

Liquidity summary (as of December 31, 2023)

(\$ in millions)

	Duke Energy	Duke Energy Carolinas	Duke Energy Progress	Duke Energy Florida	Duke Energy Indiana	Duke Energy Ohio	Duke Energy Kentucky	Piedmont Natural Gas	Total
Master Credit Facility ⁽¹⁾	\$ 2,275	\$ 1,575	\$ 1,400	\$ 950	\$ 950	\$ 825	\$ 225	\$ 800	\$ 9,000
Less: Notes payable and commercial paper ⁽²⁾	(198)	(968)	(1,041)	(152)	(406)	(520)	(118)	(538)	(3,941)
Outstanding letters of credit (LOCs)	(27)	(4)	(1)	(7)	-	-	-	-	(39)
Tax-exempt bonds	-	-	-	-	(81)	-	-	-	(81)
Available capacity	\$ 2,050	\$ 603	\$ 358	\$ 791	\$ 463	\$ 305	\$ 107	\$ 262	\$ 4,939
Cash & short-term investments									187
Total available liquidity									\$ 5,126

(1) Duke Energy's master credit facility supports Tax-Exempt Bonds, LOCs and the Duke Energy CP program of \$6 billion

(2) Includes permanent layer of commercial paper of \$625 million, which is classified as long-term debt