

2024 Financing plan

Issuer	Estimated / Actual Amount (\$ in millions)	Notional Pre-Issuance Hedges (\$ in millions)	Security	Date Issued	Completed (\$ in millions)	Term	Rate	2024 Maturities ⁽¹⁾
Holding Company	\$1,250	-	Senior Debt	January 2024	\$600 \$650	3-year 5-year	4.85% 4.85%	\$3,000 ⁽²⁾ (Jan., Apr., & Sep.)
	\$3,100 - \$3,500	\$1,250						
DE Carolinas	\$1,000	\$400	Senior Debt	January 2024	\$575 \$425	10-year 30-year ⁽³⁾	4.85% 5.40%	
DE Progress	\$400 - \$600	\$300						
DE Indiana	\$300 - \$500	\$200						
DE Ohio	\$300 - \$500							
Piedmont	\$300 - \$500							\$40 (Sep.)
DE Kentucky	\$150 - \$250							
DE Progress SC Storm Funding LLC	\$150 - \$200							
Total	\$6,950 - \$8,300	\$2,150			\$2,250			\$3,040

(1) Excludes amortization of noncash purchase accounting adjustments and securitization bonds

(2) Includes repayment of DE Corp.'s \$1.0B variable rate term loan with proceeds from January DE Corp. debt issuance. Assumes \$1.0B preferred stock, which resets at the prevailing 5-year US Treasury rate + 3.388% in September, is redeemed

(3) Reopened 30-year first mortgage bonds issued on June 15, 2023