



INVESTOR UPDATE
PRELIMINARY Q4 and Annual 2024 Results

February 27, 2025

Safe Harbor Statement

Information included or incorporated by reference in this presentation may contain forward-looking statements. This information may involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different than the future results, performance or achievements expressed or implied by any forward-looking statements. Forward-looking statements, which involve assumptions and describe our future plans, strategies and expectations, are generally identifiable by use of the words “may,” “should,” “expect,” “anticipate,” “estimate,” “believe,” “intend” or “project” or the negative of these words or other variations on these words or comparable terminology.

Examples of forward-looking statements include, but are not limited to, statements regarding efforts to grow revenue, expectations regarding fulfillment of backlog, future benefits to operating margins and the adequacy of cash resources. Actual events or results may differ materially from those discussed in forward-looking statements as a result of various factors, including, without limitation, the risks outlined under “Risk Factors” in the Information Statement contained within our Form 10-K filed with the SEC on March 25, 2024. In light of these risks and uncertainties, there can be no assurance that the forward-looking statements contained in this presentation will in fact be accurate. Further, we do not undertake any obligation to publicly update any forward-looking statements. As a result, you should not place undue reliance on these forward-looking statements.

MPTI Overview

MPTI is a NYSEAM publicly traded corporation

- Formed in 1965
- Aerospace and Defense Focused Since 2004 Acquisition
- Listed NYSEAM in October 2022 via Spin Off at ~\$13 (\$10.85-\$71.10 Range)
- 2.91mm Shares Outstanding, No Debt, and Free Cash Flow Generation
- Broad employee ownership to align interest with shareholders

MPTI Profile

- American Defense Contractor in High Growth Niche Markets
- Specialist in Robust Engineered Microwave & RF Applications
- One of the few vertically integrated RF companies in the US
- Positioned to access long term value creation opportunities
- Platform for Growth Through Mergers and Acquisitions



MPTI Key Takeaways

Mtron continues to perform well and released its preliminary Q4 and Annual 2024 financial results

- Backlog is strong with two \$10M orders received over the past two months
- Company is well positioned to benefit from US stockpile replenishment and European defense spending increases
- Supplies many of the air defense and missile systems explicitly exempt from President Trump's recent announcement on defense cuts
- Margins remain good and we are starting to get more leverage out of the model
- The Company is beginning to accumulate cash and stock exercises and rights offering add to war chest

The Company is entering a stage where it more aggressively looks at partnerships and

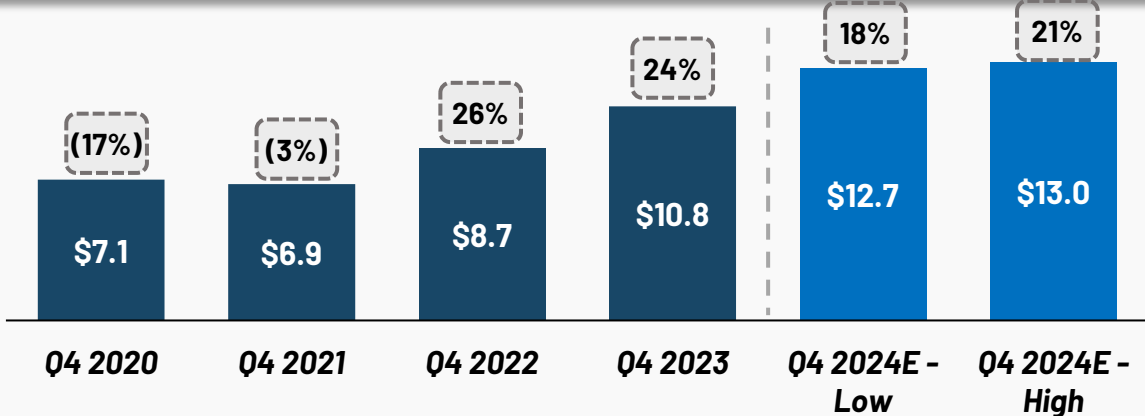
- Organic earnings growth remain strong
- Company is exploring numerous joint ventures to share revenue and profits
- Seeking acquisitions that add products and customers but most importantly earnings
- Willing to consider larger transformative transactions that use Mtron's listing as a vehicle



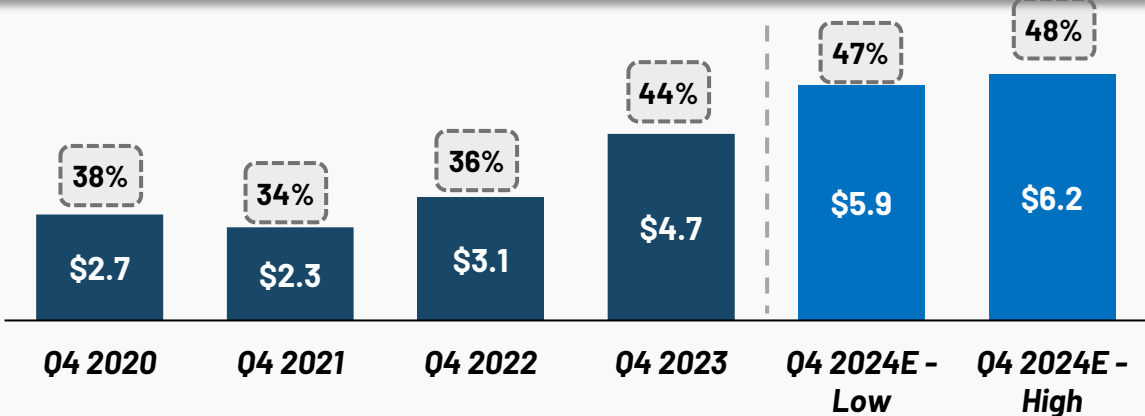
Preliminary Financial Results – Q4 QTD

Compelling Financials With Strong Topline Growth And Healthy Margins

Revenue & Growth (\$M)



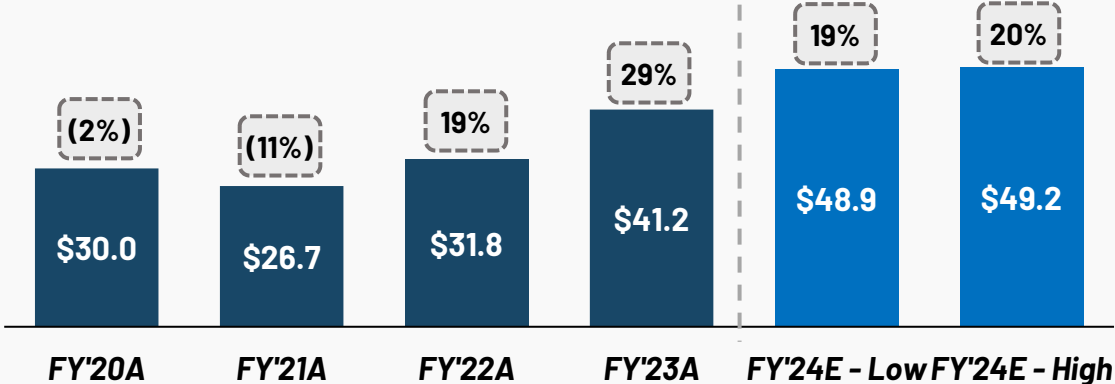
Gross Profit & Margin (\$M)



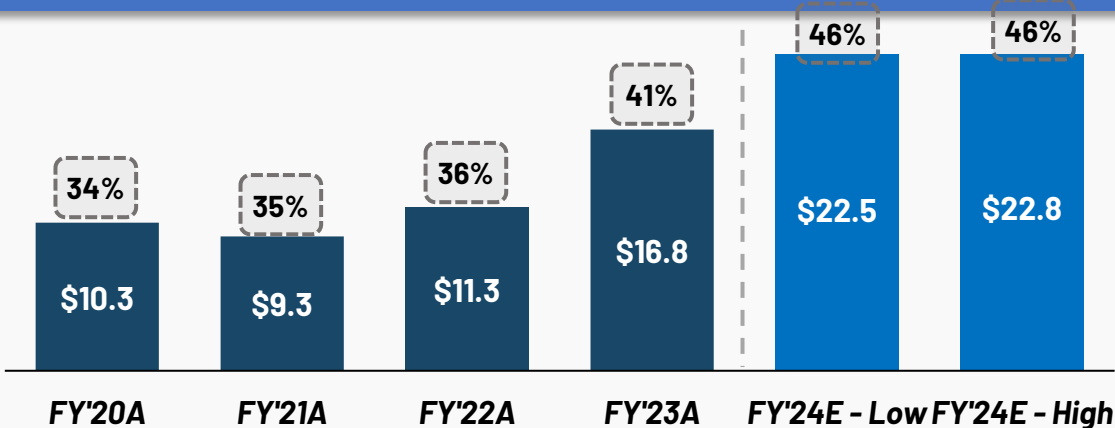
Preliminary Financial Results – Full Year

Compelling Financials With Strong Topline Growth And Healthy Margins

Revenue & Growth (\$M)



Gross Profit & Margin (\$M)



State of the Business - Investment Highlights

1

Strong revenue growth and cash generation

2

Attractive end markets with long-term contracts and loyal customers

3

Unique capability to manufacture in US for mission critical supply chains

4

Compelling financials with organic & inorganic growth strategy

5

Have production capacity and management team to support continued growth



Opportunities for Growth – Joint Ventures & M&A

1

Moderate to strong revenue growth and cash flow positive

2

Fills key product and/or technology gaps

3

Brings new customers to current markets or new markets

4

Supports company's desire to move to solutions sales

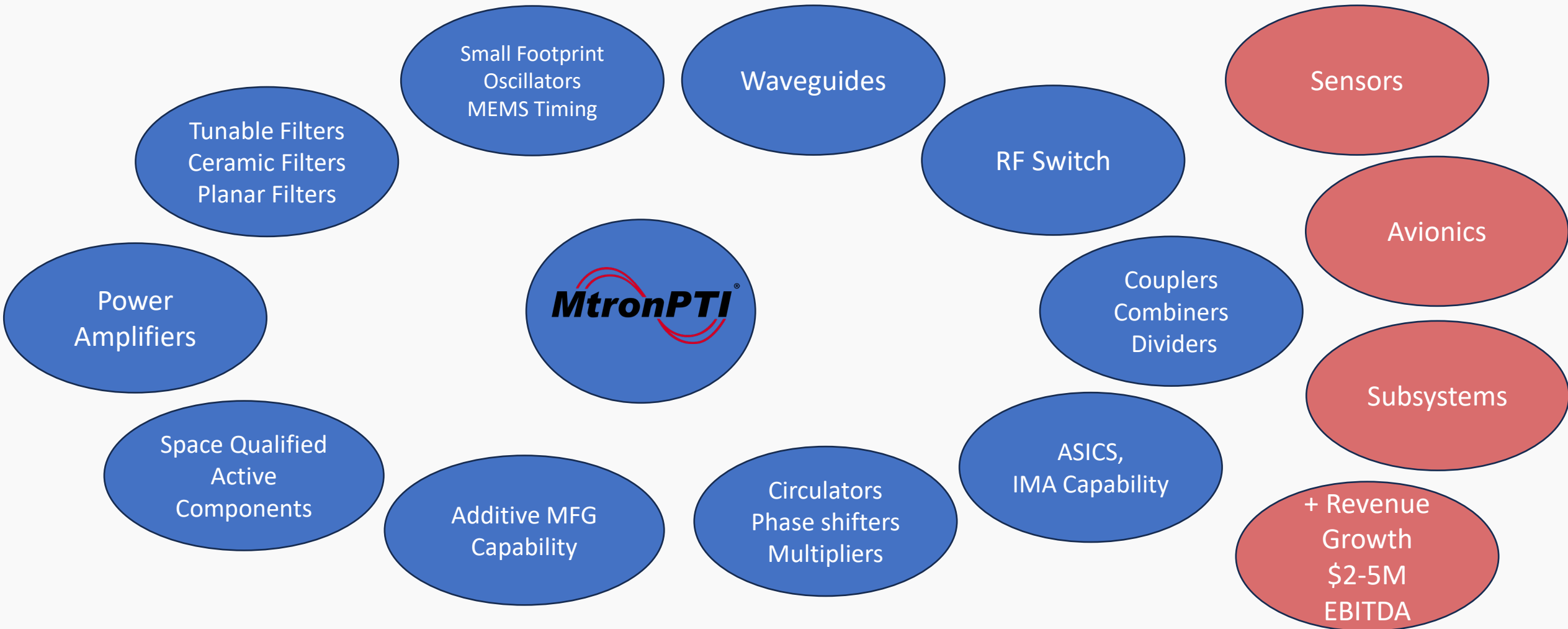
5

Can leverage core MPTI capabilities to accelerate market traction



Product Gaps or Opportunities

Looking for engineering-driven organizations with key product knowledge and manufacturing skills



MtronPTI[®]

Thank You

