NEWS RELEASE

Result of General Meeting and Total Voting Rights

2025-04-22

RNS Number : 7064F
Woodbois Limited
22 April 2025

22 April 2025

WOODBOIS LIMITED
("Woodbois" or the "Company")

Result of General Meeting

Total Voting Rights

Woodbois Limited (AIM:WBI), the Africa-focused forestry, timber trading and afforestation company, announces that at the Company's General Meeting ("**GM**") held earlier today, all resolutions were duly passed.

Application has been made for an aggregate of 4,038,800,000 new ordinary shares of 0.01p each ("**Ordinary Shares**"), comprising 3,660,000,000 Second Subscription Shares, 328,800,000 Adviser Shares and 50,000,000 Director's Shares, to be admitted to trading on AIM ("**Admission**"). It is expected that Admission, and the commencement of dealings in the 4,038,800,000 new Ordinary Shares, will take place at 8.00 a.m. on or around 23 April 2025. In addition, the Company has issued 2,779,500,000 warrants ("**Warrants**") to subscribe for new Ordinary Shares in the Company at a price of 0.125 pence per new Ordinary Share exercisable for a period of 24 months from the date of admission of the first tranche of the Subscription Shares, being 2 April 2025. Further details regarding the Warrants are set out in the Company's announcement released at 7.00 a.m. on 28 March 2025.

Total Voting Rights

Following Admission, the Company's issued and fully paid share capital will consist of 10,982,979,349 Ordinary Shares, with one voting right per ordinary share. The Company holds 19,138,147 Ordinary Shares in treasury, therefore the total number of voting rights in the Company is 10,963,841,202.

This figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms used in this announcement shall have the same meaning as in the Company's announcement released at 8.00 a.m. on 28 March 2025 unless otherwise defined herein.

Enquiries:

Woodbois Limited
Lucas Kanme, Chief Executive Officer

Allenby Capital Limited (Nominated Adviser) John Depasquale, Piers Shimwell	+44 (0)20 3328 5656
Novum Securities (Joint Broker) Colin Rowbury, Jon Bellis	+44 (0) 20 7399 9427
Axis Capital Markets Limited (Joint Broker) Lewis Jones	+44 (0) 203 026 0449
Hobart Capital Markets LLP Mike Staten	+44 (0) 207 070 5600

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact **rns@lseg.com** or visit **www.rns.com**.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our **Privacy Policy**.

END

ROMFLLFLEZLXBBD