November 05, 2013

Platform Announcements Issue of New Shares

Not for release, publication or distribution in whole or in part in or into the United States, Australia, Canada and Japan or any other jurisdiction where it is unlawful to distribute this document. The ordinary shares to be issued in connection with the Offer (as defined below) have not been registered under the U.S Securities Act of 1933 and may not be offered or sold in the United States absent an exemption or an effective registration statement.

Platform Specialty Products Corporation (LSE: PAH) ("Platform" or "the Company") hereby announces that, further to the offer made to holders of warrants to subscribe for ordinary shares of the Company ("Warrants") on 11 October 2013 (the "Offer"), it has received notices of exchange in respect of Warrants at a price of US$10.50 and three warrants per ordinary share, pursuant to which 13,871,200 shares (the "Relevant Shares") have been issued and allotted on 1 November 2013. The Relevant Shares rank pari passu in all respects with all existing ordinary shares in the Company.

The Company's enlarged issued share capital comprises 102,400,700 ordinary shares with voting rights. This figure of 102,400,700 ordinary shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules. Platform's shares and Warrants remain suspended from trading on the London Stock Exchange.

Warrant holders may continue to participate in the Offer until 3:00 p.m., Greenwich Mean Time, on 7 November 2013, unless the Offer is extended.

General

Neither this announcement nor the Offering Memorandum constitutes an offer to buy or the solicitation of an offer to sell ordinary shares, and acceptances of the Offer will not be accepted from warrant holders in any jurisdictions in which such offer or solicitation is unlawful.

Each warrant holder accepting the Offer will be required to give certain representations in respect of the jurisdictions referred to above and generally as set out in Offering Memorandum. Any acceptance of the Offer from a warrant holder that is unable to make these representations will not be accepted.

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