2025 Financing plan

Issuer	Completed ($ in millions)	Remaining ($ in millions)	Notional Pre-Issuance Hedges	Security	Date Issued	Term	Rate[1]	2025 Maturities[2]
Holding Company	$1,750		$1,725	Senior Debt	September 2025	10-year 30-year	4.95% 5.70%	$1,820 (Apr., Sep. & Dec.)
	$1,200	$800		Term Loan[3]	September 2025	364-day	Floating	
DE Carolinas	$400 $700		$350	Senior Debt	January 2025	5-year 10-year	4.85% 5.25%	$500 (Jan.)
DE Progress	$500 $850 $750		$1,000	Senior Debt	March 2025	2-year 10-year 30-year	4.35% 5.05% 5.55%	$900 (Apr. & Aug.)
DE Florida		$1,000 - $1,300	$600					
DE Indiana	$300		$250	Senior Debt	May 2025	30-year	5.90%	
DE Ohio	$350			Senior Debt	June 2025	10-year	5.30%	$150 (Jun.)
DE Kentucky	$67.5 $42.5 $40			Senior Debt	August 2025	5-year 10-year 12-year	5.41% 6.01% 6.11%	$95 (Oct.)
Piedmont	$450			Term Loan	August 2025	364-day	Floating	$205 (Sep. & Oct.)
DE Carolinas Storm Funding[4]	$200 $382			NC Storm Recovery Bonds	September 2025	5.6 years 15.6 years	4.23% 5.07%	
		$500 - $600		SC Storm Recovery Bonds				
DE Progress Storm Funding[4]	$461			NC Storm Recovery Bonds	September 2025	12.2 years	4.89%	
Total Debt	**$8,443**	**$2,300 - $2,700**	**$3,925**					**$3,670**
Holding Company	$562[5]			Common Equity				
Total Equity	**$562**	**$0**						

(1) Excludes the impact of pre-issuance interest rate hedges;
(2) Excludes amortization of noncash purchase accounting adjustments, securitization bonds, and term loans used to finance 2024 storms;
(3) Total amount available under the term loan is $2.0B with the ability to make additional draws up to 90 days after closing;
(4) Proceeds from the NC storm securitization were used to repay DEC and DEP term loans. Term reflects weighted average life of bonds
(5) Reflects shares issued/priced under Duke's Dividend Reinvestment Plan (DRIP) and At-the-Market (ATM) programs