Publication of Circular

Released : 08 Mar 2013

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Acal PLC
08 March 2013

8 March 2013

Acal plc ("Acal" or the "Company")

Proposed acquisition of the Myrra Group (the "Acquisition")

Publication of Circular

Further to the Company's announcement on 8 March 2013 announcing the conditional agreement to acquire the Myrra Group, which is subject to shareholder approval, the Company confirms that copies of the Circular and the Form of Proxy will today be posted to shareholders. In compliance with LR 9.6.1R and LR 9.6.3R, the Company confirms that the Circular and the Form of Proxy have also been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/nsm and on the Company's website at:
http://www.acal.co.uk/acal/en/news/press

The Circular contains a notice of a general meeting of the Company to be held at 11:00 am on 27 March 2013 at 2 Chancellor Court, Occam Road, Surrey Research Park, Guildford GU2 7AH (the "General Meeting"), at which Acal's shareholders will vote on the Acquisition.

Copies of this document are available free of charge from the Company's registered office during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted) up to and including the date of the General Meeting and will also be available for inspection at the General Meeting for at least 15 minutes prior to and during the meeting.

For further information please contact:

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Shareholders should read the whole of the Circular to be sent to them and not just rely on the summarised information set out in this announcement.

Terms used in this announcement shall have the same meanings as set out in the Circular.

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Oriel Securities, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting exclusively for Acal plc in connection with the Acquisition and will not be responsible to anyone other than Acal plc for providing the protections afforded to its clients or for providing advice in relation to the Acquisition.

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