

2026 Financing plan

Issuer	Estimated / Actual Amount (\$ millions)	Notional Pre-Issuance Hedges (\$ millions)	Security	Date Issued	Term	Rate ⁽¹⁾	2026 Maturities ⁽²⁾
Holding Company	\$3,800 - \$4,200	\$875					\$5,225 (Mar., Apr. & Sep.)
DE Carolinas	\$2,200 - \$2,600	\$950					\$600 (Dec.)
DE Progress	\$1,000 - \$1,400	\$650					
DE Florida	\$600 - \$800	\$300					
DE Indiana	\$400 - \$600	\$200					
DE Kentucky	\$100 - \$200						\$45 (Jan.)
Piedmont ⁽³⁾	-						\$490 (Mar. & Oct.)
Total Debt	\$8,100 - \$9,800	\$2,975					\$6,360

(1) Excludes the impact of pre-issuance interest rate hedges

(2) Excludes amortization of noncash purchase accounting adjustments and securitization bonds

(3) Proceeds from Tennessee LDC sale are expected to repay maturities in 2026