

Publication of Prospectus

4/26/2019

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Further to the announcement on 26 March 2019 relating to the proposal to put in place a new corporate structure for the Ferguson Group (the "Group") by introducing a new Jersey incorporated and UK tax-resident company ("New Ferguson") as the new parent company of the Group (the "Scheme"), Ferguson plc announces that a **prospectus (the "Prospectus")** in relation to New Ferguson is available from today on the Group's website and will be submitted shortly to the National Storage Mechanism and available for inspection at www.morningstar.co.uk/uk/nsm.

Copies of the Prospectus will also be available for inspection during normal business hours on any working day at New Ferguson's principal place of business being 1020 Eskdale Road, Winnersh Triangle, Wokingham RG41 5TS, United Kingdom.

To view the entire announcement click here.

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About Ferguson plc:

Ferguson plc is the world's largest specialist trade distributor of plumbing and heating products to professional contractors principally operating in North America and the UK. Revenue for the year ended 31 July 2018 was \$20.8 billion and ongoing trading profit was \$1.5 billion. Ferguson plc is listed on the London Stock Exchange (LSE: FERG) and is in the FTSE 100 index of listed companies. For more information, please visit www.fergusonplc.com or follow us on Twitter https://twitter.com/Ferguson_plc.