

2025 Financing plan

Issuer	Completed (\$ in millions)	Remaining (\$ in millions)	Notional Pre- Issuance Hedges	Security	Date Issued	Term	Rate ⁽¹⁾	2025 Maturities ⁽²⁾
Holding Company		\$3,000 - \$3,400	\$1,725					\$1,820 (Apr., Sep. & Dec.)
DE Carolinas	\$400 \$700		\$350	Senior Debt	January 2025	5-year 10-year	4.85% 5.25%	\$500 (Jan.)
DE Progress	\$500 \$850 \$750		\$1,000	Senior Debt	March 2025	2-year 10-year 30-year	4.35% 5.05% 5.55%	\$900 (Apr. & Aug.)
DE Florida		\$1,000 - \$1,300	\$600					
DE Indiana		\$300 - \$500	\$250					
DE Ohio		\$300 - \$500						\$150 (Jun.)
DE Kentucky		\$100 - \$200						\$95 (Oct.)
Piedmont		\$300 - \$500						\$205 (Sep. & Oct.)
DE Carolinas Storm Funding ⁽³⁾		\$1,150 - \$1,450						
DE Progress Storm Funding ⁽³⁾		\$450 - \$650						
Total Debt	\$3,200	\$6,600 - \$8,500	\$3,925					\$3,670
Holding Company	\$531 ⁽⁴⁾	\$469		Common Equity				
Total Equity	\$1,000	\$469						

(1) Excludes the impact of pre-issuance interest rate hedges

(2) Excludes amortization of noncash purchase accounting adjustments, securitization bonds, and term loans used to finance 2024 storms

(3) Excludes additional draws under the outstanding term loans used to fund storm costs. Proceeds from the securitization will repay DEC and DEP term loans

(4) Reflects shares issued/priced under Duke's Dividend Reinvestment Plan (DRIP) and At-the-Market (ATM) programs