Welcome

Cardinal Health, Inc. Dublin Day
December 16, 2016



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Healthcare is changing…
We're changing healthcare.

Speakers

George Barrett
Chairman and CEO

Mike Kaufmann
Chief Financial Officer

Don Casey
CEO, Medical Segment

Jon Giacomin
CEO, Pharmaceutical Segment

Steve Lawrence
SVP, Retail Independent Sales

Sally Curley
SVP, Investor Relations

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Forward-looking statements

This presentation contains forward-looking statements addressing expectations, prospects, estimates and other matters that are dependent upon future events or developments. These statements may be identified by words such as "expect," "anticipate," "intend," "plan," "believe," "will," "should," "could," "would," "project," "continue," "likely," and similar expressions, and include statements reflecting future results, trends or guidance, statements of outlook and expense accruals. These matters are subject to risks and uncertainties that could cause actual results to differ materially from those projected, anticipated or implied. These risks and uncertainties include competitive pressures in Cardinal Health's various lines of business; the amount or rate of generic and brand pharmaceutical price appreciation or deflation and the timing of and benefit from generic pharmaceutical introductions; the ability to maintain the benefits from the generic sourcing venture with CVS Health; the ability to successfully integrate and realize the benefits from the acquisition of Cordis; the risk of non-renewal or a default under one or more key customer or supplier arrangements or changes to the terms of or level of purchases under those arrangements; uncertainties due to government health care reform including federal health care reform legislation; changes in the distribution patterns or reimbursement rates for health care products and services; the effects of any investigation or action by any regulatory authority; and changes in foreign currency rates and the cost of commodities such as oil-based resins, cotton, latex and diesel fuel. Cardinal Health is subject to additional risks and uncertainties described in Cardinal Health's Form 10-K, Form 10-Q and Form 8-K reports and exhibits to those reports. This presentation reflects management's views as of December 16, 2016. Except to the extent required by applicable law, Cardinal Health undertakes no obligation to update or revise any forward-looking statement.

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Agenda

Time	Topics	Speakers
10:00 AM – 10:15 AM	Welcome & agenda overview	*Sally Curley*
	Introductory comments	*George Barrett*
10:15 AM – 11:00 AM	Introduction of Steve	*Jon Giacomin*
	Retail independent offerings	*Steve Lawrence*
11:00 AM – 11:30 AM	Pharmaceutical segment Q&A	*Jon Giacomin*
11:30 AM – 11:45 AM	*Break for lunch (note that we will pause the webcast)*	
11:45 AM – 12:30 PM	Medical segment Q&A	*Don Casey*
12:30 PM – 1:00 PM	Final Q&A	*All*
1:00 PM	*Adjourn*	

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Retail Business Conference



8,804
total attendance





The industry's **largest trade show** for independent pharmacies



22k sq. ft. Cardinal Health solutions showcase

216k sq. ft. show floor

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Retail Advantage

Our solutions help customers implement retail best practices, from planograms and point-of-purchase materials to monthly ad programs.





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Business Advantage

We support our customers with trusted expertise and proactive solutions designed to help protect the pharmacies core business – the prescription.



Patient access and business expansion



Pharmacy ownership and transitions



Inventory management and back office support

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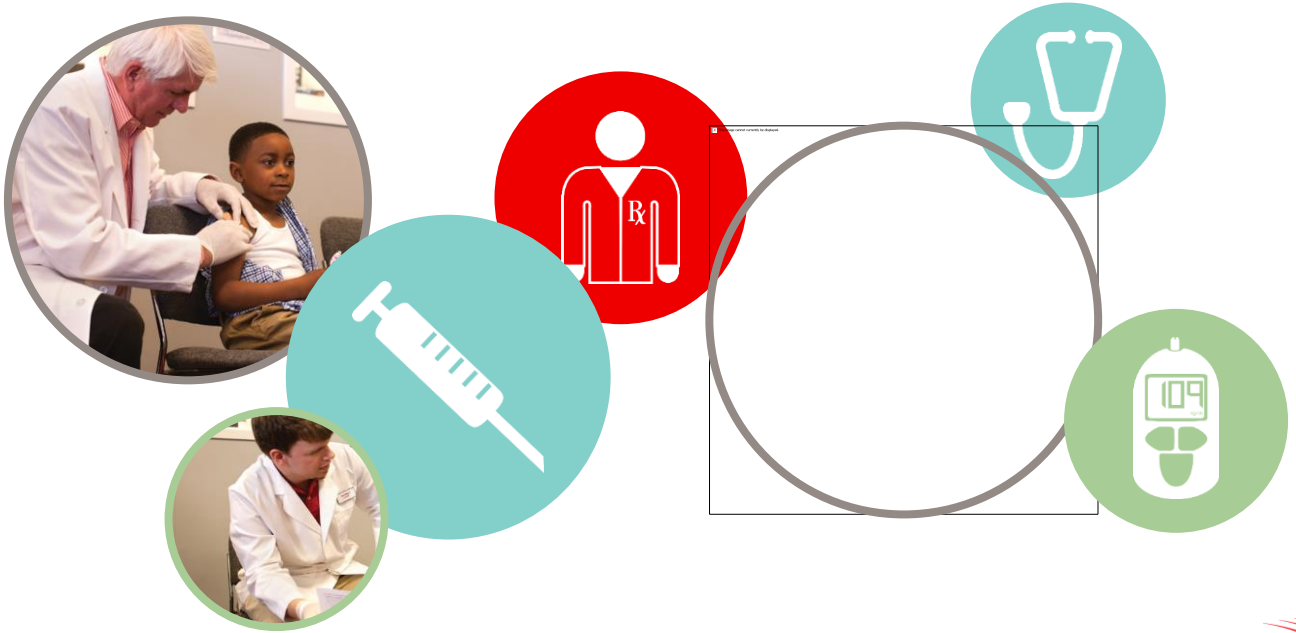
Wellness Advantage

Helping independents make their store a preferred destination for healthcare and wellness in their community



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