2022</p> <p>COMPUTENORTH Initial Series C Financing led by MERCURIA GENERATE \$385,000,000⁽²⁾</p> <p><i>Sole Placement Agent</i></p>	<p>November 2021</p> <p>coinbase has acquired the team at BRD</p> <p><i>Sell-side Advisor to BRD</i></p>
<p>November 2021</p> <p>BLOCKDAEMON has acquired ANY block ANALYTICS</p> <p><i>Exclusive Financial Advisor to Blockdaemon</i></p>	<p>November 2021</p> <p>IrisEnergy Initial Public Offering \$231,538,468</p> <p><i>Digital Asset Advisor to Iris Energy</i></p>	<p>November 2021</p> <p>CoreWeave Growth Financing provided by MAGNETAR CAPITAL \$50,000,000</p> <p><i>Sole Placement Agent</i></p>	<p>July 2021</p> <p>Far Peak Acquisition Corp Bullish PIPE Financing EFM Asset Management cryptology asset group BlackRock \$300,000,000</p> <p><i>Co-placement Agent</i></p>	<p>May 2021</p> <p>GALAXY DIGITAL has acquired VISION HILL GROUP</p> <p><i>Financial Advisor</i></p>	<p>May 2021</p> <p>GALAXY DIGITAL has signed agreement to acquire BitGo for \$1,200,000,000</p> <p><i>Financial Advisor</i></p>
<p>March 2021</p> <p>BlockFi Series D Financing led by BainCapital VENTURES DST TIGERGLOBAL \$350,000,000</p> <p><i>Co-placement Agent</i></p>		<p>October 2020</p> <p>FTX has acquired Blockfolio for \$150,000,000</p> <p><i>Sell-side Advisor to Blockfolio</i></p>		<p>November 2019</p> <p>Silvergate Initial Public Offering \$45,000,000</p> <p><i>Co-manager</i></p>	

Note: Securities products and services are offered by Galaxy Digital Partners LLC, a member of FINRA and SIPC.

- 20 (1) Existing shareholders may receive an earn-out consideration of ~\$500mm contingent on Coincheck's future stock price.
 (2) GDIB advised on the \$85m equity component of Compute North's recent \$385m fundraising.



Principal Investments: Diverse Portfolio and Investments Across the Cryptoeconomy

Identifies, invests in, and supports category-defining companies and networks we anticipate will grow the cryptoeconomy, and shape the adoption of the ecosystem

200+ Portfolio Companies⁽¹⁾

Significant investments made in quarter include⁽²⁾:



REPRESENTATIVE CURRENT & PAST PRINCIPAL INVESTMENTS⁽³⁾



REPRESENTATIVE CURRENT & PAST INTERACTIVE INVESTMENTS⁽⁴⁾



(1) As of March 31, 2022, representative of Galaxy Interactive and Galaxy Principal Investments.
 (2) Representative of Galaxy Principal Investments.
 (3) Representative of Galaxy Principal Investments.
 (4) Representative of portfolio companies held within Galaxy Interactive strategies.



Galaxy's Sustainability Program

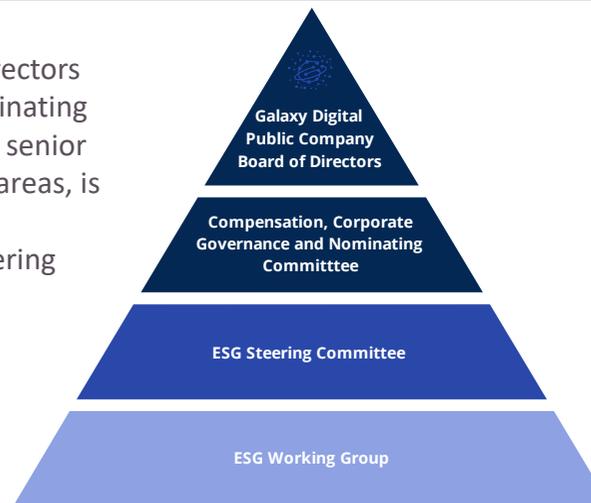
Our sustainability program strategy prioritizes the issues that matter most to our business and stakeholders, focusing on areas that have the greatest impact.

Program Strategy

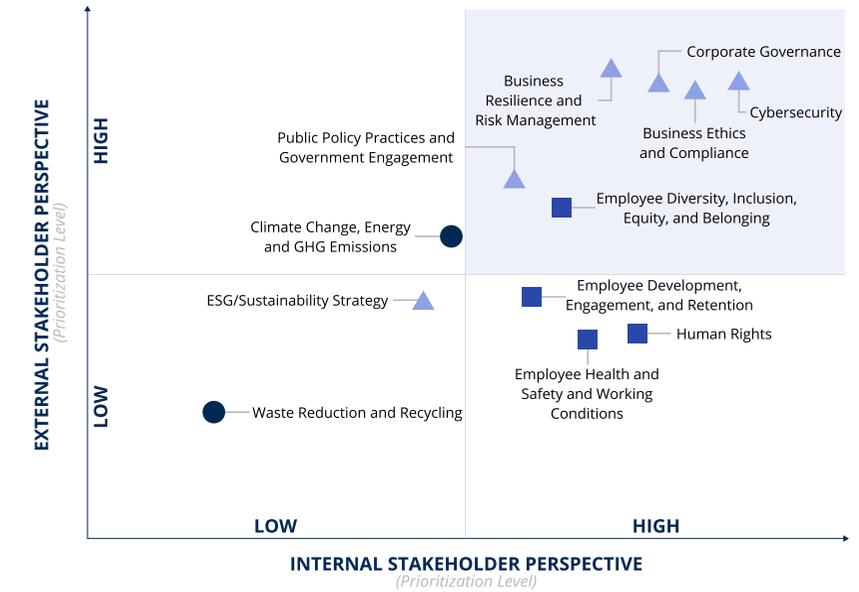
Environmental	Social	Governance
<ul style="list-style-type: none"> Managing and improving our environmental and carbon footprint by integrating sustainable practices into our global business and increasing the use of sustainable energy across the company, with a particular focus on our Mining business line 	<ul style="list-style-type: none"> Fostering a diverse, equitable, and inclusive environment for our people, our stakeholders, our clients, and our communities 	<ul style="list-style-type: none"> Establishing strong corporate governance to maintain a culture of integrity and oversee a high-achieving sustainable business model, all while creating value for shareholders and stakeholders

Program Structure

- The Program is overseen by the Company's Board of Directors and its Compensation, Corporate Governance and Nominating Committee. The ESG Steering Committee, comprised of senior executives across our business lines and key functional areas, is responsible for program execution and continuous improvement of our ESG initiatives. Supporting our Steering Committee is a dedicated ESG Working Group.



ESG Materiality Assessment



Galaxy Digital completed its first ESG materiality assessment to identify and prioritize focus areas, shape the Program strategy, and ensure that future reporting addresses ESG issues of greatest importance. Galaxy Digital's first sustainability report will be published in the second half of 2022.

