Hafnia Limited – Files a Registration Statement with US Securities and Exchange Commission and intends a direct listing on the New York Stock Exchange

27 March 2024

Hafnia Limited ("Hafnia" or the "Company") is pleased to announce that it has publicly filed a registration statement on Form 20-F with the U.S. Securities and Exchange Commission, with the intention to make a direct listing of the Company's common shares on the New York Stock Exchange ("NYSE") in addition to the current listing of the Company's common shares on the Oslo Stock Exchange ("OSE"). The Company will not issue any new securities in connection with the contemplated listing on the NYSE. Further information about the listing on the NYSE will be provided in due course.

The Company's common shares will continue to be registered under the ISIN code BMG4233B1090 and remain trading on the OSE under the ticker "HAFNI".

Advokatfirmaet Thommessen AS is acting as Norwegian legal advisor, Conyers Dill & Pearman Limited is acting as Bermuda legal advisor and Vedder Price P.C. is acting as U.S. legal advisor to the Company.

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About Hafnia Limited:

Hafnia is one of the world's leading tanker owners, transporting oil, oil products and chemicals for major national and international oil companies, chemical companies, as well as trading and utility companies.

As owners and operators of over 200 vessels, we offer a fully integrated shipping platform, including technical management, commercial and chartering services, pool management, and a large-scale bunker desk. Hafnia has offices in Singapore, Copenhagen, Houston, and Dubai and currently employs over 4000 employees onshore and at sea.

Hafnia is part of the BW Group, an international shipping group involved in oil and gas transportation, floating gas infrastructure, environmental technologies, and deep-water production for over 80 years.

This information is subject to disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.