

PROXY STATEMENT SUPPLEMENT

ADT Inc.
1501 Yamato Road
Boca Raton, FL 33431

To Stockholders of ADT Inc.:

The following information relates to the Proxy Statement (the “Proxy Statement”) of ADT Inc. (the “Company”), filed on April 29, 2019 and furnished to stockholders of the Company in connection with the solicitation of proxies by the Board of Directors of the Company (the “Board of Directors”) for the 2019 Annual Meeting of Stockholders and any adjournment or postponement thereof (the “Annual Meeting”) to be held on June 13, 2019, at 9:30 a.m., local time, at the Farmer’s Table Event Center, 1901 N. Military Trail, Boca Raton, FL 33431.

THE PROXY STATEMENT CONTAINS IMPORTANT INFORMATION AND THIS PROXY STATEMENT SUPPLEMENT SHOULD BE READ IN CONJUNCTION WITH THE PROXY STATEMENT

Explanatory Note

This Proxy Statement Supplement (this “Supplement”) is being filed solely to supplement the disclosure under the heading “*Certain Relationships and Related Transactions—Other Transactions*” beginning on page 48 of the Proxy Statement. Except as described in this Supplement, the information provided in the Proxy Statement continues to apply. To the extent that information in this Supplement differs from or updates information contained in the Proxy Statement, the information in this Supplement is more current. Defined terms used but not defined in this Supplement have the meanings set forth in the Proxy Statement.

Supplement to Proxy Statement

The disclosure under the heading “*Certain Relationships and Related Transactions—Other Transactions*” beginning on page 48 of the Proxy Statement is supplemented by adding the paragraph set forth below at the end of the current disclosure:

“For the fiscal year ended December 31, 2018, we paid fees in the ordinary course of business of approximately \$417,400 to a provider of photocopier equipment and support services that is controlled by funds affiliated with our Sponsor. The Company continues to purchase services from this company in 2019.”

There are no changes to the proposals to be acted upon at the Annual Meeting, which are described in the Proxy Statement, or the proxy card you previously received. If you have already submitted your proxy, you do not need to take any action unless you wish to change your vote. If you have already submitted your proxy card and wish to change your vote based on any of the information contained in this Supplement, you may change your vote or revoke your proxy at any time before it is voted at the Annual Meeting by following the instructions in the Proxy Statement.

We look forward to your attendance in person or by proxy at our Annual Meeting.

By order of the Board of Directors,



David Smail
Executive Vice President, Chief Legal Officer and Secretary